**Form ET-1 Test 1**

**Forms and Schedules Utilized for this test return:**

* Form ET-1
* Schedule A
* Schedule B
* Schedule B-1
* Schedule C
* Schedule CP-B
* Schedule D-1
* Schedule E
* Schedule F
* Schedule “Other Information”
* Form 2220E
* **Entity Information (ET-1, Page 1)**
* ET-1 Test 1 is a **C-Corp** calendar year filer.
* Apportionment factor is less than 100% and greater than 0, Filing Status 2.
* Populate the “consolidated federal group” on Page 1 (ONLY IF THE CHECKBOX IS SUPPORTED).
* Populate all lines on ET-1. (Schedule CP-B should be Completed for line 19c).
* Payment due
* Estimate Penalty (Complete 2220E)
* **Schedule A**
* Complete various fields on Schedule A (must include lines 8-26). Do not populate line 20.
* **Schedule B**
* Create 8 NOL entries on Schedule B. Check the Acquired NOL (Column 6) box for at least 3 NOLs.
* **Schedule B-1**
* Create at least 3 entries for Columns A-D.
* **Schedule CP-B**
* Create at least 3 entries in Section A (Columns D, E and F should be populated for at least one entry).
* **Schedule D-1**
* Complete various fields for “Everywhere BOY/EOY” and “Alabama BOY/EOY” fields.
* Populate only Everywhere information for at least one factor.
* **Schedule E (Only if you support the Consolidated Return Indicator on Page 1)**
  + **Complete lines 1-12.**
* **Schedule F**
* **Complete all applicable lines on balance sheet.**
* **Other Information (Page 4)**
* Complete all fields on Page 4, “Other Information” including Line 5 – Complete an amount for 2022, 2021, and 2020.

**Form ET-1 Test 2**

**Forms and Schedules Utilized for this test return:**

* Form ET-1
* Schedule OZ
* Schedule A
* Schedule D-1
* Schedule F
* Other Information (Page 4)
* Schedule EC
* Schedule KRCC-B
* Schedule FTI

**Entity Information (ET-1, Page 1)**

* ET-1 Test 2 is a **S-Corp** fiscal year filer.
* Populate various lines on Page 1, including lines 17-21.
* Refund due.
* Complete line 20a Credit to subsequent year’s estimated tax

**Schedule OZ**

* Complete Schedule OZ with at least 5 entries.

**Schedule A**

* Complete various fields on Schedule A, including line 9 and 24.

**Schedule D-1**

* Apportionment factor is less than 100% and greater than zero, (Filing Status 2).

**Schedule F**

* Complete all applicable lines on balance sheet.

**Other Information (Page 4)**

* Complete all fields on Page 4, “Other Information” including Line 5 – Complete an amount for 2022, 2021, and 2020.

**Schedule EC**

* Populate the “KRCC received” and “KRCC-B completed” checkbox.
* Complete all credits in Section B.
* Complete Section C.
* Complete all credits in Section D.

**Schedule KRCC-B**

* Complete 3 KRCC-B schedules.

**Schedule FTI**

* Complete Schedule FTI with at least 7 entries (some should flow from Schedule OZ).

**Form ET-1 Test 3  
*Updated: October 25, 2023***

**Forms and Schedules Utilized for this test return:**

* Form ET-1 – Consolidated federal group Indicator (only if the checkbox is supported).
* Schedule A
* Schedule D-1 (less than 100% and greater than zero)
* Schedule E
* Schedule F
* Other Information (Page 4)
* Schedule EC

**Entity Information (ET-1, Page 1)**

* ET-1 Test 3 is a **C-Corp** short year filer.
* Apportionment factor is less than 100% and greater than zero (Filing Status 2).
* Refund due.

**Schedule A**

* Complete various fields on Schedule A.

**Schedule D-1**

* Complete various fields for “Everywhere BOY/EOY” and “Alabama BOY/EOY”.

**Schedule E**

* Complete lines 6 through 12 in Schedule E.

**Schedule F**

* Complete all applicable lines on balance sheet.

**Other Information (Page 4)**

* Complete all fields on Page 4, “Other Information”. Line 5 – all years should be populated.

**Schedule EC**

* Complete various credits.
* Complete Section E.
* Complete Section F.
* Complete Section G.

**Form ET-1 Test 4 –**

Each software vendor should send in test 4 using their own data except for the below specified items.

* **Partnership**
* **Page 1 - Filing Status 3**
* **Calendar Year**
* Payment Due
* Schedule OZ – Complete 2 entries
* Schedule B – Complete 10 entries
* Schedule B-1 – Complete 5 entries
* Schedule E – Complete lines 6-12
* Schedule F -Complete all applicable lines on balance sheet
* Schedule KRCC-B – Complete 3 schedules
* Schedule CP-B – Complete at least 5 entries
* Schedule FTI – Complete at least 3 entries

**Form ET-1 Test 5 – Vendor Created – Updated 12/4/23**

Each software vendor should send in test 5 using their own data.

* Test 5 should be a **Trust return.**
* Page 1 – Filing status 1.
* Calendar Year
* Schedule EC
* Complete 4 entries for Part E: HistoricStructureCrdt2013 credit
* Complete Part G: Growing Alabama Credit
* Complete Part H: Innovate Alabama Credit
* Complete 8 entries for Part I: CapitalDocksOrCapitalCredit credit (check the KRCC received checkbox).
* Schedule EC, Section F – Complete more than 10 entries (use at least 1 of each credit listed in the enumerated list).
* ~~Schedule F -Complete all applicable lines on balance sheet~~

**Form ET-1 Test 6**

Each software vendor should send in test 6 using their own data.

* Test 6 should be a **Credit Union** return.
* Page 1 – Filing status 1.
* Fiscal Year
* Schedule A – Complete lines 20a-c.
* Attach copy of Federal Form 990/990T and the Call Report submitted to the National Credit Union Association (NCUA), or other reporting/insuring entity such as American Share Insurance (ASI).