

**Software Developer Letter of Intent
and Compliance Agreement for Tax Year 2023
for Alabama Paper Vendors**

Welcome to the Income Tax Letter of Intent (LOI). If your software company intends to submit paper and/or electronic returns to the Alabama Department of Revenue you will need to complete this form and submit it to icforms.officer@revenue.alabama.gov.

By submitting this Letter of Intent (LOI) to the Alabama Department of Revenue, you agree to meet our standards for software provider registration, tax preparation software, and substitute forms. If you do not meet the standards and requirements explained in this LOI, we may deny your application or revoke your approved software provider status and reject all electronic and/or paper returns submitted using your products.

You must complete a separate LOI for each unique product your company offers. We may reject an incomplete Letter of Intent.

Note: If you are a new Software Provider who has not filed city/state income tax returns with any city or state agencies, you must have passed assurance testing with the IRS. Attach documentation from the IRS demonstrating you have successfully tested with the IRS.

Important dates

The Alabama Department of Revenue has important key dates to ensure we are ready for the filing season and taxpayers can file an accurate and timely tax return. Please note the following key dates:

**Complete and submit this form by September 1, 2023.
Assurance testing (ATS) must begin by November 1, 2023.
Assurance testing (ATS) must be completed by December 31, 2023.**

Amended Letter of Intent

Check this box if this is an amended Letter of Intent.

Reason for amendment:

Company information

List your company information.

NAME OF COMPANY	PRODUCT NAME	STATE SOFTWARE ID
DBA NAME	NACTP VENDOR ID	STATE TAX NUMBER (IF APPLICABLE)
ADDRESS	PRODUCT ADDRESS/URL	COMPANY FEIN
CITY	STATE	ZIP CODE

Product information

If you have more than one product name, list your other product names here:

REGULATORY/COMPLIANCE CONTACT	PHONE NUMBER ()	EMAIL ADDRESS
PRIMARY INDIVIDUAL FORMS CONTACT	PHONE NUMBER ()	EMAIL ADDRESS
SECONDARY INDIVIDUAL FORMS CONTACT	PHONE NUMBER ()	EMAIL ADDRESS
PRIMARY BUSINESS FORMS CONTACT	PHONE NUMBER ()	EMAIL ADDRESS
SECONDARY BUSINESS FORMS CONTACT	PHONE NUMBER ()	EMAIL ADDRESS

Does this product run on the **same calculation engine** with any of your other products? Yes No

If yes, list all products that runs on this **same calculation engine**:

Do you use ADOR forms instead of developing your own forms? Yes No

Rebranded Software Products

Complete this section if your product is rebranded.

For software to be considered rebranded, changes cannot be made to the software requirements and output(s). As the Software company selling and/or licensing your product to a third-party, it is your responsibility to make sure the rebranded product reflects the current software requirements and output(s). List each of your rebranded products below.

REBRANDED PRODUCT NAME	ETIN (IF APPLICABLE)	CONTACT PERSON	PHONE ()	EMAIL ADDRESS
REBRANDED PRODUCT NAME	ETIN (IF APPLICABLE)	CONTACT PERSON	PHONE ()	EMAIL ADDRESS
REBRANDED PRODUCT NAME	ETIN (IF APPLICABLE)	CONTACT PERSON	PHONE ()	EMAIL ADDRESS
REBRANDED PRODUCT NAME	ETIN (IF APPLICABLE)	CONTACT PERSON	PHONE ()	EMAIL ADDRESS
REBRANDED PRODUCT NAME	ETIN (IF APPLICABLE)	CONTACT PERSON	PHONE ()	EMAIL ADDRESS

Attach additional sheets if needed. For Rebranded Products, the Alabama Department of Revenue has the following requirements for paper forms and/or e-file ATS approval:

- Rebranded Products are not required to complete e-file ATS/substitute form approval.

Types of Software Product (Check only one)

- | | |
|---|---|
| <input type="checkbox"/> DIY/Consumer (Web-Based) | <input type="checkbox"/> DIY/Consumer (Desktop) |
| <input type="checkbox"/> Professional/Paid Preparer (Web-Based) | <input type="checkbox"/> Professional/Paid Preparer (Desktop) |

Tax Types Supported

Forms and Schedules Supported Please check the box next to the forms your company will be supporting and submitting to ADOR for review.

Individual Income Tax

- | | |
|---|---|
| <input type="checkbox"/> 40A – Individual Income Tax Return (Short Form) <ul style="list-style-type: none"> • Schedule W-2 – Wages, Salaries, Tips, etc. • 40V – Individual Income Tax Payment Voucher <input type="checkbox"/> Form 40 – Individual Income Tax Return <ul style="list-style-type: none"> • Schedule W-2 – Wages, Salaries, Tips, etc. • Schedule RS – Retirement Schedule • Schedule HOF – Head of Family Schedule • Schedule DS – Dependents Schedule • Schedule A – Itemized Deductions • Schedule B – Interest and Dividend Income • Schedule DC – Donation Check-Offs • Schedule CR – Credits for Taxes Paid to Other States • Schedule D – Net Profit or Loss • Schedule E – Supplemental Income and Loss • Schedule AAC – Alabama Adoption Tax Credit • Schedule AATC – Alabama Accountability Tax Credit • 40V – Individual Income Tax Payment Voucher • NOL-85 – Computation of Net Operating Loss • NOL-85A – Net Operating Loss Carryback or Carryforward • Schedule KRCC-I – Recipient’s Share of Capital for Individual Taxpayers • Schedule OC – Other Available Credits | <ul style="list-style-type: none"> • Schedule CP – Composite Payments • Schedule ATP – Additional Taxes & Penalties • Schedule HBC – First Time Second Chance Home Buyer Savings Account Deduction <input type="checkbox"/> Form 40NR – Individual Non-Resident Return <ul style="list-style-type: none"> • Schedule W-2 – Wages, Salaries, Tips, etc. • Schedule RS – Retirement Schedule • Schedule HOF – Head of Family Schedule • Schedule DS – Dependents Schedule • Schedule A – Itemized Deduction • Schedule B – Interest and Dividend Income • Schedule D – Profit from Sale of Real Estate, Stocks, Bonds, etc. • Schedule E – Income from Rents, Royalties, Partnerships, Estates, Trust, and S Corporation • Schedule AAC – Alabama Adoption Tax Credit • Schedule AATC – Alabama Accountability Tax Credit • 40V – Individual Income Tax Payment Voucher • NOL-85 – Computation of Net Operating Loss • NOL-85A – Net Operating Loss Carryback or Carryforward • Schedule KRCC-I – Recipient’s Share of Capital for Individual Taxpayers • Schedule OC – Other Available Credits <input type="checkbox"/> 2210AL – Underpayment of Estimated Tax by Individuals <ul style="list-style-type: none"> • Schedule CP – Composite Payments |
|---|---|

- EOO – Alabama E-file Opt Out Election Form
- 40ES – Estimated Tax
- 4952A – Investment Interest Expense Deduction

Corporate Income Tax

- 20C – Corporation Income Tax Return
 - Schedule AB – Add-Back Form
 - Schedule BC – Business Credits
 - Schedule B-1 – Alabama Net Operating Loss Carryforward Acquisitions
 - Schedule KRCC-B – Recipient’s Share of Capital Credit for Business Entities, Including Trusts
 - Schedule OZ – Gains Invested in Qualified Opportunity Zone Funds
 - Schedule CP-B – Composite Payments/Electing Pass-Through Entity Credits
 - Schedule FTI – Schedule of Adjustments to Federal Taxable Income
- BIT-V – Business Income Tax Payment Voucher
- 20C-C – Consolidated Corporation Income Tax Return
 - BIT-V – Business Income Tax Payment Voucher
- 2220 AL – Underpayment of Estimated Tax for Corporations
- 20C-CRE – Elect on to File Consolidated Corporate Income Tax Return

Financial Institution Excise Tax

- ET 1 – Financial Institution Excise Tax Return
 - Schedule EC – Excise Credits
 - Schedule B-1 – Alabama Net Operating Loss Carryforward Acquisitions
 - Schedule OZ – Gains Invested in Qualified Opportunity Zone Funds
 - Schedule CP-B – Composite Payments/Electing Pass-Through Entity Credits
 - Schedule FTI – Schedule of Adjustments to Federal Taxable Income
 - Schedule PCL – Consolidated Parent Company Loss Allocation Schedule
 - FIE-V – Financial Institution Excise Tax Payment Voucher
- ET 1C – Consolidated Financial Institution Excise Tax Return
 - FIE-V – Financial Institution Excise Tax Payment Voucher
- 2220E – Underpayment of Estimated Tax for Financial Institutions
- ET-C – Election to File Consolidated Financial Institution Excise Tax Return

Fiduciary Income Tax

- 41 – Fiduciary Income Tax Return
 - Schedule D – Profit or Loss from Sales of Assets
 - Schedule E – Supplemental Income and Loss
 - Schedule ESBT – Worksheet for Electing Small Business and Qualified Subchapter S Trusts
 - Schedule K-1 (41) – Financial Income Tax Beneficiary Information
 - Schedule G – Grantor Statement of Income, Deductions, Credits
 - Schedule FC – Fiduciary Credits
 - NOL-F85 – Computation of Net Operating Loss
 - NOL-F85A – Application of Net Operating Loss, Carryback or Carryforward
 - Form KRCC – Project/Distributing Entity Share of Capital Credit
 - Schedule KRCC-B – Recipient’s Share of Capital Credit For Business Entities, Including Trusts
 - Schedule CP-B – Composite Payments/Electing Pass-Through Entity Credits
 - FDT-V – Fiduciary Income Tax Payment Voucher
- Form 4952A – Investment Interest Expense Deduction
- EST 1 – Application for Estate Tax Waiver

Pass-Through Entity Tax

- 65 – Partnership/Limited Liability Company Return of Income
 - Schedule K-1 (65) – Owner’s Share of Income, Deductions, Credits, etc.
 - Schedule PAB – Add Back Form
 - Schedule QIP-C – Qualified Investment Partnership Certification
 - Schedule PC – Pass-Through Credits
 - Schedule NRC-Exempt – Subchapter K Affidavit of Exemption by Nonresident
 - Schedule OZ – Gains Invested in Qualified Opportunity Zone Funds
 - Form KRCC – Project/Distributing Entity Share of Capital Credit
 - PTE-V – Pass Through Entity Payment Voucher
- Schedule NMC – Affordable Housing Member Consent Agreement
- 20S - S-Corporation Information/Tax Return
 - Schedule K-1 (20S) – Shareholder’s Share of Income, Deductions, Credits, etc.
 - Schedule PAB – Add Back Form
 - Schedule PC – Pass-Through Credits
 - Schedule OZ – Gains Invested in Qualified Opportunity Zone Funds
 - Form KRCC – Project/Distributing Entity Share of Capital Credit
 - Schedule KRCC-B – Recipient’s Share of Capital Credit For Business Entities, Including Trusts
 - PTE-V – Pass Through Entity Payment Voucher
- Schedule NRA – Alabama S Corporation Nonresident Agreement
- 2220AL – Underpayment of Estimated Tax for Corporations
- PTE-C – Nonresident Composite Payment Return
 - Schedule PTE-CK1
 - Schedule NRC-Exempt – Subchapter K Affidavit of Exemption by Nonresident
 - Schedule PTE-AJA – Alabama Jobs Act - Investment Credit
 - Schedule CP-B – Composite Payments/Electing Pass-Through Entity Credits
 - PTE-V - Pass Through Entity Payment Voucher
- EPT – Electing Pass-Through Entity
 - Schedule EPT-K1
 - Schedule EPT-C
 - Schedule CP-B – Composite Payments/Electing Pass-Through Entity Credits

Business Privilege Tax

- BPT-IN – Business Privilege Tax Initial Privilege Tax Return
 - BPT-NWI – Balance Sheet - Net Worth Computation (BPT-IN)
 - BPT-V – Business Privilege Tax Payment Voucher
- CPT – Business Privilege Tax Return and Annual Report (C Corporation and Other Specified Entities)
 - BPT-NW – Balance Sheet- New Worth Computation (For Forms CPT and PPT)
 - BPT-V – Business Privilege Tax Payment Voucher
- Schedule G – Financial Institution Group Computation Schedule
- PPT – Business Privilege Tax Return and Annual Report (Pass-Through Entities)
 - BPT-NW – Balance Sheet- New Worth Computation (For Forms CPT and PPT)
 - BPT-NWI – Balance Sheet - Net Worth Computation (PPT)
 - BPT-V – Business Privilege Tax Payment Voucher
- Schedule BPT-E – Family Limited Liability Entity Election Form (PPT)

Withholding Tax

- A-1 – Employer’s Quarterly Return of Income Tax Withheld
- A-3 – Annual Reconciliation of Alabama Income Tax Withheld
- A-4 – Employee’s Withholding Tax Exemption Certificate
- A-4MS – Nonresident Military Spouse Withholding Tax Exemption Certificate

- A-6 – Employer’s Monthly Return of Income Tax Withheld
- WNR-V – Withholding on Sales or Transfers of Real Property and Associated Tangible Personal Property by Nonresidents Payment Voucher

- AL8453-B – Business Privilege Declaration for Electronic Filing
- AL8453-C – Corporate Declaration for Electronic Filing
- AL8453-FDT – Fiduciary Declaration for Electronic Filing
- AL8453-PTE – S-Corporation/Partnership Declaration for Electronic Filing
- AL8453-FIE – Financial Institution Excise Tax Declaration for Electronic Filing

Electronic Forms

- AL8453 – Individual Income Tax Declaration for Electronic Filing
- AL8453-OL – Individual Income Tax Declaration for On-Line Filing

Software Limitations: (If the limitations are not listed, accommodations will not be considered during ATS testing.)

List any software limitations to forms or schedules you support.

If there are additional limitations after completing the LOI, please provide it before you submit ATS testing.

Are there any differences in the forms you support based on the type of software? If yes, please explain those differences.

Agency Requirements

This section identifies agency requirements expectations of new and existing Software Providers and the software product.

Issue Notification And Resolution Requirements

This section represents the Alabama Department of Revenue issue notification and issue resolution standards.

Notify the agency if any forms and/or payments you support are not ready after agency approval. Submit this information via email to icforms.officer@revenue.alabama.gov and include the date the electronic or paper product will be ready to submit.

System Security Requirements

The Alabama Department of Revenue does not prescribe the security requirements for your system. You are responsible for implementing appropriate security measures to protect taxpayers and their information in your system. You must apply security measures to protect taxpayer information in your system when it is on-line, off-line, at rest, and in transit.

Security Incident Requirements

Unless otherwise prohibited by law, all data breaches, security incidents, or other improper disclosures of taxpayer data must be promptly reported to the Alabama Department of Revenue and Alabama Attorney General Office.

Data breaches, security incidents, or other improper disclosures of taxpayer data that by law require reporting to the Alabama Attorney General Office must also be reported to the Alabama Department of Revenue.

Data Breach Reporting

The Alabama Department of Revenue is committed to fighting stolen identity refund fraud. You must adhere to the IRS e-File Security, Privacy and Business Standards Mandated as of January 1, 2010. This mandate requires reporting security incidents as soon as possible, but no later than the next business day after the confirmation of the incident. The Alabama Department of Revenue must be notified within 48 hours if at any time it is discovered that your system (or any third party system holding or with access to your taxpayer data) has been breached or compromised exposing taxpayer personal information and/or user id information – including but not limited to SSNs, user names, and passwords. You are hereby obligated to notify the Alabama Department of Revenue within 48 hours of the discovery of the breach. Notice must be made directly to the e-File Coordinator in addition to submitting the affected accounts through the leads reporting process. Failure to notify the Department could result in your software being blocked from the electronic filing of Alabama returns.

Production Return Submission Requirements

All returns generated from this software must be e-filed or printed from the approved software or a subsequent product update.

Product Updates

Desktop product users who attempt to file 10 or more business days after a production release, must be required to download and apply the product update.

Schema

Your software must follow the schema requirements. Alabama Department of Revenue schema requirements can be found on SES.

Testing and Submission

All e-file ATS and substitute forms tests submitted during the approval process must be created in, and originate from, the actual software.

Validation of Data Elements

Transferring data year-over-year that is not initially entered accurately causes issues with processing tax returns. The following items should not be transferred year over year:

- State driver's license data elements.
- State withholding account numbers.

Customer Notices

This section identifies information the Alabama Department of Revenue is requiring the software providers to communicate with customers.

Documents and Materials

Alabama Department of Revenue paper form documentation will be posted/provided at the following locations:

FTA State Exchange System (SES)

Refund Expectations

The Alabama Department of Revenue is providing a URL and a statement about refund processing. All Do It Yourself (DIY) and Tax Professional software packages must include this information in your software. The message is expected to be displayed within the software in a way to maximize the likelihood the message is read.

Statement: For the most up-to-date information concerning the status of your current year refund, call 1-855-894-7391 or check our website at www.revenue.alabama.gov, then click on "Where's My Refund. Return processing times vary depending on many factors, including complexity of the return and our identity verification processes. Please allow 8 to 12 weeks to receive your refund.

The Department is once again converting some tax refunds to a paper check that were requested to be delivered by direct deposit. Making this change is intended to prevent criminals from easily diverting fraudulently filed refunds to their own accounts. Avoiding potential refund fraud by sending paper checks outweighs taking the risk of sending a refund electronically to the wrong party.

State Driver's License/ID Card Expectations

The Alabama Department of Revenue is providing the following expectations and information:

For printed/paper forms requesting the DL/ID Card Information:

- Alabama Department of Revenue requests the DL/ID Card Information on the form(s) be masked

The Alabama Department of Revenue is providing a URL and/or a statement for the DL/ID Card. All Do It Yourself (DIY) and Tax Professional software packages must include this information in your software. The messages are expected to be displayed within the software in a way to maximize the likelihood the message is read.

Statement

To assist Taxpayers and Tax Professionals filing returns, Alabama Department of Revenue is providing a URL and/or a statement regarding expectations for the DL/ID Card. Industry partners will use this statement or URL to communicate and help set the appropriate expectations with external stakeholders. The Alabama Department of Revenue is committed to fighting stolen identity refund fraud. To that end, the Department request that taxpayer's driver license number or State Issued ID number, as well as the state that issued it, the issue date and expiration date be submitted with the return. Omitting any of this information will cause your return to be rejected and a paper return must be filed.

Agency Questions

Do you require your users/customers to download and apply product updates to continue to electronically file and/or print tax returns with your software? Please explain the timeline and process for this once an update is available for your product.

2023 Guidelines for Reproduced Tax Forms

Introduction

The Alabama Department of Revenue (ADOR) accepts substitute or reproduced tax forms for approval prior to Income Tax filing season. The department has established these guidelines for software developers, computer tax processors, commercial printers, business forms companies, and any individual or business that plans to market, distribute, or file reproduced tax forms in any manner.

The term "form" as used in these guidelines includes tax returns, schedules, statements, and payment vouchers.

All substitute forms are required to look like the official ADOR forms and must be capable of being processed in the same manner as the official forms.

Complete and submit a signed copy of the Alabama Paper Vendor Registration form LOI-P to icforms.officer@revenue.alabama.gov. This form

is required to be sent in by September 1, 2023. Reproduced forms submitted without a registration form on file will not be reviewed for approval.

Reminders For TY2023

1. Please review our handbook and test package posted on SES.
2. Please submit all request for form content approval for original submissions to original.submission@revenue.alabama.gov and resubmissions to forms.resubmissions@revenue.alabama.gov.
3. Please submit all request for 1-D and 2-D barcode approval for original submissions to original.submission@revenue.alabama.gov and resubmissions to forms.resubmissions@revenue.alabama.gov.

All software errors which impact the correct filing of an Alabama tax return identified by the ADOR, processing vendor or clients must be immediately corrected, and an update should be distributed to the software clients within ten business days. Failure to correct any errors or issues within the time prescribed by the ADOR will result in suspension from the program.

The ADOR reserves the right to revoke the acceptance of any software vendor (industry partner) for errors which prevent the correct filing of paper returns, barcode returns and payment vouchers. This will result in the industry partner not being able to electronically file current and prior year returns until the ADOR deems the issue has been resolved. If this occurs, the software vendor should not allow their customers (taxpayer or tax preparer) the ability to print their return until the issue has been resolved.

Reminders

Please make sure you submit your forms with the Request for Substitute Forms Approval Sheet, Barcode Approval Sheet, or your companies' version of these sheets.

Approval – Original Submission

All reproduced forms must be approved by the ADOR. Most Income Tax forms are updated annually for form content. Forms that were not updated from the prior year are not required for re-approval; however forms are required to be submitted for barcode approval each year. **It is the responsibility of the company to maintain the current version of all forms.**

Forms are required to be submitted for review prior to distribution or released to customers. A form that has not been approved, but is included in the release of a product, **must have a prominent notice on the form stating that it has not been approved for filing and should not be filed.** The department reserves the right to deny and/or reject any form that does not follow the guidelines specified in this document.

1. A Request for Substitute Forms Approval sheet **is required** to accompany each form/group of forms submitted for form content approval. A Request for Barcode Approval Sheet **is required** to accompany each form/group of forms submitted for barcode approvals. Check the "Original" box and list the Alabama forms code of each form being submitted for approval.
2. Tax Returns/Forms – Scenarios will include a sufficient number of returns to ensure all keyed fields are tested. All test scenarios included in the vendor barcode requirements for returns and vouchers are mandatory submissions as required by the department. If you submit less than what has been provided, you will be asked to resubmit the required number of forms.
3. Any form or schedule that is submitted to the department for approval will have a maximum number of (5) attempts to gain full approval for both form content and barcode. If after the 5th attempt, and the full approval is not granted, we will reject those forms that are submitted to our office. Your product will not be approved for form content or barcode for this tax year. Please remember that e-filing approval is tied to paper form content and 2-D barcode approval.

Guidelines and Requirements

Be sure to review and adhere to the layout and barcode requirements prior to submission. Refer to the State Exchange System website at: <https://taxadmin.kiteworks.com>.

Scanned/Optical Character Recognition (OCR) Forms

Scanned/OCR forms (individual and business) require a sufficient number of filing scenarios to ensure all keyed fields are tested. These scenarios will be verified and validated for the printed test data on the forms matching the required field layouts in the barcodes. Therefore, the department **will no longer accept** any test scenarios created by the vendors but has provided scenarios for each form on the State Exchange System website that are documented in the barcode requirements.

If the forms being submitted do not contain the required test scenarios provided by the department, your scenarios will not be reviewed, and you will be asked to resubmit with the required test scenarios.

Forms/Barcodes Submission

Substitute form developers must submit forms by electronic mail. Electronic mail requires forms to be sent in a portable document format (PDF) and will be printed using Adobe Reader 9 or later version. Please send forms for Form Content Approval to original.submission@revenue.alabama.gov for original submissions and to forms.resubmissions@revenue.alabama.gov for resubmissions.

Please send Barcode Approvals to original.submission@revenue.alabama.gov for original submissions and to forms.resubmissions@revenue.alabama.gov for resubmissions. We do not send confirmation of receipt of forms. You will be notified by email, generally within 10 business days, of your approval of form content and barcode reviews. Your Alabama vendor identification number must appear in the bottom right corner on each page of the forms being submitted for form content and 1-D and 2-D barcode approval.

The vendor code for all vouchers **must** be placed in the designated vendor code field located in the title of the voucher.

Please make sure your vendor code is in the subject line of the emails submitted.

****FORMS WILL NOT BE ACCEPTED FOR ORIGINAL BARCODE OR CONTENT APPROVAL AFTER 11/01/2023 FOR VOUCHERS, BUSINESS PRIVILEGE TAX FORMS AND WITHHOLDING FORMS. ALL OTHER FORMS WILL NOT BE ACCEPTED AFTER 12/01/2023.**

Issues or Concerns

If you have any issues or concerns regarding the Form Content or Barcode Approval Process for Individual Income and Business Tax forms, please contact icforms.officer@revenue.alabama.gov.

Acknowledgments and Signature:

By signing this agreement, I agree to provide true, accurate, current, and complete information and my company agrees to all the requirements listed in this document. **The Alabama Department of Revenue** reserves the right to deny, suspend or terminate my company's ability to submit returns.

AUTHORIZED REPRESENTATIVE PRINTED NAME	AUTHORIZED REPRESENTATIVE EMAIL ADDRESS	
AUTHORIZED REPRESENTATIVE SIGNATURE	AUTHORIZED REPRESENTATIVE PHONE NUMBER ()	DATE

Comments:

Contact Information:

Andrea Wyatt
Forms Coordinator – Pass-Through and Fiduciary Forms
(334) 353-9477
andrea.wyatt@revenue.alabama.gov

Kimberly McCain
Forms Coordinator – Individual and Withholding Tax Forms
(334) 353-1019
kimberly.mccain@revenue.alabama.gov

Authorized access to the State Exchange System

Please provide information for each employee you are authorizing to have access to the State Exchange System. The tax type box should include all the tax types individuals are authorized to access.

NOTE: Even if the individuals are the same as what you've listed on the first page, please include them in this section as well.

COMPANY NAME	FIRST AND LAST NAME	EMAIL ADDRESS	PHONE NUMBER ()
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AUTHORIZED ACCESS

Individual Corporate Financial Institution Excise Fiduciary Pass-Through Business Privilege Withholding All Tax Types

COMPANY NAME	FIRST AND LAST NAME	EMAIL ADDRESS	PHONE NUMBER ()
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AUTHORIZED ACCESS

Individual Corporate Financial Institution Excise Fiduciary Pass-Through Business Privilege Withholding All Tax Types

COMPANY NAME	FIRST AND LAST NAME	EMAIL ADDRESS	PHONE NUMBER ()
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AUTHORIZED ACCESS

Individual Corporate Financial Institution Excise Fiduciary Pass-Through Business Privilege Withholding All Tax Types

COMPANY NAME	FIRST AND LAST NAME	EMAIL ADDRESS	PHONE NUMBER ()
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AUTHORIZED ACCESS

Individual Corporate Financial Institution Excise Fiduciary Pass-Through Business Privilege Withholding All Tax Types

COMPANY NAME	FIRST AND LAST NAME	EMAIL ADDRESS	PHONE NUMBER ()
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AUTHORIZED ACCESS

Individual Corporate Financial Institution Excise Fiduciary Pass-Through Business Privilege Withholding All Tax Types

Please attach additional sheets with authorized users if necessary. The list you provide must include the information requested in the table above.