2019v1.0

Release Memo

This is the first draft release (**2019v1.0**) of the 2019 XML schemas for the CA Individual e-file Program. This release incorporates the **IRS 1040x_2019v2.0** schema version. Please note, these are drafts of working documents and will continue to be changed and developed.

Note: CA Form 540NRS has been obsolesced for tax year 2019. The corresponding schema and annotation references have been deleted from the Individual e-file Program.

In addition to the tax form changes, the following highlights some schema and business rule changes that were made to assist with processing:

- CA-ReturnHeader540x
  - Added required [SoftwareProductName] element to capture the software name used in creating the return
- CA-eFiletypes
  - CAPaymentInformationType
    - Added required [TaxYear] element and new business rule
    - Delete [AccountPeriodEnd] element

The **2019v1.0** California Individual e-file schema directory includes the following:

- Schemas for the 2019 CA Form 540, 540NR, and 5402EZ form families as well as additional supporting credit forms and schedules
- A Sample Instances Folder that contains the following:

  - Sample instances of the CA-Return 540, 540NR, and CA 5402EZ

  - Sample files of the Transmission and Submission schemas including examples of our Manifest, Receipt, and Acknowledgement Schemas

  - A sample Transmission in its proper zipped archive structure

- The **IRS 1040x_2019v2.0** Schemas (Our CA schemas directly reference Types, Attributes and Structures of these Schemas)

- The first draft release of the Business rules (**2019v1.0**) for all return types with changes highlighted

Please refer to the Diffs documents (Schema File Comparisons) for more detailed information about the changes in this release.

Thank you for your continued participation in the CA e-file Program.