

2022 Substitute Forms Assignment List (06-01-2022)

Susan Fargo	Amanda Mesa	Monica Smith	Marlon Zumbado	Ramona Chavez
Policy Reviewer: Lisa Stanley	Policy Reviewer: Lisa Stanley	Policy Reviewer: Lisa Stanley	Policy Reviewer: Lisa Stanley	Policy Reviewer: Lisa Stanley
Technical Reviewer: Amanda Mesa	Technical Reviewer: Susan Fargo	Technical Reviewer: Marlon Zumbado	Technical Reviewer: Monica Smith	Technical Reviewer: Susan Fargo
*OVERLAYS	*OVERLAYS	*OVERLAYS	*OVERLAYS	*OVERLAYS
Schedule CA 540 (AP) Schedule D (540)- 2DBC Placement 540NR (AP) 565 & 568 Sub (one-step) 5805 (AP)	100/100S/100W/100X Sub (one-step) 540 (AP) 540 2EZ (AP) Schedule P (540)- 2DBC Placement 3514 (AP)	Master Substitute Overlay 541-ES Scan (2023)(one-step) 3536 Scan (2023) (one step) 3537 & 3588 Scan (one-step) 3563 & 3843 Scan (one step) Schedule K-1 (100S) Sub (one-step) Schedule X (AP)	100-ES Scan (2023) (one-step) 3519 Scan (one-step) 3539/3586/3893 Scan (one-step) Schedule W-2 (AP)	540-ES Scan (2023) (one-step) 3522 Scan (2023) (one-step) 3538 & 3587 Scan (one-step) 3582/3582-X Scan (one-step) Schedule K-1 (565 & 568) Sub (one-step)
FORMS REVIEW SHEETS:				
			Master Substitute	
*TEST SPECIFICATIONS	*TEST SPECIFICATIONS			
TS #1- D (540) 2D	TS #1 - P (540) 2D			
TS #2 - D (540) 2D	TS #2 - P (540) 2D			
FTB PUB:	FTB PUB:	FTB PUB:	FTB PUB:	FTB PUB:
		1098, Part II (Instructions Only)	1098, Part I (Instructions Only) 1098 (Assembly, Part I and II)	
FORMS:	FORMS:	FORMS:	FORMS:	FORMS:
540 NR (AP) 565 (Sub) (one-step) 568 (Sub) (one-step)	100 (Sub) (one-step) 100 S (Sub) (one-step) 100 W (Sub) (one-step) 100 X (Sub) (one-step) 540 (AP) 540 2EZ (AP)	541-ES Scan (2023) (one-step)	100-ES Scan (2023) (one-step)	540-ES Scan (2023) (one-step)
FTB:	FTB:	FTB:	FTB:	FTB:
5805 (AP)	3514 (AP)	3536 Scan (2023) (one step) 3537 Scan (one step) 3563 Scan (one step) 3588 Scan (one step) 3843 Scan (one step)	3519 Scan (one-step) 3539 Scan (one-step) 3586 Scan (one-step) 3893 Scan (one-step) (2023)	3522 Scan (2023) (one-step) 3538 Scan (one step) 3582 Scan (one-step) 3582-X Scan (one-step) 3587 Scan (one step)
SCHEDULES:	SCHEDULES:	SCHEDULES:	SCHEDULES:	SCHEDULES:
Schedule CA (540) (AP) Schedule D (540) - 2DBC	Schedule P (540) - 2DBC	Schedule K-1 (100S) (Sub) (one-step) Schedule X - (AP)	Schedule W-2 (AP)	Schedule K-1 (565) (Sub) (one-step) Schedule K-1 (568) (Sub) (one-step)

Typesetters: Omar, Neil, Isabella, Hawk

*TS will be reviewed between CTP
Staff before Tech and Policy review.
Overlays includes 8.5 X 11 electronic
version and 11 X 17 paper version*