

2023 SCHEDULE H SUB Homeowner and Renter Property Tax Credit



Important: Read the eligibility requirements before completing.

Personal information section including fields for taxpayer identification number, date of birth, spouse's information, and mailing address.

Complete Section A or Section B, whichever one applies. Do not claim this credit for an exempt property owned by a government, a house of worship or a non-profit organization

Section A Credit claim based on rent paid. Fields include federal adjusted gross income, rent paid, property tax credit, and landlord information.

Section B Credit claim based on real property tax owed. Fields include federal adjusted gross income, DC real property tax bill, and property tax credit.

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Last name and TIN XXXXXXXXXXXXXXXXXXXX 999999999



For STANDALONE FILERS only, please complete the following "Refund Options" information. Will this refund go to an account outside of the U.S.? X Yes X No

Refund Options: For information on the tax refund card and program limitations, see instructions or visit our website. MyTax.DC.gov.

Mark one refund X Direct deposit or X Reliacard (see instructions) or X Paper check

Direct deposit. To have your refund deposited to your X checking or X savings account, fill in and enter bank routing and account numbers. See instructions.

Routing Number 999999999 Account Number 9999999999999999999

Signature Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct. Declaration of paid preparer is based on information available to the preparer.

Your signature Date Preparer's signature Date Spouse's/domestic partner's signature if filing jointly or separately on same return Date Preparer's Tax Identification Number (PTIN) PTIN telephone number

FOR STANDALONE FILERS ONLY - WORKSHEET TO DETERMINE FEDERAL ADJUSTED GROSS INCOME

This Worksheet is for use by standalone filers only. If you are filing a D-40 Return, do not complete this worksheet.

COLUMN A (YOU) COLUMN B (SPOUSE/DOMESTIC PARTNER)

Table with 3 columns: Line number, Description, and Amount. Rows include Wages, salaries, tips, etc.; Taxable interest; Ordinary Dividends; Taxable refunds, credits, or offsets of state and local income taxes; Alimony received; Business Income; Capital gain; Other gains; IRA distributions: Taxable amount; Pensions and annuities: Taxable amount; Rental real estate, royalties, partnerships, S Corporations, trusts, etc.; Farm Income; Unemployment compensation; Social security benefits: Taxable amount; Other taxable income: Attach separate sheet(s); Add Lines 1 through 15 in each column; Educator expenses; Certain business expenses of reservists, performing artist, and fee-basis government officials; Health Savings account deduction; Moving expenses for members of the armed forces. Attach fed. Form 3903; Deductible part of self-employment tax; Self-employed SEP, SIMPLE, and qualified plans; Self-employed health insurance deduction; Penalty on early withdrawal of savings; Alimony paid; IRA deduction; Student loan interest deduction; Tuition and fees per federal Form 8917; Add Lines 17 through 28 in each column; Subtract Line 29 from Line 16; Total federal adjusted gross income. Add amounts entered on Line 30, Columns A-B and enter total here on Line 31 and on Section A, Line 1 or Section B, Line 5. If less than zero, enter zero.