

UPPER-TIER PASS-THROUGH ENTITY TAX CREDIT ALLOCATION

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➤ Attach to Form N-20 or Form N-35

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Place an X if: Supplement to Part II Only

Name as shown on tax return NAME AS SHOWN ON TAX RETURN XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	Federal Employer I.D. No. (FEIN) 99-9999999
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Part I PTE TAX CREDIT RECEIVED FROM ELECTING PTE OR UPPER-TIER PTE INFORMATION	
Electing PTE or Upper-Tier PTE Name ELECTING PTE OR UPPER TIER PTE NAME XXXXXXXXXXXXXXXXXXXXX	FEIN 99-9999999
1. Total PTE tax credit amount received from the electing PTE or upper-tier PTE	1 999999999999

Part II SCHEDULE OF QUALIFIED MEMBERS			
1. Total number of your qualified members reported on this form	1 999999999999		
2. Total PTE tax credit amount for all qualified members reported on this form	2 999999999999		
A	Qualified Member Name QUALIFIED MEMBER NAME A XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	999999999999
	Distributive share of the PTE tax credit	A	999999999999
B	Qualified Member Name QUALIFIED MEMBER NAME B XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	999999999999
	Distributive share of the PTE tax credit	B	999999999999
C	Qualified Member Name QUALIFIED MEMBER NAME C XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	999999999999
	Distributive share of the PTE tax credit	C	999999999999
D	Qualified Member Name QUALIFIED MEMBER NAME D XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	999999999999
	Distributive share of the PTE tax credit	D	999999999999
E	Qualified Member Name QUALIFIED MEMBER NAME E XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	999999999999
	Distributive share of the PTE tax credit	E	999999999999
F	Qualified Member Name QUALIFIED MEMBER NAME F XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	999999999999
	Distributive share of the PTE tax credit	F	999999999999
G	Qualified Member Name QUALIFIED MEMBER NAME G XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	999999999999
	Distributive share of the PTE tax credit	G	999999999999
H	Qualified Member Name QUALIFIED MEMBER NAME H XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	999999999999
	Distributive share of the PTE tax credit	H	999999999999

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Name as shown on tax return NAME AS SHOWN ON TAX RETURN XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	Federal Employer I.D. No. (FEIN) 99-9999999
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Part II SCHEDULE OF QUALIFIED MEMBERS - continued

I	Qualified Member Name QUALIFIED MEMBER NAME I XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	9999999999
	Distributive share of the PTE tax credit.....	I	999999999999
J	Qualified Member Name QUALIFIED MEMBER NAME J XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	9999999999
	Distributive share of the PTE tax credit.....	J	999999999999
K	Qualified Member Name QUALIFIED MEMBER NAME K XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	9999999999
	Distributive share of the PTE tax credit.....	K	999999999999
L	Qualified Member Name QUALIFIED MEMBER NAME L XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	9999999999
	Distributive share of the PTE tax credit.....	L	999999999999
M	Qualified Member Name QUALIFIED MEMBER NAME M XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	9999999999
	Distributive share of the PTE tax credit.....	M	999999999999
N	Qualified Member Name QUALIFIED MEMBER NAME N XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	9999999999
	Distributive share of the PTE tax credit.....	N	999999999999
O	Qualified Member Name QUALIFIED MEMBER NAME O XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	9999999999
	Distributive share of the PTE tax credit.....	O	999999999999
P	Qualified Member Name QUALIFIED MEMBER NAME P XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	9999999999
	Distributive share of the PTE tax credit.....	P	999999999999
Q	Qualified Member Name QUALIFIED MEMBER NAME Q XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	9999999999
	Distributive share of the PTE tax credit.....	Q	999999999999
R	Qualified Member Name QUALIFIED MEMBER NAME R XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	9999999999
	Distributive share of the PTE tax credit.....	R	999999999999
S	Qualified Member Name QUALIFIED MEMBER NAME S XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<input checked="" type="checkbox"/> FEIN <input checked="" type="checkbox"/> SSN	9999999999
	Distributive share of the PTE tax credit.....	S	999999999999