Primary: 400-00-6012 MARK BROCK

Occupation: ASSEMBLER

Born: 08/01/1957

Authentication: NE Driver’s License, G81601266

Issued 07/28/2016

Expires 08/01/2021

Spouse: 400-00-6013 VICTORIA BROCK

Occupation: ADMITTING REPRESENTATIVE

Born: 09/08/1956

Authentication: No driver’s license or state issued ID

Son: 400-00-6014 EDWARD BROCK Born 2002

Adopted child during tax year

Address: 1781 KOBS LN

FORT CALHOUN, NE 68023

County: 43 HARRISON

School District: 4356 MISSOURI VALLEY

Filing Status: Married filing separately on combined return

Primary is resident of NE, Spouse is resident of IA

Federal income tax refund/overpayment received in 2018:

Primary: $2,973

Spouse: $1,044

NOTE: Any federal refund/overpayment received in 2018 must be included on this line because of the benefit from being able to deduct federal taxes on the prior year's Iowa return, which reduced the Iowa taxable income for the prior year. This is a common area of incorrect/incomplete reporting, which could result in significant delays in the processing of a return and possible future audit activity.

Deductions: IA 1040 Schedule A.

IA 126: Iowa-source gambling for Primary.

NOTE:  Nonresidents and part-year residents of Iowa should complete the IA 1040 Form lines 1 through 47 using income from all sources before completing the IA 126 to compute Iowa-source income. Iowa-source net income includes all income received while living in Iowa plus any Iowa-source income received while a nonresident such as wages, unemployment, gambling, business & farming-related income, etc. This is a common area of incorrect/incomplete reporting, which could result in significant delays in the processing of a return and possible future audit activity.

IA 177 Iowa Adoption Tax Credit:

Adoption final in current tax year. Spouse claims all expenses which were all paid in tax year.

IA 148: Spouse claiming Iowa Adoption Tax Credit

Line 71a: Routing Number: 104913048

Line 71b: Type check box Savings

Line 71c: Account Number: 1722383579

IA 8453-IND: Part II Line 7: Check 1st box. Overpayment to be direct deposited

Name of financial institution: FIRST NATIONAL BANK OF OMAHA

Routing number: 104913048

Account number: 1722383579

Type of account: checkbox Savings