

Indiana Individual Income Tax

DECLARATION OF ELECTRONIC FILING

Income Tax for the Tax Year January 1 - December 31, 2022

Do Not Mail This Form To DOR

Suk	omission ID		
First Name and Middle Initial	Last Name		Your Social Security Number
Spouse's First Name and Middle Initial Spouse's Last Name			Spouse's Social Security Number
Street Address	City	State ZIP Code	e Daytime Telephone Number
Part I Ta	x Return Information (See in	structions on next na	ane)
Federal Adjusted Gross Income	,		<u> </u>
Indiana Adjusted Gross Income			
3. Total Indiana Tax			
4. Total State Tax Withheld		4.	
5. Total County Tax Withheld		5.	
6. Total Indiana Tax Credits		6.	
7. Refund		7.	
8. Amount You Owe		8.	
	Part II. Electronic Set	tlement	
9. Type of settlement: Direct Deposit			
☐ Direct Debit of	Amount Owed Amount	Da	ate of Withdrawal
10. Routing number:	Note: The first	st two digits of the routi	ng number must be 01 - 12 or 21 - 32
11. Account number:			Do Not Mai
12. Type of account: \Box Checking \Box Sa	avings		This Form
13. Place an "X" in the box if refund will go	to an account outside the United	States.	To DOR
My request for direct deposit of my refund, or of to furnish my financial institution with my rout payment is properly processed.			
Under penalties of perjury, I declare that the in corresponding lines of the electronic portion of complete. I consent to my ERO sending my reusing a computer system and software to preppertaining to my use of the system and software and/or transmitter an acknowledgement of recreason(s) for the rejection. If the processing of reason(s) for the delay of when the refund was	my income tax return. To the best of eturn, this declaration, and accomp pare and transmit my return electron re and to the transmission of my ret eipt of transmission and an indication my return or refund is delayed, I au	nd the amounts in Part I of my knowledge and be panying schedules and s nically, I consent to the d turn electronically. I also on of whether or not my	lief, my 2022 return is true, correct an statements to the DOR. In addition, build isclosure to the DOR of all information consent to the DOR sending my ER return is accepted, and, if rejected, the
Your PIN: Check one box only			
I authorize to filed income tax return.	o enter my PIN Do not enter all zeros		my tax year 2022 electronically
☐ I will enter my PIN as my signature on m entering your own PIN and your return is	y tax year 2022 electronically file filed using the Practitioner PIN n	d income tax return. Ch nethod. The ERO must	complete part IV below.
Your signature ▶		Date	ט
Spouse's PIN: Check one box only			1
I authorize to filed income tax return.	o enter my PIN Do not enter all zeros		my tax year 2022 electronically
☐ I will enter my PIN as my signature on m entering your own PIN and your return is	y tax year 2022 electronically file filed using the Practitioner PIN n	d income tax return. Ch nethod. The ERO must	neck this box only if you are complete part IV below.
∕our signature ▶		Date	A
Part IV. Practitioner C	Sertification and Authenticat	ion - Practitioner P	
ERO's EFIN/PIN. Enter your six-digit EFIN f			
I certify that the above numeric entry is my PI taxpayer(s) indicated above. I confirm that I a	N, which is my signature for the ta	ux year 2022 electronica	

ERO's signature
Date

IT-8879, Declararion of Electronic Filing

Purpose of This Form

Complete Form IT-8879 when the Practitioner PIN method is used or when the taxpayer(s) authorizes the Electronic Return Originator (ERO) to enter or generate the taxpayer's Personal Identification Number (PIN) on his or her electronically filed Indiana individual income tax return.

The ERO will:

- 1. Enter the taxpayer's (and spouse's if filing a joint return) name, address, Social Security number, and daytime telephone number where indicated at the top of the form.
- 2. Complete Part I, using the amounts from the taxpayer's Indiana individual income tax return.
- 3. Complete Part II, if the taxpayer(s) elect to have their refund directly deposited into, or their payment directly debited from, their financial institution savings or checking account, or Hoosier Works MasterCard® account.
- 4. Enter or generate, if authorized by the taxpayer(s), the taxpayer's PIN in the boxes provided in Part III. If the taxpayer(s) does not authorize the ERO to enter or generate the PIN, the taxpayer(s) must enter their own PIN in Part III.
- 5. Enter on the Authorization Line in Part III, the ERO firm name (not the name of the individual preparing the return) if the ERO is authorized to enter the PIN for the taxpayer(s).
- 6. The ERO will then enter their Practitioner PIN, sign and date on Part IV only if using the Practitioner PIN method.
- 7. Keep the submission ID on file. It is not necessary to fill in the submission ID unless the form is requested by the department. Before providing the form to the department, this field should be completed.

NOTE: The ERO must receive the completed and signed Form IT-8879 from the taxpayer(s) before the electronic return is transmitted.

Important Notes for the ERO

- Do not send Form IT-8879 to the Indiana Department of Revenue (DOR) unless requested to do so by a DOR representative.
- Keep the original IT-8879, signed by the taxpayer(s) along with any wage or tax statements, forms requiring signatures, or any
 other documentation that is used to verify Indiana deductions and credits in your files for three (3) years from December 31st
 of the year the return was signed.
- Provide the taxpayer(s) with a signed copy of the IT-8879.
- For direct deposit purposes, the ERO must verify the taxpayer's financial institution's Routing Transit Number, Account Number and Account Type.
- The ERO must use only use the Practitioner PIN Program for any "State Only" electronically filed return.
- If the taxpayer(s) enters his or her own PIN and the return is filed using the Self-Select PIN method, Form IT-8879 does not need to be completed.

IT-8879 Instructions

- Line 1: Federal Adjusted Gross Income from Forms IT-40 (Line 1), IT-40PNR Schedule A (Line 36A). Leave blank if filing Form IT-40RNR.
- Line 2: Indiana Adjusted Gross Income from Forms IT-40 (Line 7), IT-40PNR (Line 7) or IT-40RNR (Lines 3A + 3B).
- Line 3: Total Indiana Tax from Forms IT-40 (Line 11), IT-40PNR (Line 11) or IT-40RNR (Line 6).
- Line 4: Total State Tax Withheld from Forms IT-40 Schedule 5 (Line 1), IT-40PNR Schedule F (Line 1) or IT-40RNR (Line 7).
- Line 5: Total County Tax Withheld from Forms IT-40 Schedule 5 (Line 2), IT-40PNR (Schedule F Line 2), or IT-40RNR (Line 8).
- Line 6: Total Indiana Credits from Forms IT-40 (Line 14), IT-40PNR (Line 14) or IT-40RNR (Line 9).
- Line 7: Refund from Forms IT-40 (Line 21), IT-40PNR (Line 21) or IT-40RNR (Line 10).
- Line 8: Amount You Owe from Forms IT-40 (Line 26), IT-40PNR (Line 26) or IT-40RNR (Line 15).
- Line 9: Type of Electronic Settlement; indicate Direct Deposit of Refund or Direct Debit of Amount Owed.

Lines 11, 12: Hoosier Works MasterCard® - To directly deposit a refund into, or directly debit a payment from, a Hoosier Works MasterCard® account, enter the 12-digit account number on line 11. You can find the 12-digit account number in the upper right-hand corner of the account monthly statement. DO NOT use the MasterCard® 16-digit number. Make sure to check the "Hoosier Works MC" box on line 12. **NOTE:** SNAP funds may not be used to satisfy tax debts.

ERO must retain this form. Do Not Submit this form to DOR unless requested to do so.