



2023

MAINE INDIVIDUAL INCOME TAX FORM 1040ME



99

99 99 2 0 2 3 to 99 99 9999

X Check here if this is an AMENDED return.

23022V0

See instructions. Print neatly in blue or black ink only.

XXXXXXXXXXXXXXXXXXXX
Your First Name

X MI

999 99 9999
Your Social Security Number

XXXXXXXXXXXXXXXXXXXX
Your Last Name

999 99 9999
Spouse's Social Security Number

XXXXXXXXXXXXXXXXXXXX
Spouse's First Name

X MI

999 999 9999
Home Phone Number

XXXXXXXXXXXXXXXXXXXX
Spouse's Last Name

999 999 9999
Work Phone Number

XX
Current Mailing Address (PO Box, number, street and apartment number)

XXXXXXXXXXXXXXXXXXXXXXXXXXXX
City or Town

XX
State

XXXXXX
ZIP Code

XXXXXXXXXXXXXXXXXXXXXXXXXXXX
Foreign country name

XX
Foreign province/state/county

XXXXXX
Foreign postal code

A. X Maine Property Tax Fairness Credit / Maine Sales Tax Fairness Credit - Maine residents and part-year residents only. See Schedule PTFC/STFC. Check this box if you are filing a return only to claim the Property Tax Fairness Credit on line 25d and/or the Sales Tax Fairness Credit on line 25e. Otherwise, leave this box blank. Follow the instructions on Schedule PTFC/STFC.

1. Maine Clean Election Fund. Maine Residents Only. Check here if you, or your spouse, if filing jointly, want \$3 to go to this fund. X You X Spouse
2. Check here if you were engaged in COMMERCIAL FARMING OR FISHING during 2023..... X

FILING STATUS (Check one)

- 3. X Single
4. X Married filing jointly (Even if only one had income)
5. X Married filing separately. Enter spouse's social security number and full name above.
6. X Head of household (With qualifying person)
7. X Qualifying surviving spouse with dependent child (Year spouse died 9999)

RESIDENCY STATUS (Check one)

- 8. X Resident 8a. X Safe Harbor Resident 11. X Nonresident Alien (Maine nonresident) Check here if you are
9. X Part-Year Resident 10. X Nonresident 11a. X Nonresident Alien (Maine resident) X filing Schedule NRH

12. CHECK IF: You were: 12a. X 65 or over 12b. X blind Spouse was: 12c. X 65 or over 12d. X blind

13. Enter the TOTAL number of EXEMPTIONS. See instructions..... 13. 99
13a. Enter the TOTAL number of qualifying children and dependents. Also see Form 1040ME, Schedule A, line 8 13a. 99

Table with 2 columns: Description and Amount. Rows include: 14. FEDERAL ADJUSTED GROSS INCOME 14. 999999999.00; 15a. INCOME ADDITION MODIFICATIONS (From Schedule 1A, line 12.) 15a. 999999999.00; 15b. INCOME SUBTRACTION MODIFICATIONS (From Schedule 1S, line 27.) 15b. 999999999.00; 16. MAINE ADJUSTED GROSS INCOME (Line 14 plus 15a, minus line 15b.) 16. 999999999.00; 17. DEDUCTION X Standard (See page 4 of the instructions.) 17. 999999999.00; 17. DEDUCTION X Itemized (See Maine Schedule 2 and page 4 of the instructions.); 18. EXEMPTION (Multiply line 13 x \$4,700.) 18. 99999.00; CAUTION - your exemption amount may be limited. See instructions.

Calculate Your Taxable Income



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DO NOT ENTER \$ signs, commas, or decimals:

Calculate Your Tax and Nonrefundable Credits

19	TAXABLE INCOME. (Line 16 minus lines 17 and 18.).....	19	999999999	.00
20	INCOME TAX. (Find the tax for the amount on line 19 in the tax table in this booklet or compute your tax using the tax table or tax rate schedules available at www.maine.gov/revenue/tax-return-forms .).....	20	999999999	.00
20a	TAX CREDIT RECAPTURE AMOUNTS (Enclose worksheet(s) - see instructions).	20a	999999999	.00
21	NONRESIDENT CREDIT. (For part-year residents, nonresidents and safe harbor residents only.) From Schedule NR, line 9 or NRH, line 11..... (You MUST attach a copy of your federal return and TDY papers, if applicable.)	21	999999999	.00
22	TOTAL TAX. (Line 20 plus line 20a minus line 21)	22	999999999	.00
23	NONREFUNDABLE TAX CREDITS. (From Maine Schedule A, line 23.)	23	999999999	.00
24	NET TAX. (Line 22 minus line 23.) (Nonresidents see instructions.)	24	999999999	.00

Tax Payments/Refundable Credits

25	TAX PAYMENTS.			
	a Maine income tax withheld. (Enclose W-2, 1099 and 1099ME forms.)..... ➔	25a	999999999	.00
	b 2023 estimated tax payments and 2022 credit carried forward, extension payments and payments with original return. (Include any REAL ESTATE WITHHOLDING tax payments.).....	25b	999999999	.00
	c REFUNDABLE TAX CREDITS. (From Maine Schedule A, line 7.).....	25c	999999999	.00
	d Property Tax Fairness Credit (Schedule PTFC/STFC, line 15). (See instructions.)... (For Maine residents and part-year residents only.)	25d	999999999	.00
	e Sales Tax Fairness Credit. (Schedule PTFC/STFC, line 16 or 16a). (See instructions.) (For Maine residents and part-year residents only.)	25e	999999999	.00
	f TOTAL. (Add lines 25a, b, c, d, and e.).....	25f	999999999	.00

26	If this is an amended return, enter overpayment, if any, on original return or as previously adjusted.....	26	999999999	.00
27	Line 25f minus line 26. (If negative, enter a minus sign in the box to the left of the number.)	27	999999999	.00
28	INCOME TAX OVERPAID. If line 27 is larger than line 24, enter amount overpaid. (Line 27 minus line 24 - if line 24 is negative, enter line 27 here.)	28	999999999	.00
29	INCOME TAX UNDERPAID. If line 24 is larger than line 27, enter amount underpaid. (Line 24 minus line 27.) (See instructions.).....	29	999999999	.00

Calculate Use Tax / Voluntary Contributions / Refund Due

30	USE TAX (SALES TAX). (See instructions.).....	30	999999999	.00
30a	SALES TAX ON CASUAL RENTALS OF LIVING QUARTERS. (See instructions.)....	30a	999999999	.00
31	CHARITABLE CONTRIBUTIONS and PARK PASSES. (From Maine Schedule CP, line 12.)	31	999999999	.00
32	NET OVERPAYMENT. (Line 28 minus lines 30, 30a and 31.) – Note: If total of lines 30, 30a and 31 is greater than line 28, enter as amount due on line 34a.	32	999999999	.00
33	Amount of line 32 to be CREDITED to 2024 estimated tax. 33a	999999999	.00	REFUND ➔
		33b	999999999	.00

IF YOU WOULD LIKE YOUR REFUND SENT DIRECTLY TO YOUR BANK ACCOUNT (\$20,000 or less), see page 5 of the instructions and fill in the lines below.

Check here if this refund will go to an account outside the United States.	<input checked="" type="checkbox"/>	33c Routing Number	999999999
	<input checked="" type="checkbox"/>	33d Account Number	99999999999999999999

33e Type of Account: Checking Savings



DO NOT ENTER \$ signs, commas, or decimals.

2302111

Name(s) as shown on Form 1040ME

Your Social Security Number

XXXXXXXXXXXXXXXXXXXXXXXXXXXX

999 99 9999

TAX DUE

- 34a TAX DUE.** (Add lines 29, 30, 30a and 31.) - **Note:** If total of lines 30, 30a and 31 is greater than line 28, enter the difference as an amount due on this line. 34a 999999999 .00
- b Underpayment Penalty.** (Attach Form 2210ME.)
Check here if you checked the box on Form 2210ME, line 17. 34b 999999999 .00
- c TOTAL AMOUNT DUE.** (Add lines 34a and 34b.) (Pay in full with return.) 34c 999999999 .00

Maine TAX PORTAL MAINE TAX PORTAL at revenue.maine.gov or **ENCLOSE CHECK** payable to: **Treasurer, State of Maine. DO NOT SEND CASH.**

IMPORTANT NOTE

If taxpayer is **deceased**, enter **date of death**. 99 99 9999
(Month) (Day) (Year)

If spouse is **deceased**, enter **date of death**. 99 99 9999
(Month) (Day) (Year)

See the instructions and check each box that applies.

HEALTH CARE COVERAGE

- 35a.** I would like the Maine DHHS, Office of the Health Insurance Marketplace ("CoverME.gov") to contact me to see if I or my household qualify for free or reduced-cost health coverage. I authorize MRS to share the information indicated in boxes 35b through 35e with the CoverME.gov.
- 35b.** I **do not** have health care coverage
- 35c.** My spouse **does not** have health care coverage.
- 35d.** One or more of my dependent(s) **do not** have health care coverage
- 35e.** My preferred method of contact is (select one): Mailing address listed on page 1
 Phone number listed on page 1
 Email address listed below

Third Party Designee

Do you want to allow another person to discuss this return with Maine Revenue Services? **Yes** (complete the following). **No**.

(See page 5 of the instructions.)

Designee's name: XXXXXXXXXXXXXXXXXXXX Phone no.: 999 999 9999 Personal identification #: 99999

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

SIGN HERE Keep a copy of this return for your records.

Your signature _____ Date signed _____ Your occupation _____

Spouse's signature (If joint return, **both** must sign) _____ Date signed _____ Spouse's occupation _____

XX
Your email address _____

Paid Preparer's Use Only

Preparer's signature _____ Date signed _____ 999999999
Preparer's phone number _____

Print preparer's name and name of business _____ Preparer's SSN or PTIN _____

Avoid errors that delay processing of returns:

- Use black or blue ink. Do not use red ink.
- Be sure to enter amounts on correct lines.
- Leave unused lines blank. **Do not enter zero.**
- **Line A.** Check the Property Tax Fairness Credit/Sales Tax Fairness Credit box, if it applies.
- **Line 20.** Use the correct column from the tax table for your filing status.
- **Refund.** If you overpaid your tax, enter the amount you want to be refunded on line 33b.
- Double check social security numbers, filing status, and number of exemptions.
- Double check mathematical calculations.
- Be sure to sign your return.
- Enclose W-2 forms with the return.

If requesting a **REFUND**, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066
If **NOT** requesting a refund, mail to: Maine Revenue Services, P.O. Box 1067, Augusta, ME 04332-1067

Payment Plan	<input checked="" type="checkbox"/>	Injured Spouse	<input checked="" type="checkbox"/>
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