



GOVERNOR GREG GIANFORTE
DIRECTOR BRENDAN BEATTY

To: Tax Software Developers

Concerning: 2023 Pass-Through Entity Tax **Form PTE V1.2**

We have uploaded an updated version of the PTE Form.

Form PTE **2023 Montana Pass-Through Entity Tax Return** **PTE V1.2**
Include a complete copy of all related federal forms and schedules.
Partnership 40 S corporation 50

Page 1 For calendar year 2023 or tax year beginning 1/1/2023 and ending 12/31/2023

Mark all that apply:
120 Initial return
130 Final return
140 Amended return
150 Refund return
160 PTP
170 PTET
180 Resident PTET

Name FEIN
Mailing Address Federal Business Code/NAICS 230
MT Secretary of State ID # 240
City State ZIP Code + 4 Date of Registration in Montana 250 on 270
State formed in 250 on 270

Enter Number of: Schedules K-1 Included 190 Nonresident Owners 210 Schedules DE Included 221
Resident Owners 200 Other Types of Owners 220 Schedules K-1 Received 222

Owners' Distributive Share of Income Items (federal Schedule K)

1 Ordinary business income (loss)	1	280	0.0
2 Net rental real estate income (loss) (include federal Form 8825)	2	230	0.0
3a Other gross rental income (loss)	3a	300	0.0
3b Expenses from other rental activities (include detailed statement)	3b	310	0.0
3 Subtract line 3b from line 3a. This is your other net rental income or loss.	3	300	0.0

Layers
PTE.2023.indd
Dots
Text and Targets
Date
Vendor Barcode
Images
Zeros
Blue Boxes
MEF Reference
Not Captured
Gray Boxes
Draft Watermark
Grid with numbers

The layer is turned off by default. To view the layer, please follow these steps:

1. Click on the Layers icon.
2. Click on the carrot to the left of "PTE 2023.indd."
3. Click on the box to the left of "MEF Reference."
4. MeF References will be visible in red beneath the fillable fields.

Thank you,

Information Governance Unit
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