



To: Estate Trust Income Tax Vendors

Concerning: Tax Year 2024 Form FID

We have an updated version of the Form FID Schema zip file. The Schema packet was re-uploaded 12/11/2024 due to an error in the naming of the packet.

- Supplemental Forms MTNOL and JGI have been removed from the schema.
- Reference number A01245, DeductionDifferent has been updated from required too optional.
- The element RecaptureCode at ReturnState/ReturnDataState/FormMTFID/FormFID/FidIncomeTax/LumpSumRecaptureTax/RecaptureCode has been reconstructed and split out into 2 separate elements Reference #A03085 & A03090. See MTST_TY24_FormFID3_Schema_BusinessRules_RejectCode_V1.1 for further detail.
- Reference number A03175: DORDicussWithPreparer element has been moved and changed.
 - ReturnDataState/FormMTFID/FormFID/FiduciaryInfo/DORDDiscussWithPreparer element has been removed from ReturnDataMTFID.
 - DiscussWithPaidPreparer element has been added to ReturnState/ReturnHeaderState/DiscussWithPaidPreparerInd.
- stateSchemaVersion 1.0 has been updated to MTEstateTrust2024V1.1
 - Please disregard the previous packet of MTEstateTrust2024V1.2 as it was an incorrect copy.
- The element TaxCredits at ReturnDataState/ReturnDataState/FormMTFID/ScheduleK1/PartVI has been



restructured and split out into 11 new elements. See

MTST_TY24_FormFID3_Schema_BusinessRules_RejectCode_V1.1 for further details.

- Removed Schedule II Line 10 MTSOURCEEXCESSBUSLOSS, ReturnDataState/FormMTFID/ScheduleII/MTSOURCEEXCESSBUSLOSS
 - Reference number A04180 and A04185
 - Line has been reserved on the paper form and removed from the schema.

If you have any questions, please contact us.

Sincerely,

Information Governance
Phone: (406) 444-4457
DORe-Services@mt.gov