NC K-1 (SD)
(D-407)
8-16-22

2022 Beneficiary's Share of
N.C. Income, Adjustments, and Credits
North Carolina Department of Revenue

Use Form D-407 NC K-1 to report each beneficiary's share of the estate's or trust's income (loss), N.C. adjustments, N.C. tax credits, etc. Each beneficiary should keep Form D-407 NC K-1, Form NC K-1 Supplemental Schedule, and any other information provided to them by the estate or trust for their records. The beneficiary is not required to attach the information to their N.C. tax return unless specifically required to do so.

For calendar year   2022   or fiscal year beginning   12 45 22   and ending   12 45 78

Estate's or Trust's Federal Employer ID Number
999123456

Beneficiary's Identifying Number
666456789

Estate's or Trust's Name, Address, and Zip Code
ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFG
ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFG
ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFG
ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFG
ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFG

Beneficiary's Name, Address, and Zip Code
ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFG
ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFG
ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFG
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ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFG

Beneficiary's Pro Rata Share Items	Amount	Individuals Filing Form D-400 Enter Amount on:
All Beneficiaries		
1. Beneficiary's Share of Income (Loss)	-1234567890	
2. Additions to Federal Taxable Income	1234567890	Form D-400 Schedule S, Part A
3. Deductions from Federal Taxable Income	1234567890	Form D-400 Schedule S, Part B
4. Share of Tax Paid to Another State or Country	1234567890	Form D-400TC
5. Share of other tax credits	1234567890	Form D-400TC
Nonresidents Only		
6. Portion of Line 1 Above From N.C. Sources	-1234567890	Form D-400 Schedule PN, Column B, Line 11
7. Portion of Line 2 Above Attributable to N.C. Source Income	1234567890	Form D-400 Schedule PN, Column B, Part B, or Form D-400 Schedule PN-1, Column B, Part A
8. Portion of Line 3 Above Attributable to N.C. Source Income	1234567890	Form D-400 Schedule PN, Column B, Part B, or Form D-400 Schedule PN-1, Column B, Part B