

E-500

SALES AND USE TAX RETURN (REVISION 10-1-14)

CHANGES FOR THE YEAR

- Form E-500 was not updated for 2023.
- If your company reproduced Form E-500 last year, your alignment and data placement for the form should match the approved trained version.
- If your company has not reproduced Form E-500, then match the SD version.

Production Details:

Submission Approval Start Date:	September 1, 2023
Target Date for Initial Submission:	September 25, 2023
Required Approval Date	October 16, 2023
Form Period Date Effective:	October 2023 - September 2024
For Filing Periods	December 2023 and later
Form Placed in Software:	After December 31, 2023
Unchanged/Updated:	Unchanged

9-12 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail which must include the following:
 - 1 Monthly
 - 1 Quarterly
 - 1 Fourth Quarter 2023

Note: This form is part of a set; all forms in the set require approval.

BARCODE:

The barcode must read 80001XX015. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode between Row 26, Column 6-10 and Row 41, Column 6-10. Print the number either stacked or vertically to the right of the barcode.

USE:

- 12 point Courier font for scanband
- All capital letters for variable text
- Amount due with 0.00 format
- Correct barcode length
- Correct matching line geometry
- Data placement from the approved trained version
- High resolution bitmap for barcode
- Matching alignment between the full field and test samples
- Period Ending Chart
- Right aligned for amount due
- Various ID numbers using the prefixes of 999, 900, 000 or 666 for FEINs/SSNs

BARCODE DIMENSIONS:

- IF YOUR COMPANY SUPPORTED THIS FORM FOR 2022, DO NOT UPDATE THE ALIGNMENT, PLACEMENT OR BARCODE DIMENSIONS ON YOUR 2023 UNCHANGED FORM
- SYMBOLOGY CODE 39
- DENSITY 4.18 CPI
- HEIGHT 0.500
- HIGH RESOLUTION BITMAP FOR BARCODES
- RATIO 3:1

TEST SAMPLES:

- IF YOUR COMPANY SUPPORTED THIS FORM FOR 2022, DO NOT SHIFT VERBIAGE AND LINE NUMBERS ON YOUR 2023 UNCHANGED FORM TEST SAMPLES
- PLEASE NOTE: BLANK AND FULL FIELD ARE REQUIRED BUT ARE NOT CONSIDERED TEST SAMPLES
- IF SENDING IN BY EXPRESS MAIL, PLEASE SEND ADDITIONAL TEST SAMPLES AS REQUIRED
- USE THE FIELD DESCRIPTION FORMATTING FOR PLACEMENT OF VARIABLE DATA
- INCLUDE ONE TEST SAMPLE EXCEEDING \$999.00
- USE A DIFFERENT AMOUNT FOR EACH FIELD
- ENSURE EACH LINE IS POPULATED ACROSS REQUIRED TEST SAMPLES

Required Variety for E-500 Test Samples		
Period Ending	Monthly File By Date	Quarterly File By Date
10/31/23	11/20/23	
11/30/23	12/20/23	
12/31/23	01/20/24	01/31/24
01/31/24	02/20/24	
02/29/24	03/20/24	
03/31/24	04/20/24	04/30/24
04/30/24	05/20/24	
05/31/24	06/20/24	
06/30/24	07/20/24	07/31/24
07/31/24	08/20/24	
08/31/24	09/20/24	
09/30/24	10/20/24	10/31/24

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
8	Account ID	16	9	24	Numeric; No dashes Print number consecutively
8	Legal Name	28	10	37	Alphanumeric 1 st ten characters of legal name
8	Filing Frequency	50	9	58	Alpha 1 st nine characters of filing frequency
8	Period Ending	70	8	77	Numeric; No Punctuation Period Ending Ex 11 30 23
10	File By	70	8	77	Numeric; No Punctuation File By. Ex. 12 20 23
14	Line 1	67	12	78	Numeric
16	Line 2	67	12	78	Numeric
18	Line 3	67	12	78	Numeric
23	Line 4-Purchases	31	11	41	Numeric
23	Line 4-Receipts	45	12	56	Numeric
23	Line 4-Tax	68	11	78	Numeric
25	Line 5-Purchases	31	11	41	Numeric
25	Line 5-Receipts	45	12	56	Numeric
25	Line 5-Tax	68	11	78	Numeric
27	Line 6-Purchases	31	11	41	Numeric
27	Line 6-Receipts	45	12	56	Numeric
27	Line 6-Tax	68	11	78	Numeric
29	Line 7-Purchases	31	11	41	Numeric
29	Line 7-Receipts	45	12	56	Numeric
29	Line 7-Tax	68	11	78	Numeric

31	Line 8-Purchases	31	11	41	Numeric
31	Line 8-Receipts	45	12	56	Numeric
31	Line 8-Tax	68	11	78	Numeric
33	Line 9-Purchases	31	11	41	Numeric
33	Line 9-Receipts	45	12	56	Numeric
33	Line 9-Tax	68	11	78	Numeric
35	Line 10-Purchases	31	11	41	Numeric
35	Line 10-Receipts	45	12	56	Numeric
35	Line 10-Tax	68	11	78	Numeric
37	Line 11-Purchases	31	11	41	Numeric
37	Line 11-Receipts	45	12	56	Numeric
37	Line 11-Tax	68	11	78	Numeric
39	Line 12- Purchases	31	11	41	Numeric
39	Line 12-Receipts	45	12	56	Numeric
39	Line 12- Tax	68	11	78	Numeric
41	Line 13	68	11	78	Numeric
43	Line 14	68	11	78	Numeric
45	Line 15	68	11	78	Numeric
47	Line 16	68	11	78	Numeric
49	Line 17	68	11	78	Numeric
51	Line 18	68	11	78	Numeric
53	Line 19	68	11	78	Numeric
55	Line 20	68	11	78	Numeric
57	Line 21	68	11	78	Numeric