

E-585S

INCENTIVE CLAIM FOR REFUND STATE, COUNTY, AND TRANSIT SALES AND USE TAXES (REVISION 1-25-18)

CHANGES FOR THE YEAR

- The Form E-585S was not updated for 2023.
- If your company reproduced Form E-585S last year, your alignment and data placement for the form should match the approved trained version.
- If your company has not reproduced Form E-585S, then match the SD version.

Production Details:

Submission Approval Start Date:	September 1, 2023
Target Date for Initial Submission:	September 25, 2023
Required Approval Date	October 16, 2023
Form Period Date Effective:	Period Ending June 30, 2023
For Filing Periods	July 31 and later
Form Placed in Software:	After September 14, 2023
Unchanged/Updated:	Unchanged

9-12 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail

BARCODE:

The barcode must read 83901XX011. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode between Row 18, Column 7-11 and Row 33, Column 7-11. Print the number either stacked or vertically to the right of the barcode

USE:

- 12 point Courier font for variable fields
- All capital letters for variable text
- Amount due with 0.00 format
- Correct barcode length
- Correct matching line geometry
- Data placement from SD version
- High resolution bitmap for barcodes
- Matching alignment between the full field and test samples
- No punctuation or special characters in address field
- Right aligned amount due
- Various ID numbers using the prefixes of 999, 900, 000 or 666 for FEINs/SSNs

BARCODE DIMENSIONS:

- IF YOUR COMPANY SUPPORTED THIS FORM FOR 2022, DO NOT UPDATE THE ALIGNMENT, PLACEMENT OR BARCODE DIMENSIONS ON YOUR 2023 UNCHANGED FORM
- SYMBOLOGY CODE 39
- DENSITY 4.18 CPI
- HEIGHT 0.500
- HIGH RESOLUTION BITMAP FOR BARCODES
- RATIO 3:1

TEST SAMPLES:

- IF YOUR COMPANY SUPPORTED THIS FORM FOR 2022, DO NOT SHIFT VERBIAGE AND LINE NUMBERS ON YOUR 2023 UNCHANGED FORM TEST SAMPLES
- PLEASE NOTE: BLANK AND FULL FIELD ARE REQUIRED BUT ARE NOT CONSIDERED TEST SAMPLES
- IF SENDING IN BY EXPRESS MAIL, PLEASE SEND ADDITIONAL TEST SAMPLES AS REQUIRED
- INCLUDE ONE TEST SAMPLE EXCEEDING \$999.00
- USE THE FIELD DESCRIPTION FORMATTING FOR PLACEMENT OF VARIABLE DATA
- USE A DIFFERENT AMOUNT FOR EACH FIELD
- ENSURE EACH LINE IS POPULATED ACROSS REQUIRED TEST SAMPLES

PROPOSED VARIETY OF E-585S TEST SAMPLES							
TEST SAMPLE:	1	2	3	4	5	6	7
FILING FREQ	ANNUAL	ANNUAL	ANNUAL	ANNUAL	ANNUAL	ANNUAL	ANNUAL
P/B	07 01 23	07 01 23	07 01 23	07 01 23	07 01 23	07 01 23	07 01 23
P/E	06 30 24	06 30 24	06 30 24	06 30 24	06 30 24	06 30 24	06 30 24
MRF	Y	N	Y	N	N	N	N
ERI	N	Y	N	Y	N	Y	N
PMT	N	N	N	N	Y	Y	Y

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
7	SSN/FEIN	23	9	31	Numeric; No dashes Printed number consecutively
8	Account ID	23	9	31	Numeric; No dashes Print number consecutively
8	Period Beginning	47	10	56	Numeric; No punctuation Period Begin Ex. 11 01 23
8	Period Ending	68	10	77	Numeric; No Punctuation Period Ending Ex.10 31 24
9	NAICS Code	23	6	28	Numeric; No dashes Print number consecutively
15	Legal Name	7	10	16	Alphanumeric
15	SSN	21	9	29	Numeric; No dashes Print number consecutively
15	Account ID	33	9	41	Numeric; No dashes Print number consecutively
15	NAICS Code	45	6	50	Numeric; No dashes Print number consecutively
15	MRF	55	3	57	MRF
15	MRF	60	1	60	Alpha: Y or N Y: Yes N: No
15	ERI	64	3	66	ERI
15	ERI	69	1	69	Alpha: Y or N Y: Yes N: No
15	PMT	73	3	75	PMT
15	PMT	78	1	78	Alpha: Y or N Y: Yes N: No
17	Line 1	17	2	18	01
17	Line 1	21	12	32	Alpha Taxing County
17	Line 5S	39	3	41	05S
17	Line 5S	44	11	54	Numeric; with 0.00

17	Line 10S	62	3	64	10S
17	Line 10S	67	11	77	Numeric; with 0.00
19	Line 2S	17	3	19	02S
19	Line 2S	22	11	32	Numeric; with 0.00
19	Line 5C	39	3	41	05C
19	Line 5C	44	11	54	Numeric; with 0.00
19	Line 10C	62	3	64	10C
19	Line 10C	67	11	77	Numeric; with 0.00
21	Line 2C	17	3	19	02C
21	Line 2C	22	11	32	Numeric; with 0.00
21	Line 7	39	2	40	07
21	Line 7	43	12	54	Alpha; Taxing County
21	Line 11	62	2	63	11
21	Line 11	67	11	77	Numeric; with 0.00
23	Line 3S	17	3	19	03S
23	Line 3S	22	11	32	Numeric; with 0.00
23	Line 8S	39	3	41	08S
23	Line 8S	44	11	54	Numeric; with 0.00
23	Line 12A	62	3	64	12A
23	Line 12A	62	11	77	Numeric; with 0.00
25	Line 3C	17	3	19	03C
25	Line 3C	22	11	32	Numeric; with 0.00
25	Line 8C	39	3	41	08C
25	Line 8C	44	11	54	Numeric; with 0.00
25	Line 12B	62	3	64	12B
25	Line 12B	67	11	77	Numeric; with 0.00
27	Line 4S	17	3	41	04S
27	Line 4S	22	11	32	Numeric; with 0.00
27	Line 9S	39	3	41	09S

27	Line 9S	44	11	54	Numeric; with 0.00
27	Line 12C	62	3	64	12C
27	Line 12C	67	11	77	Numeric; with 0.00
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29	Line 4C	17	3	19	04C
29	Line 4C	22	11	32	Numeric; with 0.00
29	Line 9C	39	3	41	09C
29	Line 9C	44	11	54	Numeric; with 0.00