



OKLAHOMA
Tax Commission

**2022 SOFTWARE
DEVELOPER GUIDELINES
AND SPECIFICATIONS**

Substitute Forms and 2D Barcode

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OKLAHOMA TAX COMMISSION GUIDELINES FOR SUBSTITUTE FORMS

Oklahoma forms should be reproduced as closely as possible to the official form while also following the National Association of Computerized Tax Processors (NACTP) rules for form reproduction.

All developers who reproduce Oklahoma tax forms must submit a “Letter of Intent (LOI)” to the Oklahoma Tax Commission each year. The LOI may be submitted by fax or email. Please email Crystal Cameron at efiledevelopers@tax.ok.gov for a copy of the LOI. See page 10 for other contact information.

New for TY2022

New Forms for 2022

- **Form 582-C** - Eligible Oklahoma Venture Capital Company Qualified Equity Investments
- **Form 582-I** - Oklahoma Deduction for Qualified Equity Investments in an Eligible Oklahoma Venture Capital Company
- **Form 511-EIC** - Earned Income Credit Worksheet

Forms 511 and 511NR

- The individual income tax rate was reduced by 0.25% for each tax bracket.
- The Oklahoma Earned Income Credit (EIC) was made refundable, and the credit amount may be calculated using the same requirements for computing the EIC for federal income tax purposes in effect for the 2020 income tax year.
- The Credit for Verified Blood Donations was added to the Form 511CR.
- The Credit for Contributions to an Eligible Public School Foundation or Public School District was added to the Form 511CR.
- The annual credit cap for contributions to eligible scholarship-granting organizations was increased from \$3.5 million to \$25 million, plus any suspended credits, and the annual credit cap for contributions to eligible educational improvement grant organizations, eligible public school foundations and public school districts was increased from \$1.5 million to \$25 million. In addition to the \$25 million cap, the credit amount is limited to \$200,000 of credits per public school district annually.
- The exemption for retirement benefits received from any component of the Armed Forces of the United States was increased to 100% of retirement benefits.

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Forms 512 and 512S

- The corporate income tax rate was reduced from 6% to 4%.
- The bank in lieu tax rate was reduced from 6% to 4%.
- The Pass-Through Entity tax rate was reduced from 6% to 4% to conform with the corporate income tax rate change. (512-S only)
- The Credit for Verified Blood Donations was added to the Form 511CR.
- The Credit for Oklahoma Rural Jobs was added to the Form 511CR.
- The Credit for Contributions to an Eligible Public School Foundation or Public School District was added to the Form 511CR.
- The annual credit cap for contributions to eligible scholarship-granting organizations was increased from \$3.5 million to \$25 million, plus any suspended credits, and the annual credit cap for contributions to eligible educational improvement grant organizations, eligible public school foundations and public school districts was increased from \$1.5 million to \$25 million. In addition to the \$25 million cap, the credit amount is limited to \$200,000 of credits per public school district annually.
- A deduction for qualified equity investments in an eligible Oklahoma venture capital company was added. See Form 512, Part 1, Line 26, Column B, and Form 512-S, Part 2, Line 19, Column B.

Forms 513 and 513NR

- The individual income tax rate used to calculate fiduciary income tax was reduced by 0.25% for each tax bracket.
- The Credit for Verified Blood Donations was added to the Form 511-CR. To obtain Form 511-CR, visit tax.ok.gov.
- The Credit for Contributions to an Eligible Public School Foundation or Public School District was added to the Form 511-CR.
- The annual credit cap for contributions to eligible scholarship-granting organizations was increased from \$3.5 million to \$25 million, plus any suspended credits, and the annual credit cap for contributions to eligible educational improvement grant organizations, eligible public school foundations and public school districts was increased from \$1.5 million to \$25 million. In addition to the \$25 million cap, the credit amount is limited to \$200,000 of credits per public school district annually.

Form 514

- The corporate income tax rate was reduced from 6% to 4%.
- The PTE tax rate was reduced from 6% to 4% to conform to the corporate income tax rate.
- The Credit for Verified Blood Donations was added to the Form 511-CR.
- The Credit for Oklahoma Rural Jobs was added to the Form 511-CR. To obtain Form 511-CR, visit tax.ok.gov.
- The Credit for Contributions to Eligible Public School Foundations or Public School Districts was added to the Form 511-CR.

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- The annual credit cap for contributions to eligible scholarship-granting organizations was increased from \$3.5 million to \$25 million, plus any suspended credits, and the annual credit cap for contributions to eligible educational improvement grant organizations, eligible public-school foundations and public school districts was increased from \$1.5 million to \$25 million. In addition to the \$25 million cap, the credit amount is limited to \$200,000 of credits per public school district annually.
- A deduction for qualified equity investments in an eligible Oklahoma venture capital company was added. See Form 514, Part Two, Column B, line 20 or Part Four, line 3.

Updated Mail Address for 2D forms
Oklahoma Tax Commission
PO Box 26800
Oklahoma City, OK 73126-0800

Submission of 2D forms

- Non 2D versions of forms 511 and 511NR must be approved prior to submitting the 2D versions of these forms.

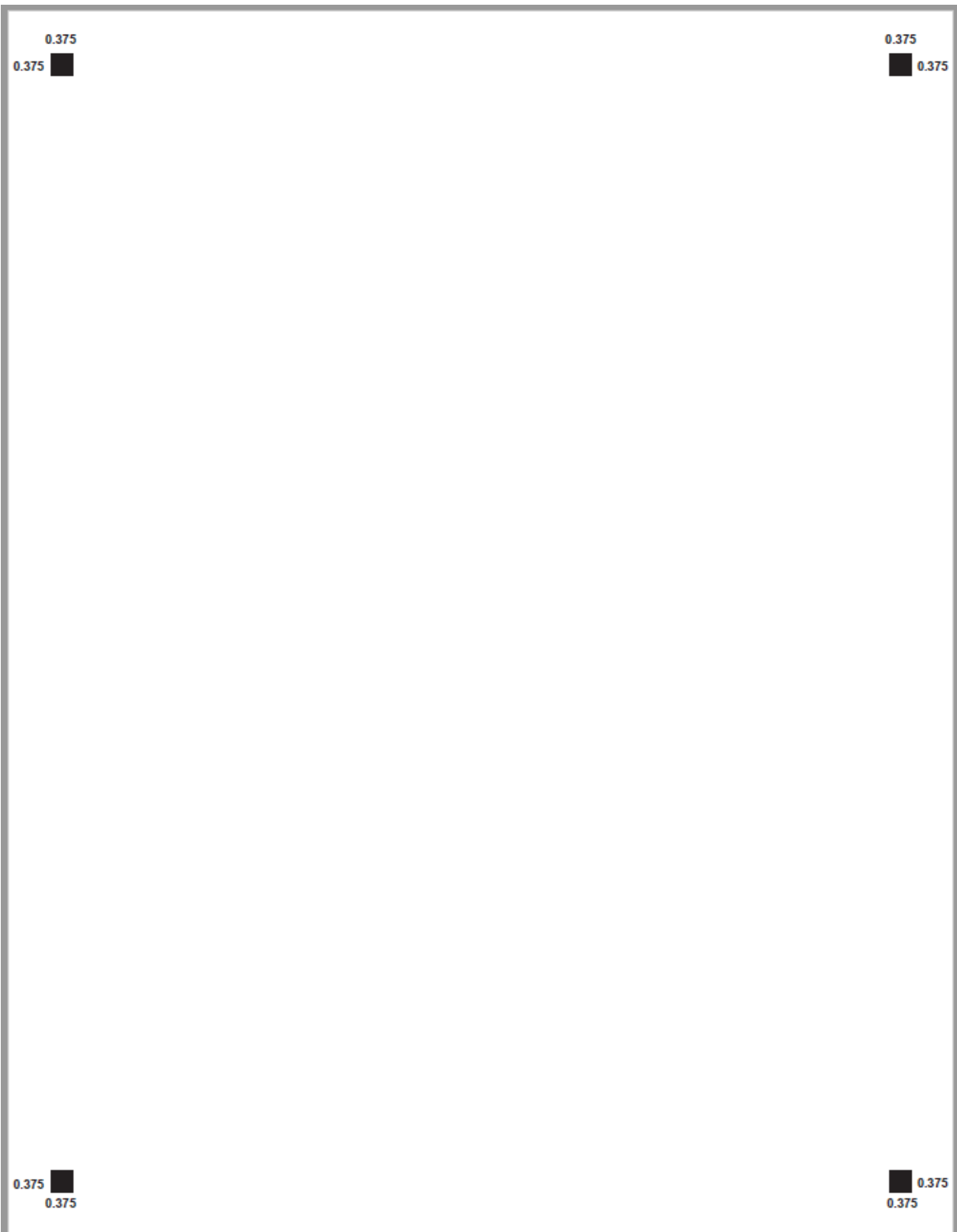
OCR Requirements

In addition to all Income Tax forms having targets, the following forms will be required to have targets on them for TY2022.

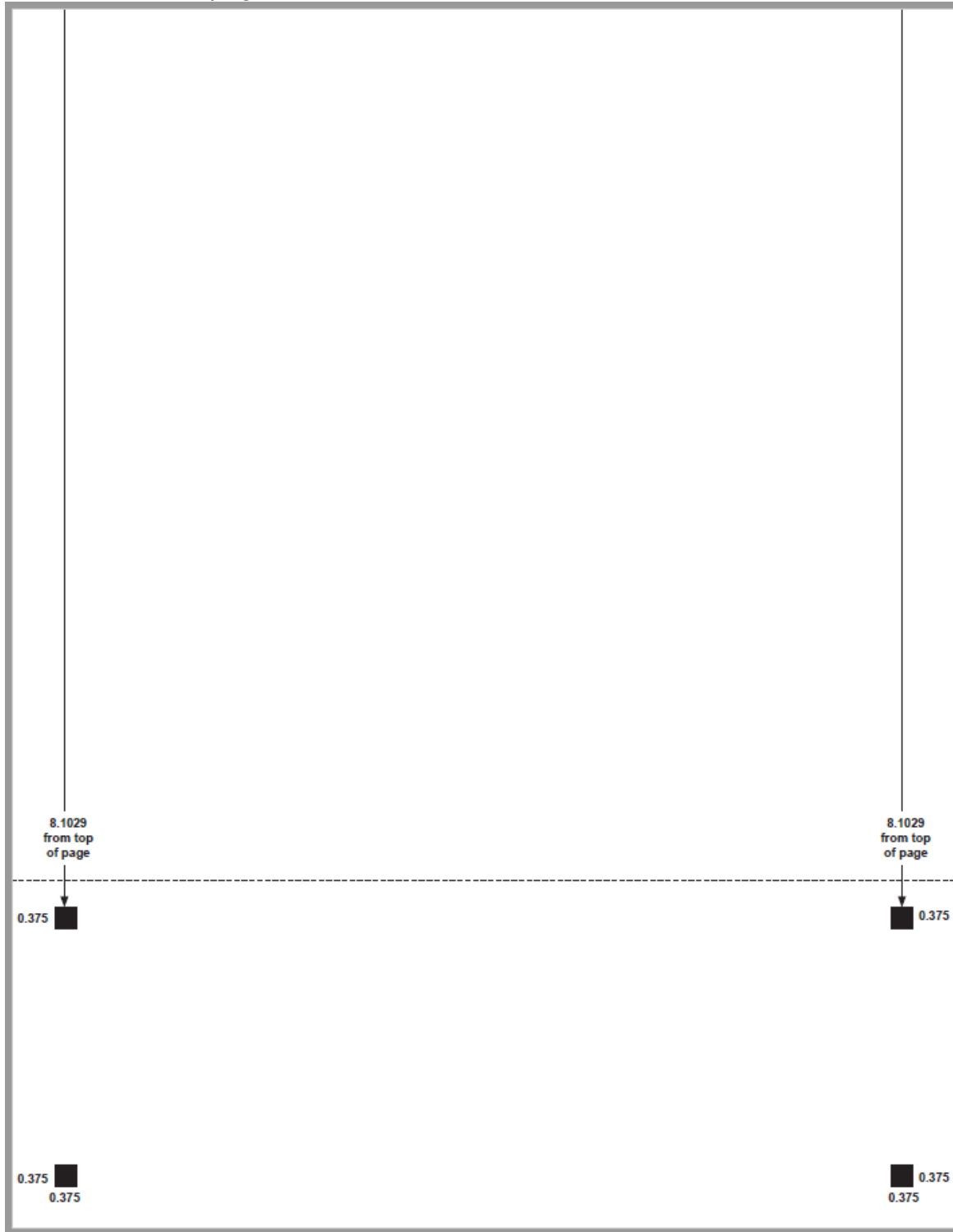
- All forms are to be printed using actual size scaling and all object placements should be followed to that print scale.
- **“Targets”**. These are the black boxes on the corners. These need to be positioned at the corners of the following forms:
 - 511-EF
 - EF
- Target placement has been standardized on all forms.
 - Full page forms – targets are 3/8 (0.375) inches from the top, left, bottom and right corners of the page.

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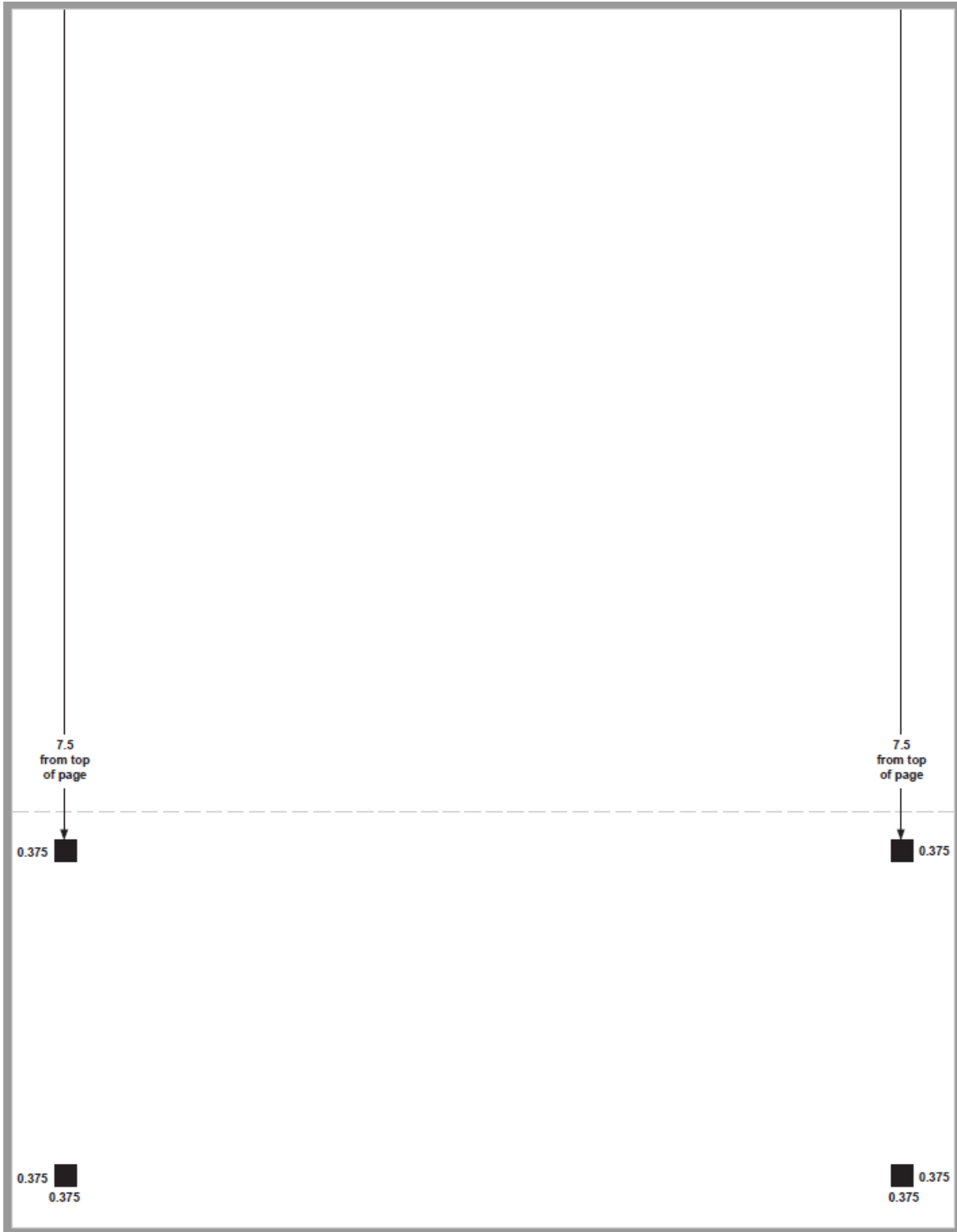
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- OW-8-ES and OW-8-ESC Coupons - targets are 3/8 (0.735) inches from the left, right and bottom of the page and 8.1029 inches from the top of the page.



- Forms 511-V and EF-V – targets are 3/8 (0.735) inches from the left, right and bottom of the page and 7.5 inches from the top of the page.



Form Field Requirements

The font on the face of the forms should be *Arial 10 Point 10 Pitch*.

Text and Numerical Fields: Fonts are to be *Courier or New Courier 10 Point 10 Pitch*.
Text fields must be ALL CAPS.

Exception: Form instructions, line information, preparer fields and signature fields can be smaller than specified and in lower case in order to fit the information in the available space, as needed.

Round all numerical amounts to whole dollars. If the return has pre-printed zeros in the cent's fields, please replicate the zeros or ensure they are printed from the software.

Exception: Returns that do not have pre-printed zeros and do not require rounding to whole dollars. Example: Oklahoma Corporate Return Schedules.

Numerical fields must be right justified.

Text fields must be left justified.

Negative values should be presented with the minus sign to the left of the amount.

Drop out boxes in **Pantone Cool Gray 1 U ink** will be used [Please see the drop out boxes in the image below].

- Although drop out ink is the preferred method, we understand this is not always possible. If unable to use drop out ink, use a single line with a line weight of 0.25.

Oklahoma Resident Income Tax Return Form 511 2022

Your Social Security Number: [Redacted] Spouse's Social Security Number: [Redacted]

Name and Address - Please Print or Type

Filing Status: 1 Single, 2 Married filing joint return, 3 Married filing separate, 4 Head of household with qualifying person, 5 Qualifying widow(er) with dependent child.

Exemptions: Regular, Special, Blind, Number of dependents.

PART ONE: TO ARRIVE AT OKLAHOMA ADJUSTED GROSS INCOME

Line	Description	Amount
1	Federal adjusted gross income (from Federal 1040 or 1040-SR)	100.00
2	Oklahoma Subtractions (provide Schedule 511-A)	00.00
3	Line 1 minus line 2	100.00
4	Out-of-state income, except wages. Describe last (Provide Federal schedule with detailed description, see instructions)	40.00
5	Line 3 minus line 4b	60.00
6	Oklahoma Additions (provide Schedule 511-B)	00.00
7	Oklahoma adjusted gross income (line 5 plus line 6)	60.00

PART TWO: OKLAHOMA TAXABLE INCOME, TAX AND CREDITS

Line	Description	Amount
8	Oklahoma Adjustments (provide Schedule 511-C)	00.00
9	Oklahoma income after adjustments (line 7 minus line 8)	60.00

STOP AND READ: If the 4b is zero, complete lines 10-11. If the 4b is more than zero, see Schedule 511-E and do not complete lines 10-11.

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Substitute Forms Approval Process

Forms should be submitted via PDF attached to an email. This will help ensure a faster turnaround time.

Submit one .pdf file for each form being submitted for approval. *[for testing]*

- Each file must include the following:
 - Blank form *[layout]*
 - Form with useful **pertinent data for the corresponding field**. (Ex: 0.1234) *[calculation]* Forms will **not** be accepted with all Zs or all 9s.
- Each submission should include a cover letter identifying the forms submitted, the company name of the submitter, NACTP vendor ID and the name, address, phone/fax number and email address of the form contact.

Approvals are processed in the order of receipt and any approvals or requests for changes will be sent back within 10 business days.

Approval or request for change notifications received will be sent to the developer via email.

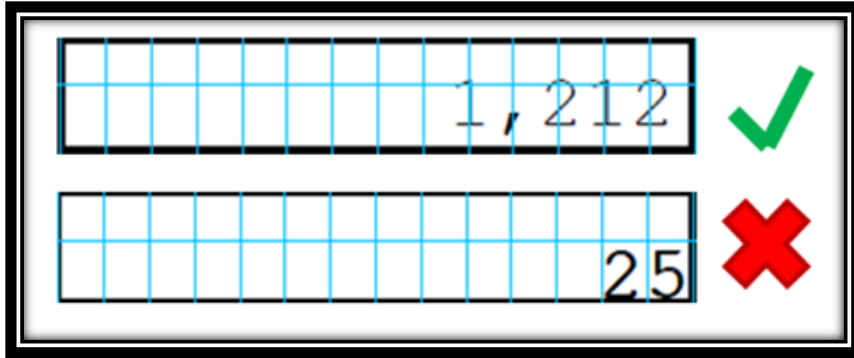
Request for substitute form approvals should be sent to:

Primary: CPD Developer Forms_TAX cpddeveloperforms@tax.ok.gov
Phone: 405.522.8967
Fax: 405.522.4373
Secondary: Janice Depew janice.depew@tax.ok.gov
Phone: 405.522.5965
Fax: 405.522.4373

6X10 Grid Forms

511, 511CR, 511NR, 511V, 538H, 538S, 512, 512E, 512-S, 512-S-SUP, 512-TI, 512-TI-SUP, 513, 513NR, 514, 514-SUP, FRX

Some of our fields contain extra grid space; in this case, please center data within the field as shown in the example below:



Oklahoma QR Codes for TY2022

QR Code Dimensions

Code Type: Text

Text Content: Year (4)/Form Number (5)/Pages (2)/Source (1)/Vendor Code (4) – Both alpha and numeric characters are used. Alpha in caps.

Error Correction: L-Appx 7% (default)

Margin: 0 blocks

Scale: 1X

Code Color: 000000

This generates a QR code with dimensions of 0.5833” by 0.5833” that is resized down to 0.5” to 0.5” before placing on the form (0.5 inch minimum).

Encoded carriage returns are prohibited.

Maintain a quiet zone (white space) of 4 modules around QR code as shown in the example in Figure 1 on page 12.

QR Code Data Details

Example of data in the QR code presently used for income tax:

Form 511 “Oklahoma Resident Income Tax Return” – **20220051101DXXXX**

2022 – For all year specific forms. All non-year specific forms get 9999 for the year.

Example of non-year specific form: 99990020001WXXXX

00511 – Form number (if a form number is less than 5 characters, zeros filled to make 5. For example, Form 511 would be 00511).

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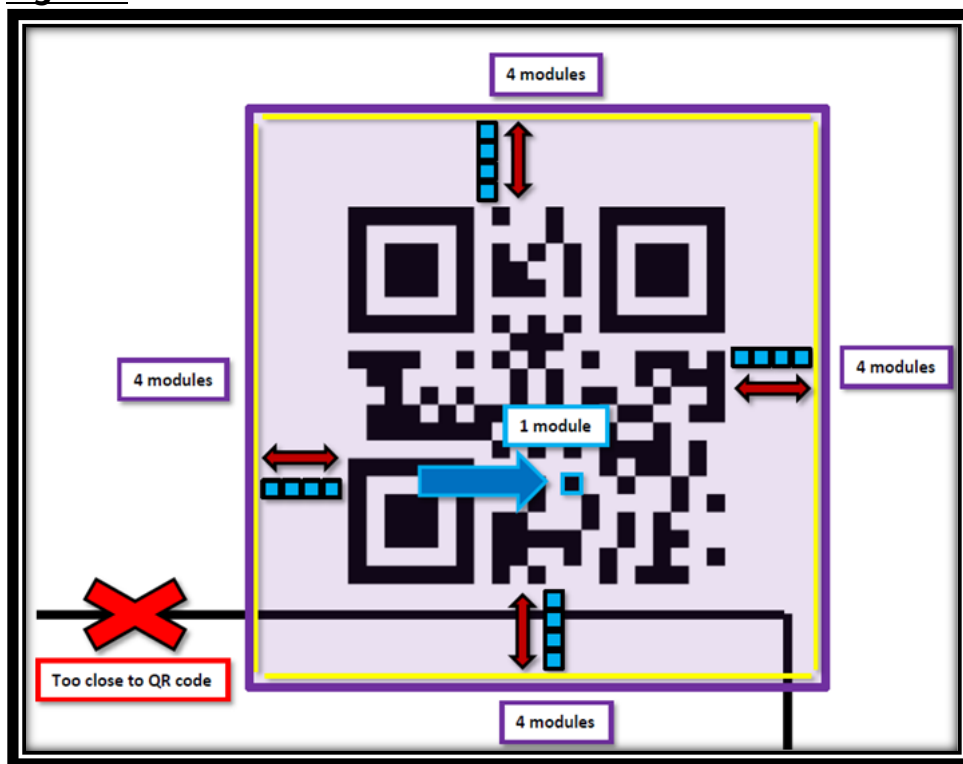
01 – Page number (if a form has more than one page with data that a taxpayer fills out, each page’s QR code reflects that page’s number. Instruction pages do not get a QR code).

D – Source code (where the form came from. Examples: W for web, M for mail out, D for developer, etc.).

XXXX – The four X’s after the Source Code are the Vendor code. Vendor codes should be included in the QR code rather than on the form itself.

Example of QR code with vendor code: 20220051101D1695 with 1695 being the OTC vendor code.

Figure 1:



PDF 417 2D Barcode

The following guidelines are to be upheld for the current tax years and all form types that utilize a 2D barcode. Those form types for the 2022 tax year are OK511, and OK511NR. Each form will have four 2D barcodes.

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Field Standards for the 2D Barcode

The delimiter between fields will be “Carriage Return”.

Unless otherwise stated in specifications, all numerical fields are 11 characters.

Negative values should be formatted with the minus sign placed before the numerical characters. Example: -100

Use whole dollars only.

Date format should be MMDDYYYY.

Unless otherwise noted, check boxes should export the following values:

Checked = X

Not Checked = Null

Do not zero fill fields, use Null.

Truncate any characters over the specified field limit (example: name or address longer than field length).

Do not use any punctuation (no commas, periods, percent signs). Alpha fields should contain only A-Z. Numerical fields should contain only 0-9.

Placement of 2D Barcodes

The four 2D barcodes must be placed on a separate page. They will be arranged vertically, in order and in center alignment. An example for this page can be found on page 16 of this document. This page will have the following header.

511

2021 Form 511 Resident Income Tax Return 2D barcode Page	FAILURE TO SUBMIT THIS PAGE WILL DELAY PROCESSING OF YOUR RETURN
--	---

511NR

2021 Form 511NR Nonresident/Part-Year Income Tax Return 2D barcode Page	FAILURE TO SUBMIT THIS PAGE WILL DELAY PROCESSING OF YOUR RETURN
---	---

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2D Barcode Dimensions and Specifications

X dimension = **14 mils** minimum

Y/X ratio = **3**

Error Correction Level (ECL) must be set to **4**.

Barcode must be set to **ON**.

Exceptions:

- The 538S return dependent SSN information is included in the 2D barcode. The 538S form should be attached to the 511 return when mailed to OTC.
- If there are more than 5 dependents on the 538S, attach a separate page with the additional 538S dependent information.
- 538H information is not included in the barcode. The 538H should be mailed in separately to:

Oklahoma Tax Commission
PO Box 26800
Oklahoma City, OK 73126-0800

Mailing Address for 2D Returns

Taxpayers are to mail 2D returns to:

Oklahoma Tax Commission
PO Box 26800
Oklahoma City, Ok 73126-0800

Barcode Testing Process

Those software developers who are supporting Oklahoma 2D barcode returns must test with OTC prior to releasing their software to clients or the general public.

Test Criteria 511 & 511NR

Test returns for Form 511 are to be based off the ATS test criteria available on the FTA SES (Federal Tax Administrators State Exchange System) website <https://taxadmin.kiteworks.com>. To gain access to this website, please contact Crystal Cameron (efiledevelopers@tax.ok.gov).

Test returns for form 511NR should be done using the same ATS test criteria with developer discretion to use whatever residency status and federal data but ensure the federal column of line 2 is populated.

There should be a mention on the 2D barcode page of 511 2D and 511NR 2D forms to remind taxpayers that the 2D barcode page is required to be sent with their 2D

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returns. It should NOT be attached with the payment voucher, form 511V. Please see the example on Page 16.

2D Test Return Submissions

Forms should be submitted via PDF attached to an email. This will help ensure a faster turnaround time.

Test returns should be directed to:

Primary: CPD Developer Forms_TAX cpddeveloperforms@tax.ok.gov
Phone: 405.522-8967
Fax: 405.522.4373

Secondary: Janice Depew janice.depew@tax.ok.gov
Phone: 405.522.5965
Fax: 405.522.4373

Thank you for supporting Oklahoma 2D barcode processing.

Dedicated 2D Barcode Page Example

2022 Form 511
Resident Income Tax Return
2D barcode Page

**FAILURE TO SUBMIT THIS PAGE
WILL DELAY PROCESSING OF YOUR RETURN**



Note: This is to be mailed with original return. Please DO NOT attach this sheet when filing the payment voucher, Form 511V.

TY2022 511 Final Specifications for 2D Barcode

Barcode Number	Reference Number	Line Number	Form Field Name	Field Type	Start	Field Length	Field Description/Validation
1	1	State Specific	Version Code	Alpha/Numerical	1	2	T1
1	2	State Specific	Form Type	Alpha/Numerical	3	3	511
1	3	State Specific	Spec Version	Numerical	6	2	0
1	4	State Specific	SOFTWARE/FORM VERSI	Alpha/Numerical	8	2	Vendor Assigned
1	5	State Specific	TAX YEAR	Numerical	10	4	2022
1	6	State Specific	NACTP Code	Alpha/Numerical	14	4	NACTPCode
1	7	State Specific	Jurisdiction	Alpha	18	2	OK
1	8	State Specific	Barcode number	Numerical	20	1	1
1	9	Header	Primary SSN	Numerical	21	9	Required field
1	10	Header	Spouse SSN	Numerical	30	9	Required if filing married filing jointly
1	11	Header	Primary Taxpayer Last Name	Alpha	39	25	Required
1	12	Header	Primary Taxpayer First Name	Alpha	64	15	Required
1	13	Header	Primary Taxpayer Middle Initial	Alpha	79	1	
1	14	Header	Spouse Last Name	Alpha	80	25	Required if filing married filing jointly
1	15	Header	Spouse First Name	Alpha	105	15	Required if filing married filing jointly
1	16	Header	Spouse Middle Initial	Alpha	120	1	
1	17	Header	Address	Alpha/Numerical	121	30	Required
1	18	Header	City	Alpha	151	15	Required
1	19	Header	State	Alpha	166	2	Required
1	20	Header	Zip	Numerical	168	9	Zip + four

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							Single=1, Married Filing Joint=2, Married Filing Separate=3, Head of Household=4, Qualified Widower=5
1	21	Header	Filing Status	Numerical	177	1	
1	22	Header	MFS spouse SSN	Numerical	178	9	
1	23	Header	QW Year spouse died	Numerical	187	4	
1	24	Header	AMEND	Alpha	191	1	Amend, X if marked, null if not
1	25	Header	Exemptions/Yourself	Alpha	192	1	X if marked, null if not
1	26	Header	Exemptions/Yourself Special	Alpha	193	1	X if marked, null if not
1	27	Header	Exemptions/Yourself Blind	Alpha	194	1	X if marked, null if not
1	28	Header	Exemptions/Spouse	Alpha	195	1	X if marked, null if not
1	29	Header	Exemption/Spouse Special	Alpha	196	1	X if marked, null if not
1	30	Header	Exemption/Spouse Blind	Alpha	197	1	X if marked, null if not
1	31	Header	Blank	Blank	198	2	
1	32	Header	Exemptions/Other	Numerical	200	2	Leave null if not marked
1	33	Header	Total Exemptions	Numerical	202	2	
1	34	Header	Over 65 Yourself	Alpha	204	1	X if marked, null if not
1	35	Header	Over 65/Spouse	Alpha	205	1	X if marked, null if not
1	36	Header	Deceased Primary Taxpayer Check Box	Alpha	206	1	X if marked, null if not
1	37	Header	Deceased Spouse Check Box	Alpha	207	1	X if marked, null if not
1	38	Header	Blank	Blank	208	1	
1	39	Direct Deposit	Direct Deposit Routing Number	Numerical	209	9	RoutingNumber
1	40	Direct Deposit	Direct Deposit Account Number	Numerical	218	17	BankAccountNumber
1	41	Direct Deposit	Direct Deposit Account Type/Savings	Alpha	235	1	X if marked, null if not
1	42	Direct Deposit	Direct Deposit Account Type/Checking	Alpha	236	1	X if marked, null if not
1	43	Direct Deposit	IAT Checkbox Yes	Alpha	237	1	X if marked, null if not
1	44	Page 1 Line 1	Federal AGI	Numerical	238	11	
1	45	Page 1 Line 2	Oklahoma Subtractions	Numerical	249	11	
1	46	Page 1 Line 3	Line 1 minus Line 2	Numerical	260	11	
1	47	Page 1 Line 4b	Out of State Income	Numerical	271	11	
1	48	Page 1 Line 5	Line 3 minus Line 4b	Numerical	282	11	

1	49	Page 1 Line 6	Oklahoma Additions	Numerical	293	11	
1	50	Page 1 Line 7	Oklahoma AGI	Numerical	304	11	
1	51	Page 1 Line 8	Oklahoma Adjustments	Numerical	315	11	
1	52	Page 1 Line 9	OK Income after Adjustments	Numerical	326	11	
1	53	Page 2 Line 10	Oklahoma itemized or standard deductions	Numerical	337	11	
1	54	Page 2 Line 11	Exemptions	Numerical	348	11	
1	55	Page 2 Line 12	Total Deductions & Exemptions	Numerical	359	11	
1	56	Page 2 Line 13	OK Taxable Income	Numerical	370	11	
1	57	Page 2 Line 14a	OK Income Tax from Tax Table	Numerical	381	11	Line Description Changed
1	58	Page 2 Line 14	Farm Income Averaging/Health Savings	Numerical	392	1	Enter 1 for FIA or 2 for HSA or 3 for AHC or 4 for Installment pymt
1	59	Page 2 Line 15	Oklahoma Child Care/Child Tax Credit	Numerical	393	11	
1	60	Page 2 Line 16	Credit for Taxes Paid to Another State	Numerical	404	11	
1	61	Page 2 Line 17	Other Credits	Numerical	415	11	From 511CR
1	62	Page 2 Line 17	Credits 511 CR line number	Alpha/Numerical	426	2	If more than one credit, provide detail in the 511CR lines starting on field 176
1	63	Page 2 Line 18	Income Tax	Numerical	428	11	
1	64	Blank	Blank	Numerical	439	11	
1	65	Page 2 Line 19	Use Tax	Numerical	450	11	
1	66	Page 2 Line 19	No Use Tax	Alpha	461	1	X if marked, null if not
1	67	Page 2 Line 20	Balance	Numerical	462	11	
1	68	Page 2 Line 21	OK Withholding	Numerical	473	11	
1	69	Page 2 Line 22	2022 Estimated Tax Payments	Numerical	484	11	
1	70	Page 2 Line 22	Qualified Farmer	Alpha	495	1	X if marked, null if not
1	71	Page 2 Line 23	2022 Payments with Extension	Numerical	496	11	
1	72	Page 2 Line 24	Low Income Property Tax Credit	Numerical	507	11	From 538H
1	73	Page 2 Line 25	Sales Tax Relief Credit	Numerical	518	11	From 538S
1	74	Page 2 Line 26	Natural Disaster Credit	Numerical	529	11	Form 576
1	75	Page 2 Line 28	Earned Income Credit	Numerical	540	11	

1	76	Page 2 Line 29	Amount paid with Original (Amended Only)	Numerical	551	11	
1	77	Page 3 Line 30	Payments and Credits	Numerical	562	11	
1	78	Page 3 Line 31	Overpayment from original (Amended Only)	Numerical	573	11	
1	79	Page 3 Line 32	Total Payments and credits	Numerical	584	11	
1	80	Page 3 Line 33	Overpayment	Numerical	595	11	
1	81	Page 3 Line 34	Amount to be applied to 2023	Numerical	606	11	Line Description Changed
1	82	Page 3 Line 35	Donations	Numerical	617	11	
1	83	Page 3 Line 35	Donations Specific	Numerical	628	2	
1	84	Page 3 Line 36	Total Deductions	Numerical	630	11	
1	85	Page 3 Line 37	Amount of Refund	Numerical	641	11	
1	86	Page 3 Line 38	Tax Due	Numerical	652	11	
1	87	Blank	Blank	Numerical	663	11	
1	88	Blank	Blank	Numerical	674	11	
1	89	Page 3 Line 40	Underpayment of Estimated Tax Interest	Numerical	685	11	
1	90	Page 3 Line 40	Annualized income Checkbox	Alpha	696	1	X if marked, null if not
1	91	Page 3 Line 41	Delinquent Payment	Numerical	697	11	
1	92	Page 3 Line 42	Total Tax, Donation, Penalty and Interest	Numerical	708	11	
1	93	Discuss with Tax Preparer	Discuss with Tax Preparer	Alpha	719	1	X if marked, null if not
1	94	Schedule 511 A Line 1	Interest on US Government Obligations	Numerical	720	11	
1	95	Schedule 511 A Line 2	Social Security Benefits Taxed on Federal Form 1040	Numerical	731	11	
1	96	Schedule 511 A Line 3	Federal Civil Service retirement	Numerical	742	11	
1	97	Schedule 511 A Line 3	Taxpayer Claim Number	Alpha/Numerical	753	10	
1	98	Schedule 511 A Line 3	Spouse Claim Number	Alpha/Numerical	763	10	
1	99	Schedule 511 A Line 4	Military Retirement	Numerical	773	11	

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1	100	Schedule 511 A Line 5	OK Government or Federal Civil Service Retirement	Numerical	784	11	
1	101	Schedule 511 A Line 6	Other Retirement Income	Numerical	795	11	
1	102	Schedule 511 A Line 7	US Railroad Retirement Board Benefits	Numerical	806	11	
1	103	Schedule 511 A Line 8	Oklahoma Depletion	Numerical	817	11	
1	104	Schedule 511 A Line 9	Oklahoma Net Operating Loss	Numerical	828	11	
1	105	Schedule 511 A Line 9	NOL Loss Years	Numerical	839	8	
1	106	Schedule 511 A Line 10	Exempt Tribal Income	Numerical	847	11	
1	107	Schedule 511 A Line 11	Gains from Sale of Exempt Government Obligations	Numerical	858	11	
1	108	Schedule 511 A Line 12	Oklahoma Capital Gains	Numerical	869	11	
1	109	Schedule 511 A Line 15	Miscellaneous Other Subtractions	Numerical	880	11	
1	110	Schedule 511 A Line 15	Miscellaneous Other Subtractions Details	Numerical	891	2	
1	111	Schedule 511 A Line 16	Total Subtractions	Numerical	893	11	
1	112	EOD	EOD	Alpha	904	3	EOD
2	1	State Specific	Version Code	Alpha/Numerical	1	2	T1
2	2	State Specific	Form Type	Alpha/Numerical	3	3	511
2	3	State Specific	Spec Version	Numerical	6	2	0
2	4	State Specific	SOFTWARE/FORM VERSI	Alpha/Numerical	8	2	Vendor Assigned
2	5	State Specific	TAX YEAR	Numerical	10	4	2022
2	6	State Specific	NACTP Code	Alpha/Numerical	14	4	NACTPCode
2	7	State Specific	Jurisdiction	Alpha	18	2	OK
2	8	State Specific	Barcode number	Numerical	20	1	2
2	9	Schedule 511 B Line 1	State and Municipal Bond Interest	Numerical	21	11	

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2	10	Schedule 511 B Line 2	Out of State Losses	Numerical	32	11	
2	11	Schedule 511 B Line 3	Lump Sum Distributions	Numerical	43	11	
2	12	Schedule 511 B Line 4	Federal Net Operating Loss	Numerical	54	11	
2	13	Schedule 511 B Line 5	Recapture of Depletion Claimed on a Lease Bonus, or Add Back of Excess Federal Depletion	Numerical	65	11	
2	14	Blank	Blank	Numerical	76	11	
2	15	Schedule 511 B Line 6	Recapture of Contributions to OK 529 savings Plan	Numerical	87	11	
2	16	Schedule 511 B Line 8	Miscellaneous Additions	Numerical	98	11	
2	17	Schedule 511 B Line 8	Miscellaneous Additions Details	Numerical	109	2	
2	18	Schedule 511 B Line 9	Total Additions	Numerical	111	11	
2	19	Schedule 511 C Line 1	Military Pay Exclusion	Numerical	122	11	
2	20	Schedule 511 C Line 2	Qualifying Disability Deduction	Numerical	133	11	
2	21	Blank	Blank	Numerical	144	11	
2	22	Blank	Blank	Numerical	155	11	
2	23	Schedule 511 C Line 3	Qualified Adoption Expense	Numerical	166	11	
2	24	Schedule 511 C Line 4	Contributions to Oklahoma 529 College Saving Plan and Oklahoma Dream 529 Account(s)	Numerical	177	11	
2	25	Schedule 511 C Line 6	Miscellaneous Other Adjustments	Numerical	188	11	
2	26	Schedule 511 C Line 6	Miscellaneous Other Adjustments Details	Numerical	199	2	
2	27	Schedule 511 C Line 7	Total Adjustments	Numerical	201	11	
2	28	Schedule 511 E Line 1	Deduction Claim	Numerical	212	11	
2	29	Schedule 511 E Line 2	Exemptions	Numerical	223	11	
2	30	Schedule 511 E Line 3	Total	Numerical	234	11	
2	31	Schedule 511 E Line 4	Schedule 511 E Line 4	Numerical	245	6	
2	32	Schedule 511 E Line 5	Total allowable deductions and exemptions	Numerical	251	11	
2	33	Schedule 511 F Line 1	Federal child care credit	Numerical	262	11	
2	34	Schedule 511 F Line 2	Multiply Line 1 by 20%	Numerical	273	11	
2	35	Schedule 511 F Line 3	Federal Child Tax Credit	Numerical	284	11	

2	36	Schedule 511 F Line 4	Multiply Line 3 by 5%	Numerical	295	11	
2	37	Schedule 511 F Line 5	The larger of Line 2 or Line 4	Numerical	306	11	
2	38	Schedule 511 F Line 6	Divide Page 1 Line 7 by page 1 Line1	Numerical	317	6	
2	39	Schedule 511 F Line 7	Multiply Line 5 by Line 6	Numerical	323	11	
2	40	Schedule 511 G Line 1	Federal earned income Credit	Numerical	334	11	
2	41	Schedule 511 G Line 2	Multiply lin1 by 5%	Numerical	345	11	
2	42	Schedule 511 G Line 3	Divide the amount on Page 1 Line 7 by Page 1 Line 1	Numerical	356	6	
2	43	Schedule 511 G Line 4	Oklahoma Earned Income Credit	Numerical	362	11	
2	44	Blank	Blank	Numerical	373	11	
2	45	Blank	Blank	Numerical	384	11	
2	46	Blank	Blank	Numerical	395	11	
2	47	Schedule 511 H Line 1	Support of Programs for Volunteers to Act	Numerical	406	11	
2	48	Blank	Blank	Numerical	417	11	
2	49	Blank	Blank	Numerical	428	11	
2	50	Blank	Blank	Numerical	439	11	
2	51	Blank	Blank	Numerical	450	11	
2	52	Blank	Blank	Numerical	461	11	
2	53	Blank	Blank	Numerical	472	11	
2	54	Blank	Blank	Numerical	483	11	
2	55	Blank	Blank	Numerical	494	11	
2	56	Blank	Blank	Numerical	505	11	
2	57	Blank	Blank	Numerical	516	11	
2	58	Blank	Blank	Numerical	527	11	
2	59	Blank	Blank	Numerical	538	11	
2	60	Blank	Blank	Numerical	549	11	
2	61	Blank	Blank	Numerical	560	11	
2	62	Blank	Blank	Numerical	571	11	
2	63	Schedule 511 H Line 9	Total	Numerical	582	11	
2	64	Schedule 511 I Line 1	Amended Federal Return Yes	Alpha	593	1	
2	65	538-S	538-S Disability	Alpha	594	1	
2	66	538-S Dependent	538-S Dependent SSN	Numerical	595	9	

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2	67	538-S Dependent	538-S Dependent SSN	Numerical	604	9	
2	68	538-S Dependent	538-S Dependent SSN	Numerical	613	9	
2	69	538-S Dependent	538-S Dependent SSN	Numerical	622	9	
2	70	Blank	Blank	Numerical	631	9	Removed Dependent #5 from 538S
2	71	538-S Box D	Total Exemptions	Numerical	640	2	
2	72	538-S Line 14	Total gross household income	Numerical	642	11	
2	73	538-S Line 15	Total Refund	Numerical	653	11	
2	74	511CR Line 1a Rec C	Oklahoma Investment/New Jobs Credit	Numerical	664	11	
2	75	Blank	Blank	Numerical	675	11	Removed Coal Credit
2	76	Blank	Blank	Numerical	686	11	
2	77	Blank	Blank	Numerical	697	11	
2	78	Blank	Blank	Numerical	708	11	
2	79	Blank	Blank	Numerical	719	11	
2	80	511CR Line 4 Rec C	Small Business Guaranty Fee Credit	Numerical	730	11	
2	81	Blank	Blank	Numerical	741	11	
2	82	Blank	Blank	Numerical	752	11	
2	83	Blank	Blank	Numerical	763	11	
2	84	Blank	Blank	Numerical	774	11	
2	85	Blank	Blank	Numerical	785	11	
2	86	Blank	Blank	Numerical	796	11	
2	87	Blank	Blank	Numerical	807	11	
2	88	Blank	Blank	Numerical	818	11	
2	89	Blank	Blank	Numerical	829	11	
2	90	511CR Line 6 Rec C	Credit for Tourism Development or Qualified Media Production Facility	Numerical	840	11	
2	91	511CR Line 7 Rec C	Oklahoma Local Development and Enterprise Zone Incentive Leverage Act Credit	Numerical	851	11	
2	92	511CR Line 8 Rec C	Credit for Qualified Rehabilitation Expenditures.	Numerical	862	11	
2	93	Blank	Blank	Numerical	873	11	
2	94	Blank	Blank	Numerical	884	11	

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2	95	511CR Line 9a Rec C	Credit for Electricity Generated by Zero-Emission Facilities	Numerical	895	11	Line Description Changed
2	96	511CR Line 10 Rec C	Credit for Financial Institutions Making Loans under the Rural Economic	Numerical	906	11	
2	97	EOD	EOD	Alpha	917	3	EOD
3	1	State Specific	Version Code	Alpha/Numerical	1	2	T1
3	2	State Specific	Form Type	Alpha/Numerical	3	3	511
3	3	State Specific	Spec Version	Numerical	6	2	0
3	4	State Specific	SOFTWARE/FORM VERSI	Alpha/Numerical	8	2	Vendor Assigned
3	5	State Specific	TAX YEAR	Numerical	10	4	2022
3	6	State Specific	NACTP Code	Alpha/Numerical	14	4	NACTPCode
3	7	State Specific	Jurisdiction	Alpha	18	2	OK
3	8	State Specific	Barcode number	Numerical	20	1	3
3	9	511CR Line 11 Rec C	Credit for Manufacturers of Small Wind Turbines.	Numerical	21	11	
3	10	Blank	Blank	Numerical	32	11	
3	11	Blank	Blank	Numerical	43	11	
3	12	511CR Line 12 Rec C	Volunteer Firefighter Credit	Numerical	54	11	
3	13	Blank	Blank	Numerical	65	11	
3	14	Blank	Blank	Numerical	76	11	
3	15	Blank	Blank	Numerical	87	11	
3	16	Blank	Blank	Numerical	98	11	
3	17	Blank	Blank	Numerical	109	11	
3	18	Blank	Blank	Numerical	120	11	
3	19	blank	blank	Numerical	131	11	
3	20	511CR Line 13 Rec C	Credit for Railroad Modernization	Numerical	142	11	
3	21	511CR Line 14 Rec C	Research and Development New Jobs Credit	Numerical	153	11	

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3	22	Blank	Blank	Numerical	164	11	
3	23	Blank	Blank	Numerical	175	11	
3	24	511CR Line 15 Rec C	Credit for Biomedical Research Contribution	Numerical	186	11	
3	25	511CR Line 16 Rec C	Credit for Employees in the Aerospace Sector	Numerical	197	11	
3	26	511CR Line 17 Rec C	Credits for Employers in the Aerospace Sector	Numerical	208	11	
2	27	511CR Line 18 Rec C	Wire Transfer Fee Credit	Numerical	219	11	
3	28	Blank	Blank	Numerical	230	11	
3	29	Blank	Blank	Numerical	241	11	
3	30	511CR Line 19 Rec C	Credit for Cancer Research Contribution	Numerical	252	11	
3	31	511CR Line 20 Rec C	Oklahoma Capital Investment Board Tax Credit	Numerical	263	11	
3	32	511CR Line 21 Rec C	Credit for Contributions to a Scholarship-Granting Organization	Numerical	274	11	
3	33	511CR Line 22 Rec C	Credit for Contributions to an Educational Improvement Grant Organization	Numerical	285	11	
3	34	511CR Line 29 Rec C	Total	Numerical	296	11	Changed Line Number
3	35	Page 2 Line 27	Credit from Form 578	Numerical	307	11	Changed Line Number
3	36	Blank	Blank	Alpha	318	1	Removed Form 577 Checkbox
3	37	Blank	Blank	Alpha	319	1	Removed Form 578 Checkbox
3	38	Schedule 511 C Line 5	Deduction for Providing Foster Care	Numerical	320	11	
3	39	511CR Line 3A Rec C	Credit from Form 567-A, Part 1, Sec A, Line 3	Numerical	331	11	
3	40	511CR Line 3B Rec C	Credit from Form 567-A, Part 4, line 4	Numerical	342	11	
3	41	Blank	Blank	Numerical	353	11	
3	42	511Cr Line 1a Rec A	Oklahoma Investment/New Jobs Credit	Numerical	364	11	
3	43	Blank	Blank	Numerical	375	11	

3	44	511CR Line 3A Rec A	Credit from Form 567-A, Part 1, Sec A, Line 3	Numerical	386	11	
3	45	511CR Line 3B Rec A	Credit from Form 567-A, Part 4, line 4	Numerical	397	11	
3	46	Blank	Blank	Numerical	408	11	
3	47	Blank	Blank	Numerical	419	11	
3	48	Blank	Blank	Numerical	430	11	
3	49	511CR Line 4 Rec A	Small Business Guaranty Fee Credit	Numerical	441	11	
3	50	Blank	Blank	Numerical	452	11	
3	51	Blank	Blank	Numerical	463	11	
3	52	Blank	Blank	Numerical	474	11	
3	53	blank	blank	Numerical	485	11	
3	54	511CR Line 6 Rec A	Credit for Tourism Development or Qualified Media Production Facility	Numerical	496	11	
3	55	511CR Line 7 Rec A	Oklahoma Local Development and Enterprise Zone Incentive Leverage Act Credit	Numerical	507	11	
3	56	511CR Line 8 Rec A	Credit for Qualified Rehabilitation Expenditures.	Numerical	518	11	
3	57	Blank	Blank	Numerical	529	11	
3	58	511CR Line 9a Rec A	Credit for Electricity Generated by Zero-Emission Facilities	Numerical	540	11	
3	59	511CR Line 10 Rec A	Credit for Financial Institutions Making Loans under the Rural Economic	Numerical	551	11	
3	60	511CR Line 11 Rec A	Credit for Manufacturers of Small Wind Turbines.	Numerical	562	11	
3	61	Blank	Blank	Numerical	573	11	
3	62	Blank	Blank	Numerical	584	11	
3	63	blank	blank	Numerical	595	11	
3	64	blank	blank	Numerical	606	11	
3	65	511CR Line 13 Rec A	Credit for Railroad Modernization	Numerical	617	11	
3	66	511CR Line 14 Rec A	Research and Development New Jobs Credit	Numerical	628	11	

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3	67	Blank	Blank	Numerical	639	11	
3	68	511CR Line 15 Rec A	Credit for Biomedical Research Contribution	Numerical	650	11	
3	69	511CR Line 16 Rec A	Credit for Employees in the Aerospace Sector	Numerical	661	11	
3	70	511CR Line 18 Rec A	Wire Transfer Fee Credit	Numerical	672	11	
3	71	Blank	Blank	Numerical	683	11	
3	72	511CR Line 19 Rec A	Credit for Cancer Research Contribution	Numerical	694	11	
3	73	511CR Line 21 Rec A	Credit for Contributions to a Scholarship-Granting Organization	Numerical	705	11	
3	74	511CR Line 22 Rec A	Credit for Contributions to an Educational Improvement Grant Organization	Numerical	716	11	
3	75	511CR Line 1 Rec B	Oklahoma Investment/New Jobs Credit	Numerical	727	11	
3	76	Blank	Blank	Numerical	738	11	Removed Coal Credit
3	77	511CR Line 3A Rec B	Credit from Form 567-A, Part 1, Sec A, Line 3	Numerical	749	11	
3	78	511CR Line 3B Rec B	Credit from Form 567-A, Part 4, line 4	Numerical	760	11	
3	79	511CR Line 4 Rec B	Small Business Guaranty Fee Credit	Numerical	771	11	
3	80	Blank	Blank	Numerical	782	11	
3	81	511CR Line 8 Rec B	Credit for Qualified Rehabilitation Expenditures.	Numerical	793	11	
3	82	511CR Line 9a Rec B	Credit for Electricity Generated by Zero-Emission Facilities	Numerical	804	11	
3	83	blank	Blank	Numerical	815	11	
3	84	511CR Line 11 Rec B	Credit for Manufacturers of Small Wind Turbines.	Numerical	826	11	
3	85	Blank	Blank	Numerical	837	11	
3	86	511CR Line 12 Rec B	Volunteer Firefighter Credit	Numerical	848	11	
3	87	Blank	Blank	Numerical	859	11	

3	88	Blank	Blank	Numerical	870	11	
3	89	Blank	Blank	Numerical	881	11	
3	90	Blank	Blank	Numerical	892	11	
3	91	Blank	Blank	Numerical	903	11	
3	92	EOD	EOD	Alpha	914	3	EOD
4	1	State Specific	Version Code	Alpha/Numerical	1	2	T1
4	2	State Specific	Form Type	Alpha/Numerical	3	3	511
4	3	State Specific	Spec Version	Numerical	6	2	0
4	4	State Specific	SOFTWARE/FORM VERSI	Alpha/Numerical	8	2	Vendor Assigned
4	5	State Specific	TAX YEAR	Numerical	10	4	2022
4	6	State Specific	NACTP Code	Alpha/Numerical	14	4	NACTPCode
4	7	State Specific	Jurisdiction	Alpha	18	2	OK
4	8	State Specific	Barcode number	Numerical	20	1	4
4	9	511CR Line 13 Rec B	Credit for Railroad Modernization	Numerical	21	11	
4	10	511CR Line 14 Rec B	Research and Development New Jobs Credit	Numerical	32	11	
4	11	511CR Line 15 Rec B	Credit for Biomedical Research Contribution	Numerical	43	11	
4	12	511CR Line 16 Rec B	Credit for Employees in the Aerospace Sector	Numerical	54	11	
4	13	511CR Line 17 Rec B	Credits for Employers in the Aerospace Sector	Numerical	65	11	
4	14	Blank	Blank	Numerical	76	11	
4	15	511CR Line 19 Rec B	Credit for Cancer Research Contribution	Numerical	87	11	
4	16	511CR Line 20 Rec B	Oklahoma Capital Investment Board Tax Credit	Numerical	98	11	
4	17	511CR Line 21 Rec B	Credit for Contributions to a Scholarship-Granting Organization	Numerical	109	11	

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4	18	511CR Line 22 Rec B	Credit for Contributions to an Educational Improvement Grant Organization	Numerical	120	11	
4	19	511CR Line 23 Rec A	Credit for Venture Capital Investment	Numerical	131	11	
4	20	511CR Line 23 Rec B	Credit for Venture Capital Investment	Numerical	142	11	
4	21	511CR Line 23 Rec C	Credit for Venture Capital Investment	Numerical	153	11	
4	22	blank	blank	Numerical	164	11	
4	23	blank	blank	Numerical	175	11	
4	24	blank	blank	Numerical	186	11	
4	25	blank	blank	Numerical	197	11	
4	26	Blank	Blank	Numerical	208	11	
4	27	Blank	Blank	Numerical	219	11	
4	28	511CR Line 24 Rec B	Oklahoma Affordable Housing Tax Credit	Numerical	230	11	
4	29	511CR Line 24 Rec C	Oklahoma Affordable Housing Tax Credit	Numerical	241	11	
4	30	Blank	Blank	Numerical	252	11	
4	31	Schedule 511 A Line 13	Income Tax Refund (Federal Form 1040, Schedule 1, line10)	Numerical	263	11	
4	32	Blank	blank	blank	274	11	
4	33	Blank	blank	blank	285	11	
4	34	Blank	blank	blank	296	11	
4	35	Blank	blank	blank	307	11	
4	36	511CR Line 24 Rec A	Oklahoma Affordable Housing Tax Credit	Numerical	318	11	
4	37	Schedule 511 D Line 1	Federal Itemized Deductions from Fed Schedule A	Numerical	329	11	
4	38	Schedule 511 D Line 2	State and local sales or income taxes	Numerical	340	11	
4	39	Schedule 511 D Line 3	Line 1 minus Line 2	Numerical	351	11	
4	40	Schedule 511 D Line 4	Medical and Dental expenses	Numerical	362	11	

4	41	Schedule 511 D Line 5	Gifts to Charity	Numerical	373	11	
4	42	Schedule 511 D Line 6	Line 3 minus lines 4 and 5	Numerical	384	11	
4	43	Schedule 511 D Line 7	Yes, your itemized deductions are limited	Alpha	395	1	X if marked, null if not
4	44	Schedule 511 D Line 7	No, your itemized deductions are not limited	Alpha	396	1	X if marked, null if not
4	45	Schedule 511 D Line 9	Medical and Dental expenses	Numerical	397	11	
4	46	Schedule 511 D Line 10	Gifts to Charity	Numerical	408	11	
4	47	Schedule 511 D Line 11	Deduction Total	Numerical	419	11	
4	48	Schedule 511 H Line 3	Support Wildlife Diversity Fund	Numerical	430	11	
4	49	511CR Line 1B	Investment Credit	Alpha	441	1	X if marked, null if not
4	50	511CR Line 1B	New Jobs Credit	Alpha	442	1	X if marked, null if not
4	51	511CR Line 9B	Wind	Alpha	443	1	X if marked, null if not
4	52	511CR Line 9B	Moving water, sun, or geothermal	Alpha	444	1	X if marked, null if not
4	53	blank	blank	Numerical	445	11	
4	54	561 column A3 Row 1	Type of property sold	Numerical	456	2	
4	55	561 column F Row 1	Gain or loss	Numerical	458	11	
4	56	561 column A3 Row 2	Type of property sold	Numerical	469	2	
4	57	561 column F Row 2	Gain or loss	Numerical	471	11	
4	58	561 column A3 Row 3	Type of property sold	Numerical	482	2	
4	59	561 column F Row 3	Gain or loss	Numerical	484	11	
4	60	Line 14	Income tax	Numerical	495	11	Line Description Changed
4	61	Line 14b	Health Savings and affordable housing	Numerical	506	11	
4	62	Line 39	Donation Public school classroom support Fund	Numerical	517	11	
4	63	Schedule 511 A Line 14	Oklahoma income distributed by an electing PTE	Numerical	528	11	
4	64	Schedule 511 B Line 7	Oklahoma loss distributed by an electing PTE	Numerical	539	11	
4	65	Schedule 511 H Line 4	Support of programs for regional food banks	Numerical	550	11	

4	66	Schedule 511 H Line 5	Public School Classroom Support Fund	Numerical	561	11	
4	67	Schedule 511 H Line 6	Oklahoma Pet overpopulation fund	Numerical	572	11	
4	68	Schedule 511 H Line 7	Support the Oklahoma AIDS Care Fund	Numerical	583	11	
4	69	511CR Line25 Rec B	Credit for employees in the vehicle manufacturing industry	Numerical	594	11	
4	70	511CR Line25 Rec C	Credit for employees in the vehicle manufacturing industry	Numerical	605	11	
4	71	511CR Line26 Rec B	Credit for employers in the vehicle manufacturing industry	Numerical	616	11	
4	72	511CR Line26 Rec C	Credit for employers in the vehicle manufacturing industry	Numerical	627	11	
4	73	Schedule 511 H Line 8	Silver Haired Legislature	Numerical	638	11	
4	74	511CR Line 5 Rec B	Qualified Software or Cybersecurity Employees	Numerical	649	11	
4	75	511CR Line 5 Rec C	Qualified Software or Cybersecurity Employees	Numerical	660	11	
4	76	Schedule 511 H Line 2	YMCA	Numerical	671	11	
4	77	511CR Line 25 Rec A	Credit for employees in the vehicle manufacturing industry	Numerical	682	11	
4	78	511CR Line 2 Rec B	Blood Donation Credit	Numerical	693	11	New Credit - Replaces Coal Credit on 511CR
4	79	511CR Line 2 Rec C	Blood Donation Credit	Numerical	704	11	New Credit - Replaces Coal Credit on 511CR
4	80	511CR Line 27 Rec B	Rural Jobs Credit	Numerical	715	11	New Credit
4	81	511CR Line 27 Rec C	Rural Jobs Credit	Numerical	726	11	New Credit
4	82	511CR Line 28 Rec B	Credit for Contributions to an Eligible Public School Foundation or Public School District	Numerical	737	11	New Credit
4	83	511CR Line 28 Rec C	Credit for Contributions to an Eligible Public School Foundation or Public School District	Numerical	748	11	New Credit
4	84	Header	Country	Alpha	759	15	

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TY2022 511NR Final Specifications for 2D Barcode

Barcode Number	Reference Number	Line Number	Form Field Name	Field Type	Start	Field Length	Field Description/Validation
1	1	State Specific	Version Code	Alpha/Numerical	1	2	T1
1	2	State Specific	Form Type	Alpha/Numerical	3	5	511NR
1	3	State Specific	Spec Version	Numerical	8	2	0
1	4	State Specific	SOFTWARE/FORM VERSI	Alpha/Numerical	10	2	Vendor Assigned
1	5	State Specific	TAX YEAR	Numerical	12	4	2022
1	6	State Specific	NACTP Code	Alpha/Numerical	16	4	NACTPCode
1	7	State Specific	Jurisdiction	Alpha	20	2	OK
1	8	State Specific	Barcode number	Numerical	22	1	1
1	9	Header	Primary SSN	Numerical	23	9	Required field
1	10	Header	Spouse SSN	Numerical	32	9	Required if filing married filing jointly
1	11	Header	Primary Taxpayer Last Name	Alpha	41	25	Required
1	12	Header	Primary Taxpayer First Name	Alpha	66	15	Required
1	13	Header	Primary Taxpayer Middle Initial	Alpha	81	1	
1	14	Header	Spouse Last Name	Alpha	82	25	Required if filing married filing jointly
1	15	Header	Spouse First Name	Alpha	107	15	Required if filing married filing jointly
1	16	Header	Spouse Middle Initial	Alpha	122	1	
1	17	Header	Address	Alpha/Numerical	123	30	Required
1	18	Header	City	Alpha	153	15	Required
1	19	Header	State	Alpha	168	3	Required
1	20	Header	Zip	Numerical	171	9	Zip + four
1	21	Header	Filing Status	Numerical	180	1	Single=1, Married Filing Joint=2, Married Filing Separate=3, Head of Household=4, Qualified Widower=5
1	22	Header	MFS spouse SSN	Numerical	181	9	

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1	23	Header	QW Year spouse died	Numerical	190	4	
1	24	Header	Amended	Alpha	194	1	X if marked, null if not
1	25	Header	Exemptions/Yourself	Alpha	195	1	X if marked, null if not
1	26	Header	Exemptions/Yourself Special	Alpha	196	1	X if marked, null if not
1	27	Header	Exemptions/Yourself Blind	Alpha	197	1	X if marked, null if not
1	28	Header	Exemptions/Spouse	Alpha	198	1	X if marked, null if not
1	29	Header	Exemption/Spouse Special	Alpha	199	1	X if marked, null if not
1	30	Header	Exemption/Spouse Blind	Alpha	200	1	X if marked, null if not
1	31	blank	blank	Numerical	201	2	
1	32	Header	Exemptions/Other	Numerical	203	2	
1	33	Header	Total Exemptions	Numerical	205	2	required
1	34	Header	Over 65 Yourself	Alpha	207	1	X if marked, null if not
1	35	Header	Over 65/Spouse	Alpha	208	1	X if marked, null if not
1	36	Header	Deceased Primary Taxpayer Check Box	Alpha	209	1	X if marked, null if not
1	37	Header	Deceased Spouse Check Box	Alpha	210	1	X if marked, null if not
1	38	Header	NOTREQTOFILE	Alpha	211	1	X if marked, null if not
1	39	Header	Residency Status	Numerical	212	1	1= Nonresident, 2 = Part Year, 3=Res/Part year/NonRes
1	40	Direct Deposit	Direct Deposit Routing Number	Numerical	213	9	RoutingNumber
1	41	Direct Deposit	Direct Deposit Account Number	Numerical	222	17	BankAccountNumber
1	42	Direct Deposit	Direct Deposit Account Type/Savings	Alpha	239	1	SavingsAccount
1	43	Direct Deposit	Direct Deposit Account Type/Checking	Alpha	240	1	CheckingAccount
1	44	Direct Deposit	IAT Checkbox Yes	Alpha	241	1	InternationalRefund
1	45	Page 1 Line 1	Oklahoma source income	Numerical	242	11	
1	46	Page 1 Line 2	Federal adjusted gross income	Numerical	253	11	
1	47	Page 1 Line 3	Oklahoma additions	Numerical	264	11	Oklahoma
1	48	Page 1 Line 3	Oklahoma additions	Numerical	275	11	Federal
1	49	Page 1 Line 4	Add lines	Numerical	286	11	Oklahoma
1	50	Page 1 Line 4	Add lines	Numerical	297	11	Federal
1	51	Page 1 Line 5	Oklahoma subtractions	Numerical	308	11	Oklahoma
1	52	Page 1 Line 5	Oklahoma subtractions	Numerical	319	11	Federal

1	53	Page 1 Line 6	Adjusted gross income Oklahoma	Numerical	330	11	
1	54	Page 1 Line 7	Adjusted gross income all sources	Numerical	341	11	
1	55	Page 1 Line 8	Adjusted gross income all sources	Numerical	352	11	
1	56	Page 1 Line 9	Oklahoma Adjustments	Numerical	363	11	
1	57	Page 1 Line 10	Income after adjustments	Numerical	374	11	
1	58	Page 2 Line 11	Oklahoma itemized or standard deductions	Numerical	385	11	
1	59	Page 2 Line 12	Exemptions	Numerical	396	11	
1	60	Page 2 Line 13	Total deductions and exemptions	Numerical	407	11	
1	61	Page 2 Line 14	Oklahoma Taxable Income	Numerical	418	11	
1	62	Page 2 Line 15	Oklahoma Income Tax	Numerical	429	11	
1	63	Page 2 Line 15	Farm Income Averaging/ Health Savings Account	Numerical	440	1	1= Farm Income/ 2=HSA
1	64	Page 2 Line 16	Oklahoma childcare/child tax credit	Numerical	441	11	
1	65	Page 2 Line 17	Subtract line 16 from line 15	Numerical	452	11	
1	66	Page 2 Line 18	Tax percentage	Numerical	463	6	
1	67	Page 2 Line 19	Oklahoma Income Tax	Numerical	469	11	
1	68	Page 2 Line 20	Credit for taxes paid to another state	Numerical	480	11	From 511TX
1	69	Page 2 Line 21	Form 511CR/Other credits	Numerical	491	11	
1	70	Page 2 Line 21	List 511CR line number	Alpha/Numerical	502	2	If more than one credit, provide detail in the 511CR lines
1	71	Page 2 Line 22	Line 19 minus Lines 20 and 21	Numerical	504	11	
1	72	Page 2 Line 23	Use tax due	Numerical	515	11	
1	73	Page 2 Line 23	No Use tax due	Alpha	526	1	X if marked, null if not
1	74	Page 2 Line 24	Balance	Numerical	527	11	
1	75	Page 2 Line 25	Oklahoma withholding	Numerical	538	11	
1	76	Page 2 Line 26	2022 Oklahoma estimated tax payments	Numerical	549	11	
1	77	Page 2 Line 26	Qualified Farmer	Alpha	560	1	X if marked, null if not
1	78	Page 2 Line 27	2022 Payment with Extension	Numerical	561	11	
1	79	Page 2 Line 29	Oklahoma Earned Income Credit	Numerical	572	11	

1	80	Page 2 Line 30	Amount paid with original return plus additional paid after it was filed (Amended Only)	Numerical	583	11	
1	81	Page 2 Line 31	Payments and credits	Numerical	594	11	
1	82	Page 3 Line 32	Overpayment (Amended Only)	Numerical	605	11	
1	83	Page 3 Line 33	Total payments and credits	Numerical	616	11	
1	84	Page 3 Line 34	Overpayment	Numerical	627	11	
1	85	Page 3 Line 35	Amount of line 35 to be applied to 2023 estimated tax (Original Only)	Numerical	638	11	
1	86	Page 3 Line 36	Donations from your refund	Numerical	649	11	
1	87	Page 3 Line 36	Donations specific	Numerical	660	2	
1	88	Page 3 Line 37	Total deductions from refund	Numerical	662	11	
1	89	Page 3 Line 38	Amount to be refunded	Numerical	673	11	
1	90	Page 3 Line 39	tax due	Numerical	684	11	
1	91	Blank	Blank	Numerical	695	11	
1	92	Blank	Blank	Numerical	706	11	
1	93	Page 3 Line 41	Underpayment of estimated tax interest	Numerical	717	11	Moved up 1 line
1	94	Page 3 Line 41	Annualized	Alpha	728	1	Moved up 1 line
1	95	Page 3 Line 42	Delinquent payment P&I	Numerical	729	11	Moved up 1 line
1	96	Page 3 Line 43	Total	Numerical	740	11	Moved up 1 line
1	97		Discuss with preparer	Alpha	751	1	X if marked, null if not
1	98	Schedule 511NR 1 Line 1	Wages, Salaries, tips	Numerical	752	11	Oklahoma
1	99	Schedule 511NR 1 Line 10	Business Income	Numerical	763	11	Oklahoma
1	100	Schedule 511NR 1 Line 7	Capital Gains or Losses	Numerical	774	11	Oklahoma
1	101	Schedule 511NR 1 Line 12	Rental real estate, royalties, partnerships	Numerical	785	11	Oklahoma
1	102	Schedule 511NR 1 Line 15	Other Income	Numerical	796	11	Oklahoma
1	103	Schedule 511NR 1 Line 1	Wages, Salaries, tips	Numerical	807	11	Federal
1	104	Schedule 511NR 1 Line 10	Business Income	Numerical	818	11	Federal
1	105	Schedule 511NR 1 Line 7	Capital Gains or Losses	Numerical	829	11	Federal
1	106	Schedule 511NR 1 Line 12	Rental real estate, royalties, partnerships	Numerical	840	11	Federal

1	107	Schedule 511NR 1 Line 15	Other Income	Numerical	851	11	Federal
1	108	Schedule 511NR A Line 1	State and municipal bond interest	Numerical	862	11	Oklahoma
1	109	Schedule 511NR A Line 2	Lump sum distributions	Numerical	873	11	Oklahoma
1	110	Schedule 511NR A Line 3	Federal net operating loss	Numerical	884	11	Oklahoma
1	111	Schedule 511NR A Line 4	Recapture depletion claimed on a lease bonus or add back of excess Federal depletion	Numerical	895	11	Oklahoma
1	112	Blank	Blank	Numerical	906	11	Oklahoma
1	113	Schedule 511NR A Line 5	Recapture of contributions to Oklahoma 529 Savings plan	Numerical	917	11	Oklahoma
1	114	Schedule 511NR A Line 7	Miscellaneous: Other additions	Numerical	928	11	Oklahoma
1	115	Schedule 511NR A Line 7	Miscellaneous: Other additions Detail	Numerical	939	2	Oklahoma
1	116	Schedule 511NR A Line 8	Total additions	Numerical	941	11	Oklahoma
1	117	Schedule 511NR A Line 1	State and municipal bond interest	Numerical	952	11	Federal
1	118	Schedule 511NR A Line 2	Lump sum distributions	Numerical	963	11	Federal
1	119	Schedule 511NR A Line 3	Federal net operating loss	Numerical	974	11	Federal
1	120	Schedule 511NR A Line 4	Recapture depletion claimed on a lease bonus or add back of excess Federal depletion	Numerical	985	11	Federal
1	121	Blank	Blank	Numerical	996	11	Federal
1	122	EOD	EOD	Alpha	1007	3	EOD
2	1	State Specific	Version Code	Alpha/Numerical	1	2	T1
2	2	State Specific	Form Type	Alpha/Numerical	3	5	511NR
2	3	State Specific	Spec Version	Numerical	8	2	0
2	4	State Specific	SOFTWARE/FORM VERSE	Alpha/Numerical	10	2	Vendor Assigned
2	5	State Specific	TAX YEAR	Numerical	12	4	2022
2	6	State Specific	NACTP Code	Alpha/Numerical	16	4	NACTPCode
2	7	State Specific	Jurisdiction	Alpha	20	2	OK
2	8	State Specific	Barcode number	Numerical	22	1	2
2	9	Schedule 511NR A Line 5	Recapture of contributions to Oklahoma 529 Savings plan	Numerical	23	11	Federal
2	10	Schedule 511NR A Line 7	Miscellaneous: Other additions	Numerical	34	11	Federal

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2	11	Schedule 511NR A Line 8	Total additions	Numerical	45	11	Federal
2	12	Schedule 511NR B Line 1	Interest on U.S. government obligations	Numerical	56	11	Oklahoma
2	13	Schedule 511NR B Line 2	Taxable Social Security	Numerical	67	11	Oklahoma
2	14	Schedule 511NR B Line 3	Federal Civil Service	Numerical	78	11	Oklahoma
2	15	Schedule 511NR B Line 3	Taxpayer Claim Number	Alpha/Numerical	89	10	Oklahoma
2	16	Schedule 511NR B Line 3	Spouse Claim Number	Alpha/Numerical	99	10	Oklahoma
2	17	Schedule 511NR B Line 4	Military Retirement	Numerical	109	11	Oklahoma
2	18	Schedule 511NR B Line 5	Oklahoma government or Federal civil service retirement	Numerical	120	11	Oklahoma
2	19	Schedule 511NR B Line 6	Other retirement income	Numerical	131	11	Oklahoma
2	20	Schedule 511NR B Line 7	U.S. Railroad Retirement Board Benefits	Numerical	142	11	Oklahoma
2	21	Schedule 511NR B Line 8	Additional depletion	Numerical	153	11	Oklahoma
2	22	Schedule 511NR B Line 9	Oklahoma net operating loss	Numerical	164	11	Oklahoma
2	23	Schedule 511NR B Line 9	Net Operating Loss Years	Numerical	175	8	
2	24	Schedule 511NR B Line 10	Exempt tribal income	Numerical	183	11	Oklahoma
2	25	Schedule 511NR B Line 11	Gains from the sale of exempt government obligations	Numerical	194	11	Oklahoma
2	26	Schedule 511NR B Line 13	Oklahoma Capital Gain Deduction	Numerical	205	11	Oklahoma
2	27	Schedule 511NR B Line 16	Miscellaneous: Other subtractions	Numerical	216	11	Oklahoma
2	28	Schedule 511NR B Line 16	Miscellaneous: Other subtractions Detail	Alpha/Numerical	227	2	Oklahoma
2	29	Schedule 511NR B Line 17	Total subtractions	Numerical	229	11	Oklahoma
2	30	Schedule 511NR B Line 1	Interest on U.S. government obligations	Numerical	240	11	Federal
2	31	Schedule 511NR B Line 2	Taxable Social Security	Numerical	251	11	Federal
2	32	Schedule 511NR B Line 3	Federal Civil Service	Numerical	262	11	Federal
2	33	Schedule 511NR B Line 4	Military Retirement	Numerical	273	11	Federal
2	34	Schedule 511NR B Line 5	Oklahoma government or Federal civil service retirement	Numerical	284	11	Federal
2	35	Schedule 511NR B Line 6	Other retirement income	Numerical	295	11	Federal

2	36	Schedule 511NR B Line 7	U.S. Railroad Retirement Board Benefits	Numerical	306	11	Federal
2	37	Schedule 511NR B Line 8	Additional depletion	Numerical	317	11	Federal
2	38	Schedule 511NR B Line 9	Oklahoma net operating loss	Numerical	328	11	Federal
2	39	Schedule 511NR B Line 10	Exempt tribal income	Numerical	339	11	Federal
2	40	Schedule 511NR B Line 11	Gains from the sale of exempt government obligations	Numerical	350	11	Federal
2	41	Schedule 511NR B Line 12	Nonresident military wages	Numerical	361	11	Federal
2	42	Schedule 511NR B Line 13	Oklahoma Capital Gain Deduction	Numerical	372	11	Federal
2	43	Schedule 511NR B Line 16	Miscellaneous: Other subtractions	Numerical	383	11	Federal
2	44	Schedule 511NR B Line 17	Total subtractions	Numerical	394	11	Federal
2	45	Schedule 511NR C Line 1	Military pay exclusion	Numerical	405	11	
2	46	Schedule 511NR C Line 2	Qualifying disability deduction	Numerical	416	11	
2	47	Blank	Blank	Numerical	427	11	
2	48	Blank	Blank	Numerical	438	11	
2	49	Schedule 511NR C Line 3	Qualified adoption expense	Numerical	449	11	
2	50	Schedule 511NR C Line 4	Contributions to Oklahoma 529 Savings plan	Numerical	460	11	
2	51	Schedule 511NR C Line 6	Oklahoma Misc. Adjustments	Numerical	471	11	
2	52	Schedule 511NR C Line 6	Oklahoma Misc. Adjustments Details	Numerical	482	2	
2	53	Schedule 511NR C Line 7	Adjustments Total	Numerical	484	11	
2	54	Schedule 511NR E Line 1	Federal childcare credit	Numerical	495	11	
2	55	Schedule 511NR E Line 2	Multiply Line 1 by 20%	Numerical	506	11	
2	56	Schedule 511NR E Line 3	Federal Child Tax Credit	Numerical	517	11	
2	57	Schedule 511NR E Line 4	Multiply Line 3 by 5%	Numerical	528	11	
2	58	Schedule 511NR E Line 5	The larger of Line 2 or Line 4	Numerical	539	11	
2	59	Schedule 511NR E Line 6	Percentage	Numerical	550	6	
2	60	Schedule 511NR E Line 7	Oklahoma childcare/child tax credit	Numerical	556	11	
2	61	Schedule 511NR F Line 1	Federal earned income Credit	Numerical	567	11	
2	62	Schedule 511NR F Line 2	Line 1 by 5%	Numerical	578	11	
2	63	Schedule 511NR F Line 3	Percentage	Numerical	589	6	
2	64	Schedule 511NR F Line 4	Oklahoma Earned Income Credit	Numerical	595	11	
2	65	Blank	Blank	Numerical	606	11	

2	66	Blank	Blank	Numerical	617	11	
2	67	Blank	Blank	Numerical	628	11	
2	68	Schedule 511NR G Line 1	Support of Programs for Volunteers to Act	Numerical	639	11	
2	69	Blank	Blank	Numerical	650	11	
2	70	Blank	blank	Numerical	661	11	
2	71	Blank	Blank	Numerical	672	11	
2	72	Blank	blank	Numerical	683	11	
2	73	Blank	Blank	Numerical	694	11	
2	74	Blank	Blank	Numerical	705	11	
2	75	Blank	Blank	Numerical	716	11	
2	76	Blank	Blank	Numerical	727	11	
2	77	Blank	Blank	Numerical	738	11	
2	78	Blank	Blank	Numerical	749	11	
2	79	Blank	Blank	Numerical	760	11	
2	80	Blank	Blank	Numerical	771	11	
2	81	Blank	Blank	Numerical	782	11	
2	82	Blank	Blank	Numerical	793	11	
2	83	Blank	Blank	Numerical	804	11	
2	84	Schedule 511NR G Line 9	Total	Numerical	815	11	
2	85	Schedule H Line 1	Amended Federal Yes	Alpha	826	1	
2	86	511CR Line 1a Rec C	Oklahoma Investment/New Jobs Credit	Numerical	827	11	
2	87	Blank	Blank	Numerical	838	11	Coal Credit removed
2	88	Blank	Blank	Numerical	849	11	
2	89	Blank	Blank	Numerical	860	11	
2	90	Blank	Blank	Numerical	871	11	Small Business Capital Credit - removed
2	91	Blank	Blank	Numerical	882	11	
2	92	511CR Line 4 Rec C	Small Business Guaranty Fee Credit	Numerical	893	11	
2	93	Blank	Blank	Numerical	904	11	
2	94	Blank	Blank	Numerical	915	11	
2	95	Blank	Blank	Numerical	926	11	

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2	96	Blank	Blank	Numerical	937	11	
2	97	Blank	Blank	Numerical	948	11	
2	98	Blank	Blank	Numerical	959	11	
2	99	Blank	Blank	Numerical	970	11	Removed
2	100	Blank	Blank	Numerical	981	11	
2	101	Blank	Blank	Numerical	992	11	
2	102	EOD	EOD	Alpha	1003	3	EOD
3	1	State Specific	Version Code	Alpha/Numerical	1	2	T1
3	2	State Specific	Form Type	Alpha/Numerical	3	5	511NR
3	3	State Specific	Spec Version	Numerical	8	2	0
3	4	State Specific	SOFTWARE/FORM VERSI	Alpha/Numerical	10	2	Vendor Assigned
3	5	State Specific	TAX YEAR	Numerical	12	4	2022
3	6	State Specific	NACTP Code	Alpha/Numerical	16	4	NACTPCode
3	7	State Specific	Jurisdiction	Alpha	20	2	OK
3	8	State Specific	Barcode number	Numerical	22	1	3
3	9	511CR Line 6 Rec C	Credit for Tourism Development or Qualified Media Production Facility	Numerical	23	11	
3	10	511CR Line 7 Rec C	Oklahoma Local Development and Enterprise Zone Incentive Leverage Act Credit	Numerical	34	11	
3	11	511CR Line 8 Rec C	Credit for Qualified Rehabilitation Expenditures.	Numerical	45	11	
3	12	Blank	Blank	Numerical	56	11	
3	13	Blank	Blank	Numerical	67	11	
3	14	511CR Line 9a Rec C	Credit for Electricity Generated by Zero-Emission Facilities	Numerical	78	11	
3	15	511CR Line 10 Rec C	Credit for Financial Institutions Making Loans under the Rural Economic	Numerical	89	11	
3	16	511CR Line 11 Rec C	Credit for Manufacturers of Small Wind Turbines.	Numerical	100	11	
3	17	Blank	Blank	Numerical	111	11	
3	18	Blank	blank	Numerical	122	11	

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3	19	511CR Line 12 Rec C	Volunteer Firefighter Credit	Numerical	133	11	
3	20	Blank	Blank	Numerical	144	11	
3	21	Blank	Blank	Numerical	155	11	
3	22	Blank	blank	Numerical	166	11	
3	23	Blank	Blank	Numerical	177	11	
3	24	Blank	Blank	Numerical	188	11	
3	25	blank	Blank	Numerical	199	11	
3	26	blank	blank	Numerical	210	11	
3	27	511CR Line 13 Rec C	Credit for Railroad Modernization	Numerical	221	11	
3	28	511CR Line 14 Rec C	Research and Development New Jobs Credit	Numerical	232	11	
3	29	Blank	blank	Numerical	243	11	
3	30	Blank	Blank	Numerical	254	11	
3	31	511CR Line 15 Rec C	Credit for Biomedical Research Contribution	Numerical	265	11	
3	32	511CR Line 16 Rec C	Credit for Employees in the Aerospace Sector	Numerical	276	11	
3	33	511CR Line 17 Rec C	Credits for Employers in the Aerospace Sector	Numerical	287	11	
3	34	511CR Line 18 Rec C	Wire Transfer Fee Credit	Numerical	298	11	
3	35	Blank	blank	Numerical	309	11	
3	36	Blank	Blank	Numerical	320	11	
3	37	511CR Line 19 Rec C	Credit for Cancer Research Contribution	Numerical	331	11	
3	38	511CR Line 20 Rec C	Oklahoma Capital Investment Board Tax Credit	Numerical	342	11	
3	39	511CR Line 21 Rec C	Credit for Contributions to a Scholarship-Granting Organization	Numerical	353	11	
3	40	511CR Line 22 Rec C	Credit for Contributions to an Educational Improvement Grant Organization	Numerical	364	11	
3	41	511CR Line 29 Rec C	Total	Numerical	375	11	Line number updated
3	42	Blank	Blank	Alpha	386	1	Removed Form 577 Checkbox

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3	43	Blank	Blank	Alpha	387	1	Removed Form 578 Checkbox
3	44	Page 2 Line 28	Credit from Form 578	Numerical	388	11	Line number updated - only credit from form 578 used
3	45	511CR Line 3A Rec C	Credit from Form 567-A, Part 1, Sec A, Line 3	Numerical	399	11	
3	46	511CR Line 3B Rec C	Credit from Form 567-A, Part 4, line 4	Numerical	410	11	
3	47	Blank	Blank	Numerical	421	11	
3	48	Schedule 511NR C Line 5	Deductions for Providing Foster care	Numerical	432	11	
3	49	511Cr Line 1 Rec A	Oklahoma Investment/New Jobs Credit	Numerical	443	11	
3	50	Blank	blank	Numerical	454	11	
3	51	511CR Line 3A Rec A	Credit from Form 567-A, Part 1, Sec A, Line 3	Numerical	465	11	
3	52	511CR Line 3B Rec A	Credit from Form 567-A, Part 4, line 4	Numerical	476	11	
3	53	Blank	Blank	Numerical	487	11	
3	54	Blank	Blank	Numerical	498	11	
3	55	Blank	Blank	Numerical	509	11	
3	56	511CR Line 4 Rec A	Small Business Guaranty Fee Credit	Numerical	520	11	
3	57	Blank	Blank	Numerical	531	11	
3	58	blank	blank	Numerical	542	11	
3	59	Blank	Blank	Numerical	553	11	
3	60	blank	blank	Numerical	564	11	
3	61	511CR Line 6 Rec A	Credit for Tourism Development or Qualified Media Production Facility	Numerical	575	11	
3	62	511CR Line 7 Rec A	Oklahoma Local Development and Enterprise Zone Incentive Leverage Act Credit	Numerical	586	11	
3	63	511CR Line 8 Rec A	Credit for Qualified Rehabilitation Expenditures.	Numerical	597	11	
3	64	Blank	Blank	Numerical	608	11	
3	65	511CR Line 9a Rec A	Credit for Electricity Generated by Zero-Emission Facilities	Numerical	619	11	

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3	66	511CR Line 10 Rec A	Credit for Financial Institutions Making Loans under the Rural Economic	Numerical	630	11	
3	67	511CR Line 11 Rec A	Credit for Manufacturers of Small Wind Turbines.	Numerical	641	11	
3	68	Blank	blank	Numerical	652	11	
3	69	Blank	blank	Numerical	663	11	
3	70	blank	blank	Numerical	674	11	
3	71	blank	blank	Numerical	685	11	
3	72	511CR Line 13 Rec A	Credit for Railroad Modernization	Numerical	696	11	
3	73	511CR Line 14 Rec A	Research and Development New Jobs Credit	Numerical	707	11	
3	74	Blank	blank	Numerical	718	11	
3	75	511CR Line 15 Rec A	Credit for Biomedical Research Contribution	Numerical	729	11	
3	76	511CR Line 16 Rec A	Credit for Employees in the Aerospace Sector	Numerical	740	11	
3	77	511CR Line 18 Rec A	Wire Transfer Fee Credit	Numerical	751	11	
3	78	Blank	blank	Numerical	762	11	
3	79	511CR Line 19 Rec A	Credit for Cancer Research Contribution	Numerical	773	11	
3	80	511CR Line 21 Rec A	Credit for Contributions to a Scholarship-Granting Organization	Numerical	784	11	
3	81	511CR Line 22 Rec A	Credit for Contributions to an Educational Improvement Grant Organization	Numerical	795	11	
3	82	511CR Line 1 Rec B	Oklahoma Investment/New Jobs Credit	Numerical	806	11	
3	83	Blank	Blank	Numerical	817	11	Coal Credit removed
3	84	511CR Line 3A Rec B	Credit from Form 567-A, Part 1, Sec A, Line 3	Numerical	828	11	
3	85	511CR Line 3B Rec B	Credit from Form 567-A, Part 4, line 4	Numerical	839	11	
3	86	511CR Line 4 Rec B	Small Business Guaranty Fee Credit	Numerical	850	11	

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3	87	Blank	Blank	Numerical	861	11	
3	88	511CR Line 8 Rec B	Credit for Qualified Rehabilitation Expenditures.	Numerical	872	11	
3	89	511CR Line 9a Rec B	Credit for Electricity Generated by Zero-Emission Facilities	Numerical	883	11	
3	90	blank	Blank	Numerical	894	11	
3	91	511CR Line 11 Rec B	Credit for Manufacturers of Small Wind Turbines.	Numerical	905	11	
3	92	Blank	Blank	Numerical	916	11	
3	93	511CR Line 12 Rec B	Volunteer Firefighter Credit	Numerical	927	11	Line number updated
3	94	Blank	Blank	Numerical	938	11	
3	95	Blank	Blank	Numerical	949	11	
3	96	Blank	Blank	Numerical	960	11	
3	97	Blank	Blank	Numerical	971	11	
3	98	Blank	Blank	Numerical	982	11	
3	99	511CR Line 13 Rec B	Credit for Railroad Modernization	Numerical	993	11	Line number updated
3	100	EOD	EOD	Alpha	1004	3	EOD
4	1	State Specific	Version Code	Alpha/Numerical	1	2	T1
4	2	State Specific	Form Type	Alpha/Numerical	3	5	511NR
4	3	State Specific	Spec Version	Numerical	8	2	0
4	4	State Specific	SOFTWARE/FORM VERSI	Alpha/Numerical	10	2	Vendor Assigned
4	5	State Specific	TAX YEAR	Numerical	12	4	2022
4	6	State Specific	NACTP Code	Alpha/Numerical	16	4	NACTPCode
4	7	State Specific	Jurisdiction	Alpha	20	2	OK
4	8	State Specific	Barcode number	Numerical	22	1	4
4	9	511CR Line 14 Rec B	Research and Development New Jobs Credit	Numerical	23	11	Line number updated
4	10	511CR Line 15 Rec B	Credit for Biomedical Research Contribution	Numerical	34	11	Line number updated
4	11	511CR Line 16 Rec B	Credit for Employees in the Aerospace Sector	Numerical	45	11	Line number updated
4	12	511CR Line 17 Rec B	Credits for Employers in the Aerospace Sector	Numerical	56	11	Line number updated

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4	13	Blank	Blank	Numerical	67	11	
4	14	511CR Line 19 Rec B	Credit for Cancer Research Contribution	Numerical	78	11	Line number updated
4	15	511CR Line 20 Rec B	Oklahoma Capital Investment Board Tax Credit	Numerical	89	11	Line number updated
4	16	511CR Line 21 Rec B	Credit for Contributions to a Scholarship-Granting Organization	Numerical	100	11	Line number updated
4	17	511CR Line 22 Rec B	Credit for Contributions to an Educational Improvement Grant Organization	Numerical	111	11	Line number updated
4	18	511CR Line 23 Rec A	Credit for Venture Capital Investment	Numerical	122	11	Line number updated
4	19	511CR Line 23 Rec B	Credit for Venture Capital Investment	Numerical	133	11	Line number updated
4	20	511CR Line 23 Rec C	Credit for Venture Capital Investment	Numerical	144	11	Line number updated
4	21	Blank	blank	Numerical	155	11	
4	22	blank	blank	Numerical	166	11	
4	23	blank	blank	Numerical	177	11	Removed
4	24	blank	blank	Numerical	188	11	Removed
4	25	511CR Line 24 Rec B	Oklahoma Affordable Housing Tax Credit	Numerical	199	11	Line number updated
4	26	511CR Line 24 Rec C	Oklahoma Affordable Housing Tax Credit	Numerical	210	11	Line number updated
4	27	Page 2 Line 19 A	Recapture Box	Numerical	221	1	1 for AHC or 2 for installment Pymt
4	28	Blank	Blank	Numerical	222	11	
4	29	Schedule 511NR B Line 14	Income Tax Refund (Federal Form 1040, Schedule 1, line 1)	Numerical	233	11	Federal
4	30	Schedule 511NR B Line 14	Income Tax Refund (Federal Form 1040, Schedule 1, line 1)	Numerical	244	11	Oklahoma
4	31	blank	blank	Numerical	255	11	Line number updated
4	32	blank	blank	Numerical	266	11	Line number updated
4	33	blank	blank	Numerical	277	11	Line number updated

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4	34	blank	blank	Numerical	288	11	Line number updated
4	35	511CR Line 24 Rec A	Oklahoma Affordable Housing Tax Credit	Numerical	299	11	Line number updated
4	36	Schedule 511NR D Line 1	Federal Itemized Deductions from Fed Schedule A	Numerical	310	11	
4	37	Schedule 511NR D Line 2	State and local sales or income taxes	Numerical	321	11	
4	38	Schedule 511NR D Line 3	Line 1 minus Line 2	Numerical	332	11	
4	39	Schedule 511NR D Line 4	Medical and Dental expenses	Numerical	343	11	
4	40	Schedule 511NR D Line 5	Gifts to Charity	Numerical	354	11	
4	41	Schedule 511NR D Line 6	Line 3 minus lines 4 and 5	Numerical	365	11	
4	42	Schedule 511NR D Line 7	Yes, your itemized deductions are limited	Alpha	376	1	X if marked, null if not
4	43	Schedule 511NR D Line 7	No, your itemized deductions are not limited	Alpha	377	1	X if marked, null if not
4	44	Schedule 511NR D Line 9	Medical and Dental expenses	Numerical	378	11	
4	45	Schedule 511NR D Line 10	Gifts to Charity	Numerical	389	11	
4	46	Schedule 511NR D Line 11	Deduction Total	Numerical	400	11	
4	47	Schedule 511NR G Line 3	Support Wildlife Diversity Fund	Numerical	411	11	Line number updated
4	48	511CR Line 1B	Investment Credit	Alpha	422	1	X if marked, null if not
4	49	511CR Line 1B	New Jobs Credit	Alpha	423	1	X if marked, null if not
4	50	511CR Line 9B	Wind	Alpha	424	1	X if marked, null if not
4	51	511CR Line 9B	Moving water, sun, or geothermal	Alpha	425	1	X if marked, null if not
4	52	blank	blank	Numerical	426	11	
4	53	561NR A3	Type of property sold	Numerical	437	2	
4	54	561NR G	Gain or loss	Numerical	439	11	
4	55	561NR A3	Type of property sold	Numerical	450	2	
4	56	561NR G	Gain or loss	Numerical	452	11	
4	57	561NR A3	Type of property sold	Numerical	463	2	
4	58	561NR G	Gain or loss	Numerical	465	11	
4	59	Line 15a	Income Tax	Numerical	476	11	New line
4	60	Line 15b	Health Savings	Numerical	487	11	New line

4	61	Line 40	Donation: Public School Classroom Support fund	Numerical	498	11	New line
4	62	Schedule 511NR A Line 6	Oklahoma loss distributed by an electing PTE Fed	Numerical	509	11	New line
4	63	Schedule 511NR A Line 6	Oklahoma loss distributed by an electing PTE	Numerical	520	11	New line
4	64	Schedule 511NR B Line 15	Oklahoma income distributed by an electing PTE Fed	Numerical	531	11	New line
4	65	Schedule 511NR B Line 15	Oklahoma income distributed by an electing PTE	Numerical	542	11	New line
4	66	Schedule 511NR G Line 4	Support of programs for regional food banks	Numerical	553	11	New line
4	67	Schedule 511NR G Line 5	Public school classroom support fund	Numerical	564	11	New line
4	68	Schedule 511NR G Line 6	Oklahoma Pet Overpopulation Fund	Numerical	575	11	New line
4	69	Schedule 511NR G Line 7	Support the Oklahoma AIDS care fund	Numerical	586	11	New line
4	70	511CR Line25 Rec B	Credit for employees in the vehicle manufacturing industry	Numerical	597	11	New line
4	71	511CR Line25 Rec C	Credit for employees in the vehicle manufacturing industry	Numerical	608	11	New line
4	72	511CR Line26 Rec B	Credit for employers in the vehicle manufacturing industry	Numerical	619	11	New line
4	73	511CR Line26 Rec C	Credit for employers in the vehicle manufacturing industry	Numerical	630	11	New line
4	74	Schedule 511NR G Line 8	Silver Haired Legislature	Numerical	641	11	New line
4	75	511CR Line 5 Rec B	Qualified Software or Cybersecurity Employees	Numerical	652	11	New line
4	76	511CR Line 5 Rec C	Qualified Software or Cybersecurity Employees	Numerical	663	11	New line
4	77	Schedule 511NR G Line 2	YMCA	Numerical	674	11	

4	78	511CR Line 25 Rec A	Credit for employees in the vehicle manufacturing industry	Numerical	685	11	
4	79	511CR Line 2 Rec B	Blood Donation Credit	Numerical	696	11	New Credit - Blood Donation Credit - replaces Coal Credit
4	80	511CR Line 2 Rec C	Blood Donation Credit	Numerical	707	11	New Credit - Blood Donation Credit - replaces Coal Credit
4	81	511CR Line 27 Rec B	Rural Jobs Credit	Numerical	718	11	New Credit
4	82	511CR Line 27 Rec C	Rural Jobs Credit	Numerical	729	11	New Credit
4	83	511CR Line 28 Rec B	Credit for Contributions to an Eligible Public School Foundation or Public School District	Numerical	740	11	New Credit
4	84	511CR Line 28 Rec C	Credit for Contributions to an Eligible Public School Foundation or Public School District	Numerical	751	11	New Credit
4	85	Header	Country	Alpha	762	15	
4	86	EOD	EOD	Alpha	777	3	EOD

TY2022 Final QR Codes for Developers

Year	Form Number	Page	Category	Barcode	
2022	500	1	developer	99990050001D	
2022	500-A	1	developer	99990500A01D	
2022	500-B	1	developer	99990500B01D	
2022	501	1	developer	99990050101D	
2022	504-C	1	developer	20220504C01D	
2022	504-I	1	developer	20220504I01D	
2022	505	1	developer	99990050501D	
2022	505	2	developer	99990050502D	
2022	506	1	developer	20220050601D	
2022	507	1	developer	99990050701D	
2022	511	1	developer	20220051101D	
2022	511	2	developer	20220051102D	
2022	511	3	developer	20220051103D	
2022	511	4	developer	20220051104D	
2022	511	5	developer	20220051105D	
2022	511	6	developer	20220051106D	
2022	511	7	developer	20220051107D	
2022	511	8	developer	20220051108D	New page added for 2022
2022	511NR	1	developer	2022511NR01D	
2022	511NR	2	developer	2022511NR02D	
2022	511NR	3	developer	2022511NR03D	
2022	511NR	4	developer	2022511NR04D	
2022	511NR	5	developer	2022511NR05D	
2022	511NR	6	developer	2022511NR06D	

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Year	Form Number	Page	Category	Barcode	
2022	511NR	7	developer	2022511NR07D	
2022	511NR	8	developer	2022511NR08D	New page added for 2022
2022	511NOL	2	developer	9999511NL02D	
2022	511NOL	3	developer	9999511NL03D	
2022	511NR-NOL	2	developer	9999511NN02D	
2022	511NR-NOL	3	developer	9999511NN03D	
2022	511NR-NOL	4	developer	9999511NN04D	
2022	511NR-NOL	5	developer	9999511NN05D	
2022	511CR	1	developer	2022511CR01D	
2022	511CR	2	developer	2022511CR02D	
2022	511EF	1	developer	2022511EF01D	
2022	511-EIC	1	developer	2022511EC01D	New form for 2022
2022	511-EIC	2	developer	2022511EC02D	2nd page added for Part II Worksheet
2022	511-EIC	3	developer	2022511EC03D	3rd page added for Part II Worksheet
2022	511TX	1	developer	2022511TX01D	
2022	511-V	1	developer	20220511V01D	
2022	511W	1	all uses	20220511W01D	Developer only form
2022	512	1	developer	20220051201D	
2022	512	2	developer	20220051202D	
2022	512	3	developer	20220051203D	
2022	512	4	developer	20220051204D	
2022	512	5	developer	20220051205D	
2022	512	6	developer	20220051206D	
2022	512	7	developer	20220051207D	
2022	512	8	developer	20220051208D	
2022	512	9	developer	20220051209D	
2022	512	10	developer	20220051210D	

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Year	Form Number	Page	Category	Barcode	
2022	512	11	developer	20220051211D	New page added for 2022
2022	512	12	developer	20220051212D	New page added for 2022
2022	512	13	developer	20220051213D	New page added for 2022
2022	512	14	developer	20220051214D	New page added for 2022
2022	512-FT	1	developer	2022512FT01D	
2022	512-FT-SUP	1	developer	2022512FS01D	
2022	512TI	1	developer	2022512TI01D	
2022	512TI	2	developer	2022512TI02D	New page added for 2022
2022	512-TI-SUP	1	developer	2022512TS01D	
2022	512E	1	developer	20220512E01D	
2022	512E	2	developer	20220512E02D	
2022	512S	1	developer	20220512S01D	
2022	512S	2	developer	20220512S02D	
2022	512S	3	developer	20220512S03D	
2022	512S	4	developer	20220512S04D	
2022	512S	5	developer	20220512S05D	
2022	512S	6	developer	20220512S06D	
2022	512S	7	developer	20220512S07D	
2022	512S	8	developer	20220512S08D	
2022	512S	9	developer	20220512S09D	
2022	512S	10	developer	20220512S10D	
2022	512S	11	developer	20220512S11D	New page added for 2022
2022	512S	12	developer	20220512S12D	New page added for 2022
2022	512S	13	developer	20220512S13D	New page added for 2022
2022	512S	14	developer	20220512S14D	New page added for 2022
2022	512-S-SUP	1	developer	2022512SP01D	
2022	512SA	1	developer	2022512SA01D	
2022	513	1	developer	20220051301D	

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Year	Form Number	Page	Category	Barcode	
2022	513	2	developer	20220051302D	
2022	513	3	developer	20220051303D	
2022	513	4	developer	20220051304D	
2022	513	5	developer	20220051305D	New page added for 2022
2022	513NR	1	developer	2022513NR01D	
2022	513NR	2	developer	2022513NR02D	
2022	513NR	3	developer	2022513NR03D	
2022	513NR	4	developer	2022513NR04D	
2022	513NR	5	developer	2022513NR05D	New page added for 2022
2022	514	1	developer	20220051401D	
2022	514	2	developer	20220051402D	
2022	514	3	developer	20220051403D	
2022	514	4	developer	20220051404D	
2022	514	5	developer	20220051405D	
2022	514	6	developer	20220051406D	New page added for 2022
2022	514	7	developer	20220051407D	New page added for 2022
2022	514	8	developer	20220051408D	New page added for 2022
2022	514-SUP	1	developer	2022514SP01D	
2022	514-PT	1	developer	2022514PT01D	
2022	514-PT-SUP	1	developer	2022514PP01D	
2022	518	1	developer	99990051801D	
2022	518-A	1	developer	20220518A01D	
2022	518-B	1	developer	99990518B01D	
2022	518-C	1	developer	99990518C01D	
2022	528	1	developer	20220052801D	
2022	529	1	developer	20220052901D	

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Year	Form Number	Page	Category	Barcode	
2022	538H	1	developer	20220538H01D	
2022	538H	2	developer	20220538H02D	2nd page added
2022	538S	1	developer	20220538S01D	
2022	538S	2	developer	20220538S02D	2nd page added
2022	561	1	developer	20220056101D	
2022	561	2	developer	20220056102D	
2022	561C	1	developer	20220561C01D	
2022	561F	1	developer	20220561F01D	
2022	561F	2	developer	20220561F02D	
2022	561P	1	developer	20220561P01D	
2022	561P	2	developer	20220561P02D	
2022	561-PTE	1	developer	2022561PE01D	
2022	561-PTE	2	developer	2022561PE02D	
2022	561S	1	developer	20220561S01D	
2022	561NR	1	developer	2022561NR01D	
2022	561NR	2	developer	2022561NR02D	
2022	561NRF	1	developer	2022561NF01D	
2022	561NRF	2	developer	2022561NF02D	
2022	564	1	developer	20220056401D	
2022	565	1	developer	20220056501D	
2022	565	2	developer	20220056502D	
2022	566	1	developer	20220056601D	
2022	567-A	1	developer	20220567A01D	
2022	567-A	2	developer	20220567A02D	

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2022	567-A	3	developer	20220567A03D	
2022	569	1	developer	99990056901D	
2022	569	2	developer	99990056902D	
2022	572	1	developer	99990057201D	
2022	573	1	developer	20220057301D	
2022	574	1	developer	20220057401D	
2022	574	2	developer	20220057402D	
2022	576	1	developer	20220057601D	
2021	577	1	developer	20210057701D	Credit expired 2022. No 2022 version.
2022	578	1	developer	20220057801D	
2022	584	1	developer	20220058401D	
2022	585	1	developer	20220058501D	
2022	585	2	developer	20220058502D	
2022	586	1	developer	99990058601D	
2022	587-PTE	1	developer	2022587PT01D	
2022	587-PTE	2	developer	2022587PT02D	
2022	587-PTE-SUP	1	developer	2022587PS01D	
2022	587-PTE-SUP	2	developer	2022587PS02D	
2022	588	1	developer	99990058801D	
2023	OW-8-ES	1 thru 4	developer	2023OW8ES01D	fifth digit is an "O" not a zero

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Year	Form Number	Page	Category	Barcode	
2023	OW-8-ES-SUP	1	developer	2023OW8SS01D	fifth digit is an "O" not a zero
2022	OW-8-P	1	developer	2022OW8PP01D	fifth digit is an "O" not a zero
2022	OW-8-P	2	developer	2022OW8PP02D	fifth digit is an "O" not a zero
2022	OW-8-P-SUP-I	1	developer	2022OW8PI01D	fifth digit is an "O" not a zero
2022	OW-8-P-SUP-C	1	developer	2022OW8PC01D	fifth digit is an "O" not a zero
2022	OW-8-P-SUP-C	2	developer	2022OW8PC02D	fifth digit is an "O" not a zero
2022	EF	1	developer	2022000EF01D	
2022	EF-V	1	developer	202200EFV01D	