



# Oklahoma Nonresident/Part-Year Income Tax Return

Your Social Security Number  Place an 'X' in this box if this taxpayer is deceased

Spouse's Social Security Number (joint return only)  Place an 'X' in this box if this taxpayer is deceased

**AMENDED RETURN!**  
Place an 'X' in this box if this is an amended 511-NR. See Schedule 511-NR-H.

**Name and Address - Please Print or Type**

Your First Name  Middle Initial  Last Name  If a Joint Return, Spouse's First Name  Middle Initial  Last Name

Mailing Address (Number and street, including apartment number, rural route or PO Box)  City  State  ZIP or Postal Code  Country

**Filing Status**

1  Single

2  Married filing joint return (even if only one had income)

3  Married filing separate  
• If spouse is also filing, list Name:   
name and SSN in the boxes: SSN:

4  Head of household with qualifying person

5  Qualifying widow(er) with dependent child  
• Please list the year spouse died in box at right:

**Residency Status**

Nonresident(s) State of Residence:

Part-Year Resident(s) From  to

Resident/Part-Year Resident/Nonresident  
State of Residence: Yourself  Spouse

\* Note: If claiming Special Exemption, see instructions on page 10 of 511NR Packet.

<b>Exemptions</b>	Regular	* Special	Blind	= <input type="text"/>	(a)		
	Yourselves	+ <input type="text"/>	+ <input type="text"/>			= <input type="text"/>	(b)
	Spouse	+ <input type="text"/>	+ <input type="text"/>			= <input type="text"/>	
<b>Number of dependents</b>				= <input type="text"/>	(c)		
Add the Totals from boxes (a), (b) and (c). Enter the TOTAL here:				= <input type="text"/>			

Note: If you may be claimed as a dependent on another return, enter "0" in the Total box for your regular exemption.

Age 65 or Older? (Please see instructions)  Yourself  Spouse

**Not Required to File** - Place an 'X' in this box if you are a nonresident whose gross income from Oklahoma sources is less than \$1,000. (see instructions)

Complete Schedule 511-NR-1 "Income Allocation for Nonresidents and Part-Year Residents" to arrive at Oklahoma Source Income (line 1) and Federal adjusted gross income (line 2). Round to nearest whole dollar.

	Federal Amount	Oklahoma Amount
1 Oklahoma source income (Schedule 511-NR-1, line 18) .....	1	00
2 Federal adjusted gross income (Schedule 511-NR-1, line 19) .....	00	2
3 Oklahoma additions (Schedule 511-NR-A, line 8) .....	00	00
4 Add lines (Federal 2 and 3) and then (Oklahoma 1 and 3) .....	00	00
5 Oklahoma subtractions (Schedule 511-NR-B, line 17) .....	00	00
6 Adjusted gross income: <b>Oklahoma Source</b> (line 4 minus line 5) .....	6	00
7 Adjusted gross income: <b>All Sources</b> (line 4 minus line 5) Also enter on line 8 .....	00	7
8 Adjusted gross income: <b>All Sources</b> (from line 7) .....	8	00
9 Oklahoma Adjustments (Schedule 511-NR-C, line 7) .....	9	00
10 Income after adjustments (line 8 minus line 9) .....	10	00

Barcode Placeholder

2022 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 2

Name(s) Shown on Form 511NR:

Your Social Security Number:

Amount from line 10 on page 1

Table with 3 columns: Line number, Description, Amount. Includes lines 11-17 for deductions and taxable income.

STOP AND READ: If line 7 is equal to or larger than line 2, complete line 16. If line 7 is smaller than line 2, see Schedule 511-NR-E.

18 Tax percentage: Oklahoma Amount (from line 6) a) Federal Amount (from line 7) b) %

19 Oklahoma Income Tax. Multiply line 17 by line 18. If recapturing the Oklahoma Affordable Housing Tax Credit, add recaptured credit here and enter a "1" in box. If making an Oklahoma installment payment pursuant to IRC Section 965(h) and 68 OS Sec. 2368(K), add the installment payment here and enter a "2" in the box.

20 Credit for taxes paid to another state (provide Form 511-TX) nonresidents do not qualify

21 Form 511-CR - Other Credits Form - List 511-CR line number claimed here:

22 Line 19 minus lines 20 and 21 (Do not enter less than zero)

23 Use tax due on Internet, mail order, or other out-of-state purchases while living in Oklahoma. If you certify that no use tax is due, place an 'X' here:

24 Balance (add lines 22 and 23)

25 Oklahoma withholding (provide W-2s, 1099s or withholding statement)

26 2022 Oklahoma estimated tax payments. If you are a qualified farmer, place an 'X' here:

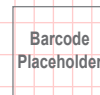
27 2022 payment with extension

28 Credit from Form 578

29 Oklahoma earned income credit (Sch. 511-NR-F, line 4)

30 Amount paid with original return plus additional paid after it was filed (amended return only)

31 Payments and credits (add lines 25-30)



2022 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 3

Name(s) Shown on Form 511NR:

Your Social Security Number:

Amount from line 31 on page 2

Table with 4 rows: 32 Overpayment, 33 Total payments and credits, 34 If line 33 is more than line 24, subtract line 24 from line 33, 35 Amount of line 34 to be applied to 2023 estimated tax.

Schedule 511-NR-G provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations.

Place the line number of the organization from Schedule 511-NR-G in the box. If you give to more than one organization, put a "99" in the box. Provide Schedule 511-NR-G ...

Table with 3 rows: 36 Donations from your refund, 37 Total deductions from refund, 38 Amount to be refunded.

Direct Deposit Note: Verify your account and routing numbers are correct. If your direct deposit fails to process or you do not choose direct deposit, you will receive a debit card.

Is this refund going to or through an account that is located outside of the United States? Deposit my refund in my: Checking Account, Savings Account.

Table with 5 rows: 39 If line 24 is more than line 33, subtract line 33 from line 24, 40 Donation: Public School Classroom Support Fund, 41 Underpayment of estimated tax interest, 42 For delinquent payment add penalty of 5% plus interest of 1.25% per month, 43 Total tax, donation, penalty and interest.

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Place an 'X' in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.

Taxpayer's Signature, Date, Taxpayer's Occupation, Daytime Phone Number (optional).

Spouse's Signature, Date, Spouse's Occupation.

Paid Preparer's Signature, Date, Paid Preparer's Address and Phone Number, Paid Preparer's PTIN.

A COPY OF FEDERAL RETURN MUST BE PROVIDED.

Do not staple documentation to this form. To attach items, please use a paper clip. Mailing Address for this form: PO Box 26800, Oklahoma City, OK 73126-0800. The Oklahoma Tax Commission is not required to give actual notice to taxpayers of changes in any state tax law.

**Note: Provide this page with your return.**

Barcode Placeholder

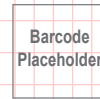
Name(s) Shown on Form 511NR:

Your Social Security Number:

**Schedule 511-NR-1: Income Allocation for Nonresidents and Part-Year Residents**  
See instructions on pages 10-12.

**Lines 1-19: In the Federal column, enter the amounts from your Federal tax return. See the instructions to figure the amounts to report in the Oklahoma column.**

	Federal Amount		Oklahoma Amount
1 Wages, salaries, tips, etc.....	00	1	00
2 Taxable interest income.....	00	2	00
3 Dividend income.....	00	3	00
4 Taxable IRA distribution.....	00	4	00
5 Taxable pensions and annuities.....	00	5	00
6 Taxable Social Security benefits (also enter on line 2 of Sch. 511-NR-B).....	00	6	00
7 Capital gains or losses (Federal Schedule D).....	00	7	00
8 Taxable refunds (state income tax).....	00	8	00
9 Alimony received (divorce/separation agreement date: _____ )	00	9	00
10 Business income or (loss) (Federal Schedule C).....	00	10	00
11 Other gains or losses (Federal Form 4797).....	00	11	00
12 Rental real estate, royalties, partnerships, etc.....	00	12	00
13 Farm income or (loss).....	00	13	00
14 Unemployment compensation.....	00	14	00
15 Other income (identify: _____ )	00	15	00
16 Add lines 1 through 15.....	00	16	00
17 Total Federal adjustments to income (identify: _____ )	00	17	00
18 <b>Oklahoma source income</b> (line 16 minus line 17) Enter here and on page 1, line 1.....		18	00
19 <b>Federal adjusted gross income</b> (line 16 minus line 17) Enter here and on page 1, line 2.....	00	19	



Name(s) Shown on Form 511NR:

Your Social Security Number:

**Schedule 511-NR-A: Oklahoma Additions**  
 See instructions on pages 19-21.

Federal Amount		Oklahoma Amount	
00	1	00	00
00	2	00	00
00	3	00	00
00	4	00	00
00	5	00	00
00	6	00	00
00	7	00	00
00	8	00	00

1	State and municipal bond interest .....
2	Lump sum distributions (not included in your Federal AGI).....
3	Federal net operating loss .....
4	Recapture depletion claimed on a lease bonus or add back of excess Federal depletion .....
5	Recapture of contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s) .....
6	Oklahoma loss distributed by an electing PTE .....
7	Miscellaneous: Other additions (enter number in box for the type of addition <input type="text"/> ) .....
8	<b>Total additions</b> (add lines 1-7, enter total here and on line 3 of Form 511-NR) .....

**Schedule 511-NR-B: Oklahoma Subtractions**  
 See instructions on pages 21-25.

Federal Amount		Oklahoma Amount	
00	1	00	00
00	2	00	00
00	3	00	00
00	4	00	00
00	5	00	00
00	6	00	00
00	7	00	00
00	8	00	00
00	9	00	00
00	10	00	00
00	11	00	00
00	12	00	00
00	13	00	00
00	14	00	00
00	15	00	00
00	16	00	00
00	17	00	00

1	Interest on U.S. government obligations .....
2	Taxable Social Security (from Schedule 511-NR-1, line 6).....
3	Federal civil service retirement in lieu of social security.....
	<b>Taxpayer Number</b> <input type="text"/> <b>Spouse Number</b> <input type="text"/>
	- Retirement Claim Number: <input type="text"/> <input type="text"/>
4	Military Retirement.....
5	Oklahoma government or Federal civil service retirement .....
6	Other retirement income .....
7	U.S. Railroad Retirement Board Benefits .....
8	Additional depletion .....
9	Oklahoma net operating loss (Loss Year[s] <input type="text"/> ) (provide Schedules).....
10	Exempt tribal income (see instructions for qualifications).....
11	Gains from the sale of exempt government obligations .....
12	Nonresident military wages (provide W-2) .....
13	Oklahoma Capital Gain Deduction (provide Form 561-NR).....
14	Income Tax Refund (Federal Form 1040 or 1040-SR, Schedule 1, line 1).....
15	Oklahoma income distributed by an electing PTE.....
16	Miscellaneous: Other subtractions (enter number in box for the type of deduction..... <input type="text"/> ).....
17	<b>Total subtractions</b> (add lines 1-16, enter total here and on line 5 of Form 511-NR) .....

2022 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 6

Note: Provide this page ONLY if you have an amount shown on a schedule.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-C: Oklahoma Adjustments See instructions on pages 25-28.

Table with 7 rows for adjustments: Military pay exclusion, Qualifying disability deduction, Qualified adoption expense, Contributions to Oklahoma 529 College Savings Plan, Deductions for providing foster care, Miscellaneous adjustments, Total Adjustments.

Schedule 511-NR-D: Oklahoma Itemized Deductions See instructions on page 28.

If you claimed itemized deductions on your Federal return, you must claim Oklahoma Itemized Deductions.

Table with 11 rows for itemized deductions: Federal itemized deductions, State and local sales or income taxes, Line 1 minus line 2, Medical and Dental expenses, Gifts to Charity, Line 3 minus lines 4 and 5, Is line 6 more than \$17,000?, Maximum amount allowed for itemized deductions, Medical and Dental expenses, Gifts to Charity, Oklahoma Itemized Deductions.

Enter your Oklahoma Itemized Deductions on line 11 of Form 511-NR.

2022 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 7
Note: Provide this page ONLY if you have an amount shown on a schedule.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-E: Child Care/Child Tax Credit See instructions on page 28.

If your Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a credit for child care expenses or the child tax credit on your Federal return, then as a resident, part-year resident or nonresident military, you are allowed a credit against your Oklahoma tax. Your Oklahoma credit is the greater of:

- 20% of the credit for child care expenses allowed by the IRS Code.
OR
5% of the child tax credit allowed by the IRS Code. This includes both the nonrefundable child tax credit and the refundable additional child tax credit.

The credit must be prorated based on the ratio of Adjusted Gross Income: All sources to Federal Adjusted Gross Income. If your Federal Adjusted Gross Income is greater than \$100,000, no credit is allowed. Provide a copy of your Federal return and, if applicable, the Federal child care credit schedule.

Form with 7 numbered rows for calculating Child Care/Child Tax Credit. Includes input fields for credit amounts and a calculation for the percentage of credit allowed based on AGI.

Schedule 511-NR-F: Earned Income Credit See instructions on page 28.

Residents and part-year residents are allowed a credit equal to 5% of the federal earned income credit calculated using the same requirements for calculating the earned income tax credit for federal income tax purposes in effect for the 2020 income tax year. Provide a copy of your Federal return.

Nonresidents do not qualify.

Form with 4 numbered rows for calculating Earned Income Credit. Includes input fields for federal credit and a calculation for the percentage of credit allowed based on AGI.



Barcode Placeholder

Note: Provide this page if you have an amount shown on a schedule or are filing an Amended Return.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-G: Donations from Refund (Original Return Only) See instructions on page 29.

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, its mission, how funds are utilized and mailing addresses are shown in Schedule 511-NR-G Information on pages 29-30 of the 511-NR Packet. If you are not receiving a refund but would like to make a donation to one of these organizations, Schedule 511-NR-G Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and wish to donate to the Public School Classroom Fund, see line 40 of Form 511-NR.

Place an 'X' in the box associated with the dollar amount you wish to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 36 of Form 511-NR, please list the line number of the organization to which you donated. If you donate to more than one organization, please write a "99" in the box at line 36 of Form 511-NR.

Table with 9 rows and 5 columns for dollar amounts (\$2, \$5, \$) and 2 columns for percentages (00). Rows include: Support of Programs for Volunteers to Act as Court Appointed Special Advocates for Abused or Neglected Children, Y.M.C.A. Youth and Government Program, Support Wildlife Diversity Fund, Support of Programs for Regional Food Banks in Oklahoma, Public School Classroom Support Fund, Oklahoma Pet Overpopulation Fund, Support the Oklahoma AIDS Care Fund, Support Oklahoma Silver Haired Legislature and Alumni Association Program, and Total donations.

Schedule 511-NR-H: Amended Return Information See instructions on page 29.

Did you file an amended Federal return? Yes [ ] No [ ]

If Yes, provide a copy of the IRS Form 1040X or 1045 AND proof of IRS acceptance, such as a copy of the IRS "Statement of Adjustment," IRS check or deposit slip. IRS documents submitted after filing this Oklahoma amended return may delay processing.

Explain the changes to income, deductions, and/or credits below. Enter the line reference number for which you are reporting a change and give the reason. If more space is needed, provide a separate schedule.

Horizontal lines for providing details on amended return information.