



Oklahoma Nonresident/Part-Year Income Tax Return

Your Social Security Number Place an 'X' in this box if this taxpayer is deceased

Spouse's Social Security Number (joint return only) Place an 'X' in this box if this taxpayer is deceased

AMENDED RETURN!
Place an 'X' in this box if this is an amended 511-NR. See Schedule 511-NR-H.

Name and Address - Please Print or Type

Your First Name	Middle Initial	Last Name	If a Joint Return, Spouse's First Name	Middle Initial	Last Name
Mailing Address (Number and street, including apartment number, rural route or PO Box)					
City	State	ZIP or Postal Code	Country		

Filing Status

1 Single

2 Married filing joint return (even if only one had income)

3 Married filing separate
 • If spouse is also filing, list Name:
 name and SSN in the boxes: SSN:

4 Head of household with qualifying person

5 Qualifying widow(er) with dependent child
 • Please list the year spouse died in box at right:

* Note: If claiming Special Exemption, see instructions on page 10 of 511NR Packet.

Exemptions	Regular	* Special	Blind	E	<input type="text"/> (a) <input type="text"/> (b) <input type="text"/> (c)
	Yourselves	Spouse	Number of dependents		
Add the Totals from boxes (a), (b) and (c). Enter the TOTAL here: E <input type="text"/>					

Note: If you may be claimed as a dependent on another return, enter "0" in the Total box for your regular exemption.

Residency Status

Nonresident(s) State of Residence:

Part-Year Resident(s) From to

Resident/Part-Year Resident/Nonresident
 State of Residence: Yourself Spouse

Age 65 or Older? (Please see instructions) Yourself Spouse

Not Required to File - Place an 'X' in this box if you are a nonresident whose gross income from Oklahoma sources is less than \$1,000. (see instructions)

Complete Schedule 511-NR-1 "Income Allocation for Nonresidents and Part-Year Residents" to arrive at Oklahoma Source Income (line 1) and Federal adjusted gross income (line 2). Round to nearest whole dollar.

	Federal Amount	Oklahoma Amount
1 Oklahoma source income (Schedule 511-NR-1, line 18)	<input type="text"/>	<input type="text"/>
2 Federal adjusted gross income (Schedule 511-NR-1, line 19)	<input type="text"/> 00	<input type="text"/>
3 Oklahoma additions (Schedule 511-NR-A, line 8)	<input type="text"/> 00	<input type="text"/> 00
4 Add lines (Federal 2 and 3) and then (Oklahoma 1 and 3)	<input type="text"/> 00	<input type="text"/> 00
5 Oklahoma subtractions (Schedule 511-NR-B, line 17)	<input type="text"/> 00	<input type="text"/> 00
6 Adjusted gross income: Oklahoma Source (line 4 minus line 5)	<input type="text"/>	<input type="text"/> 00
7 Adjusted gross income: All Sources (line 4 minus line 5) Also enter on line 8	<input type="text"/> 00	<input type="text"/>
8 Adjusted gross income: All Sources (from line 7)	<input type="text"/>	<input type="text"/> 00
9 Oklahoma Adjustments (Schedule 511-NR-C, line 7)	<input type="text"/>	<input type="text"/> 00
10 Income after adjustments (line 8 minus line 9)	<input type="text"/>	<input type="text"/> 00



2022 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 2

Name(s) Shown on Form 511NR:

Your Social Security Number:

Amount from line 10 on page 1

Table with 3 columns: Line number, Description, Amount. Rows include Oklahoma itemized deductions (line 11), Exemptions (line 12), Total deductions and exemptions (line 13), Oklahoma Taxable Income (line 14), Oklahoma Income Tax (lines 15a, 15b), Oklahoma child care/child tax credit (line 16), and Subtract line 16 from line 15 (line 17).

STOP AND READ: If line 7 is equal to or larger than line 2, complete line 16. If line 7 is smaller than line 2, see Schedule 511-NR-E.

Table with 3 columns: Line number, Description, Amount. Rows include Tax percentage (line 18), Oklahoma Income Tax (line 19), Credit for taxes paid to another state (line 20), Form 511-CR - Other Credits Form (line 21), Line 19 minus lines 20 and 21 (line 22), Use tax due on Internet, mail order, or other out-of-state purchases while living in Oklahoma (line 23), Balance (add lines 22 and 23) (line 24), Oklahoma withholding (line 25), 2022 Oklahoma estimated tax payments (line 26), 2022 payment with extension (line 27), Credit from Form 578 (line 28), Oklahoma earned income credit (line 29), Amount paid with original return plus additional paid after it was filed (line 30), and Payments and credits (add lines 25-30) (line 31).

Barcode Placeholder

2022 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 3

Name(s) Shown on Form 511NR:

Your Social Security Number:

Amount from line 31 on page 2

Table with 3 columns: Line number, Description, Amount. Includes lines 32 (Overpayment), 33 (Total payments and credits), 34 (Overpayment calculation), and 35 (Amount to be applied to 2023 estimated tax).

Schedule 511-NR-G provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations.

Place the line number of the organization from Schedule 511-NR-G in the box. If you give to more than one organization, put a "99" in the box. Provide Schedule 511-NR-G ...

Table with 3 columns: Line number, Description, Amount. Includes lines 36 (Donations from your refund), 37 (Total deductions from refund), and 38 (Amount to be refunded).

Direct Deposit Note: Verify your account and routing numbers are correct. If your direct deposit fails to process or you do not choose direct deposit, you will receive a debit card. See the 511NR Packet for direct deposit and debit card information.

Is this refund going to or through an account that is located outside of the United States? Yes No. Deposit my refund in my: Checking Account (Routing Number), Savings Account (Account Number).

Table with 3 columns: Line number, Description, Amount. Includes lines 39 (Tax due), 40 (Donation: Public School Classroom Support Fund), 41 (Underpayment of estimated tax interest), 42 (Penalty and interest), and 43 (Total tax, donation, penalty and interest).

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Place an 'X' in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.

Taxpayer's Signature, Date, Taxpayer's Occupation, Daytime Phone Number (optional).

Spouse's Signature, Date, Spouse's Occupation.

Paid Preparer's Signature, Date, Paid Preparer's Address and Phone Number, Paid Preparer's PTIN.

A COPY OF FEDERAL RETURN MUST BE PROVIDED.

Do not staple documentation to this form. To attach items, please use a paper clip. Mailing Address for this form: PO Box 26800, Oklahoma City, OK 73126-0800. The Oklahoma Tax Commission is not required to give actual notice to taxpayers of changes in any state tax law.



Note: Provide this page with your return.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-1: Income Allocation for Nonresidents and Part-Year Residents

See instructions on pages 10-12.

Lines 1-19: In the Federal column, enter the amounts from your Federal tax return. See the instructions to figure the amounts to report in the Oklahoma column.

Table with 2 main columns: Federal Amount and Oklahoma Amount. Rows include: 1 Wages, salaries, tips, etc.; 2 Taxable interest income; 3 Dividend income; 4 Taxable IRA distribution; 5 Taxable pensions and annuities; 6 Taxable Social Security benefits; 7 Capital gains or losses; 8 Taxable refunds; 9 Alimony received; 10 Business income or (loss); 11 Other gains or losses; 12 Rental real estate, royalties, partnerships, etc; 13 Farm income or (loss); 14 Unemployment compensation; 15 Other income; 16 Add lines 1 through 15; 17 Total Federal adjustments to income; 18 Oklahoma source income; 19 Federal adjusted gross income.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-A: Oklahoma Additions
 See instructions on pages 19-21.

1	State and municipal bond interest
2	Lump sum distributions (not included in your Federal AGI).....
3	Federal net operating loss.....
4	Recapture depletion claimed on a lease bonus or add back of excess Federal depletion.....
5	Recapture of contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s)
6	Oklahoma loss distributed by an electing PTE.....
7	Miscellaneous: Other additions (enter number in box for the type of addition <input type="text"/>)
8	Total additions (add lines 1-7, enter total here and on line 3 of Form 511-NR)

Federal Amount			Oklahoma Amount	
<input type="text"/>	00	1	<input type="text"/>	00
<input type="text"/>	00	2	<input type="text"/>	00
<input type="text"/>	00	3	<input type="text"/>	00
<input type="text"/>	00	4	<input type="text"/>	00
<input type="text"/>	00	5	<input type="text"/>	00
<input type="text"/>	00	6	<input type="text"/>	00
<input type="text"/>	00	7	<input type="text"/>	00
<input type="text"/>	00	8	<input type="text"/>	00

Schedule 511-NR-B: Oklahoma Subtractions
 See instructions on pages 21-25.

1	Interest on U.S. government obligations
2	Taxable Social Security (from Schedule 511-NR-1, line 6).....
3	Federal civil service retirement in lieu of social security..... <u>Taxpayer Number</u> <u>Spouse Number</u> - Retirement <input type="text"/> <input type="text"/> Claim Number: <input type="text"/> <input type="text"/>
4	Military Retirement.....
5	Oklahoma government or Federal civil service retirement
6	Other retirement income.....
7	U.S. Railroad Retirement Board Benefits
8	Additional depletion
9	Oklahoma net operating loss (Loss Year[s] <input type="text"/>) (provide Schedules).....
10	Exempt tribal income (see instructions for qualifications).....
11	Gains from the sale of exempt government obligations
12	Nonresident military wages (provide W-2)
13	Oklahoma Capital Gain Deduction (provide Form 561-NR).....
14	Income Tax Refund (Federal Form 1040 or 1040-SR, Schedule 1, line 1)
15	Oklahoma income distributed by an electing PTE.....
16	Miscellaneous: Other subtractions (enter number in box for the type of deduction..... <input type="text"/>).....
17	Total subtractions (add lines 1-16, enter total here and on line 5 of Form 511-NR)

Federal Amount			Oklahoma Amount	
<input type="text"/>	00	1	<input type="text"/>	00
<input type="text"/>	00	2	<input type="text"/>	00
<input type="text"/>	00	3	<input type="text"/>	00
<input type="text"/>	00	4	<input type="text"/>	00
<input type="text"/>	00	5	<input type="text"/>	00
<input type="text"/>	00	6	<input type="text"/>	00
<input type="text"/>	00	7	<input type="text"/>	00
<input type="text"/>	00	8	<input type="text"/>	00
<input type="text"/>	00	9	<input type="text"/>	00
<input type="text"/>	00	10	<input type="text"/>	00
<input type="text"/>	00	11	<input type="text"/>	00
<input type="text"/>	00	12	<input type="text"/>	00
<input type="text"/>	00	13	<input type="text"/>	00
<input type="text"/>	00	14	<input type="text"/>	00
<input type="text"/>	00	15	<input type="text"/>	00
<input type="text"/>	00	16	<input type="text"/>	00
<input type="text"/>	00	17	<input type="text"/>	00

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-C: Oklahoma Adjustments See instructions on pages 25-28.

1	Military pay exclusion - Active Duty, Reserve and National Guard (not retirement)	1		00
2	Qualifying disability deduction (residents and part-year residents only).....	2		00
3	Qualified adoption expense.....	3		00
4	Contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s)	4		00
5	Deductions for providing foster care.....	5		00
6	Miscellaneous: Other adjustments (enter number in box for the type of deduction..... <input type="text"/>).....	6		00
7	Total Adjustments (add lines 1-6, enter total here and on line 9 of Form 511-NR)	7		00

Schedule 511-NR-D: Oklahoma Itemized Deductions See instructions on page 28.

If you claimed itemized deductions on your Federal return, you must claim Oklahoma Itemized Deductions.

1	Federal itemized deductions from Federal Sch. A, line 17	1		00
2	State and local sales or income taxes from Federal Sch. A, line 5a (If Federal Sch A, line 5e is limited, enter that portion of Federal Sch A, line 5a included in line 5e)	2		00
3	Line 1 minus line 2.....	3		00
4	Medical and Dental expenses from Federal Sch. A, line 4.....	4		00
5	Gifts to Charity from Federal Sch. A, line 14	5		00
6	Line 3 minus lines 4 and 5.....	6		00
7	Is line 6 more than \$17,000? <input type="checkbox"/> YES. Your itemized deductions are limited. Complete lines 9-11. <input type="checkbox"/> NO. Your itemized deductions are not limited. Skip lines 9 and 10. Go to line 11.			
8	Maximum amount allowed for itemized deductions. (Exception, lines 9 and 10)	8	17,000	00
9	Medical and Dental expenses from Federal Sch. A, line 4.....	9		00
10	Gifts to Charity from Federal Sch. A, line 14	10		00
11	Oklahoma Itemized Deductions If you responded YES on line 7: Add lines 8, 9 and 10. If you responded NO on line 7: Enter the amount from line 3.....	11		00

Enter your Oklahoma Itemized Deductions on line 11 of Form 511-NR.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-E: Child Care/Child Tax Credit See instructions on page 28.

If your Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a credit for child care expenses or the child tax credit on your Federal return, then as a resident, part-year resident or nonresident military, you are allowed a credit against your Oklahoma tax. Your Oklahoma credit is the **greater** of:

- 20% of the credit for child care expenses allowed by the IRS Code.
- OR**
- 5% of the child tax credit allowed by the IRS Code. This includes both the nonrefundable child tax credit and the refundable additional child tax credit.

The credit must be prorated based on the ratio of Adjusted Gross Income: All sources to Federal Adjusted Gross Income. If your Federal Adjusted Gross Income is greater than \$100,000, no credit is allowed. **Provide** a copy of your Federal return and, if applicable, the Federal child care credit schedule.

1	Enter your Federal child care credit	1	<input type="text"/>	00
2	Multiply line 1 by 20%	2	<input type="text"/>	00
3	Enter your Federal child tax credit (total of child tax credit & additional child tax credit).....	3	<input type="text"/>	00
4	Multiply line 3 by 5%	4	<input type="text"/>	00
5	Enter the larger of line 2 or line 4	5	<input type="text"/>	00
6	Divide the amount on line 7 of Form 511-NR by the amount on line 2 of Form 511-NR <input type="text"/> ÷ <input type="text"/> Enter the percentage from the above calculation here (do not enter more than 100%)	6	<input type="text"/>	%
7	Multiply line 5 by line 6. This is your Oklahoma child care/child tax credit. Enter total here and on line 16 of Form 511-NR.....	7	<input type="text"/>	00

Schedule 511-NR-F: Earned Income Credit See instructions on page 28.

Residents and part-year residents are allowed a credit equal to 5% of the federal earned income credit calculated using the same requirements for calculating the earned income tax credit for federal income tax purposes in effect for the 2020 income tax year. **Provide** a copy of your Federal return.

Nonresidents do not qualify.

1	Federal earned income credit	1	<input type="text"/>	00
2	Multiply line 1 by 5%	2	<input type="text"/>	00
3	Divide the amount on line 6 of Form 511-NR by the amount on line 2 of Form 511-NR <input type="text"/> ÷ <input type="text"/> Enter the percentage from the above calculation here (do not enter more than 100%)	3	<input type="text"/>	%
4	Oklahoma earned income credit (multiply line 2 by line 3, enter total here and on line 29 of Form 511-NR).....	4	<input type="text"/>	00



Note: Provide this page if you have an amount shown on a schedule or are filing an Amended Return.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-G: Donations from Refund (Original Return Only) See instructions on page 29.

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, its mission, how funds are utilized and mailing addresses are shown in Schedule 511-NR-G Information on pages 29-30 of the 511-NR Packet. If you are not receiving a refund but would like to make a donation to one of these organizations, Schedule 511-NR-G Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and wish to donate to the Public School Classroom Fund, see line 40 of Form 511-NR.

Place an 'X' in the box associated with the dollar amount you wish to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 36 of Form 511-NR, please list the line number of the organization to which you donated. If you donate to more than one organization, please write a "99" in the box at line 36 of Form 511-NR.

Table with 9 rows and 5 columns for donation amounts (\$2, \$5, \$) and 2 columns for line numbers and amounts (00).

Schedule 511-NR-H: Amended Return Information See instructions on page 29.

Did you file an amended Federal return? Yes [] No []

If Yes, provide a copy of the IRS Form 1040X or 1045 AND proof of IRS acceptance, such as a copy of the IRS "Statement of Adjustment," IRS check or deposit slip. IRS documents submitted after filing this Oklahoma amended return may delay processing.

Explain the changes to income, deductions, and/or credits below. Enter the line reference number for which you are reporting a change and give the reason. If more space is needed, provide a separate schedule.

Horizontal lines for explaining changes to income, deductions, and/or credits.