



Oklahoma Nonresident/Part-Year Income Tax Return

Your Social Security Number Place an 'X' in this box if this taxpayer is deceased →

Spouse's Social Security Number (joint return only) Place an 'X' in this box if this taxpayer is deceased →

AMENDED RETURN!
Place an 'X' in this box if this is an amended 511-NR. See Schedule 511-NR-H. →

Name and Address - Please Print or Type

Your First Name Middle Initial Last Name If a Joint Return, Spouse's First Name Middle Initial Last Name

Mailing Address (Number and street, including apartment number, rural route or PO Box) City State ZIP or Postal Code Country

Filing Status

1 Single

2 Married filing joint return (even if only one had income)

3 Married filing separate
• If spouse is also filing, list Name:
name and SSN in the boxes: SSN:

4 Head of household with qualifying person

5 Qualifying surviving spouse with dependent child
• Please list the year spouse died in box at right:

Residency Status

Nonresident(s) State of Residence:

Part-Year Resident(s) From to

Resident/Part-Year Resident/Nonresident
State of Residence: Yourself Spouse

* Note: If claiming Special Exemption, see instructions on page 10 of 511NR Packet.

Exemptions	Regular	* Special	Blind	<input type="checkbox"/> (a) <input type="checkbox"/> (b) <input type="checkbox"/> (c)
	Yourself <input type="text"/> + <input type="text"/> + <input type="text"/>	Spouse <input type="text"/> + <input type="text"/> + <input type="text"/>	Number of dependents <input type="text"/>	
	Add the Totals from boxes (a), (b) and (c). Enter the TOTAL here: <input type="text"/>			

Note: If you may be claimed as a dependent on another return, enter "0" in the Total box for your regular exemption.

Age 65 or Older? (Please see instructions) Yourself Spouse

Dependents - If more than four dependents, see instructions and place an 'X' here:

1. First Name	2. Last Name	3. Social Security Number	4. Date of Birth	5. Relationship to You

Not Required to File - Place an 'X' in this box if you are a nonresident whose gross income from Oklahoma sources is less than \$1,000. (see instructions)

Complete Schedule 511-NR-1 "Income Allocation for Nonresidents and Part-Year Residents" to arrive at Oklahoma Source Income (line 1) and Federal adjusted gross income (line 2). Round to nearest whole dollar.

	Federal Amount	Oklahoma Amount
1 Oklahoma source income (Schedule 511-NR-1, line 18)		<input type="text"/> 00
2 Federal adjusted gross income (Schedule 511-NR-1, line 19)	<input type="text"/> 00	
3 Oklahoma additions (Schedule 511-NR-A, line 9)	<input type="text"/> 00	<input type="text"/> 00
4 Add lines (Federal 2 and 3) and then (Oklahoma 1 and 3)	<input type="text"/> 00	<input type="text"/> 00
5 Oklahoma subtractions (Schedule 511-NR-B, line 19)	<input type="text"/> 00	<input type="text"/> 00
6 Adjusted gross income: Oklahoma Source (line 4 minus line 5)		<input type="text"/> 00
7 Adjusted gross income: All Sources (line 4 minus line 5) Also enter on line 8	<input type="text"/> 00	
8 Adjusted gross income: All Sources (from line 7)		<input type="text"/> 00
9 Oklahoma Adjustments (Schedule 511-NR-C, line 7)		<input type="text"/> 00
10 Income after adjustments (line 8 minus line 9)		<input type="text"/> 00

2024 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 2

Name(s) Shown on Form 511NR:

Your Social Security Number:

Amount from line 10 on page 1

Table with 3 columns: Line number, Description, Amount. Rows 11-14 include Oklahoma itemized deductions, Exemptions, Total deductions and exemptions, and Oklahoma Taxable Income.

Table with 3 columns: Line number, Description, Amount. Rows 15a and 15b include Oklahoma Income Tax from Tax Table and Health Savings Account additional tax.

Oklahoma Income Tax (line 15a plus line 15b)

STOP AND READ: If line 7 is equal to or larger than line 2, complete line 16. If line 7 is smaller than line 2, see Schedule 511-NR-E.

Table with 3 columns: Line number, Description, Amount. Rows 16 and 17 include Oklahoma child care/child tax credit and Line 15 minus line 16 (This is your tax base).

18 Tax percentage: Oklahoma Amount (from line 6) a) divided by Federal Amount (from line 7) b)

19 Oklahoma Income Tax. Multiply line 17 by line 18. If recapturing the Oklahoma Affordable Housing Tax Credit, add recaptured credit here and enter a "1" in box.

20 Credit for taxes paid to another state (provide Form 511-TX) nonresidents do not qualify

21 Form 511-CR - Other Credits Form - List 511-CR line number claimed here:

22 Line 19 minus lines 20 and 21 (Do not enter less than zero)

23 Use tax due on Internet, mail order, or other out-of-state purchases while living in Oklahoma. If you certify that no use tax is due, place an 'X' here:

24 Balance (add lines 22 and 23)

25 Oklahoma withholding (provide W-2s, 1099s or withholding statement)

26 2024 Oklahoma estimated tax payments. If you are a qualified farmer, place an 'X' here:

27 2024 payment with extension

28 Credit from Form 578

29 Oklahoma earned income credit (Sch. 511-NR-F, line 4)

30 Parental Choice Tax Credit for Homeschool Expenses (provide Form 591-D). Total number of eligible students claimed:

31 Amount paid with original return plus additional paid after it was filed (amended return only)

32 Payments and credits (add lines 25-31)



2024 Form 511-NR - Nonresident/Part-Year Income Tax Return - Page 3

Name(s) Shown on Form 511NR:

Your Social Security Number:

Amount from line 32 on page 2

Table with 3 columns: Line number, Description, Amount. Includes lines 33 (Overpayment), 34 (Total payments and credits), 35 (Overpayment calculation), and 36 (Amount to be applied to 2025 estimated tax).

Schedule 511-NR-G provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations. Place the line number of the organization from Schedule 511-NR-G in the box. If you give to more than one organization, put a "99" in the box. Provide Schedule 511-NR-G ...

Table with 3 columns: Line number, Description, Amount. Includes lines 37 (Donations from your refund), 38 (Total deductions from refund), and 39 (Amount to be refunded).

Refund Note: For Direct Deposit, verify your account and routing numbers are correct. If your direct deposit fails to process you will receive a debit card. You can also choose to receive either a debit card or a paper check by placing an 'X' in the appropriate box below.

Send my refund as a:

- Debit Card
Paper Check

Is this refund going to or through an account that is located outside of the United States? Yes No

Direct Deposit my refund in my:

Form for Direct Deposit with fields for Checking Account, Savings Account, Routing Number, and Account Number.

Table with 3 columns: Line number, Description, Amount. Includes lines 40 (Tax due), 41 (Underpayment of estimated tax interest), 42 (Penalty and interest), and 43 (Total tax, penalty and interest).

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Place an 'X' in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.

Form for Taxpayer's Signature, Date, Occupation, and Daytime Phone Number.

Form for Spouse's Signature, Date, and Occupation.

Form for Paid Preparer's Signature, Date, Address and Phone Number, and PTIN.

A COPY OF FEDERAL RETURN MUST BE PROVIDED.

Do not staple documentation to this form. To attach items, please use a paper clip. Mailing Address for this form: PO Box 26800, Oklahoma City, OK 73126-0800. The Oklahoma Tax Commission is not required to give actual notice to taxpayers of changes in any state tax law.



Note: Provide this page with your return.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-1: Income Allocation for Nonresidents and Part-Year Residents

See instructions on pages 10-12.

Lines 1-19: In the Federal column, enter the amounts from your Federal tax return. See the instructions to figure the amounts to report in the Oklahoma column.

Table with 2 main columns: Federal Amount and Oklahoma Amount. Rows include: 1 Wages, salaries, tips, etc.; 2 Taxable interest income; 3 Dividend income; 4 Taxable IRA distribution; 5 Taxable pensions and annuities; 6 Taxable Social Security benefits; 7 Capital gains or losses; 8 Taxable refunds; 9 Alimony received; 10 Business income or (loss); 11 Other gains or losses; 12 Rental real estate, royalties, partnerships, etc; 13 Farm income or (loss); 14 Unemployment compensation; 15 Other income; 16 Add lines 1 through 15; 17 Total Federal adjustments to income; 18 Oklahoma source income; 19 Federal adjusted gross income.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-A: Oklahoma Additions
 See instructions on pages 19-21.

1	State and municipal bond interest
2	Lump sum distributions (not included in your Federal AGI).....
3	Federal net operating loss
4	Recapture depletion claimed on a lease bonus or add back of excess Federal depletion
5	Recapture of contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s)
6	Oklahoma loss distributed by an electing PTE
7	Oklahoma Bonus Depreciation Add-back.....
8	Miscellaneous: Other additions (enter number in box for the type of addition <input type="text"/>)
9	Total additions (add lines 1-8, enter total here and on line 3 of Form 511-NR)

Federal Amount		Oklahoma Amount	
00	1		00
00	2		00
00	3		00
00	4		00
00	5		00
00	6		00
00	7		00
00	8		00
00	9		00

Schedule 511-NR-B: Oklahoma Subtractions
 See instructions on pages 21-25.

1	Interest on U.S. government obligations
2	Taxable Social Security (from Schedule 511-NR-1, line 6).....
3	Federal civil service retirement in lieu of social security..... <u>Taxpayer Number</u> <u>Spouse Number</u> - Retirement Claim Number: <input type="text"/> <input type="text"/>
4	Military Retirement.....
5	Oklahoma government or Federal civil service retirement
6	Other retirement income.....
7	U.S. Railroad Retirement Board Benefits
8	Additional depletion
9	Oklahoma net operating loss (Loss Year[s] <input type="text"/>) (provide Schedules).....
10	Exempt tribal income (see instructions for qualifications).....
11	Gains from the sale of exempt government obligations
12	Nonresident military wages (provide W-2)
13	Oklahoma Capital Gain Deduction (provide Form 561-NR).....
14	Income Tax Refund (Federal Form 1040 or 1040-SR, Schedule 1, line 1)

Federal Amount		Oklahoma Amount	
00	1		00
00	2		00
00	3		00
00	4		00
00	5		00
00	6		00
00	7		00
00	8		00
00	9		00
00	10		00
00	11		00
00	12		00
00	13		00
00	14		00

Note: Provide this page ONLY if you have an amount shown on a schedule.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-B: Oklahoma Subtractions (Continued)

Table with 2 main columns: Federal Amount and Oklahoma Amount. Rows include Oklahoma income distributed by an electing PTE, Oklahoma Bonus Depreciation Deduction, Oklahoma Deduction for Qualified Equity Investment, and Total subtractions.

Schedule 511-NR-C: Oklahoma Adjustments See instructions on pages 25-28.

Table with 2 main columns: Federal Amount and Oklahoma Amount. Rows include Military pay exclusion, Qualifying disability deduction, Contributions to Oklahoma 529 College Savings Plan, Deductions for providing foster care, Parental Choice Tax Credit, and Total Adjustments.

Schedule 511-NR-D: Oklahoma Itemized Deductions See instructions on page 28.

If you claimed itemized deductions on your Federal return, you must claim Oklahoma Itemized Deductions.

Table with 2 main columns: Federal Amount and Oklahoma Amount. Rows include Federal itemized deductions from Federal Sch. A, State and local sales or income taxes, Medical and Dental expenses, Gifts to Charity, and Maximum amount allowed for itemized deductions.

Note: Provide this page ONLY if you have an amount shown on a schedule.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-D: Oklahoma Itemized Deductions (continued)

10 Gifts to Charity from Federal Sch. A, line 14
11 Oklahoma Itemized Deductions
If you responded YES on line 7: Add lines 8, 9 and 10.
If you responded NO on line 7: Enter the amount from line 3

Enter your Oklahoma Itemized Deductions on line 11 of Form 511-NR.

Schedule 511-NR-E: Child Care/Child Tax Credit See instructions on page 28.

If your Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a credit for child care expenses or the child tax credit on your Federal return, then as a resident, part-year resident or nonresident military, you are allowed a credit against your Oklahoma tax. Your Oklahoma credit is the greater of:

- 20% of the credit for child care expenses allowed by the IRS Code.

OR

- 5% of the child tax credit allowed by the IRS Code. This includes both the nonrefundable child tax credit and the refundable additional child tax credit.

The credit must be prorated based on the ratio of Adjusted Gross Income: All sources to Federal Adjusted Gross Income. If your Federal Adjusted Gross Income is greater than \$100,000, no credit is allowed. Provide a copy of your Federal return and, if applicable, the Federal child care credit schedule.

1 Enter your Federal child care credit
2 Multiply line 1 by 20%
3 Enter your Federal child tax credit (total of child tax credit & additional child tax credit)
4 Multiply line 3 by 5%
5 Enter the larger of line 2 or line 4
6 Divide the amount on line 7 of Form 511-NR by the amount on line 2 of Form 511-NR
7 Multiply line 5 by line 6. This is your Oklahoma child care/child tax credit.

Schedule 511-NR-F: Earned Income Credit See instructions on page 28.

Residents and part-year residents are allowed a credit equal to 5% of the federal earned income credit calculated using the same requirements for calculating the earned income tax credit for federal income tax purposes in effect for the 2020 income tax year. Provide a copy of your Federal return and OTC Form 511-EIC.

Nonresidents do not qualify.

1 Federal earned income credit (from OTC Form 511-EIC)
2 Multiply line 1 by 5%
3 Divide the amount on line 6 of Form 511-NR by the amount on line 2 of Form 511-NR
4 Oklahoma earned income credit (multiply line 2 by line 3, enter total here and on line 29 of Form 511-NR)



Note: Provide this page if you have an amount shown on a schedule or are filing an Amended Return.

Name(s) Shown on Form 511NR:

Your Social Security Number:

Schedule 511-NR-G: Donations from Refund (Original Return Only) See instructions on page 29.

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, its mission, how funds are utilized and mailing addresses are shown in Schedule 511-NR-G Information on page 29 of the 511-NR Packet. If you are not receiving a refund but would like to make a donation to one of these organizations, Schedule 511-NR-G Information lists the mailing address to mail your donation to the organization.

Place an 'X' in the box associated with the dollar amount you wish to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 37 of Form 511-NR, please list the line number of the organization to which you donated. If you donate to more than one organization, please write a "99" in the box at line 36 of Form 511-NR.

Table with 4 rows and 5 columns. Row 1: Support of Programs for Volunteers to Act as Court Appointed Special Advocates for Abused or Neglected Children. Row 2: Y.M.C.A. Youth and Government Program. Row 3: Support Wildlife Diversity Fund. Row 4: Total donations (add lines 1-3, enter total here and on line 37 of Form 511-NR).

Schedule 511-NR-H: Amended Return Information See instructions on page 29.

Did you file an amended Federal return? Yes [] No []

If Yes, provide a copy of the IRS Form 1040X or 1045 AND proof of IRS acceptance, such as a copy of the IRS "Statement of Adjustment," IRS check or deposit slip. IRS documents submitted after filing this Oklahoma amended return may delay processing.

Explain the changes to income, deductions, and/or credits below. Enter the line reference number for which you are reporting a change and give the reason. If more space is needed, provide a separate schedule.

Multiple horizontal lines for providing details on amended return information.