

**2022 SCHOOL INCOME TAX**  
CITY OF PHILADELPHIA - DEPARTMENT OF REVENUE  
DUE DATE: APRIL 18, 2023

PHTIN	
EIN	
SSN	

First Name	MI	Last Name	Taxpayer E-mail Address	
SIT Test 3 - Refund				
Street Address		Apt / Suite	City	State Zip / Postal Code

<b>SPOUSE'S INFO</b> <b>IF APPLIES:</b>	Spouse's SSN	Spouse's First Name	MI	Spouse's Last Name
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If you were a partial year resident in 2022, refer to page 1 of instructions and enter dates of residency here: \_\_\_\_\_ to \_\_\_\_\_

Check Box If Applies: ☐ Address Change ☐ Amended Return ☐ Final Return: (add Cease Date)

1. Net Taxable Dividends (School Income Tax Regulation 203(a)).....	1.	56,827
2. Taxable Interest (Reg. 203(b)).....	2.	3,441
3. "Subchapter S" Corporation Income Distribution (Regs. 203(j)).....	3.	
4. Limited Partnership Income (Reg. 203(i)). If loss, enter "0" (zero).....	4.	
5. Taxable Income received by a Beneficiary of an Estate or Trust (Reg. 205).....	5.	53,386
6. Net Short Term Capital Gains <b>(held 6 months or less)</b> (Reg. 203(d) and 204(b)). If loss, enter "0" (zero).....	6.	
7. Net Rental Income (Reg. 203(c)). If loss, enter "0" (zero).....	7.	
8. Other Taxable Income.....	8.	
9. Total Taxable Income (Add lines 1 through 8).....	9.	113,654
10. Deductible Expenses <b>(cannot exceed line 9)</b> (Reg. 204(a)).....	10.	6,250
11. Net Taxable Income (Subtract line 10 from line 9).....	11.	107,404
12. Gross Tax Due (Multiply line 11 by .037900).....	12.	4,124
13. Credit from overpayment of prior year or tax previously paid with an extension coupon.....	13.	5,000
14. <b>TAX DUE</b> If Line 12 is greater than Line 13, enter the difference here and on the <b>PAYMENT COUPON</b> .....	14.	
<b>OVERPAYMENT OPTIONS</b> If Line 12 is less than Line 13, enter the amount to be:		
15A. <b>REFUNDED</b> . Do not file a separate Refund Petition.....	15a.	876
<b>OR</b>		
15B. <b>APPLIED</b> to the 2023 School Income Tax.....	15b.	

Under penalties of perjury, as set forth in 18 PA C.S. §§ 4902-4903 as amended, I swear that I have reviewed this return and accompanying statements and schedules, and to the best of my knowledge and belief, they are true and complete.

Taxpayer Signature \_\_\_\_\_ Date \_\_\_\_\_ Phone # \_\_\_\_\_  
Spouse's Signature \_\_\_\_\_ Date \_\_\_\_\_ Phone # \_\_\_\_\_  
Preparer Signature \_\_\_\_\_ Date \_\_\_\_\_ Phone # \_\_\_\_\_

