

**SCHEDULE
AATC 2017**



Alabama Department of Revenue
Alabama Accountability Tax Credit

NAME(S) AS SHOWN ON TAX RETURN

PRIMARY SOCIAL SECURITY NO. SPOUSE SOCIAL SECURITY NO.

PART I

ALABAMA DEPARTMENT OF REVENUE

Credit for Transferring from Failing Public School to Nonfailing Public School or Nonpublic School

- 1 Name of student: ● _____
- 2 Social security number of student: ● _____
- 3 Name of failing school attended or zoned for: ● _____
- 4 Name of school transferred to: ● _____
- 5 Grade level at time of transfer: ● _____
- 6 Date of enrollment at nonfailing public school or nonpublic school: ● _____
- 7 80% of the average annual cost of attendance for an Alabama public K-12 student
- 8 Actual cost of attending nonfailing public school or nonpublic school
- 9 Enter the lesser of line 7 or line 8

7		3,953	00
8	●		
9	●		

- 10 Name of student: ● _____
- 11 Social security number of student: ● _____
- 12 Name of failing school attended or zoned for: ● _____
- 13 Name of school transferred to: ● _____
- 14 Grade level at time of transfer: ● _____
- 15 Date of enrollment at nonfailing public school or nonpublic school: ● _____
- 16 80% of the average annual cost of attendance for an Alabama public K-12 student
- 17 Actual cost of attending nonfailing public school or nonpublic school
- 18 Enter the lesser of line 16 or line 17

16		3,953	00
17	●		
18	●		

- 19 Name of student: ● _____
- 20 Social security number of student: ● _____
- 21 Name of failing school attended or zoned for: ● _____
- 22 Name of school transferred to: ● _____
- 23 Grade level at time of transfer: ● _____
- 24 Date of enrollment at nonfailing public school or nonpublic school: ● _____
- 25 80% of the average annual cost of attendance for an Alabama public K-12 student
- 26 Actual cost of attending nonfailing public school or nonpublic school
- 27 Enter the lesser of line 25 or line 26

25		3,953	00
26	●		
27	●		

- 28 Name of student: ● _____
- 29 Social security number of student: ● _____
- 30 Name of failing school attended or zoned for: ● _____
- 31 Name of school transferred to: ● _____
- 32 Grade level at time of transfer: ● _____
- 33 Date of enrollment at nonfailing public school or nonpublic school: ● _____
- 34 80% of the average annual cost of attendance for an Alabama public K-12 student
- 35 Actual cost of attending nonfailing public school or nonpublic school
- 36 Enter the lesser of line 34 or line 35

34		3,953	00
35	●		
36	●		

- 37 Enter amount from Schedule NTC, line 7
- 38 Add the amounts from line 9, line 18, line 27, and line 36.
- 39 Enter the lesser of line 37 or line 38. Enter amount here and on Schedule NTC, line 8.
- 40 **Refundable amount.** Subtract line 39 from line 38. Enter amount here and on Form 40, page 1, line 25 or Form 40NR, page 1, line 25

37			
38	●		
39	●		
40	●		



PART II

ALABAMA DEPARTMENT OF REVENUE
Credit for Contributing to Scholarship Granting Organization

1 Name of Scholarship Granting Organization:
●

2 Address of Scholarship Granting Organization:

3 Amount contributed for scholarship(s)	3 ●			
4 Enter amount from Schedule NTC, line 9			4	
5 Multiply line 4 by 50% (.50)			5 ●	
6 Maximum credit allowable for current year contribution	6	\$50,000	00	
7 Credit allowable. Enter the lesser of line 3 or line 6			7 ●	

PART III

ALABAMA DEPARTMENT OF REVENUE
Scholarship Contribution Credit Application

Do you have a Scholarship Contribution Credit carryforward from a prior year? ● Yes ● No

If "Yes", complete the section below as needed.

If "No", skip lines 1 through 15 and complete lines 16 through 20.

1 Enter carryforward amount from prior tax year (● _____)	1 ●			
2 Enter amount from Part II, line 5			2	
3 Amount of credit applied. Enter lesser of line 1 or line 2	3 ●			
4 Unused tax liability limitation. Subtract line 3 from line 2			4 ●	
5 Carryforward amount. Subtract line 3 from line 1			5 ●	
6 Enter carryforward amount from prior tax year (● _____)	6 ●			
7 Enter amount from line 4			7	
8 Amount of credit applied. Enter the lesser of line 6 or line 7	8 ●			
9 Unused tax liability limitation. Subtract line 8 from line 7			9 ●	
10 Carryforward amount. Subtract line 8 from line 6			10 ●	
11 Enter carryforward amount from prior tax year (● _____)	11 ●			
12 Enter amount from line 9			12	
13 Amount of credit applied. Enter the lesser of line 11 or line 12	13 ●			
14 Unused tax liability limitation. Subtract line 13 from line 12			14 ●	
15 Carryforward amount. Subtract line 13 from line 11			15 ●	
16 Enter amount from Part II, line 7			16	
17 Enter amount from line 14. If no carryforward credits enter amount from Part II, line 5			17 ●	
18 Amount of credit applied. Enter lesser of line 16 or line 17	18 ●			
19 Carryforward amount. Subtract line 18 from line 16			19 ●	
20 Total credit(s) applied. Add line 3, line 8, line 13, and line 18. Enter here and on Schedule NTC, line 10			20 ●	

*Unused Scholarship Contribution Credit may be carried forward for a maximum of three years.