



Alabama Department of Revenue
Alabama Jobs Act – Investment Credit

NAME(S) AS SHOWN ON TAX RETURN _____

PRIMARY SOCIAL SECURITY NO. _____

SPOUSE SOCIAL SECURITY NO. _____

PART I – Current Year Alabama Jobs Act Investment Credit

If business entity is a sole proprietor, a copy of the certification must be attached, otherwise, no credit will be allowed. If business entity is a Subchapter S or K, skip line 1 and indicate your annual allocated amount on line 2.

Approved Company Name _____

FEIN or SSN of Approved Company _____

Enter Tax Year Annual Investment Tax Credit Certificate was granted _____

1. Investment Credit amount from Annual Investment Tax Credit Certificate.....	1	•		
2. Allocated share of credit from Schedule-K-1..... FEIN of entity • _____	2	•		
3. Maximum credit allowable. Add line 1 and line 2.....	3	•		
4. Enter Tax Due from Schedule NTC, line 17.....	4	•		

PART II – Application of Alabama Jobs Act Investment Credit

Do you have an Alabama Jobs Act Investment Credit carryforward from a prior year? • Yes • No

If "Yes", complete the section below as needed. If "No", skip lines 1 through 15 and complete lines 16 through 20.

1. Enter carryforward amount from prior tax year (_____).....	1	•		
2. Enter amount from Part I, line 4.....	2	•		
3. Amount of credit applied. Enter the lesser of line 1 or line 2....	3	•		
4. Unused tax liability limitation. Subtract line 3 from line 2.....	4	•		
5. Carryforward amount. Subtract line 3 from line 1.....	5	•		
6. Enter carryforward amount from prior tax year (_____).....	6	•		
7. Enter amount from line 4.....	7	•		
8. Amount of credit applied. Enter the lesser of line 6 or line 7....	8	•		
9. Unused tax liability limitation. Subtract line 8 from line 7.....	9	•		
10. Carryforward amount. Subtract line 8 from line 6.....	10	•		
11. Enter carryforward amount from tax year (_____).....	11	•		
12. Enter amount from line 9.....	12	•		
13. Amount of credit applied. Enter lesser of line 11 or line 12.....	13	•		
14. Unused tax liability limitation. Subtract line 13 from line 12.....	14	•		
15. Carryforward amount. Subtract line 13 from line 11.....	15	•		
16. Enter amount from Part I, line 3.....	16	•		
17. Enter amount from line 14. If no carryforward credits, enter amount from Part I, line 4.....	17	•		
18. Amount of credit applied. Enter the lesser of line 16 or line 17..	18	•		
19. Carryforward amount. Subtract line 18 from line 16.....	19	•		
20. Total credit(s) applied. Add line 3, line 8, and line 13 and 18. Enter here and on Schedule NTC, line 18.....	20	•		

**Any unused Alabama Jobs Act Investment Credits may be carried forward for a maximum of 5 years.*