

**SCHEDULES**  
**A, B, D, & E**  
**(FORM 40NR)**



**(Schedules B, D, and E are on back)**  
**ATTACH TO FORM 40NR — SEE INSTRUCTIONS FOR SCHEDULE A**

Name(s) as shown on Form 40NR	Your social security number
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The itemized deductions you may claim for the year 2018 are similar to the itemized deductions claimed on your Federal return; however, the amounts may differ. Please see instructions before completing this schedule.

<b>Medical and Dental Expenses</b> (See page 17)	<b>CAUTION: Do not include expenses reimbursed or paid by others.</b> 1 Medical and dental expenses. . . . .	1		00			
	2 Enter amount from Form 40NR, line 12, col. B. . . . .	2	00				
	3 Multiply the amount on line 2 by 4% (.04). Enter the result. . . . .	3		00			
	4 Subtract line 3 from line 1. Enter the result. If zero or less, enter -0-. . . . .				4	●	00
<b>Taxes You Paid</b> (See page 17)	5 Real estate taxes. . . . .	5		00			
	6 FICA Tax (Social Security and Medicare) and Federal Self-Employment Tax. . . . .	6		00			
	7 Railroad Retirement. (Tier 1 only) . . . . .	7		00			
	8 Other taxes. (List – include personal property taxes.) . . . . .	8		00			
	9 Add the amounts on lines 5 through 8. Enter the total here. . . . .				9	●	00
<b>Interest You Paid</b> (See page 18)	10a Home mortgage interest and points reported to you on Federal Form 1098. . . . .	10a		00			
	b Home mortgage interest not reported to you on Federal Form 1098. (If paid to an individual, show that person's name and address.) ▶						
		10b		00			
	<b>NOTE: Personal interest is not deductible.</b>						
	11 Qualified mortgage insurance premiums. . . . .	11		00			
	12 Points not reported to you on Form 1098. . . . .	12		00			
	13 Investment interest. (Attach Form 4952A) . . . . .	13		00			
	14 Add the amounts on lines 10a through 13. Enter the total here. . . . .				14	●	00
<b>Gifts to Charity</b> (See page 18)	<b>CAUTION: If you made a charitable contribution and received a benefit in return, see page 17.</b>						
	15 Contributions by cash or check. . . . .	15		00			
	16 Other than cash or check. (You <b>MUST</b> attach Federal Form 8283 if over \$500.) . . . . .	16		00			
	17 Carryover from prior year. . . . .	17		00			
	18 Add the amounts on lines 15 through 17. Enter the total here. . . . .				18	●	00
<b>Qualified Long-Term Care</b>	<b>CAUTION: Do not include medical insurance premiums.</b>						
	19 Enter Amount . . . . .				19	●	00
<b>Miscellaneous Deductions</b> (See page 19)	20 List type and amount. (See instructions.) ▶						
					20	●	00
<b>Proration of Above Amounts</b> (See page 19)	21 Total itemized deductions to be prorated. (Add lines 4, 9, 14, 18, 19, and 20.) . . . . .	21			21	●	00
	22 Enter percentage (%) from Form 40NR, page 1, line 10. . . . .	22			22	●	%
	23 Multiply line 21 by the percentage on line 22. . . . .	23				23	●
<b>Alabama Casualty and Theft Losses</b>	24a Enter the amount from Federal Form 4684, line 16, attach copy. (See page 19.) . . . . .	24a		00			
	b Enter 10% of your Adjusted Gross Income. (Form 40NR, line 12, column C) . . . . .	24b		00			
	c Subtract line 24b from line 24a. If zero or less, enter -0-. . . . .				24c	●	00
<b>Alabama Job Related Expenses</b> (See page 19)	25 Unreimbursed employee expenses — job travel, union dues, job education, etc. (You <b>MUST</b> attach Federal Form 2106 if required. See instructions.) ▶	25		00			
	26 Other expenses (investment, tax preparation, safe deposit box, etc.). List type and amount. ▶	26		00			
	27 Add the amounts on lines 25 and 26. Enter the total here. . . . .	27		00			
	28 Multiply the amount on Form 40NR, line 12, column C by 2% (.02). Enter the result here. . . . .	28		00			
<i>You may <b>ONLY</b> deduct expenses associated with your Alabama income.</i>	29 Subtract line 28 from line 27. Enter the result. If zero or less, enter -0-. . . . .				29	●	00
<b>Total Itemized Deductions</b>	30 Add the amounts on lines 23, 24c, and 29. Enter the total here. Then enter on Form 40NR, page 1, line 13 and check 13a, Itemized Deductions. . . . .				30	●	00



Name(s) as shown on Form 40NR (Do not enter name and social security number if shown on other side) Your social security number

**SCHEDULE B – Interest and Dividend Income**

<b>1</b> Total Income from Interest and Dividends before any exclusions . . . . .	<b>1</b>		00				
<b>2</b> List all interest received from obligations of the Federal Government, State of Alabama, and political subdivisions of Alabama.							
<b>a</b> _____	<b>2a</b>		00				
<b>b</b> _____	<b>2b</b>		00				
<b>c</b> _____	<b>2c</b>		00				
<b>d</b> _____	<b>2d</b>		00				
<b>3</b> Total. Add amounts on lines 2a, b, c, and d. . . . .	<b>3</b>		00				
<b>4 TOTAL TAXABLE INCOME FROM INTEREST AND DIVIDENDS.</b> Subtract line 3 from line 1. Enter here and also on Form 40NR, page 2, Part I, line 1, column B and C. . . . .				<b>4</b>		00	00

**SCHEDULE D – Profit From Sale of Real Estate, Stocks, Bonds, etc.**

<b>1</b> Enter total gain or (loss), before any Federal exclusion, from the sale of all assets which is <b>not</b> taxable to the State of Alabama.	<b>1</b>		00				
<b>2</b> Itemize all other transactions which are taxable to Alabama in columns a through f below.							
<b>a</b> Kind of Property & Location	<b>b</b> Date Acquired	<b>c</b> Amount Received	<b>d</b> Depreciation Allowable Since Acquisition	<b>e</b> Cost or Other Basis	<b>f</b> Subsequent Improvements		
<b>3</b> Totals. . . . .							
<b>4</b> Net profit or (loss) (total of columns c and d less total of columns e and f). . . . .	<b>4</b>		00				00
<b>5 TOTAL GAIN OR (LOSS) FROM SALE OF REAL ESTATE, STOCKS, BONDS, ETC.</b> Add the amounts on lines 1 and 4. Enter here and on Form 40NR, page 2, Part I, line 5, columns B and C. . . . .				<b>5</b>		00	00

**SCHEDULE E – Income From Rents, Royalties, Partnerships, Estates, Trusts, and S Corporations**

**PART I – Rent and Royalty Income or (Loss)**

<b>1</b> Enter total income or (loss) from all rents and royalties which is not taxable to Alabama. . . . .	<b>1</b>		00				
<b>2</b> Itemize below all rent and royalty income which is taxable to Alabama.							
<b>a</b> Kind of Property & Location	<b>b</b> Amount of Rent or Royalty	<b>c</b> Depreciation or Depletion (attach schedule)	<b>d</b> Repairs (attach itemized list)	<b>e</b> Other Expenses (attach itemized list)			
<b>3</b> Totals (columns 2b through 2e). . . . .							
<b>4</b> Net profit or (loss) (column b less sum of columns 2c through 2e). . . . .	<b>4</b>		00				00
<b>5 TOTAL INCOME FROM RENTS AND ROYALTIES.</b> Add the amounts on lines 1 and 4. Enter the totals here and include in line 8 below. . . . .				<b>5</b>		00	00

**PART II – Income or (Loss) from Partnerships, S Corporations, Estates, or Trusts**

<b>6</b> List income received from partnerships, estates, trusts, and S corporations in 2018. Income from these sources not taxable to Alabama should be listed in column B only. This type income earned from Alabama sources should be listed in both columns B and C.							
Name and Address	Check One	Partnership	Estate or Trust	S Corporation	Employer Identification Number		
						<b>6a</b>	00
						<b>6b</b>	00
						<b>6c</b>	00
<b>7 TOTAL INCOME OR (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, ESTATES, AND TRUSTS.</b> Add the amounts on lines 6a, b, and c. Enter the totals here and include in line 8 below. . . . .				<b>7</b>		00	00

**PART III – Summary**

<b>8 TOTAL INCOME OR (LOSS).</b> Combine the amounts on lines 5 and 7, columns B and C. Enter here and on Form 40NR, page 2, Part I, line 6, columns B and C. . . . .	<b>8</b>		00		00
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