

**ALABAMA DEPARTMENT OF REVENUE
TEST SCENARIOS FOR THE 2018
ALABAMA INDIVIDUAL INCOME TAX RETURN**

TEST # 3

FORMS REQUIRED:

FORM 40 ALABAMA INDIVIDUAL INCOME TAX RETURN
ALABAMA SCHEDULE A – ITEMIZED DEDUCTION
ALABAMA SCHEDULE E: SUPPLEMENTAL INCOME AND LOSS
ALABAMA SCHEDULE NTC: NET TAX CALCULATOR
ALABAMA SCHEDULE ATC – APPRENTICESHIP TAX CREDIT
ALABAMA SCHEDULE IRC – IRRIGATION/RESERVOIR SYSTEM CREDIT
ALABAMA SCHEDULE DEC – CAREER TECHNICAL DUAL ENROLLMENT CREDIT
ALABAMA SCHEDULE HTC – HISTORIC TAX REHABILITATION CREDIT
FEDERAL INCOME TAX DEDUCTION WORKSHEET

RETURNS NEEDED:

- 1 - FEDERAL FORM W-2
- 3 - FEDERAL SCHEDULE E: SUPPLEMENTAL INCOME AND LOSS

OTHER INFORMATION ABOUT THE TEST:

Date of Birth of Primary:

Taxpayer filing Married Filing Separately

Must claim Itemized Deduction because husband filed Itemized Deduction

No donation check-offs

No dividend and interest income

MAY IRS DISCUSS THE RETURN WITH PREPARER: NO
MAY ALABAMA DISCUSS THE RETURN WITH PREPARER: NO

TAXPAYER HAS ELECTED TO DIRECT DEPOSIT REFUND:

RTN:
ACCT#:
CHECKING: YES

Add ALL the applicable Authentication Header elements (including below)

DRIVER'S LICENSE INFORMATION

State Issued Number, State Issued State Code, Expiration Date and Issued Date

Cell phone number

PREPARER FIRM: Gray Law Firm
PREPARER SSN: 123-45-6789
PREPARER EIN: 23-1234567
PREPARER PHONE: (334) 240-1980
PREPARER SELF-EMPLOY IND: **YES**
PREPARER ADDRESS: 50 North Ripley St.
Montgomery, AL 36132

PAID PREPARER: Benjamin Gray
ADDRESS: SAME AS FIRM ADDRESS

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**ITEMIZED DEDUCTION INFORMATION FOR
ALABAMA SCHEDULE A – ITEMIZED DEDUCTIONS**

FICA TAX	2295
HOME MORTGAGE INTEREST	2950

TEST # 3 OTHER INFORMATION

TAXPAYER:

NAME:	Gomer Beerl
OCCUPATION:	Therapist
Daytime phone #:	
AGE:	
SSN:	400-00-7403

FILING STATUS:	Married Filing Separately
NAME OF QUALIFYING PERSON:	Hosea Beerl
SSN OF QUALIFYING PERSON:	400-00-7493
RELATIONSHIP OF QUALIFYING PERSON:	Spouse

NUMBER OF DEPENDENTS: None

ADDRESS:

AMOUNT PAID WITH ALABAMA EXTENTION:
AMOUNT PAIND WITH FEDERAL EXTENTION:

ALABAMA ELECTION CAMPAIGN FUND:

ALABAMA DEMOCRATIC PARTY	0
ALABAMA REPUBLICAN PARTY	0

RESIDENCY:	FULL YEAR
FILED AL RETURN PRIOR YEAR?	YES
CURRENT EMPLOYER:	

OTHER FED INCOME?	NONE
ESTIMATED PAYMENTS OF ALABAMA INCOME TAX:	NONE

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ALIMONY RECEIVED:

RENTS, ROYALTIES, PARTNERSHIPS, ESTATES, ETC.

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TEST # 3 - W-2 Information

W-2 Block

- a. Control Number:
- b. Employer's ID No:
- c. Employer's Name, Address, and Zip Code:

- d. Employee SSN: 400-00-7403
- e. Employee's Name, Address and Zip Code:

Gomer Beerli

- 1. Wages, Tips, and Other Compensation:
- 2. Federal Income Tax Withheld:
- 3. Social Security Wages:
- 4. Social Security Tax Withheld:
- 5. Medicare Wages and Tips:
- 6. Medicare Tax Withheld:
- 7. Social Security Tips: 0
- 8. Allocated Tips: 0
- 9. Advance EIC Payment: 0
- 10. Dependent Care Benefits: 0
- 11. Nonqualified Plans: 0
- 12. a, b, c, d N/A
- 13. Stat. Employee/Retirement Plan/Sick Pay N/A
- 14. Other: N/A
- 15. State: AL
- Employer's State ID No:
- 16. State Wages 1:
- 17. State Income Tax:

Blocks 18 through 20: Not Applicable