

**ALABAMA DEPARTMENT OF REVENUE
TEST SCENARIOS FOR THE 2018
ALABAMA INDIVIDUAL INCOME TAX RETURN**

TEST # 9

FORMS REQUIRED:

FORM 40 ALABAMA INDIVIDUAL INCOME TAX RETURN
ALABAMA SCHEDULE A - ITEMIZED DEDUCTIONS
ALABAMA SCHEDULE B – INTEREST AND ORDINARY INTEREST
ALABAMA SCHEDULE D: INCOME FROM SALE OF REAL ESTATE, STOCKS, ETC.
ALABAMA SCHEDULE E: INCOME FROM RENTAL REAL ESTATE, ROYALTIES,
PARTNERSHIPS, S – CORPS, ESTATES AND TRUSTS
ALABAMA FORM NOL 85: COMPUTATION OF NET OPERATING LOSS
ALABAMA 4952A: INVESTMENT INTEREST EXPENSE DEDUCTION
ALABAMA SCHEDULE NTC: NET TAX CALCULATOR
FEDERAL INCOME TAX DEDUCTION WORKSHEET

RETURNS NEEDED:

1 - FEDERAL FORM W-2
1 - FEDERAL 1099-R
1 - FEDERAL SCHEDULE A: ITEMIZED DEDUCTIONS
1 – FEDERAL SCHEDULE C: PROFIT OR LOSS FROM BUSINESS
1 - FEDERAL SCHEDULE D: CAPITAL GAINS AND LOSSES
1 - FEDERAL SCHEDULE E - INCOME FROM RENTAL REAL ESTATE, ROYALTIES, ECT..
1 – FEDERAL FORM: 4952: INVESTMENT INT DED

OTHER INFORMATION ABOUT THE TEST:

No Donation check-offs

MAY IRS DISCUSS THE RETURN WITH PREPARER: YES
MAY ALABAMA DISCUSS THE RETURN WITH PREPARER: YES

Add ALL the applicable Authentication Header elements (including below)

DRIVER'S LICENSE INFORMATION

State Issued Number, State Issued State Code, Expiration Date and Issued Date

Cell phone number

PREPARER FIRM:
PREPARER SSN:
PREPARER EIN:
PREPARER PHONE: (
PREPARER SELF-EMPLOY IND: YES
PREPARER ADDRESS:

PAID PREPARER:
ADDRESS: SAME AS FIRM ADDRESS

TAXPAYER:
NAME: Lamech Second
OCCUPATION: Hunter
Daytime phone #:
AGE:
SSN: 400-00-7410

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TEST # 9 OTHER INFORMATION

FILING STATUS:	Single
ALIMONY PAID TO EX-SPOUSE:	Yes
ALIMONY RECIPIENTS NAME, ADDRESS, SSN:	Adah Second 431 Easy St Wetumpka, AL 36092 SSN: 400-00-7420
NUMBER OF DEPENDENTS:	None
TAX PAYERS'S ADDRESS:	
RESIDENCY:	FULL YEAR
FILED AL RETURN PRIOR YEAR?	YES
CURRENT EMPLOYER PRIMARY TAXPAYER:	
FEDERAL SCHEDULE C:	-6500
GAIN OR LOSS FROM SALE OF REAL ESTATE, STOCKS - ETC.	-8000
TAXABLE IRA DISTRIBUTIONS:	2000
TAXABLE PENSIONS AND ANNUITIES:	2000
FEDERAL SCHEDULE E:	-32500

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**ITEMIZED DEDUCTION INFORMATION FOR
ALABAMA SCHEDULE A - ITEMIZED DEDUCTIONS**

MEDICAL AND DENTAL EXPENSES - Line 1:

REAL ESTATE TAXES - Line 5:

FICA TAX - Line 6:

VEHICLE TAX – Line 8:

HOME MORTGAGE INTEREST REPORTED ON FEDERAL
FORM 1098 - Line 10a:

INVESTMENT INTEREST EXPENSE (AL FORM 4925A):

UNREIMBURSED EMPLOYEE EXPENSES - Line 20:
MISC BUSINESS EXPENSE

OTHER EXPENSES – Line 21:

Safety Deposit Box:
Legal Fees:
Accounting Fees
Tax Prep Fees

OTHER MISCELLANEOUS DEDUCTIONS - Line 25:

None

SCHEDULE B – INTEREST AND ORDINARY DIVIDENDS

BANK A

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TEST # 9 - W-2 Information

W-2 Block

- a. Control Number:
- b. Employer's ID No: 63-6000619
- c. Employer's Name, Address, and Zip Code:

d. Employee SSN: 400-00-7410

e. Employee's Name, Address and Zip Code:

Lamech Second

- 1. Wages, Tips, and Other Compensation:
- 2. Federal Income Tax Withheld:
- 3. Social Security Wages:
- 4. Social Security Tax Withheld:
- 5. Medicare Wages and Tips:
- 6. Medicare Tax Withheld:
- 7. Social Security Tips: 0
- 8. Allocated Tips: 0
- 9. Advance EIC Payment: 0
- 10. Dependent Care Benefits: 0
- 11. Nonqualified Plans: 0
- 12. a, b, c, d N/A
- 13. Stat. Employee/Retirement Plan/Sick Pay None
- 14. Other:
- 15. State 1: AL
Employer's State ID No:
- 16. State Wages 1:
- 17. State Income Tax1:

Blocks 18 through 20: Not Applicable

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TEST # 9 1099- R Information

Payers Name, street address, city, state and zip code:

Payer's Federal ID #:

Recipient's Identification number: 400-00-7410

Recipient's Name, address, city, state and zip:

Lamech Second

1099 - R Block

1.	Gross distribution:	
2a.	Taxable amount:	
2b.	Total distribution:	yes
3.	Capital gain:	n/a
4.	Federal income tax withheld:	none
5.	Employee contributions:	none
6.	Net unrealized appreciation:	none
7.	Distribution code/IRA/SEP:	7/yes
8.	Other:	none
9a-9b.	Your %/Total contributions:	n/a
12.	State tax withheld:	none
13.	State/Payer's state #:	AL
14.	State distribution:	
Lines 15, 16 and 17		N/A