



Alabama Department of Revenue
Alabama Jobs Act – Investment Credit

NAME(S) AS SHOWN ON TAX RETURN

PRIMARY SOCIAL SECURITY NO.

SPOUSE SOCIAL SECURITY NO.

PART I – Current Year Alabama Jobs Act Investment Credit

If business entity is a sole proprietor, a copy of the certification must be attached, otherwise, no credit will be allowed. If business entity is a Subchapter S or K, skip line 1 and indicate your annual allocated amount on line 2.

Approved Company Name ● _____

FEIN or SSN of Approved Company ● _____

Project Number ● _____

Enter Tax Year Annual Investment Tax Credit Certificate was granted ● _____

1. Investment Credit amount from Annual Investment Tax Credit Certificate.....	1 ●		
2. Allocated share of credit from Schedule-K-1..... FEIN of entity ● _____	2 ●		
3. Maximum credit allowable. Add line 1 and line 2.....	3 ●		
4. Enter Tax Due from Schedule NTC, line 17.....	4		

PART II – Application of Alabama Jobs Act Investment Credit

Do you have an Alabama Jobs Act Investment Credit carryforward from a prior year? ● Yes ● No

If "Yes", complete the section below as needed. If "No", skip lines 1 through 15 and complete lines 16 through 20.

1. Enter carryforward amount from prior tax year (● _____)	1 ●		
2. Enter amount from Part I, line 4	2		
3. Amount of credit applied. Enter the lesser of line 1 or line 2	3 ●		
4. Unused tax liability limitation. Subtract line 3 from line 2	4 ●		
5. Carryforward amount. Subtract line 3 from line 1	5 ●		
6. Enter carryforward amount from prior tax year (● _____)	6 ●		
7. Enter amount from line 4	7		
8. Amount of credit applied. Enter the lesser of line 6 or line 7	8 ●		
9. Unused tax liability limitation. Subtract line 8 from line 7	9 ●		
10. Carryforward amount. Subtract line 8 from line 6	10 ●		
11. Enter carryforward amount from tax year (● _____)	11 ●		
12. Enter amount from line 9	12		
13. Amount of credit applied. Enter lesser of line 11 or line 12.....	13 ●		
14. Unused tax liability limitation. Subtract line 13 from line 12.....	14 ●		
15. Carryforward amount. Subtract line 13 from line 11.....	15 ●		
16. Enter amount from Part I, line 3	16 ●		
17. Enter amount from line 14. If no carryforward credits, enter amount from Part I, line 4	17 ●		
18. Amount of credit applied. Enter the lesser of line 16 or line 17 ..	18 ●		
19. Carryforward amount. Subtract line 18 from line 16	19 ●		
20. Total credit(s) applied. Add line 3, line 8, and line 13 and 18. Enter here and on Schedule NTC, line 18	20 ●		

**Any unused Alabama Jobs Act Investment Credits may be carried forward for a maximum of 5 years.*