**ALABAMA DEPARTMENT OF REVENUE**

**TEST SCENARIOS FOR THE 2019**

**ALABAMA INDIVIDUAL INCOME TAX RETURN**

**TEST # 2**

**FORMS REQUIRED:**

Form 40NR: Individual Income Tax Return – NonResident Only

Schedule DS: Dependents Schedule

Schedule NTC: Net Tax Calculation

Schedule RC: Refundable Credit

Schedule HTC: Historic Tax Rehabilitation Credit

Schedule AATC: Alabama Accountability Tax Credit

Schedule AAC: Alabama Adoption Tax Credit

NOL-85: Computation of Net Operating Loss

**OTHER INFORMATION ABOUT THE TEST:**

**Refund Return**

**Taxpayer Name – Occupation – SSN**

**Primary Name:** Caleb S. Courage

**Occupation:** Auditor

**SSN:** 400-84-7402

**Secondary Name:** Deborah W. Courage

**Occupation:** Homemaker

**SSN:** 400-84-7492

**Address:** 5685 Damascus Drive, Tallahassee, FL 32312

**Complete all fields, but especially those next to keying dots – if applicable.**

**Form 40NR: Alabama Individual Income Tax Return - NonResident**

**How/What to Complete the Form**

**Filing Status/Exemptions Section:**

**Filing Status:** Married Filing Joint

**Income and Adjustments Section:**

Complete Lines 5a – 12

**Deductions Sections:**

Complete Lines 13a – 17

Choose Standard Deduction for Line 13b

**Tax Section:**

Complete Lines 18 – 20

Complete Schedule NTC: Net Tax Calculation

**Payment Section:**

Compete Lines 21 – 23, 25, 26 and 28

Complete Schedule RC: Refundable Credit

**Amount You Owe Section:**

Not Completed – Refund Return

**Overpaid Section:**

Complete Lines 31 – 32

**Refund Section:**

Complete Line 33

**Authorization Section:**

Check the “authorization checkbox”

Complete Primary Tax and Spouse Information

Complete the Paid Preparer’s Use Only Section

**Part 1: Other Income Section:**

Complete Lines 3, 4, 7 and 9

**Part 2: Adjustments to Income Section:**

Complete Lines 1, 4, 5 and 7

**Part 3: Other Adjustments:**

Complete Lines 2, 4 – 6

**Part 4: Federal Income Tax Deduction:**

Complete Lines 4, 6, 7

**Part 5: Dependents Section:**

Complete Lines 1 – 4

Complete Schedule DS: Dependents Schedule for 4 dependents

**Part 6: General Information:**

Complete Lines 1 – 6

Did you file a return with that state for 2018? No

If married, did your spouse receive a separate income for 2018? No

If yes, is your spouse filing a separate Alabama return? Not completed

Did you file an Alabama return for previous year? No

**Drivers License Info Section:**

Complete Section for Primary and Secondary Taxpayer

**Schedule Information**

**Schedule AATC: Alabama Accountability Tax Credit**

Complete Part I.

**Schedule AAC: Alabama Adoption Tax Credit**

Complete Part I for two children

Complete Part II.

**Schedule HTC: Historic Tax Rehabilitation Credit**

Complete Part III.

**NOL-85: Computation of Net Operating Loss**

Complete Part I, Part II and Part III