



Grantor Statement of Income, Deductions, and Other Items

Tax year beginning _____, 2020, and ending _____, 20_____

Final
 Amended

GRANTOR INFORMATION				TRUST INFORMATION		
Name ●				Name		
Street Address ●				Street Address		
City ●	State ●	Zip ●		City	State	Zip
SSN ●				FEIN		
What type of entity is this grantor ●						
● <input type="checkbox"/> Alabama Resident ● <input type="checkbox"/> Nonresident						

GRANTOR'S SHARE OF INCOME		(a) Alabama Total Income	(b) Nonresident Non-Alabama Source Income	(c) Reportable Alabama Income
1. Interest Income	1	●	●	●
2. Dividend Income	2	●	●	●
3. Capital Gain or (Loss)	3	●	●	●
4. Business Income or (Loss)	4	●	●	●
5. Rent, Royalties, Partnerships, and S Corporations Income or (Loss)	5	●	●	●
6. Estates and Trusts Income or (Loss)	6	●	●	●
7. Farm Income or (Loss)	7	●	●	●
8. Ordinary Gain or (Loss) from Form 4797	8	●	●	●
9. Other Income	9	●	●	●
10. Total Income (total of lines 1-9)	10	●	●	●

GRANTOR'S SHARE OF DEDUCTIONS		(a) Alabama Total Income	(b) Nonresident Non-Alabama Source Income	(c) Reportable Alabama Income
11. Interest	11	●	●	●
12. Taxes	12	●	●	●
13. Fiduciary Fees	13	●	●	●
14. Charitable Deduction	14	●	●	●
15. Attorney, accountant, and return preparer fees	15	●	●	●
16. Other deductions not subject to the 2% floor (attach explanation)	16	●	●	●
17. Allowable miscellaneous itemized deduction subject to the 2% floor (attach explanation)	17	●	●	●
18. Total Ordinary Deductions (total of lines 11-17)	18	●	●	●

DIRECTLY APPORTIONED AMOUNTS		(a) Alabama Total Income	(b) Nonresident Non-Alabama Source Income	(c) Reportable Alabama Income
19. Depreciation	19			●
20. Depletion	20			●
21. Amortization	21			●
22. Allocation of composite payment to grantor from Form 41, page 1, line 8e.	22			●
● Paid by _____ ● FEIN _____				
23. Tax Exempt Income	23			●

Credits from Schedule FC		Code	Maximum Allowable
24a.	24a	●	●
24b.	24b	●	●
24c.	24c	●	●