

Grantor Statement of Income, Deductions, and Other Items
Tax year beginning _____, **2023**, and ending _____, 20_____

Final
 Amended

GRANTOR INFORMATION				TRUST INFORMATION		
Name ●				Name		
Street Address ●				Street Address		
City ●	State ●	Zip ●		City	State	Zip
SSN ●				FEIN		

What type of entity is this grantor ●
 Alabama Resident ● Nonresident

GRANTOR'S SHARE OF INCOME	(a)	Alabama Total Income	(b)	Nonresident Non-Alabama Source Income	(c)	Reportable Alabama Income
1. Interest Income	1	●	●	●	●	●
2. Dividend Income	2	●	●	●	●	●
3. Capital Gain or (Loss)	3	●	●	●	●	●
4. Business Income or (Loss)	4	●	●	●	●	●
5. Rent, Royalties, Partnerships, and S Corporations Income or (Loss)	5	●	●	●	●	●
6. Estates and Trusts Income or (Loss)	6	●	●	●	●	●
7. Farm Income or (Loss)	7	●	●	●	●	●
8. Ordinary Gain or (Loss) from Form 4797	8	●	●	●	●	●
9. Other Income	9	●	●	●	●	●
10. Total Income (total of lines 1-9)	10	●	●	●	●	●

GRANTOR'S SHARE OF DEDUCTIONS				
11. Interest	11	●	●	●
12. Taxes	12	●	●	●
13. Fiduciary Fees	13	●	●	●
14. Charitable Deduction	14	●	●	●
15. Attorney, accountant, and return preparer fees	15	●	●	●
16. Other deductions not subject to the 2% floor (attach explanation)	16	●	●	●
17. Allowable miscellaneous itemized deduction subject to the 2% floor (attach explanation)	17	●	●	●
18. Total Ordinary Deductions (total of lines 11-17)	18	●	●	●

DIRECTLY APPORTIONED AMOUNTS			
19. Depreciation	19		●
20. Depletion	20		●
21. Amortization	21		●
22. Composite/Electing Pass-Through Entity Credit from Form 41, page 1, line 8g.	22		●

● Paid by _____ ● FEIN _____

23. Tax Exempt Income 23 ●

Credits from Schedule FC		Code	Maximum Allowable
24a.	24a	●	●
24b.	24b	●	●
24c.	24c	●	●