

FORM 40A Alabama 2023 Individual Income Tax Return FULL YEAR RESIDENTS ONLY

For the year Jan. 1 - Dec. 31, 2023, or other tax year:

Beginning: Ending: Your social security number Spouse's SSN if joint return. Check if primary is deceased. Check if spouse is deceased. Your first name Spouse's first name. Present home address. City, town, or post office. State ZIP code. Check if address is outside U.S.

CHECK BOX IF AMENDED RETURN

Filing Status/ Exemptions. 1 \$1,500 Single. 2 \$3,000 Married filing joint. 3 \$1,500 Married filing separate. 4 \$3,000 Head of Family. NRA.

Income and Adjustments table with columns for Alabama tax withheld (A) and Income (B). Rows include Alabama Income Tax Withheld, Wages, salaries, tips, etc., Interest and dividend income, and Total income.

Deductions table. Rows include Standard Deduction, Federal tax deduction, Personal exemption, Dependent exemptions, and Total deductions.

Tax and Payments table. Rows include Taxable income, Find the tax for the amount on line 13, Consumer Use Tax, Voluntary contributions, Total tax liability and voluntary contribution, Alabama income tax withheld, Automatic Extension Payment, Amended Returns Only, Total payments, Amended Returns Only - Previous refund, and Adjusted Total Payments.

AMOUNT YOU OWE, OVERPAID, Donations, and REFUND table. Rows include AMOUNT YOU OWE, OVERPAID, Total Donation Check-offs, and REFUNDED TO YOU.

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer. Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Sign Here In Black Ink. Preparer's Use Only. Fields for signatures, dates, telephone numbers, and occupation of preparer and spouse.

PART I 1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2023? Yes No

If you checked no, **DO NOT COMPLETE THIS FORM**. See "Which Form To File" on page 5 of instructions.

2 Did you file an Alabama income tax return for the year 2022? Yes No

If you checked no, state the reason for not filing.

3 Give name and address of your present employer:

Yourself _____

General Information

Your Spouse _____

All Taxpayers Must Complete This Section.

4 Your occupation _____

Spouse's occupation _____

5 Enter the Federal Adjusted Gross Income ● \$ _____ and Federal Taxable Income ● \$ _____ as reported on your 2023 Federal Individual Income Tax Return.

6 Do you have income which is reported on your Federal return, but not reported on your Alabama return? ● Yes ● No

If yes, enter source(s) and amount(s) below (other than state income tax refund):

Source ● Amount ● \$ _____
Source ● Amount ● \$ _____
Source ● Amount ● \$ _____

PART II

Table with 4 columns: (1) First name, Last name, (2) Dependent's Social Security Number, (3) Dependent's Relationship to You, (4) Did you provide more than one-half dependent's support? Rows for dependents.

Dependents

Do not include yourself or your spouse

b Total number of dependents claimed above 1b ●

2 Amount allowed. Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.

Use the following chart to determine the per-dependent exemption amount:

Chart with 2 columns: Amount on Line 7, Page 1; Dependent Exemption. Rows: 0 - 50,000 (1,000); 50,001 - 100,000 (500); Over 100,000 (300)

Enter amount here and on page 1, line 11 2 ●

PART III

Federal Tax Liability Ded.

1 Enter the Federal Income Tax Liability from worksheet (see instructions) here and on line 9, page 1. 1 ●

PART IV

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

Donation Check-offs

Table with 2 columns: Donor Name, Amount. Rows: a Senior Services Trust Fund, b Alabama Arts Development Fund, c Alabama Nongame Wildlife Fund, d Child Abuse Trust Fund, e Alabama Veterans Program, f Alabama State Historic Preservation Fund, g Alabama State Veterans Cemetery at Spanish Fort Foundation, Incorporated, h Foster Care Trust Fund, i Mental Health, j Alabama Firefighters Annuity and Benefit Fund, k Alabama Breast & Cervical Cancer Program, l Victims of Violence Assistance, m Alabama Military Support Foundation, n Alabama Veterinary Medical Foundation Spay-Neuter Program, o Cancer Research Institute, p Alabama Association of Rescue Squads, q USS Battleship Commission, r Children First Trust Fund.

2 Total Donations. Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, p, q, and r. Enter here and on page 1, line 26 2 ●

Drivers License Info

DOB (mm/dd/yyyy) ● Your state ● DL# ● Iss date (mm/dd/yyyy) ● Exp date (mm/dd/yyyy) ●
DOB (mm/dd/yyyy) ● Spouse state ● DL# ● Iss date (mm/dd/yyyy) ● Exp date (mm/dd/yyyy) ●

WHERE TO FILE FORM 40A

If you are receiving a refund, Form 40A, line 27, mail your return to: Alabama Department of Revenue, P.O. Box 154, Montgomery, AL 36135-0001
If you are making a payment, Form 40A, line 24, mail your return to: Alabama Department of Revenue, P.O. Box 2401, Montgomery, AL 36140-0001
If you are not receiving a refund or making a payment, mail your return to: Alabama Department of Revenue, P.O. Box 327469, Montgomery, AL 36132-7469

Mail only your 2023 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.