	FORI	_	Alabama 2022		
4	40N Indiv		Alabama 2023 Income Tax Return		
Your social	-		IRESIDENTS ONLY		
security number	•		Spouse's SSN if joint return		
Primary's de (mm/dd/yyy	ecease		deceased  Check if spouse is deceased  Spouse's deceased date (mm/dd/yyyy)		
Your first name			Initial Last name		
•			• •		
Spouse's first na	ame		Initial Last name		
•			• •		
Present home a	ddress	(numb	r and street or P.O. Box number)  CHECK BOX IF AMENDE		DETUDN A
•			CHECK BOX IF AMIENDE	ו ט:	RETURN V
City, town, or po	st office	Э	State ZIP code Foreign Country Check if address		
Filing Chai	1/		● ● is outside U.S.		
Filing Sta		1		_	NRA
Exemptio		2	7-7-1		0 Alabama Income
•			etc. (From Schedule W-2, line 18, columns G,  A – Alabama Tax Withheld  B – All Sources	_	C – Alabama Income
H, and I.) (	inciud		ouse's income if married filing joint.)	-	•
			Other income (from page 2, Part I, line 9)	6	•
I			Total income. Add amounts in col. B then add amounts in col. C, lines 5 and 6	7	•
Income			Adjustments to income (from page 2, Part II, line 8)	8	•
and			Adjusted total income. Subtract line 8 from line 7	9	•
Adjustme	nts			10	9
				11	•
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	12	•
Deduction	ns	13	Check appropriate box. If you itemize, enter amount from Schedule A, line 30.  Box a or b MUST be checked		
(	. ).		■ a		
You Must Attack Complete copy		14	Federal Income Tax deduction (from page 2, Part IV, line 7)		
Federal Return, claiming a deduc			Personal exemption (multiply line 1, 2, 3, or 4 by percentage on line 10)		
on line 14.	Cuon	16	Dependent exemption (from page 2, Part V, line 4)		
		17	Total deductions. Add lines 13, 14, 15, and 16	17	•
		18	Taxable income. Subtract line 17 from line 12, column C	18	•
Tax		19	Tax due. Enter amount from tax table or check if from ●   Form NOL-85A     19   ●		
		20	Net tax due Alabama. Check box if computing tax using Schedule OC ●, otherwise enter amount from line 19	20	•
		21	Alabama Income Tax withheld (from column A, line 5)		
		22	2023 estimated tax payments/Automatic Extension Payment		
Payments			Composite tax payments/Electing PTE credit (from Schedule CP, Section B, line 1) 23		
•		24	Amended Returns Only — Previous payments (see instructions)		
Staple Form(s) W-2 W-2G, and/or 1099 here. Attach Sched- ule W-2 to return.		25	Refundable Credits. Enter the amount from the Schedule OC, Section F, line F4 25 ●		
		26	Total payments. Add lines 21 through 25	26	•
ule VV-2 to letu		27	Amended Returns Only – Previous refund (see instructions)	27	•
		28	Adjusted total payments. Subtract line 27 from line 26	28	•
AMOUNT		29	If line 20 is larger than line 28, subtract line 28 from line 20, and add line 30 and enter AMOUNT YOU OWE.		
YOU OWE	=		Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)	29	•
100 011	-	30	Estimated tax penalty (see instructions)		
OVERPAI	ח	31	If line 28 is larger than line 20, subtract line 20 from line 28 and enter AMOUNT <b>OVERPAID</b>	31	•
OVENPAID		32	Amount of line 31 to be applied to your 2024 estimated tax	32	•
REFUND		33	REFUNDED TO YOU. If line 31 is greater than zero, subtract lines 30 and 32 from line 31.	33	•
	•	la	uthorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.		
			alties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and aration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	belie	f, they are true, correct, and com-
Sign Here	Your S	Signati		_	
In Black Ink Keep a copy					
of this return	Spous	se's Si	nature (if joint return, BOTH must sign)  Date  Daytime Telephone Number  Spouse's Occupa	tion	
for your	_				
records.	Prepa	rer's S	gnature Date Check if Self-employed Preparer's SSN or PTIN		E.I. Number
Paid					
Preparer's	Firms'	's Nam emplo	e (or yours Daytime Telephone No.		ZIP Code
Use Only					

Address \_

				B – All Sources		(	C – Alabama Income	
PART I	1	Interest and dividend income (attach Schedule B if over \$1500.00)	1	•	1	•		
		Alimony received	2	•				
	3	Taxable portion of pensions and annuities (attach Schedule RS)	3	•				
	4	Business income or (loss) (attach Federal Schedule C) (see instructions)	4	•	4			
Other	5	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D)	5	•	5	•		
ncome 'See	6	Rents, Royalties, Partnerships, Estates, Trusts, etc. (attach Schedule E)	6	•	6	•		
nstructions)		Farm income or (loss) (attach Federal Schedule F) (see instructions)	7	•	7	•		
,		Other income (state nature and source)	8	•	8	•		
	9	<b>Total other income.</b> Add lines 1 through 8, column B, and lines 1, 4 through 8, column C.						
		Enter here and also on page 1, line 6	9	•	9	•		
PART II	1	IRA deduction, Keogh retirement plan, and self-employed SEP deduction	1	•	1	•		
		Penalty on early withdrawal of savings	2	•				
		Moving Expenses (Attach Federal Form 3903)						
		Place of new employment:						
Adjustments		•	3	•	3	•		
to Income	4	Self-employed health insurance deduction	4	•	4			
(See Instructions)		Payments to Alabama College Counts 529 Fund or Alabama PACT program	5	•	5	•		
nondonono		Firefighter's Insurance Premiums	6	•	6	•		
		Contributions to an Achieving a Better Life Experience (ABLE) savings account	7	•	7	•		
		Adjustments to income. Add lines 1 through 7, Column B, and lines 1, 3 through 7, Column C.						
		Enter here and also on page 1, line 8, columns B and C	8	•	8	•		
PART III	1	Alimony Paid	1	•				
		Adoption Expenses	2	•				
Other		Health insurance deduction for small employer employee	3	•				
Adjustments		Add lines 1 through 3, enter here and on page 1, line 11, column B	4	•	1			
Can		Muu iiiles T tiilougii s, ciitei iiele allu oli page 1, iiile 11, colullii D			- 1			
				• %	1			
(See Instructions)	5	Enter the percentage from page 1, line 10	5					
instructions)	5	Enter the percentage from page 1, line 10	5	• %			C – Alabama Federal	
	5 6	Enter the percentage from page 1, line 10	5	• %			C – Alabama Federal Deduction Computatio	on
instructions)	5 6 If	Enter the percentage from page 1, line 10	5	B – Federal Adjusted     Gross Income				on
instructions)	5 6 If 0	Enter the percentage from page 1, line 10	5 6	B – Federal Adjusted Gross Income				on_
PART IV Federal ncome Tax	5 6 11 2	Enter the percentage from page 1, line 10	5 6 1 2	B – Federal Adjusted Gross Income				on
PART IV Federal Income Tax Deduction	5 6 6 11 2 2 3	Enter the percentage from page 1, line 10	5 6 1 2	B – Federal Adjusted Gross Income	3	Tax		
PART IV Federal ncome Tax	5 6 11 2 3 4	Enter the percentage from page 1, line 10	5 6 1 2	B – Federal Adjusted Gross Income	3	Tax		
PART IV Federal ncome Tax Deduction See	55 66 11 22 33 44 55	S Enter the percentage from page 1, line 10	5 6 1 2 	B – Federal Adjusted Gross Income	3 4 5	Tax		
PART IV Federal ncome Tax Deduction See	55 66 11 22 33 44 55 66	is Enter the percentage from page 1, line 10	5 6 1 2	B – Federal Adjusted Gross Income	3 4 5	Tax		%
PART IV Federal ncome Tax Deduction See	55 66 11 22 33 44 55 66 77	S Enter the percentage from page 1, line 10	5 6 1 2 	B – Federal Adjusted Gross Income  4 by percentage on line 6	3 4 5	• • • • • • • • • • • • • • • • • • •		%
PART IV  Federal ncome Tax Deduction (See instructions)	55 66 11 22 33 44 55 66 77	Senter the percentage from page 1, line 10  Multiply line 4 by line 5. Enter here and also page 1, line 11, column C  f you are filing separately on your Alabama return and jointly on your Federal return, complete all lines below. Otherwise, omit lines 1 through 3.  Your joint federal adjusted gross income  Your federal adjusted gross income  Divide line 2 by line 1. Enter percentage here  Enter the Federal Income Tax Liability from worksheet (see instructions)  If you completed lines 1 through 3 above, multiply line 4 by the percentage from line 3  Enter the percentage from page 1, line 10  If you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply	5 6 1 2  line	B – Federal Adjusted Gross Income  4 by percentage on line 6	3 4 5 6 7	• • • • • • • • • • • • • • • • • • •		%
PART IV  Federal ncome Tax Deduction (See instructions)	55 66 11 22 33 44 55 66 77 11 22	Senter the percentage from page 1, line 10	5 6 1 2  line	B – Federal Adjusted Gross Income  4 by percentage on line 6	3 4 5 6 7 1 2	Tax  • • • • • • • •		%
PART IV Federal Income Tax Deduction See Instructions) PART V	55 66 11 22 33 44 55 66 77 11 22 33	Senter the percentage from page 1, line 10	5 6 1 2  line	B – Federal Adjusted Gross Income  4 by percentage on line 6	3 4 5 6 7 1 1 2	• • • • • • • • • • • • • • • • • • •		%
PART IV Federal Income Tax Deduction (See Instructions)  PART V Dependents	55 66 11 22 33 44 55 66 77 11 22 33 44	Senter the percentage from page 1, line 10	5 6 1 2  line	B – Federal Adjusted Gross Income  4 by percentage on line 6	3 4 5 6 7 1 1 2	Tax		%
PART V  PART V  Part V  Part V  Dependents	55 66 11 22 33 44 55 66 77 11 22 33 44 11	Multiply line 4 by line 5. Enter here and also page 1, line 11, column C.  f you are filing separately on your Alabama return and jointly on your Federal return, complete all lines below. Otherwise, omit lines 1 through 3.  Your joint federal adjusted gross income.  Your federal adjusted gross income.  Divide line 2 by line 1. Enter percentage here.  Enter the Federal Income Tax Liability from worksheet (see instructions).  If you completed lines 1 through 3 above, multiply line 4 by the percentage from line 3.  Enter the percentage from page 1, line 10.  If you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply Total number of dependents claimed on line 1 by the amount on the dependent charles.  Multiply total number of dependents claimed on line 1 by the amount on the dependent charles. Enter the percentage from page 1, line 10 of your return.	5 6 1 2  line	B – Federal Adjusted Gross Income  4 by percentage on line 6	3 4 5 6 7 1 1 2	Tax		%
PART V  PART V  PART V  PART V  PART V	55 66 11 22 33 44 55 66 77 11 22 33 44 12 23	Multiply line 4 by line 5. Enter here and also page 1, line 11, column C  f you are filing separately on your Alabama return and jointly on your Federal return, complete all lines below. Otherwise, omit lines 1 through 3.  Your joint federal adjusted gross income  Your federal adjusted gross income  Divide line 2 by line 1. Enter percentage here  Enter the Federal Income Tax Liability from worksheet (see instructions)  If you completed lines 1 through 3 above, multiply line 4 by the percentage from line 3.  Enter the percentage from page 1, line 10.  If you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply Total number of dependents claimed on line 1 by the amount on the dependent chards. Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Name of state of which you were a legal resident in 2023	5 6 1 2	B – Federal Adjusted Gross Income  4 by percentage on line 6  There and on page 1, line 16	34 4 55 66 77 1 2 2 3 3 4	• • • • • • • • • • • • • • • • • • •	Deduction Computation	%
PART V  PART V  Dependents  PART V  General normation	55 66 11 22 33 44 55 66 77 11 22 33 44 12 23	Multiply line 4 by line 5. Enter here and also page 1, line 11, column C.  f you are filing separately on your Alabama return and jointly on your Federal return, complete all lines below. Otherwise, omit lines 1 through 3.  Your joint federal adjusted gross income.  Your federal adjusted gross income.  Divide line 2 by line 1. Enter percentage here.  Enter the Federal Income Tax Liability from worksheet (see instructions).  If you completed lines 1 through 3 above, multiply line 4 by the percentage from line 3.  Enter the percentage from page 1, line 10.  If you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply Total number of dependents claimed on line 1 by the amount on the dependent chart Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Name of state of which you were a legal resident in 2023  Did you file a return with that state for 2023?  Yes No If no, state reason why:	5 6 1 2	B – Federal Adjusted Gross Income  4 by percentage on line 6  There and on page 1, line 16	34 4 55 66 77 1 2 2 3 3 4	• • • • • • • • • • • • • • • • • • •	Deduction Computation	%
PART V  PART V  PART V  PART V  Dependents  PART VI  General information	5 6 11 2 3 4 5 6 7 1 2 3 4 1 2 3 3 4 1 2 3 3 4 1 1 2 3 3 3 4 1 1 2 3 3 1 3 1 3 1 2 3 3 3 3 3 3 3 3 3	Multiply line 4 by line 5. Enter here and also page 1, line 11, column C.  f you are filing separately on your Alabama return and jointly on your Federal return, complete all lines below. Otherwise, omit lines 1 through 3.  Your joint federal adjusted gross income.  Your federal adjusted gross income.  Divide line 2 by line 1. Enter percentage here.  Enter the Federal Income Tax Liability from worksheet (see instructions).  If you completed lines 1 through 3 above, multiply line 4 by the percentage from line 3.  Enter the percentage from page 1, line 10.  If you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply Total number of dependents from Schedule DS, line 1b.  Multiply total number of dependents claimed on line 1 by the amount on the dependent chards Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter the percentage on line 3. Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter the percentage on line 3. Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter the percentage on line 3. Enter the percentage on line 3. Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter	5 6 1 2	B – Federal Adjusted Gross Income  4 by percentage on line 6  There and on page 1, line 16	34 4 55 66 77 1 2 2 3 3 4	• • • • • • • • • • • • • • • • • • •	Deduction Computation	%
PART V  PART V  PART V  PART V  Dependents  PART VI  General information	5 6 11 2 3 4 5 6 7 7 1 2 3 4 1 2 3 4 1 2 3 4 4 1 2 3 4 4 1 2 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Multiply line 4 by line 5. Enter here and also page 1, line 11, column C  f you are filing separately on your Alabama return and jointly on your Federal return, omplete all lines below. Otherwise, omit lines 1 through 3.  Your joint federal adjusted gross income  Your federal adjusted gross income  Divide line 2 by line 1. Enter percentage here  Enter the Federal Income Tax Liability from worksheet (see instructions)  If you completed lines 1 through 3 above, multiply line 4 by the percentage from line 3.  Enter the percentage from page 1, line 10.  If you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply Total number of dependents claimed on line 1 by the amount on the dependent chard Enter the percentage from page 1, line 10 of your return.  Multiply total number of dependents claimed on line 1 by the amount on the dependent chard Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. In No If no, state reason why:  If married, did your spouse receive a separate income for 2023?  Yes No If no, state reason why:  If yes, enter name here.  Did you file an Alabama return for 2022?  Yes No If no, state reason why:	5 6 1 2 line in the	B – Federal Adjusted Gross Income  4 by percentage on line 6  There and on page 1, line 16  our spouse filing a separate Alace	3 4 5 5 6 6 7 7 1 2 2 3 3 4 4 bbama	Tax  o o o o o o o o o o o o o o o o o o	Deduction Computation	%
PART V Dependents  PART V Dependents  PART V Dependents  PART VI General Information  All Taxpayers Must Complete This Section	5 6 11 2 3 4 5 6 7 7 1 2 3 4 1 2 3 4 1 2 3 4 4 1 2 3 4 4 1 2 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Multiply line 4 by line 5. Enter here and also page 1, line 11, column C  f you are filing separately on your Alabama return and jointly on your Federal return, omplete all lines below. Otherwise, omit lines 1 through 3.  Your joint federal adjusted gross income  Your federal adjusted gross income  Divide line 2 by line 1. Enter percentage here  Enter the Federal Income Tax Liability from worksheet (see instructions)  If you completed lines 1 through 3 above, multiply line 4 by the percentage from line 3.  Enter the percentage from page 1, line 10.  If you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply Total number of dependents claimed on line 1 by the amount on the dependent chard Enter the percentage from page 1, line 10 of your return.  Multiply total number of dependents claimed on line 1 by the amount on the dependent chard Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. In No If no, state reason why:  If married, did your spouse receive a separate income for 2023?  Yes No If no, state reason why:  If yes, enter name here.  Did you file an Alabama return for 2022?  Yes No If no, state reason why:	5 6 1 2 line in the	B – Federal Adjusted Gross Income  4 by percentage on line 6  There and on page 1, line 16	3 4 5 5 6 6 7 7 1 2 2 3 3 4 4 bbama	Tax  o o o o o o o o o o o o o o o o o o	Deduction Computation	%
PART V Dependents  PART V Dependents  PART V Dependents  PART VI General Information  All Taxpayers Must Complete This Section	5 6 11 2 3 4 5 6 7 1 2 3 4 1 2 3 4 4 5 6 7 7 1 2 3 4 4 5 4 4 5 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7	Multiply line 4 by line 5. Enter here and also page 1, line 11, column C  fyou are filing separately on your Alabama return and jointly on your Federal return, omplete all lines below. Otherwise, omit lines 1 through 3.  Your joint federal adjusted gross income  Your federal adjusted gross income  Divide line 2 by line 1. Enter percentage here  Enter the Federal Income Tax Liability from worksheet (see instructions)  If you completed lines 1 through 3 above, multiply line 4 by the percentage from line 3.  Enter the percentage from page 1, line 10.  If you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply Total number of dependents claimed on line 1 by the amount on the dependent chart Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter the percentage on line 3. Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter the percentage on line 3. Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter the percentage on line 3. Enter the percentage on line 3. Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter the percentage on l	5 6 1 2	B – Federal Adjusted Gross Income  4 by percentage on line 6  There and on page 1, line 16  our spouse filing a separate Ala	3 4 5 5 6 6 7 7 1 1 2 2 3 3 4 4 bama	Tax  o o o o o o o o o o o o o o o o o o	Deduction Computation	%
PART V Dependents PART V Dependents PART V Dependents PART V Dependents PART VI General information All Taxpayers Must Complete This Section See instructions)	5 6 11 2 3 4 5 6 7 1 1 2 3 4 1 2 3 4 5 6 7 7 1 1 2 3 4 5 6 6 7 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7	Senter the percentage from page 1, line 10  Multiply line 4 by line 5. Enter here and also page 1, line 11, column C  you are filing separately on your Alabama return and jointly on your Federal return, complete all lines below. Otherwise, omit lines 1 through 3.  Your joint federal adjusted gross income.  Your federal adjusted gross income.  Divide line 2 by line 1. Enter percentage here.  Enter the Federal Income Tax Liability from worksheet (see instructions).  If you completed lines 1 through 3 above, multiply line 4 by the percentage from line 3  If you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply Total number of dependents from Schedule DS, line 1b  Multiply total number of dependents claimed on line 1 by the amount on the dependent charf and Enter the percentage from page 1, line 10 of your return.  Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. If warried, did your spouse receive a separate income for 2023?  Yes No If no, state reason why: If married, did your spouse receive a separate income for 2023?  Yes No If no, state reason why: Give name and address of your present employer(s). Yours:  Your Spouse's:  Enter the Adjusted Gross Income reported on your 2023 Federal Individual Income Tax Return to the process of	5 6 2 line in the in the in the is yet in the	B – Federal Adjusted Gross Income  4 by percentage on line 6	3	Tax  o o o o a retu	Deduction Computation  urn? Yes	%
PART V Dependents  PART V General Information  All Taxpayers Must Complete	5 6 11 2 3 4 5 6 7 1 1 2 3 4 1 2 3 4 5 6 7 7 1 1 2 3 4 5 6 6 7 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7	Multiply line 4 by line 5. Enter here and also page 1, line 11, column C	5 6 1 2 lline is in the is sylventrial to the control of the contr	B – Federal Adjusted Gross Income  4 by percentage on line 6	3 4 5 5 6 6 7 7 1 1 2 2 3 3 4 4 bama	Tax  o o o o o o o o o o o o o o o o o o	Deduction Computation  urn? Yes	%