



**Grantor Statement of Income, Deductions, and Other Items**  
Tax year beginning \_\_\_\_\_, 2023, and ending \_\_\_\_\_, 20\_\_\_\_\_

Final  
 Amended

GRANTOR INFORMATION				TRUST INFORMATION		
Name ●				Name		
Street Address ●				Street Address		
City ●	State ●	Zip ●		City	State	Zip
SSN ●				FEIN		
What type of entity is this grantor ●						
● <input type="checkbox"/> Alabama Resident ● <input type="checkbox"/> Nonresident						

GRANTOR'S SHARE OF INCOME	(a)	Alabama Total Income	(b)	Nonresident Non-Alabama Source Income	(c)	Reportable Alabama Income
1. Interest Income .....	1	●	●	●	●	●
2. Dividend Income .....	2	●	●	●	●	●
3. Capital Gain or (Loss) .....	3	●	●	●	●	●
4. Business Income or (Loss) .....	4	●	●	●	●	●
5. Rent, Royalties, Partnerships, and S Corporations Income or (Loss) .....	5	●	●	●	●	●
6. Estates and Trusts Income or (Loss) .....	6	●	●	●	●	●
7. Farm Income or (Loss) .....	7	●	●	●	●	●
8. Ordinary Gain or (Loss) from Form 4797 .....	8	●	●	●	●	●
9. Other Income .....	9	●	●	●	●	●
10. Total Income (total of lines 1-9) .....	10	●	●	●	●	●

GRANTOR'S SHARE OF DEDUCTIONS	11	12	13	14	15	16	17	18
11. Interest .....	●	●	●	●	●	●	●	●
12. Taxes .....	●	●	●	●	●	●	●	●
13. Fiduciary Fees .....	●	●	●	●	●	●	●	●
14. Charitable Deduction .....	●	●	●	●	●	●	●	●
15. Attorney, accountant, and return preparer fees .....	●	●	●	●	●	●	●	●
16. Other deductions not subject to the 2% floor (attach explanation) .....	●	●	●	●	●	●	●	●
17. Allowable miscellaneous itemized deduction subject to the 2% floor (attach explanation) .....	●	●	●	●	●	●	●	●
18. Total Ordinary Deductions (total of lines 11-17) .....	●	●	●	●	●	●	●	●

DIRECTLY APPORTIONED AMOUNTS	19	20	21	22
19. Depreciation .....	●	●	●	●
20. Depletion .....	●	●	●	●
21. Amortization .....	●	●	●	●
22. Composite/Electing Pass-Through Entity Credit from Form 41, page 1, line 8g. ....	●	●	●	●
● Paid by _____ ● FEIN _____				

23. Tax Exempt Income ..... **23** ●

Credits from Schedule FC	Code	Maximum Allowable
24a. ....	24a ●	●
24b. ....	24b ●	●
24c. ....	24c ●	●