

## 2021 Substitute Forms Assignment List (06-14-2021)

Susan Fargo	Amanda Mesa
<b>Policy Reviewer: Lisa Stanley</b>	<b>Policy Reviewer: Lisa Stanley</b>
<b>Technical Reviewer: Amanda Mesa</b>	<b>Technical Reviewer: Susan Fargo</b>
<b>*OVERLAYS:</b>	<b>*OVERLAYS:</b>
100/100S/100W/100X Sub (one-step) 100-ES Scan (2022) (one-step) 540 (AP) 540 2EZ (AP) 3514 (AP) *New 3537 & 3588 Scan (one-step) 3563 & 3843 Scan (one step) 3582/3582-X Scan (one-step) 5805 (AP) Schedule P (540)- 2DBC Placement Schedule K-1 (565 & 568) Sub (one-step) Schedule W-2 (AP)	Master Overlay 540-ES Scan(2022) (one-step) 540NR (AP) 541-ES Scan (2022)(one-step) 565 & 568 Sub (one-step) 3519 Scan (one-step) 3522 Scan (2022) (one-step) 3536 Scan (2022) (one step) 3538 & 3587 Scan (one-step) 3539 & 3586 Scan (one-step) Schedule CA 540 (AP) *New Schedule D (540)- 2DBC Placement Schedule K-1 (100S) Sub (one-step) Schedule X (AP)
<b>FORMS REVIEW SHEETS:</b>	<b>FORMS REVIEW SHEETS:</b>
Master Substitute	
<b>*TEST SPECIFICATIONS</b>	<b>*TEST SPECIFICATIONS</b>
TS #1 - P (540) 2D	TS #1- D (540) 2D
TS #2 - P (540) 2D	TS #2 - D (540) 2D
<b>FTB PUB:</b>	<b>FTB PUB:</b>
1098, Part II	1098, Part I
<b>FORMS:</b>	<b>FORMS:</b>
100 (Sub) (one-step) 100-ES Scan (2022) (one-step) 100 S (Sub) (one-step) 100 W (Sub) (one-step) 100 X (Sub) (one-step) 540 (AP) 540 2EZ (AP)	540-ES Scan (2022) (one-step) 540 NR (AP) 541-ES Scan (2022) (one-step) 565 (Sub) (one-step) 568 (Sub) (one-step)
<b>FTB:</b>	<b>FTB:</b>
3514 (AP) *New 3537 Scan (one step) 3563 Scan (one step) 3588 Scan (one step) 3582 Scan (one-step) 3582-X Scan (one-step) 3843 Scan (one step) 5805 (AP)	3519 Scan (one-step) 3522 Scan (2022) (one-step) 3536 Scan (2022) (one step) 3538 Scan (one step) 3539 Scan (one-step) 3586 Scan (one-step) 3587 Scan (one step)
<b>SCHEDULES:</b>	<b>SCHEDULES:</b>
Schedule K-1 (565) (Sub) (one-step) Schedule K-1 (568) (Sub) (one-step) Schedule P (540) – 2DBC Schedule W-2 (AP)	Schedule CA (540) (AP) *New Schedule K-1 (100S) (Sub) (one-step) Schedule X - (AP) Schedule D (540) – 2DBC
<b>Typesetters: Omar , Neil, Isabella</b>	<b>Typesetters: Omar , Neil, Isabella</b>

*TS will be reviewed between CTP Staff before Tech and Policy review. Overlays includes 8.5 X 11 electronic version and 11 X 17 paper version*

Revised: 06-14-2021

New Forms