

2D SPECIFICATIONS FOR SCHEDULE D (540)

Schedule D (540) 2D Specifications Barcode 1 of 2

Index/ Field No.	Line/ Box No.	Description	Data Type A = Alpha N = Numeric AN = Alphanumeric X = Checkbox	Length	Value/ Comments	Special Printing Instructions on Substitute Form(s) Blank = Print in associated field
1	Header	Header Version Number	N	2	T1	
2	Header	CTP ID	N	3		
3	Gov't	Tax Year	N	4	YYYY	
4	Gov't	Form Type	N	6	776-01	
5	Gov't	Software Developer Version	N	3	001. Increment plus 1 for every change to the barcode	
6	Gov't	FTB Specification Version	N	3	001. See Header Fields Definitions in Publication 1098, Part II for more information.	
7		Taxpayer's First Name	A	11		
8		Taxpayer's Middle Initial	A	1		
9		Taxpayer's Last Name	A	35		
10		Taxpayer's Suffix	A	4		
11		Taxpayer's SSN or ITIN	N	9		
12	1aa	Line 1aa Description of Property	AN	35	Special chars: space .	
13	1ab	Line 1ab Sales price	N	15	Special chars: -	
14	1ac	Line 1ac Cost or other basis	N	15	Special chars: -	
15	1ad	Line 1ad Loss	N	15		
16	1ae	Line 1ae Gain	N	15	Special chars: -	
17	1ba	Line 1ba Description of Property	AN	35	Special chars: space .	
18	1bb	Line 1bb Sales price	N	15	Special chars: -	
19	1bc	Line 1bc Cost or other basis	N	15	Special chars: -	
20	1bd	Line 1bd Loss	N	15		
21	1be	Line 1be Gain	N	15	Special chars: -	
22	1ca	Line 1ca Description of Property	AN	35	Special chars: space .	
23	1cb	Line 1cb Sales price	N	15	Special chars: -	
24	1cc	Line 1cc Cost or other basis	N	15	Special chars: -	
25	1cd	Line 1cd Loss	N	15		
26	1ce	Line 1ce Gain	N	15	Special chars: -	
27	1da	Line 1da Description of Property	AN	35	Special chars: space .	
28	1db	Line 1db Sales price	N	15	Special chars: -	
29	1dc	Line 1dc Cost or other basis	N	15	Special chars: -	
30	1dd	Line 1dd Loss	N	15		
31	1de	Line 1de Gain	N	15	Special chars: -	
32	1ea	Line 1ea Description of Property	AN	35	Special chars: space .	
33	1eb	Line 1eb Sales price	N	15	Special chars: -	
34	1ec	Line 1ec Cost or other basis	N	15	Special chars: -	

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35	1ed	Line 1ed Loss	N	15		
36	1ee	Line 1ee Gain	N	15	Special chars: –	
37	1fa	Line 1fa Description of Property	AN	35	Special chars: space .	
38	1fb	Line 1fb Sales price	N	15	Special chars: –	
39	1fc	Line 1fc Cost or other basis	N	15	Special chars: –	
40	1fd	Line 1fd Loss	N	15		
41	1fe	Line 1fe Gain	N	15	Special chars: –	
42	1ga	Line 1ga Description of Property	AN	35	Special chars: space .	
43	1gb	Line 1gb Sales price	N	15	Special chars: –	
44	1gc	Line 1gc Cost or other basis	N	15	Special chars: –	
45	1gd	Line 1gd Loss	N	15		
46	1ge	Line 1ge Gain	N	15	Special chars: –	
47	1ha	Line 1ha Description of Property	AN	35	Special chars: space .	
48	1hb	Line 1hb Sales price	N	15	Special chars: –	
49	1hc	Line 1hc Cost or other basis	N	15	Special chars: –	
50	1hd	Line 1hd Loss	N	15		
51	1he	Line 1he Gain	N	15	Special chars: –	
52	1ia	Line 1ia Description of Property	AN	35	Special chars: space .	
53	1ib	Line 1ib Sales price	N	15	Special chars: –	
54	1ic	Line 1ic Cost or other basis	N	15	Special chars: –	
55	1id	Line 1id Loss	N	15		
56	1ie	Line 1ie Gain	N	15	Special chars: –	
57	1ja	Line 1ja Description of Property	AN	35	Special chars: space .	
58	1jb	Line 1jb Sales price	N	15	Special chars: –	
59	1jc	Line 1jc Cost or other basis	N	15	Special chars: –	
60	1jd	Line 1jd Loss	N	15		
61	1je	Line 1je Gain	N	15	Special chars: –	
62	1ka	Line 1ka Description of Property	AN	35	Special chars: space .	
63	1kb	Line 1kb Sales price	N	15	Special chars: –	
64	1kc	Line 1kc Cost or other basis	N	15	Special chars: –	
65	1kd	Line 1kd Loss	N	15		
66	1ke	Line 1ke Gain	N	15	Special chars: –	
67	1la	Line 1la Description of Property	AN	35	Special chars: space .	
68	1lb	Line 1lb Sales price	N	15	Special chars: –	
69	1lc	Line 1lc Cost or other basis	N	15	Special chars: –	
70	1ld	Line 1ld Loss	N	15		
71	1le	Line 1le Gain	N	15	Special chars: –	
72	1ma	Line 1ma Description of Property	AN	35	Special chars: space .	

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73	1mb	Line 1mb Sales price	N	15	Special chars: -	
74	1mc	Line 1mc Cost or other basis	N	15	Special chars: -	
75	1md	Line 1md Loss	N	15		
76	1me	Line 1me Gain	N	15	Special chars: -	
77	1na	Line 1na Description of Property	AN	35	Special chars: space .	
78	1nb	Line 1nb Sales price	N	15	Special chars: -	
79	1nc	Line 1nc Cost or other basis	N	15	Special chars: -	
80	1nd	Line 1nd Loss	N	15		
81	1ne	Line 1ne Gain	N	15	Special chars: -	
82	1oa	Line 1oa Description of Property	AN	35	Special chars: space .	
83	1ob	Line 1ob Sales price	N	15	Special chars: -	
84	1oc	Line 1oc Cost or other basis	N	15	Special chars: -	
85	1od	Line 1od Loss	N	15		
86	1oe	Line 1oe Gain	N	15	Special chars: -	
87		END OF FILE	AN	5	*EOD*	

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5	Gov't	Software Developer Version	N	3	001. Increment plus 1 for every change to the barcode	
6	Gov't	FTB Specification Version	N	3	001. See Header Fields Definitions in Publication 1098, Part II for more information.	
7	1pa	Line 1pa Description of Property	AN	35	Special chars: space	
8	1pb	Line 1pb Sales price	N	15	Special chars: -	
9	1pc	Line 1pc Cost or other basis	N	15	Special chars: -	
10	1pd	Line 1pd Loss	N	15		
11	1pe	Line 1pe Gain	N	15	Special chars: -	
12	1qa	Line 1qa Description of Property	AN	35	Special chars: space .	
13	1qb	Line 1qb Sales price	N	15	Special chars: -	
14	1qc	Line 1qc Cost or other basis	N	15	Special chars: -	
15	1qd	Line 1qd Loss	N	15		
16	1qe	Line 1qe Gain	N	15	Special chars: -	
17	1ra	Line 1ra Description of Property	AN	35	Special chars: space .	
18	1rb	Line 1rb Sales price	N	15	Special chars: -	
19	1rc	Line 1rc Cost or other basis	N	15	Special chars: -	
20	1rd	Line 1rd Loss	N	15		
21	1re	Line 1re Gain	N	15	Special chars: -	
22	1sa	Line 1sa Description of Property	AN	35	Special chars: space .	
23	1sb	Line 1sb Sales price	N	15	Special chars: -	
24	1sc	Line 1sc Cost or other basis	N	15	Special chars: -	
25	1sd	Line 1sd Loss	N	15		
26	1se	Line 1se Gain	N	15	Special chars: -	
27	1ta	Line 1ta Description of Property	AN	35	Special chars: space .	
28	1tb	Line 1tb Sales price	N	15	Special chars: -	
29	1tc	Line 1tc Cost or other basis	N	15	Special chars: -	
30	1td	Line 1td Loss	N	15		
31	1te	Line 1te Gain	N	15	Special chars: -	
32	1ua	Line 1ua Description of Property	AN	35	Special chars: space .	
33	1ub	Line 1ub Sales price	N	15	Special chars: -	
34	1uc	Line 1uc Cost or other basis	N	15	Special chars: -	
35	1ud	Line 1ud Loss	N	15		

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36	1ue	Line 1ue Gain	N	15	Special chars: -	
37	1va	Line 1va Description of Property	AN	35	Special chars: space .	
38	1vb	Line 1vb Sales price	N	15	Special chars: -	
39	1vc	Line 1vc Cost or other basis	N	15	Special chars: -	
40	1vd	Line 1vd Loss	N	15		
41	1ve	Line 1ve Gain	N	15	Special chars: -	
42	2d	Net Loss	N	15		
43	2e	Net Gain	N	15		
44	3	Capital gain distribution	N	15		
45	4	Total gains	N	15		
46	5	2020 loss	N	15		
47	6	Prior Year Capital Loss Carryover	N	15		
48	7	Total Loss	N	15		
49	8	Net Gain/Loss	N	15	Special chars: -	
50	9	Deductible Loss	N	15		
51	10	Federal Gain/Loss	N	15	Special chars: -	
52	11	California Gain/Loss	N	15	Special chars: -	
53	12a	Capital Gain Subtraction	N	15		
54	12b	Capital Gain Addition	N	15		
55		END OF FILE	AN	5	*EOD*	

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Schedule D (540) Barcode Placement Side 2 Specifications

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
1-3	Blank lines	-	-	-	-
4	Anchor Mark	59	2	60	Anchor mark, Conventional form size/style
5-44	Blank lines	-	-	-	-
45-51	"2D BARCODE"	7	73	79	Conventional form size/style
52-53	Blank lines	-	-	-	-
54-60	"2D BARCODE"	7	73	79	Conventional form size/style
61	Blank line	-	-	-	-
62-63	Bottom Registration Mark, Anchor Mark, and conventional form	-	-	-	End of bottom registration mark, anchor mark and conventional form size/style
63	CTP ID (mandatory)	32	3	34	Numeric , replace '613' with your assigned CTP ID.
63	Doc. ID (mandatory)	40	7	46	Numeric, "7762204" (Side 2)

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