TAXABLE YEAR

CALIFORNIA SCHEDULE

2020 Capital Gain or Loss

D (568)

Name as shown on return

California Secretary of State (SOS) file number.

FEIN

Part I Short-Term Capital Gains and Losses – Assets Held One Year or Less. See instructions. (Use additional sheets if necessary.)

(a) Description of property Example: 100 shares 7% preferred of "Z" Co.	(b) Date acquired (mm/dd/yyyy)	(c) Date sold (mm/dd/yyyy)	(d) Sales price	(e) Cost or other basis	(f) Gain or loss col. (d) minus col. (e)
1					

1 Enter line 1, column (f) totals here **1**

2 Short-term capital gain from installment sales, from form FTB 3805E, line 26 or line 37 . . . . . **2**

3 LLC's share of net short-term capital gain (loss), including gains (losses) from LLCs, partnerships, fiduciaries, and S corporations **3**

4 Net short-term capital gain (loss). Add line 1, line 2, and line 3. Enter total here and on Schedule K (568), line 8 or line 11 . . . . **4**

Part II Long-Term Capital Gains and Losses – Assets Held More Than One Year. See instructions. (Use additional sheets if necessary.)

(a) Description of property Example: 100 shares 7% preferred of "Z" Co.	(b) Date acquired (mm/dd/yyyy)	(c) Date sold (mm/dd/yyyy)	(d) Sales price	(e) Cost or other basis	(f) Gain or loss col. (d) minus col. (e)
5					

5 Enter line 5, column (f) totals here **5**

6 Long–term capital gain from installment sales, from form FTB 3805E, line 26 or line 37 . . . . . **6**

7 LLC's share of net long-term capital gain (loss), including gains (losses) from LLCs, partnerships, fiduciaries, and S corporations **7**

8 Capital gain distributions **8**

9 Net long-term capital gain (loss). Add line 5, line 6, line 7, and line 8. Enter total here and on Schedule K (568), line 9 or line 11. . . **9**

Advance Draft as of 06/23/21