TAXABLE YEAF

2020

Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts

CALIFORNIA FORM

3805P

First na	me Initial Last name		SSN or ITIN	
Address	s (number and street, PO Box, or PMB no.)	Apt. no. /Ste. no.	Check this box if this is an amended form	
City		State	ZIP Code	
Part	Additional Tax on Early Distributions – Complete this part if you rece retirement plan (including an IRA) or modified endowment contract. Ye that incorrectly indicates an early distribution or you received a Roth I	ou also may have to complete this	part if you received a fe	
1 Fai	rly distributions included in income. For Roth IRA distributions, see instru			00
2 Ear	rly distributions included on line 1 that are not subject to additional tax. So	ee instructions. Enter the appropria	te exception	
	nount subject to additional tax. Subtract line 2 from line 1*			
	x due. Multiply line 3 by $2\frac{1}{2}\%$ (.025). Enter the amount here and include the			
	orm 540NR, line 73. If you are not required to file a California income tax re e instructions			00
	ly part of the amount on line 3 was a distribution from a SIMPLE IRA, you			
See	instructions.			
Part	Additional Tax on Certain Distributions from Education Accounts and Schedule CA (540 or 540NR) from a Coverdell education savings accounts			
	stributions included in income from a Coverdell ESA, a QTP, or an ABLE ac			
6 Dis	stributions included on line 5 that are not subject to additional tax. See ins	tructions	6	
	nount subject to additional tax. Subtract line 6 from line 5			00
	x due. Multiply line 7 by $2\%\%$ (.025). Enter the amount here and include the			
	orm 540NR, line 73. If you are not required to file a California income tax re			
	e instructions			00
	III Additional Tax on Distributions from Archer and Medicare Advantag taxable distribution from an MSA on federal Form 8853.			t if you reported a
9 Tax	xable Archer MSA distribution from federal Form 8853, line 8		9	00
10 a	If you meet any of the exceptions to the 12.5% tax (see instructions), che	eck here	10a 🔲	
b	Otherwise, multiply line 9 by 12.5% (.125). Enter the amount here and in			
	Form 540, line 63 or Form 540NR, line 73. If you are not required to file a		1	
	tax return, sign this form below and refer to the instructions		00	
11 Additional tax due from Medicare Advantage MSA distributions. Enter the amount from federal Form 8853, line 13b. Als include this amount in the total on Form 540, line 63 or Form 540NR, line 73. If you are not required to file a California				
	clude this amount in the total on Form 540, line 63 or Form 540NH, line 7, come tax return, sign this form below and refer to the instructions. Form 5			00
		<u> </u>	11	
	ure. Complete only if you are filing this form by itself and not with your ta			£
	penalties of perjury, I declare that I have examined this return, including a it is true, correct, and complete. It is unlawful to forge a spouse's/registere		ients, and to the best o	i my knowiedge and
Your signature				<u>-</u>
X			(Date) <	
Signature of paid preparer (declaration of preparer is based on all information of which preparer has any knowledge.)				
			E	IN I
⊢ırm′s n	name (or yours if self-employed) and address		Firm's FE	IN