

Government of the District of Columbia

2018 D-2440 SUB Disability Income Exclusion



Important: Print in CAPITAL letters using black ink. Leave lines blank that do not apply.

SOFTWARE DEVELOPER'S USE ONLY Vendor #1234

Name as shown on Form D-40

Taxpayer identification number (TIN)

ABCDEFGHIJKLMNABCDEFGHIJKLMNABCDEFGHIJKLMNXXXX

123456789

Personal information

Date of your birth (MMDDYYYY) 00000000 Date you retired (MMDDYYYY) 00000000 Name of your employer ABCDEFGHIJKLMNABCDEFGHI GH Payor, if other than employer ABCDEFGHIJKLMNABCDEFGHI GH

Date of spouses/registered domestic partner's birth (MMDDYYYY) 00000000 Date retired (MMDDYYYY) 00000000 Name of employer ABCDEFGHIJKLMNABCDEFGHI GH Payor, if other than employer ABCDEFGHIJKLMNABCDEFGHI GH

Have you filed a physician's certification for this disability in previous years? X Yes X No

If yes, do not file another certification. If no, you must file the physician's certification provided below.

Income If married or registered domestic partners, use both columns. Round cents to nearest dollar. If amount is zero, leave line blank.

Table with 4 columns: Line number, Description, You, Your spouse/registered domestic partner. Rows include Total amount of disability payments received in 2018, calculations for weeks received, and total income.

Limitation on exclusion

5 Federal adjusted gross income from Form D-40, Line 3. Mark if loss X 5 \$ 123456789.00
6 Taxable social security income from Form D-40, Line 9. 6 \$ 123456789.00
7 Subtract Line 6 from Line 5. 7 \$ 123456789.00
8 Amount used to reduce the excludable disability income. - 15000.00
9 Subtract Line 8 from Line 7. If zero or a negative number, stop here. Do not file this form. 9 \$ 123456789.00
10 Disability income payment excludable. Subtract Line 9 from Line 4. 10 \$ 123456789.00

Enter on D-40 Schedule I, Calculation B, Line 2 (see D-40 instructions). The exclusion may not exceed \$5200 per disabled person.

Government of the District of Columbia

2018 Physician's Certification of Permanent and Total Disability

Name of disabled taxpayer

Taxpayer identification number (TIN)

ABCDEFGHIJKLMNABCDEFGHIJKLMNABCDEFGHIJKLMNXXXX

123456789

I certify that the above taxpayer was permanently and totally disabled when the taxpayer retired. (Enter retirement date.) MM DD YYYY

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Physician's first name, middle initial, last name

ABCDEFGHIJKLMNABCDEFGHIJKLMNABCDEFGHIJKLMNXXXX

Physician's address (number and street)

Suitenumber

12345ABCDEF GHIJKLMNABCDEFGHI GHXXXX

123ABC

City

State

Zip Code + 4

ABCDEFGHIJKLMNABCDEFGHI GH

AB

123456789

Physician's phone number

Physician's signature

Date (MM DD YYYY)

1234567890

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Attach to Form D-40. See instructions.