

2018 D-40 SUB Individual Income Tax Return



SOFTWARE DEVELOPER USE ONLY VENDOR ID # 1234

Personal information

Telephone number 1234567890 Mark if X Amended return
Your Taxpayer Identification Number (TIN) 123456789 and Date of Birth (MMDDYYYY) 12345678 Mark if Deceased X
Spouse's/registered domestic partner's TIN 123456789 and Date of Birth (MMDDYYYY) 12345678 X
Your first name ABCDEFGHIJKLMNOP M.I. A Last name ABCDEFGHIJKLMNOP
Spouse's/registered domestic partner's first name M.I. A Last name ABCDEFGHIJKLMNOP
Home address 12345ABCDEF... 12345ABCDEF...
City ABCDEFGHIJKLMNOP State AB ZIP Code +4 123456789

Filing Status

1 Mark only one: X Single X Married filing jointly X Married filing separately X Dependent claimed by someone else
X Married filing separately on same return Enter combined amounts for lines 4 - 39. See instructions.
X Registered domestic partners filing jointly or X filing separately on same return
X Head of household Enter qualifying dependent and/or non-dependent information on Schedule S.
X Qualifying widow(er) with dependent child. Enter qualifying dependent information on Schedule S.
2 Mark if you are: X Part-year resident in DC from (MMDDYYYY) 00000000 to 00000000 See instructions.

Complete your federal return first -- Enter your dependents' information on DC Schedule S

Income Information

a Wages, salaries, unemployment compensation and/or tips, see instructions a \$123456789.00
b Business income or loss, see instructions. Mark if loss X b \$123456789.00
c Capital gain (or loss). Mark if loss X c \$123456789.00
d Rental real estate, royalties, partnerships, etc. Mark if loss X d \$123456789.00

Computation of DC Gross and Adjusted Gross Income

3 Federal adjusted gross income. From adjusted gross income lines on federal Forms 1040 or 1040NR. Mark if loss X 3 \$123456789.00

Additions to DC Income

4 Franchise tax deducted on federal forms, see instructions. 4 \$123456789.00
5 Other additions from DC Schedule I, Calculation A, Line 8. 5 \$123456789.00
6 Add Lines 3, 4 and 5. Mark if loss X 6 \$123456789.00

Subtractions from DC Income

7 Part year residents, enter income received during period of nonresidence, see instructions. 7 \$123456789.00
8 Taxable refunds, credits or offsets of state and local income tax. 8 \$123456789.00
9 Taxable amount of social security and tier 1 railroad retirement 9 \$123456789.00
10 Income reported and taxed this year on a DC franchise or fiduciary return. 10 \$123456789.00
11 DC and federal government survivor benefits, see instructions. 11 \$123456789.00
12 Other subtractions from DC Schedule I, Calculation B, Line 16. 12 \$123456789.00
13 Total subtractions from DC income, Lines 7 - 12. 13 \$123456789.00
14 DC adjusted gross income, Line 6 minus Line 13. Mark if loss X 14 \$123456789.00

Enter your last name
Enter your TIN

ABCDEFGHIJKLMN
123456789



1 8 0 4 0 4 S 2 0 0 0 1

15 Deduction type. Take the same type of deduction you took on your federal return. Mark which type: Standard or Itemized See instructions for amount to enter on Line 16.
16 DC deduction amount. For amount to enter, see instructions. 16 \$123456789.00
17 DC taxable income. Subtract Line 16 from Line 14. Mark if loss 17 \$123456789.00

18 Tax. If Line 17 is \$100,000 or less, use tax tables to find the tax, if more, use Calculation I in instructions.
Mark if filing separately on same return. Complete Calculation J on Schedule S.
19 Credit for child and dependent care expenses. \$1234.00 x .32 Enter result > 19 \$123456789.00
From federal Form 2441; if part-year DC resident, from Line 5, DC Form 2441
20 Non-refundable credits from DC Schedule U, Part 1a, Line 7 Attach DC Schedule U. 20 \$123456789.00
21 Total non-refundable credits. Add Line 19 and Line 20. 21 \$123456789.00
22 Total tax. Subtract Line 21 from Line 18. If Line 18 is less than Line 21, leave Line 22 blank. 22 \$123456789.00

23 DC Earned Income Tax Credit
23a Enter the number of qualified EITC children.00 23b Enter earned income amount 23b \$123456789.00
23c For filers with qualifying children. Enter federal EITC \$1234.00 x .40 Enter result > 23d \$123456789.00
23e For filers without qualifying children. See instructions for special calculations. Enter result > 23e \$123456789.00
24 Property Tax Credit. From your DC Schedule H, attach a copy. 24 \$123456789.00
25 Refundable credits from DC Schedule U, Part 1b, Line 3 Attach DC Schedule U. 25 \$123456789.00
26 DC income tax withheld shown on Forms W-2 and 1099. Attach these forms. 26 \$123456789.00
27 2018 estimated income tax payments and amount applied from 2017 return. 27 \$123456789.00
28 Tax paid with Form FR-127 Extension of Time to File. 28 \$123456789.00
29 If this is an amended 2018 return, enter payments made with original 2018 D-40 return. 29 \$123456789.00
30 If this is an amended 2018 return, enter refunds requested with original 2018 D-40 return. 30 \$123456789.00
31 Total payments and refundable credits. Add Line 23d or 23e through Line 29. (Do not include Line 30). 31 \$123456789.00
32 Tax Due. Subtract Line 31 from Line 22. 32 \$123456789.00
33 Amount to be overpaid. Subtract Line 22 from Line 31. 33 \$123456789.00
34 Amount applied to your 2019 estimated tax. 34 \$123456789.00
35 Underpayment interest. Mark here and attach Form D-2210. 35 \$123456789.00
36 Contribution amount from Schedule U, Part II, Line 5 or 6. Cannot exceed refund amount on Line 38. 36 \$123456789.00
37 Total Amount Due. Add Lines 32, 35 and 36. 37 \$123456789.00
38 Net Refund. Subtract total of Lines 34, 35 and 36 from Line 33. 38 \$123456789.00

Will this refund go to an account outside the U.S.? Yes No See instructions.

39 Mark if either spouse is claiming injured spouse protection. You must attach Form DC-8379.

Refund Options: For information on the tax refund card and program limitations, see instructions or visit our website: MyTax.DC.gov

Make one refund choice Direct deposit or ReliaCard (See instructions) or Paper check

Direct Deposit To have your refund deposited to your checking OR savings account, mark and enter bank routing and account numbers.
Routing Number XXXXXXXXXX Account Number XXXXXXXXXXXXXXXXXXXX

Third Party Designee To authorize another person discuss this return with OTR, mark here and enter the name and phone number of that person
Designee's name Phone number 1234567890

Signature Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct. Declaration of paid preparer is based on information available to the preparer.

Your signature

Date

Preparer's signature

Date

Spouse's/registered domestic partner's signature if filing jointly

Date

Preparer's Tax Identification Number (PTIN)

PTIN telephone number

123456789

1234567890