

## **Changes from DEEstateTrust2017V1.0 to DEEstateTrust2018V1.0**

**Changes included in Release DEEstateTrust2018V1.0 are as follows:**

**EstateTrustReturnDE400.xsd**

**EstateTrustReturnDE400-EX.xsd**

- attribute stateSchemaVersion changed to DEEstateTrust2018V1.0

**ReturnDataDE400.xsd**

- Form400K1 occurrences changed to 0, ∞

**Form400.xsd modified to match DE Form 400 changes.**

- Changes to choice block for BalanceDue/Refund.
  - BalanceDue branch (//element(\*,DEForm400Type)/BalanceDue):
    - BalanceDue changed to required.
  - Refund branch (//element(\*,DEForm400Type)/Refund):
    - NetRefund moved and changed to required.
    - ToBeRefunded (USAmountType) added as required.
    - CarryoverToNextYear (USAmountType) added as optional.

**Other changes included in Release DEEstateTrust2018V1.0 are as follows:**

Updated to TIGERS StateEstateTrustPackageV5.3

If you have any questions or comments, please contact REV\_Mef\_support@state.de.us.

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## **Changes from DEEstateTrust2016V1.0 to DEEstateTrust2017V1.0**

**Changes included in Release DEEstateTrust2017V1.0 are as follows:**

**EstateTrustReturnDE400.xsd**

**EstateTrustReturnDE400-EX.xsd**

- attribute stateSchemaVersion changed to DEEstateTrust2017V1.0

**Other changes included in Release DEEstateTrust2017V1.0 are as follows:**

Updated to TIGERS StateEstateTrustPackageV5.1

If you have any questions or comments, please contact REV\_Mef\_support@state.de.us.

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## **Changes from DEEstateTrust2015V1.0 to DEEstateTrust2016V1.0**

Changes included in Release DEEstateTrust2016V1.0 are as follows:

**EstateTrustReturnDE400.xsd**

**EstateTrustReturnDE400-EX.xsd**

- attribute stateSchemaVersion changed to DEEstateTrust2016V1.0

Other changes included in Release DEEstateTrust2016V1.0 are as follows:

Updated to TIGERS StateEstateTrustPackageV4.1

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## **Changes from DEEstateTrust2015V0.4 to DEEstateTrust2015V1.0**

Changes included in Release DEEstateTrust2015V1.0 are as follows:

**EstateTrustReturnDE400.xsd**

**EstateTrustReturnDE400-EX.xsd**

- attribute stateSchemaVersion changed to DEEstateTrust2015V1.0

**DEeFileTypes.xsd**

- simple type DEDaysOfYearType added.

**Form400.xsd**

- complex type DEDatesResidedOutsideStateType added.
  - Sch400C/NRBeneficiaryInc/DatesResidedOutsideState
    - Type changed to DEDatesResidedOutsideStateType.
    - maxOccurs changed to 1.
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## **Information regarding DEEstateTrust2015V0.4**

This schema is based on the State Tax Standards Group State Estate Trust Package v3.5.

**Please note that for all elements of type DEDecimalType, we are looking for numbers as percentages. Hence, all of the values should be between 0.000000 and 100.000000.**

For example,

$0/10000 = 0.0000000000 = 0.000000\% \rightarrow 0.000000$   
 $8934/10000 = 0.8934000000 = 89.340000\% \rightarrow 89.340000$   
 $10000/10000 = 1.0000000000 = 100.000000\% \rightarrow 100.000000$

To help with ATS notification, Delaware requests that you contact the state e-file helpdesk with the following information prior to submitting the test submissions.

- EFINs/ETINs (test and production) as assigned by IRS
- Contact person(s) name, telephone number, e-mail address
- Software Company name and business address

In addition, we ask that test submitters include the vendor's ATS contact information in the ReturnState/ReturnHeaderState/PaidPreparerInformationGrp area of the state submission packet.

Failure to do this may result in an additional delay in obtaining the results of the vendor's ATS submissions.