

2018 IA 8453-IND Instructions

The IA 8453-IND must be completed and signed before transmitting the return.

In lieu of an in-person handwritten signature otherwise required on Form IA 8453-IND, the Iowa Department of Revenue allows a paid preparer, at the discretion of the taxpayer, to collect the taxpayer's electronic signature remotely by a process using identity verification and audit trail in the manner that the IRS allows for Form 8879.

Attach to the IA 8453-IND:

- State copies of W-2 forms
- A copy of other state tax return(s), if the IA 130 schedule was completed or the Iowa/Illinois reciprocal was claimed.

Enter the taxpayer name(s), Social Security Number(s), and address at the top of this form.

Part I – Tax Return Information

Complete using amounts from the Iowa Individual Income Tax Return.

Part II – Declaration of Taxpayer

1. Verify the accuracy of the tax return.
2. Ensure the following information related to the financial institution account is correct:
 - Routing Number
 - Account Number
 - Type of account (checking or savings)
 - Debit amount, if applicable
 - Debit date, if applicable
3. Read, sign, and date this form.
4. Return the completed form to the ERO or paid preparer if using one.
5. Retain copies of the IA 8453-IND and all attachments for three years from the due date or filing date, whichever is later.

Part III – Declaration of Electronic Return Originator (ERO) and Paid Preparer

This section is completed only if the return is filed through an ERO or paid preparer.

1. Complete Part III, Declaration of ERO and Paid Preparer.
2. Provide the taxpayer with a copy of the signed IA 8453-IND or corrected IA 8453-IND, if changes were made.
3. Provide the taxpayer with a signed copy of the tax return, including all attachments.
4. Retain the IA 8453-IND and all attachments for three years from the due date or filing date, whichever is later.

Do not submit the IA 8453-IND to the Iowa Department of Revenue unless requested to do so.