**Idaho State Tax Commission (ISTC) Efile Coordination Bulletin: 10/14/22**

* Today, ISTC is uploading our set of TY22 forms to SES. We’re waiting for the rates on our Form 49ER, and it will be uploaded as soon as it’s complete. If you’re able to take this opportunity to submit forms tests in the coming days, we’d appreciate it.
  + Forms submissions can be made here: [here](mailto:sustituteforms@tax.idaho.gov)
* We also have our 2D documentation uploaded, and we are ready to accept 2D test submissions.
  + 2D submissions can be made here: [here](mailto:sustituteforms@tax.idaho.gov)
* As for MeF testing, we plan to have all needed documentation on SES by 10/21/22, and we’ll be ready to test on 10/31/22.
  + If you have questions, feel free to write them [here](mailto:efilecoordinator@tax.idaho.gov) or feel free to call Bill Hofstra, ISTC Efile Coordinator, at 208-334-7782

**10/26/22:**

* Today, we’re releasing V2 of the MeF Schema. It was noted that we needed a higher max occurrence with NonRefundCredits in the Form 44. Max occurrence has been increased to seven (7) to match the form requirement.
  + We updated the title pages of the MeF Specs and IIT Test plan to reflect Schema V2.
* We have added a new Form 43 to the Forms folder today. The only change present with this new form is in the instructions, Standard Deduction formula, line 5 (multiplication factor values).

Old instruction:

Text

Description automatically generated

New instruction:

Text

Description automatically generated

**11/2/22:**

* **We’re releasing V3 of the Idaho Schema** with the following change:
  + IdahoForm44.xsd
    - Changed element NonrefundYear from DateType to YearType
  + IdahoForm56.xsd
    - Changed element NOLCalc from maxOccurs 22 to maxOccurs 23
  + IdahoForm56.xsd
    - Changed element NOLApplication from maxOccurs 22 to maxOccurs 23
* We have updated the MeF Specs and Test Plans to reflect Schema V3 in on the cover pages.
* We made a change to the BIT Test Plan, Form 41S, correctly numbering the following line:



* We have changed, and uploaded new versions of the following voucher forms:
  + Form 41ES
  + Form 51
  + Form PTE-01
  + Form ID-VP
    - These new form versions include voucher height and scan line space dimensions that match our specs.
    - Please institute these new voucher versions into your product package.
    - **If you have already received authorization with any of the vouchers listed above, please send in one (1) test submission, data-filled, and with a scanline, for us to test.**
* We have added Idaho Form DBDA to the forms folder.

**11/4/22:**

* We’re uploading a new version of Form 65, with the only change being in the following instruction for Line 43:

Old:

Graphical user interface, text, application

Description automatically generated

New:

Graphical user interface, text, application

Description automatically generated

* We’re uploading a new version of Form 44, with the only changes being in Section III:

Old:

Timeline

Description automatically generated

New:

Table

Description automatically generated

And with the instructions for Section III:

Old:

Text

Description automatically generated

New:

Table

Description automatically generated

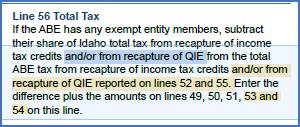
* Lastly, we uploaded the Form 402.

**11/10/22:**

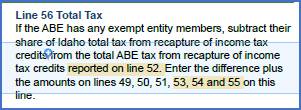
* **The Idaho MeF Specs document was revised and uploaded today. This included, and was limited to the following change:**
  + **Reject Codes 1330, 1340, 1360, and 1370 were removed due to incompatibility with data capture.**
* **We replaced the three following forms in SES today after they underwent listed instruction change:**

41S (Instruction change for Total Tax where exempt entity members apply):

Old:

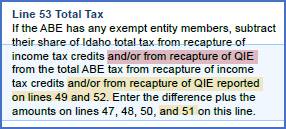


New:



65 (Instruction change for Total Tax where exempt entity members apply):

Old:



New:

Text

Description automatically generated

K-1 (Removal of unneeded instruction segment):

Old:

Graphical user interface, text, application, email

Description automatically generated

New:

Graphical user interface, text, application

Description automatically generated

**11/21/22:**

Idaho Form 49ER was uploaded to SES today.

**12/13/22:**

A version 2 of the BIT test plan was uploaded today along with a word document called “BIT Test Plan Change”. The changes include, and are limited to:

* Form 42A was removed from all scenarios other than one Form 41 scenario.
* The Regular return type scenarios in Forms 41S and 65 had “Taxable Income” and “Tax” requirements removed (please see “BIT Test Plan Change” doc for more details).
* The “Minimum Tax” requirement in the Form 41S scenarios was reduced to two scenarios (please see “BIT Test Plan Change” doc for more details).