

FormType	Error Category	Error Code	Error Message	Form Year
IT-40	VALIDATION_ERROR	1099G-022-01	At least two of the three withholding amounts on at least one 1099G statement are identical. (FederalTaxWithheld, State1099GStateLocalTaxGrp/StateTaxWithheldAmt, StateLocalTaxGrp/LocalTaxWithheldAmt).	2021
IT-40	VALIDATION_ERROR	1099G-023	The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.	2021
IT-40	MISSING_DATA	1099G-024	If 1099G is supplied, then 'PayerEIN' is required.	2021
IT-40	VALIDATION_ERROR	1099G-025	The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.	2021
IT-40	VALIDATION_ERROR	1099M-023-01	At least two of the three withholding amounts on at least one 1099Misc statement are identical. (FederalTaxWithheld, State1099MiscStateLocalTaxGrp/StateTaxWithheldAmt, StateLocalTaxGrp/LocalTaxWithheldAmt).	2021
IT-40	VALIDATION_ERROR	1099M-024	The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.	2021
IT-40	MISSING_DATA	1099M-025	If 1099M is supplied, then 'PayerEIN' is required.	2021
IT-40	VALIDATION_ERROR	1099M-026	The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.	2021
IT-40	VALIDATION_ERROR	1099NEC-05	At least two of the three withholding amounts on at least one 1099Nec statement are identical. (FederalTaxWithheld, State1099NecStateLocalTaxGrp/StateTaxWithheldAmt, State1099NecStateLocalTaxGrp/StateLocalTaxGrp/LocalTaxWithheldAmt).	2021
IT-40	VALIDATION_ERROR	1099NEC-06	The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.	2021
IT-40	VALIDATION_ERROR	1099NEC-07	The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.	2021
IT-40	MISSING_DATA	1099R-019-01	IRS1099R line 16, 'F1099RStateLocalTaxGrp/F1099RStateTaxGrp/F1099RLocalTaxGrp/LocalityNm' is required if the 'F1099RStateLocalTaxGrp/F1099RStateTaxGrp/StateAbbreviationCd' is 'IN' and 'F1099RStateLocalTaxGrp/F1099RStateTaxGrp/F1099RLocalTaxGrp/LocalTaxWithheldAmt' is greater than zero (See publication for list of valid locality codes)	2021
IT-40	VALIDATION_ERROR	1099R-021	At least two of the three withholding amounts on at least one 1099R statement are identical: (State1099MiscStateLocalTaxGrp)	2021
IT-40	VALIDATION_ERROR	1099R-022	The wage statement's locality code, 'F1099RLocalTaxGrp/LocalityNm' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.	2021
IT-40	MISSING_DATA	1099R-023	If 1099R is supplied, then 'RecipientSSN' is required.	2021
IT-40	VALIDATION_ERROR	1099R-024	The wage statement's locality code, 'F1099RLocalTaxGrp/LocalityNm' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.	2021
IT-40	MISSING_DATA	ATH-004	AuthenticationHeader must be present for all e-file submissions.	2021
IT-40	DATA_MISMATCH	FIT40-001-02	Line 2 of the IT-40, 'TotalINAddbacks', must equal the same amount as Line 7 of Schedule 1, 'SchTotalINAddBackAmt' or null.	2021
IT-40	INCOMPLETE_FILING	FIT40-002	If Line 2 of the IT-40 is not null, Schedule 1 must be supplied.	2021
IT-40	MATH_ERROR	FIT40-003	Line 3 of the IT-40, 'StateGrossIncome', must equal the sum of Line 1, 'FederalAdjustedGrossIncome', and Line 2, 'TotalINAddbacks'.	2021
IT-40	DATA_MISMATCH	FIT40-004	Line 4 on the IT-40, 'StateItemizedDeductions', must equal Line 12 from Schedule 2, 'SchTotalDeductions' or null.	2021
IT-40	INCOMPLETE_FILING	FIT40-005	If Line 4 on the IT-40 is not null, Schedule 2 must be supplied.	2021
IT-40	MATH_ERROR	FIT40-006	Line 5 on the IT-40, 'StateModifiedIncome', must equal Line 3, 'StateGrossIncome' minus Line 4, 'StateItemizedDeductions'. Please round to the nearest dollar.	2021
IT-40	DATA_MISMATCH	FIT40-007	Line 6 on the IT-40, 'TotalExemptions', must equal Line 5 from Exemptions Schedule 3, 'SchTotalExemptAmt'.	2021

IT-40	INCOMPLETE_FILING	FIT40-008	If Line 6 is greater than \$1,000, Schedule 3 must be supplied.	2021
IT-40	MATH_ERROR	FIT40-010-01	Line 7 on the IT-40, 'StateTaxableIncome', must equal Line 5 'StateModifiedIncome' minus Line 6 'TotalExemptions'.	2021
IT-40	INCOMPLETE_FILING	FIT40-012-03	If the Primary taxpayer's resident county, 'PrimaryCounty.ResidentCounty' or work county, 'PrimaryCounty.WorkCounty' or the spouse's resident county, 'SecondaryCounty.ResidentCounty' or work county, 'SecondaryCounty.WorkCounty' are valid Indiana counties, Schedule CT-40 must be supplied.	2021
IT-40	DATA_MISMATCH	FIT40-013-03	Line 9, 'LocalIncomeTax' field (county tax) on the IT-40 must equal 'CountyTaxSection/TotalCountyIncomeTax' as reported on Line 7 of the Schedule CT-40, unless that amount is less than zero. If the schedule total is negative, 'LocalIncomeTax' must equal zero.	2021
IT-40	DATA_MISMATCH	FIT40-014	If Line 10 on the IT-40, 'TotalOtherTaxes', is not null and is greater than zero, it must equal Line 5, 'SchTotalOtherTaxes', from Other Taxes Schedule 4.	2021
IT-40	INCOMPLETE_FILING	FIT40-015	If Line 10 is not null, then Schedule 4 must be supplied.	2021
IT-40	MATH_ERROR	FIT40-016	Line 11, 'TaxBeforeCredits' must equal the sum of lines 8, 9, 10.	2021
IT-40	DATA_MISMATCH	FIT40-017-01	Line 12, 'TotalRefundableCredits', must equal line 10 of the Credits Schedule 5, 'SchTotalRefundableCredits'.	2021
IT-40	INCOMPLETE_FILING	FIT40-018	If Line 12 is not null, Schedule 5 must be supplied.	2021
IT-40	INCOMPLETE_FILING	FIT40-019	If Line 13 on the IT-40, 'TotalOffsetCredits', is not null and greater than zero, the Offset Credits Schedule 6 must be attached.	2021
IT-40	DATA_MISMATCH	FIT40-020-01	If Line 13 on the IT-40, 'TotalOffsetCredits' is not null and greater than zero, it must equal Line 8, SchTotalOffsetCredits of the Offset Credits Schedule 6.	2021
IT-40	MATH_ERROR	FIT40-021	Line 14, 'TotalCredits' must equal the sum of lines 12, 'TotalRefundableCredits' and 13, 'TotalOffsetCredits'.	2021
IT-40	MATH_ERROR	FIT40-022	If Line 16 of the IT-40, 'OverpaymentAmount', is not null and greater than zero, it must equal the difference between the Line 14, 'TotalCredits', and Line 15 (also Line 11) 'TaxBeforeCredits', with the credit amount being larger.	2021
IT-40	VALIDATION_ERROR	FIT40-023-01	If Line 17, 'TotalINDonateAmount' is not null, donation amount must equal to 'SchTotalINDonateAmount'.	2021
IT-40	VALIDATION_ERROR	FIT40-024-01	If Line 17, 'TotalINDonateAmount' is not null, donation amount cannot be greater than Line 16, 'OverpaymentAmount'.	2021
IT-40	MATH_ERROR	FIT40-025-01	If Line 18 of the IT-40, 'OverpaymentBeforePenaltyAndInt' is not null and greater than zero, it must equal Line 16, 'OverpaymentAmount', less Line 17, 'TotalINDonateAmount'.	2021
IT-40	VALIDATION_ERROR	FIT40-026	Line 19a, 'TaxpayerEstPmtApplication.Amount', if not null and greater than zero, must be less than or equal to line 18, 'OverpaymentBeforePenaltyAndInt'.	2021
IT-40	VALIDATION_ERROR	FIT40-027	Line 19b, 'SpouseEstPmtApplication.Amount', if not null and greater than zero, must be less than or equal to line 18, 'OverpaymentBeforePenaltyAndInt' minus line 19a, 'TaxpayerEstPmtApplication.Amount'.	2021
IT-40	VALIDATION_ERROR	FIT40-028	Line 19c, 'INAGIEstTaxAmount', cannot exceed line 18, 'OverpaymentBeforePenaltyAndInt', less line 19a, 'TaxpayerEstPmtApplication.Amount' and 19b, 'SpouseEstPmtApplication.Amount'.	2021
IT-40	MATH_ERROR	FIT40-029	Line 19d, 'OverpaymentCreditedNxtYr', must equal the sum of line 19a, 'TaxpayerEstPmtApplication.Amount' and line 19b, 'SpouseEstPmtApplication.Amount' and line 19c, 'INAGIEstTaxAmount'.	2021
IT-40	VALIDATION_ERROR	FIT40-030	Line 19d, 'OverpaymentCreditedNxtYr', if not null and greater than zero, must be less than or equal to Line 18, 'OverpaymentBeforePenaltyAndInt'.	2021
IT-40	MATH_ERROR	FIT40-033	Line 21, 'NetRefund', if not null and greater than zero, must equal Line 18 'OverpaymentBeforePenaltyAndInt' less Line 19d, 'OverpaymentCreditedNxtYr', and Line 20, 'PenaltyAmt'.	2021

IT-40	MATH_ERROR	FIT40-034	Line 23, 'SubtotAmountDue', if not null and greater than zero, must equal Line 15 minus Line 14 (if Line 15, 'TaxBeforeCredits', is more than Line 14, 'TotalCredits') + Line 20, 'PenaltyAmt'.	2021
IT-40	VALIDATION_ERROR	FIT40-035	Line 24 of the IT-40, 'LatePenaltyAmount', cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	FIT40-036	Line 25 of the IT-40, 'InterestDue', cannot be negative. (Must be null, zero or greater)	2021
IT-40	MATH_ERROR	FIT40-037	If Line 26, 'BalanceDueWithReturn', is not null and greater than zero, it must equal sum of Line 23, 'SubtotAmountDue', Line 24, 'LatePenaltyAmount', and Line 25, 'InterestDue'.	2021
IT-40	VALIDATION_ERROR	FIT40-038-01	If Line 7, FormIT40Summary/StateTaxableIncome not null and greater than zero, then it must equal Line 1 on Schedule CT-40, 'SchCT40/CountyTaxSection/StateTaxableIncome/Taxpayer1Amt', only if the Primary taxpayer is an Indiana resident ('FormIT40/ReturnFormHeader/PrimaryCounty/ResidentCounty' = 1-92) and there is no Secondary taxpayer present ('FormIT40/ReturnFormHeader/SecondaryCounty/ResidentCounty = Null).	2021
IT-40	VALIDATION_ERROR	FIT40-039-01	If Line 7, 'FormIT40Summary/StateTaxableIncome' not null and greater than zero, then it must equal Line 1 on Schedule CT-40, 'SchCT40/CountyTaxSection/StateTaxableIncome/Taxpayer1Amt', only if Primary taxpayer is an Indiana resident ('FormIT40/ReturnFormHeader/PrimaryCounty/ResidentCounty' = 1-92) and the Secondary Taxpayer Resident County equals the Primary Taxpayer Resident County ('FormIT40/ReturnFormHeader/SecondaryCounty/ResidentCounty = 1-92).	2021
IT-40	VALIDATION_ERROR	FIT40-040-01	If Line 7, 'FormIT40Summary/StateTaxableIncome', is not null and greater than zero, then it must be equal the sum of Lines 1A and 1B on Schedule CT-40, ('SchCT40/CountyTaxSection/StateTaxableIncome/Taxpayer1Amt' plus 'SchCT40/CountyTaxSection/StateTaxableIncome/Taxpayer2Amt'), only if the Primary taxpayer is an Indiana resident ('FormIT40/ReturnFormHeader/PrimaryCounty/ResidentCounty' = 1-92) and the Secondary taxpayer is an Indiana resident ('FormIT40/ReturnFormHeader/SecondaryCounty/ResidentCounty = 1-92) but resides in a different county than the Primary taxpayer.	2021
IT-40	VALIDATION_ERROR	FIT40-041	Applied ITIN indicator (enumeration value X) is not permitted for e-File. 'Filer/TaxpayerSSN' element is required for electronic filing. (ReturnState/ReturnDataState/FormIT40/ReturnFormHeader/AppliedForITINIndc/TaxpayerITINIndc ReturnState/ReturnDataState/FormIT40/ReturnFormHeader/AppliedForITINIndc/SpouseITINIndc)	2021
IT-40	VALIDATION_ERROR	FIT40-042	Payment amount of financial transaction cannot be more than amount due of FormIT40 on the submission. (ReturnState/FinancialTransaction/StatePayment/PaymentAmount), (ReturnState/ReturnDataState/FormIT40/FormIT40Summary/FormIT40OverUnderPayment/BalanceDueWithReturn).	2021
IT-40	VALIDATION_ERROR	INGEN-001	No duplicate returns will be accepted. If we find a return already filed by the taxpayer, the new one will be rejected.	2021
IT-40	VALIDATION_ERROR	INGEN-002	No duplicate returns will be accepted. If we find a return already filed by the spouse (filing joint), the new one will be rejected.	2021
IT-40	VALIDATION_ERROR	INGEN-005	Software Developer Code has not been certified by Indiana for MeF filing. The return is not accepted.	2021
IT-40	VALIDATION_ERROR	INGEN-007-01	The county rate that you are using is not correct based on the county(ies) where the taxpayer(s) reside/work. Please check the most current county tax rates table at: https://secure.in.gov/dor/software/proofs/3889.htm for the most current rates.	2021
IT-40	INCORRECT_DATA	RFH-001	If Married Filing Separate Indicator in the ReturnFormHeader is checked (value = yes) then FilingStatus value must = SEP	2021
IT-40	INCORRECT_DATA	RFH-002	If FilingStatus = SEP then return must contain 2 SSNs and the primary taxpayer name.	2021

IT-40	INCORRECT_DATA	RFH-003	If FilingStatus = JNT then return must contain 2 SSNs and both taxpayer and spouse names.	2021
IT-40	INCORRECT_DATA	RFH-004	If FilingStatus = SGL then return must contain one primary SSN and one primary taxpayer name.	2021
IT-40	INCORRECT_DATA	RFH-010	Both the primary taxpayer's resident county, 'PrimaryCounty.ResidentCounty' and work county, 'PrimaryCounty.WorkCounty' require a valid Indiana county or reciprocal state code. If the taxpayer lives/works in a non-reciprocal state, then '00' should be entered.	2021
IT-40	INCORRECT_DATA	RFH-011	If FilingStatus = JNT, the spouse's resident county, 'SecondaryCounty.ResidentCounty' and work county, 'SecondaryCounty.WorkCounty' require a valid Indiana county or reciprocal state code. If the spouse lives/works in a non-reciprocal state, then '00' should be entered.	2021
IT-40	INCORRECT_DATA	RFH-012	FilingStatus cannot be null. The valid values are: SGL, JNT, or SEP.	2021
IT-40	INCORRECT_DATA	RFH-013	The FinancialTransaction schema should not be present when the HoosierWorksIndc is checked.	2021
IT-40	INCOMPLETE_FILING	RFH-014	Indiana requires that taxpayers and/or spouses who live and/or work in a county that has adopted county tax, must include the County Tax Schedule. This document is required electronically, regardless if county tax is owed or not.	2021
IT-40	INCORRECT_DATA	RFH-015	The spouse first name of 'Married' and last name of 'Separate' is not valid. For 2012 going forward, when the filing status is 'SEP' (Married Filing Separately), the spouse id goes in ReturnFormHeader.MFSInfo.SpouseId along with the MFSInfo.IndcMarriedFilingSep. No name or ID should be present in the Filer.Secondary fields.	2021
IT-40	INCORRECT_DATA	RFH-016-01	The AuthenticationHeader.FilingHistory.StateSubmissionIdOrig provided could not be found in our records. Please check the accuracy of this submission id. It should contain the submission id of a previously submitted/rejected Indiana return. It is used to determine whether a return is being resubmitted within our perfection period.	2021
IT-40	INCORRECT_DATA	RHS-001-01	Jurisdiction in the ReturnHeaderState must contain Indiana's 4-digit state code of INST.	2021
IT-40	INCORRECT_DATA	RHS-002-02	The Timestamp field in the ReturnHeaderState must contain the postmark date of the return. Indiana expects this element to contain the date and time of the tax return's transmission to the IRS. This date cannot be in the future.	2021
IT-40	INCORRECT_DATA	RHS-003	SoftwareId must contain a valid certified software developer code.	2021
IT-40	MISSING_DATA	RHS-005	Tax Period Begin Date 'TaxPeriodBeginDt' in the ReturnHeaderState must be populated with a date (cannot be null).	2021
IT-40	INCORRECT_DATA	RHS-006	Tax Period Begin Date 'TaxPeriodBeginDt' in the ReturnHeaderState must be in the same year as the reported Tax Year.	2021
IT-40	INCORRECT_DATA	RHS-007	Tax Year 'TaxYr' in ReturnHeaderState must be a valid tax year and cannot be greater than current year.	2021
IT-40	INCORRECT_DATA	RHS-036	The postmark date of this return (ReturnHeaderState.ReturnTs) is dated too far in the past. This submission should contain the date this return was submitted to the IRS in this transmission. We will make the necessary perfection period adjustments on our side when applicable.	2021
IT-40	MATH_ERROR	S3-IT40-001-01	If Married Filing Joint (FormIT40.ReturnFormHeader.FilingStatus is 'JNT'), then Line 1, 'ExemptionAmount', must be \$2,000, otherwise should be \$1,000.	2021
IT-40	MATH_ERROR	S3-IT40-004-01	Line 2 on Exemptions Schedule 3, 'DependentsAmount', must equal 'NumberOfDependents' when divided by \$1,000 (if optional 'NumberOfDependents' field is not null or zero).	2021
IT-40	MATH_ERROR	S3-IT40-006-01	Line 4 on Schedule 3, 'ExemptAmtOverSixtyFiveOrBlind', must equal 'NbrOverSixtyFiveOrBlindExempt' when divided by \$1,000 (if optional 'NbrOverSixtyFiveOrBlindExempt' field is not null or zero).	2021
IT-40	VALIDATION_ERROR	S3-IT40-007-01	Line 4 on Schedule 3, 'ExemptAmtOverSixtyFiveOrBlind', cannot exceed maximum (\$2,000 single/separate, \$4,000 joint).	2021
IT-40	MATH_ERROR	S3-IT40-009-01	Line 5 on Exemptions Schedule 3, 'ExemptAmountAddtlOverSixtyFive', must equal 'NumberAddtlOverSixtyFiveExempt' when divided by \$500 (if optional 'NumberAddtlOverSixtyFiveExempt' field is not null or zero).	2021

IT-40	VALIDATION_ERROR	S3-IT40-010-01	Line 5 on Exemptions Schedule 3, 'ExemptAmountAddtlOverSixtyFive', cannot exceed maximum (\$500 single/separate, \$1,000 joint).	2021
IT-40	VALIDATION_ERROR	S3-IT40-011-02	Line 5 on Exemptions Schedule 3 'ExemptAmountAddtlOverSixtyFive' must be null or zero if Line 1 of the IT-40, 'FederalAdjustedGrossIncome', is greater than or equal to \$40,000(joint or single filers), or is greater than or equal to \$20,000(married filing separate). (Federal AGI must be less than \$40,000 for joint and single filers or less than \$20,000 for married filing separate filers to claim this exemption)	2021
IT-40	MATH_ERROR	S3-IT40-012-01	Line 6 on Exemptions Schedule 3, 'SchTotalExemptAmt', must equal the sum of exemption lines 1 through 5.	2021
IT-40	MATH_ERROR	S3-IT40-013-01	Line 6 on Exemptions Schedule 3, 'SchTotalExemptAmt', must be divisible by \$500 if not null or zero.	2021
IT-40	INCOMPLETE_FILING	S3-IT40-014	If Line 2 on Exemptions Schedule 3, 'DependentsAmount' is not null and is greater than zero, Schedule IN-DEP must be supplied.	2021
IT-40	VALIDATION_ERROR	S3-IT40-015-01	The number of dependents, 'NumberOfDependents' on Exemptions Schedule 3 should be equal to Line 6, 'DependentExemptions', reported on Schedule IN-DEP.	2021
IT-40	VALIDATION_ERROR	S3-IT40-016	The Number of Additional Dependents, 'NumberOfAddtlDependentExemption', on Exemptions Schedule 3 should be equal to Line 7, 'AddtlDependentExemptions' reported on Schedule IN-DEP.	2021
IT-40	VALIDATION_ERROR	S3-IT40-017	Line 3 on Schedule 3, 'AdditionalDependentsAmount', must equal 'NumberOfAddtlDependentExemption' when divided by \$1,500 (if optional field 'NumberOfAddtlDependentExemption' is not null or zero).	2021
IT-40	VALIDATION_ERROR	S4-IT40-001	Line 1 on Other Taxes Schedule 4, 'CombinedTotalUseTaxDue', cannot be negative. (Must be null, zero or greater)	2021
IT-40	MATH_ERROR	S4-IT40-006-01	Line 4 on Other Taxes Schedule 4, 'SchTotalOtherTaxes' must equal the sum of all tax due fields, Lines 1-3.	2021
IT-40	VALIDATION_ERROR	S529-001-03	Column B of the IN-529 Schedule, 'BankAccountld', must begin with one of the following numbers '61, 62, 200, 201, 208, or 209' and must be either '10, 11, or 16 digits in length.	2021
IT-40	MATH_ERROR	S529-004-01	Line 10 of the IN-529 Schedule, 'SubtotalContributions' must equal the sum of all occurrences of the 'Higher Education Contributions' amount(s) (Column C, 'TotalContributions').	2021
IT-40	VALIDATION_ERROR	S529-005-02	Line 12 of the IN-529 Schedule, 'SubtotalLimitCredits' amount must be the sum of line 10 'SubtotalContributions' and line 11 'CalculatedCredit'.	2021
IT-40	DATA_MISMATCH	S529-006-02	Line 15, 'StateAGIAmount', must equal value as reported on Line 8 on the IT-40, 'StateIncomeTax'.	2021
IT-40	DATA_MISMATCH	S529-007-02	Line 16 of the IN-529 Schedule, 'TotalAllowableCredit', must be the smaller amount of either Line 14 'TotalLimitCredit' or Line 15 'StateAGIAmount'.	2021
IT-40	MATH_ERROR	S529-008-01	Line 13 of the IN-529 Schedule, 'CalculatedCredit' must equal Line 12 'SubtotalLimitCredits', multiplied by .20.	2021
IT-40	MATH_ERROR	S529-009-01	Line 11 'SubtotalK12Contributions' amount of IN-529 Schedule must equal the sum of all occurrences of the K-12 Education contribution amount(s) (Column D, 'K12TotalContributions').	2021
IT-40	MATH_ERROR	S529-010-02	Line 14 'TotalLimitCredit' of the IN-529 schedule, must be the smaller amount of either line 13, 'SubtotalK12Contributions' or \$1,000 or \$500 if married filing separately.	2021
IT-40	VALIDATION_ERROR	S5-IT40-001	Line 1 on Credits Schedule 5, 'TaxWithheld', cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	S5-IT40-002-03	If Line 1 on Credits Schedule 5, 'TaxWithheld', is not null or zero, it must equal the sum of state tax withheld amount(s) on all wage statements. Other withholding not on an Indiana-supported wage statement is not included.	2021
IT-40	INCOMPLETE_FILING	S5-IT40-003	If Line 1 of Credits Schedule 5, 'TaxWithheld' is not null and greater than zero, must attach wage statement(s) to verify claimed withholding.	2021
IT-40	INCOMPLETE_FILING	S5-IT40-004	If Line 2 of Credits Schedule 5, 'CountyTaxWithheld' is not null and greater than zero, must attach wage statement(s) to verify claimed withholding.	2021

IT-40	VALIDATION_ERROR	S5-IT40-005-03	If Line 2 of Credits Schedule 5, 'CountyTaxWithheld' is not null or zero, it must equal the sum of local tax withheld amount(s) on all wage statements. Other withholding not on an Indiana-supported wage statement is not included.	2021
IT-40	VALIDATION_ERROR	S5-IT40-006	Line 3 on Credits Schedule 5, 'EstimatedPaymentTotal', cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	S5-IT40-007	Line 4 on Credits Schedule 5, 'ElderlyTaxCredit', cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	S5-IT40-008	In order to qualify for the 'ElderlyTaxCredit', Line 4 on Schedule 5, the 'FederalAdjustedGrossIncome' as reported in the IT-40 (Line 1) must be < \$10,000.	2021
IT-40	INCOMPLETE_FILING	S5-IT40-010	If Line 5 on Credits Schedule 5, 'EarnedIncomeCredit', is not null and greater than zero, the IN-EIC schedule must be supplied.	2021
IT-40	DATA_MISMATCH	S5-IT40-011	Line 5 on Credits Schedule 5, 'EarnedIncomeCredit', must equal 'EarnIncomeCreditAmt' from IN-EIC Schedule.	2021
IT-40	VALIDATION_ERROR	S5-IT40-012	Line 6 on Schedule 5, 'CountyResIncMCredit' must be <= \$300	2021
IT-40	VALIDATION_ERROR	S5-IT40-013	Line 6, 'CountyResIncMCredit', (a.k.a. Lake County Residential income tax credit) cannot be claimed (must be null or zero) if Line 2, 'PropertyTaxDeduction', on Indiana's Deduction Schedule 2 is greater than zero.	2021
IT-40	VALIDATION_ERROR	S5-IT40-014	Line 7, 'EconomicDevelGrowEconCredit', cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	S5-IT40-016-03	Line 10, 'SchTotalRefundableCredits' on Credits Schedule 5 must equal the sum of all credit lines on the schedule (1-9).	2021
IT-40	VALIDATION_ERROR	S5-IT40-017	Line 5 on Credits Schedule 5, 'EarnedIncomeCredit', cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	S5-IT40-019	If Line 7, 'EconomicDevelGrowEconCredit' is greater than zero, the Schedule IN-EDGE must be supplied.	2021
IT-40	VALIDATION_ERROR	S5-IT40-020	Line 7, 'EconomicDevelGrowEconCredit' must equal 'TotalEDGECreditAmt' from Schedule IN-EDGE.	2021
IT-40	VALIDATION_ERROR	S5-IT40-021	Line 8, 'EDGERetentionCredit' cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	S5-IT40-022	If Line 8, 'EDGERetentionCredit' is greater than zero, the Schedule IN-EDGE-R must be supplied.	2021
IT-40	VALIDATION_ERROR	S5-IT40-023	Line 8, 'EDGERetentionCredit' must equal 'TotalEDGECreditAmt' from Schedule IN-EDGE-R.	2021
IT-40	VALIDATION_ERROR	S7-IT40-001	Taxpayer's out of state income (Line 2 on Schedule 7, 'OutOfStateIncome.Taxpayer1Amt') cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	S7-IT40-002	Spouse's out of state income (Line 2 on Schedule 7, 'OutOfStateIncome.Taxpayer2Amt') cannot be negative. (Must be null, zero or greater)	2021
IT-40	INCOMPLETE_FILING	S7-IT40-003	If Line 4, 'FarmerFishermanCheckbox', on Schedule 7 is checked, the Schedule IT-2210 must be provided.	2021
IT-40	INCOMPLETE_FILING	S7-IT40-004	If on Schedule 7 the personal representative authorization checkbox is checked yes 'ReturnFormHeader.AuthorizeDiscuss', personal representative information is required.	2021
IT-40	INCOMPLETE_FILING	S7-IT40-015	If Line 4, 'InnocentSpouseIndicator' of schedule H is checked then Schedule IN-40PA must be enclosed.	2021
IT-40	VALIDATION_ERROR	SADDBK-IT40-001	Line 2, net operating loss carryforward (code = 101) cannot be negative. (Must be null, zero or greater)	2021
IT-40	MATH_ERROR	SADDBK-IT40-012-03	Line 7, 'SchTotalINAddBackAmt', must equal the sum of all add-back lines (1-6).	2021
IT-40	VALIDATION_ERROR	SADDBK-IT40-014	Other - current year conformity (code = 120) cannot be negative. (Must be null, zero or greater).	2021
IT-40	VALIDATION_ERROR	SADDBK-IT40-037	OOS municipal obligation interest add-back (code = 137) cannot be negative. (Must be null, zero or greater).	2021
IT-40	VALIDATION_ERROR	SADDBK-IT40-038	Add-back codes, 'SchINIncome/OtherAddBacks/Code' cannot be reported more than once.	2021
IT-40	VALIDATION_ERROR	SADDBK-IT40-039	The Negative Current Year Conformity Add-back (code = 147) must be a negative amount.	2021
IT-40	VALIDATION_ERROR	SADDBK-IT40-040	The Employer Student Loan Payment Add-back (code = 148) must be a positive amount.	2021

IT-40	VALIDATION_ERROR	SADDBK-IT40-041	The Meal Deduction Add-back (code = 149) must be a positive amount.	2021
IT-40	VALIDATION_ERROR	SADDBK-IT40-042	The Student Loan Discharge Add-back (code = 150) must be a positive amount.	2021
IT-40	MATH_ERROR	SCERTCRED-01	Total line 'TotalOCCClaimedAmt' must equal the sum of all lines in column E 'ClaimedAmt'.	2021
IT-40	VALIDATION_ERROR	SCERTCRED-02	If 'ReturnHeaderState/ReturnType' is 'IT-40', only 3 digit codes may be claimed/reported for 'SchINOCC/INOCCDetail/CredDedAddbackCode'.	2021
IT-40	MATH_ERROR	SCNTY-007	Line 4 'CombinedSubtotalAmount' of County Tax Schedule CT-40 in Section 1, must equal the sum of lines 3A, 'CountyTaxAmount.Taxpayer1Amt' and 3B, 'CountyTaxAmount.Taxpayer2Amt'.	2021
IT-40	MATH_ERROR	SCNTY-009-02	Line 6 of County Tax Schedule CT-40 in Section 1, 'KYTaxAmount' must equal Line 5, 'KYIncomeTaxed' multiplied by .0181.	2021
IT-40	MATH_ERROR	SCNTY-010-01	Line 7 of County Tax Schedule CT-40 in Section 1, 'TotalCountyIncomeTax' must equal Line 4, 'CombinedSubtotalAmount' minus Line 6, 'KYTaxAmount'.	2021
IT-40	VALIDATION_ERROR	SCNTY-020-01	Line 3A and 3B on County Tax Schedule CT-40 in Section 1, 'CountyTaxSection/CountyTaxAmount/Taxpayer1Amt' and 'CountyTaxSection/CountyTaxAmount/Taxpayer2Amt' cannot have a negative value.	2021
IT-40	VALIDATION_ERROR	SDEDUCT-001-01	Line 1, 'RentCredit', on Deductions Schedule 2, the Rental Deduction amount cannot exceed maximum limit (\$3,000 if single or joint, \$1500 if married filing separate).	2021
IT-40	VALIDATION_ERROR	SDEDUCT-006-02	Line 2 of Indiana Deductions Schedule 2, 'PropertyTaxDeduction', cannot exceed maximum limit(\$2,500 if single or joint, \$1250 if married filing separate).	2021
IT-40	VALIDATION_ERROR	SDEDUCT-007	Line 7 Active Duty Military Pay (code = 613) cannot exceed the maximum deduction amount: \$5,000 if single, \$10,000 if joint.	2021
IT-40	VALIDATION_ERROR	SDEDUCT-011-02	If Civil Service Annuity Deduction is claimed (code = 601 and amount field > 0), the max deduction amount is \$16,000 per qualifying person (max \$32,000 if joint).	2021
IT-40	VALIDATION_ERROR	SDEDUCT-012	If Disability Retirement Deduction is claimed (code = 602 and amount field > 0), the max deduction amount is \$5,200 if single, \$10,400 if joint.	2021
IT-40	VALIDATION_ERROR	SDEDUCT-013	If Enterprise Zone Employee Deduction is claimed (code = 603 and amount > 0), the max deduction amount is \$7,500 if single, \$15,000 if joint.	2021
IT-40	MATH_ERROR	SDEDUCT-017	Total deduction amount, Line 12 'SchTotalDeductions', must equal the sum of all deduction lines 1-11 on Deduction Schedule 2.	2021
IT-40	VALIDATION_ERROR	SDEDUCT-019	Line 12, 'SchTotalDeductions', must be greater than or equal to zero.	2021
IT-40	VALIDATION_ERROR	SDEDUCT-020	If Private School/Home School Deduction is claimed (code = 626 and amount field > 0), the max deduction amount is the number of children claimed on Line 2 of the Exemptions Schedule 3 multiplied by \$1,000.	2021
IT-40	VALIDATION_ERROR	SDEDUCT-021	If the Nontaxable Portion of Unemployment Compensation Deduction is claimed (code = 615 and amount field > 0), at least one 1099-G wage statement must be attached.	2021
IT-40	VALIDATION_ERROR	SDEDUCT-022	The Private School/Home School Deduction (code = 626) is figured by the number of qualified dependent children for whom you made education expenditures, multiplied by \$1,000. Therefore, if this deduction is claimed, the amount must be divisible by \$1,000.	2021
IT-40	VALIDATION_ERROR	SDEDUCT-024	Lottery Winning Annuity Deduction (code = 629) must be greater than or equal to \$1.00.	2021
IT-40	VALIDATION_ERROR	SDEDUCT-025	Other Deduction codes, 'SchINDeductions/OtherDeductions/Code' cannot be reported more than once.	2021
IT-40	VALIDATION_ERROR	SDEDUCT-026	Non-Resident Military Spouse Earned Income Deduction (code = 625) is not an allowable deduction code for the IT-40.	2021

IT-40	VALIDATION_ERROR	SDEDUCT-027	The 'COVID-related Employee Retention Credit Disallowed Expenses Deduction' (code - 634) claimed cannot be negative.	2021
IT-40	VALIDATION_ERROR	SDEDUCT-028	The 'Indiana-only Tax-exempt Bonds Deduction' (code - 636) claimed cannot be negative.	2021
IT-40	VALIDATION_ERROR	SDEP-001-01	At least one 'DependentSSN' provided on the IN-DEP schedule has an invalid SSN.	2021
IT-40	VALIDATION_ERROR	SDEP-002	Line 6, 'DependentExemptions' should be equal to total number of dependents included in the schedule.	2021
IT-40	VALIDATION_ERROR	SDEP-003	Line 7, 'AddtlDependentExemptions' should be equal to total number of 'AddtlDependentChildExemption' included in the schedule.	2021
IT-40	VALIDATION_ERROR	SDEP-004	Duplicate Dependent SSN(s) reported on Schedule INDEP - ReturnState/ReturnDataState/SchINDEP/INDEPChild/DependentSSN	2021
IT-40	VALIDATION_ERROR	SDONATE-001-01	Total line, 'SchTotalINDonateAmount' must equal the sum of all occurrences of 'INDonateDetail.Amount'.	2021
IT-40	VALIDATION_ERROR	SEIC-001-01	Line A1 on the IN-EIC Schedule, 'EICFederalAmount', must be greater than zero.	2021
IT-40	VALIDATION_ERROR	SEIC-002-01	Line A3 on the IN-EIC Schedule, 'EarnIncomeCreditAmt' cannot be greater than Line A1, 'EICFederalAmount' multiplied by .09	2021
IT-40	VALIDATION_ERROR	SEIC-003-02	IT-40 Line 1, 'FederalAdjustedGrossIncome', exceeds the maximum limit to claim Indiana EIC.	2021
IT-40	VALIDATION_ERROR	SEIC-004-02	Indiana EIC amount, Line A3 'EarnIncomeCreditAmt' exceeds the maximum limit.	2021
IT-40	VALIDATION_ERROR	SEIC-019	At least one 'ChildSSN' provided on the IN-EIC schedule has an invalid SSN.	2021
IT-40	VALIDATION_ERROR	SEIC-020	Line A1 on the IN-EIC Schedule, 'EICFederalAmount', cannot exceed the federal maximum limit.	2021
IT-40	VALIDATION_ERROR	SK1-01	SchINK1/ShareholderPartnerInformation/PersonData/LastName must be same as the return's Filer's last name: 'ReturnState/ReturnHeaderState/Filer/Primary/TaxpayerName/LastName' or 'ReturnState/ReturnHeaderState/Filer/Secondary/TaxpayerName/LastName'.	2021
IT-40	VALIDATION_ERROR	SOFFCRED-001	The sum of lines 1-3 on Offset Credits Schedule 6 ('OtherLocalCredits') cannot be greater than the county tax due on the IT-40 (line 9, 'LocalIncomeTax').	2021
IT-40	VALIDATION_ERROR	SOFFCRED-002	Line 4 on Offset Credits Schedule 6 (code 807) College Credit, has a max credit amount for money/property donated to an Indiana college or university of \$100 if filing single/separate and \$200 if filing joint.	2021
IT-40	VALIDATION_ERROR	SOFFCRED-003-01	The sum of lines 4-7 on Offset Credits Schedule 6 ('OtherCredits') cannot be greater than the state adjusted gross income tax on the IT-40 (Line 8, 'StateIncomeTax').	2021
IT-40	INCOMPLETE_FILING	SOFFCRED-005	If College Choice 529 Education Savings Plan Credit is claimed (code = 837 and amount > 0) on Offset Credit Schedule 6 the Schedule IN-529 must be attached.	2021
IT-40	MATH_ERROR	SOFFCRED-010-01	Line 8, 'SchTotalOffsetCredits' on the Offset Credit Schedule 6, must equal a sum of all credit lines on the schedule (lines 1-7).	2021
IT-40	VALIDATION_ERROR	SOFFCRED-011-01	The only valid values for 'OtherLocalCredits' (Lines 1-3 on Offset Credits Schedule 6) are the codes: 808 and 810.	2021
IT-40	INCOMPLETE_FILING	SOFFCRED-013	If Line 7 on Offset Credits Schedule 6, 'OtherCertifiedCredits' is not null and greater than zero the IN-OCC must be attached.	2021
IT-40	VALIDATION_ERROR	SOFFCRED-014	Public School Educator Expense Credit is claimed (code = 861 and amount > 0) on Offset Credit Schedule 6, the max credit amount is \$100 if single/separate or \$200 if joint.	2021
IT-40	VALIDATION_ERROR	SOFFCRED-015	IT-40 Other Local Credit codes, 'SchINOffsetCredits/OtherLocalCredits/Code' cannot be reported more than once.	2021
IT-40	VALIDATION_ERROR	SOFFCRED-016	IT-40 Other Credit codes, 'SchINOffsetCredits/OtherCredits/Code' cannot be reported more than once.	2021

IT-40	VALIDATION_ERROR	SOFFCRED-017-01	If filing status is Married Filing Separate, College Choice 529 Education Savings Plan Credit (code = 837 and amount > 0) on Offset Credit Schedule 6 cannot exceed \$500.	2021
IT-40	VALIDATION_ERROR	W2-001	IRSW2 line 1, 'WagesAmt' cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	W2-002	IRSW2 line 2, 'WithholdingAmt', cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	W2-004-01	IRSW2 line 20, W2LocalTaxGrp.LocalityNm is required if the W2StateTaxGrp.StateAbbreviationCd is 'IN' and W2LocalTaxGrp.LocalIncomeTaxAmt is greater than zero. (See publication for list of valid locality codes)	2021
IT-40	VALIDATION_ERROR	W2-006	Line 16 of the IRSW2, 'W2StateTaxGroup.StateWagesAmt', cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	W2-007	Line 18 of the IRSW2, 'W2LocalTaxGroup.LocalWagesAndTipsAmt', cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	W2-026-01	At least two of the four withholding and wage amounts on at least one W2 statement are identical. (WithholdingAmt, W2StateTaxGrp.StateIncomeTaxAmt, W2LocalTaxGrp.LocalIncomeTaxAmt, StateWagesAmt)	2021
IT-40	VALIDATION_ERROR	W2-027	The wage statement's locality code, 'LocalityNm' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.	2021
IT-40	VALIDATION_ERROR	W2-028	Per IRS W2, reject duplicated row 'W2StateLocalTaxGrp: Identical values for 'StateAbbreviationCd', 'StateWagesAmt', 'StateIncomeTaxAmt', 'LocalIncomeTaxAmt' must occur only once.	2021
IT-40	VALIDATION_ERROR	W2-029	The wage statement's locality code, 'LocalityNm' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.	2021
IT-40	VALIDATION_ERROR	W2G-021-01	At least two of the three withholding amounts on at least one W2G statement are identical. (FederalIncomeTaxWithheldAmt, StateTaxWithheldAmt, LocalIncomeTaxAmt)	2021
IT-40	VALIDATION_ERROR	W2G-022	The wage statement's locality code, 'LocalityNm' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.	2021
IT-40	VALIDATION_ERROR	W2G-024	IRSW2G lines 16-18, 'W2GLocalTaxGroup' max occurrence is 1. Indiana must have the StateAbbreviationCode for every locality reported, so multiple localities without state information is not supported.	2021
IT-40	VALIDATION_ERROR	W2G-025	State Winnings, Line 14 of the IRSW2G, 'W2GStateLocalTaxGrp/GamblingWinningAmt', cannot be negative. (Must be null, zero or greater)	2021
IT-40	VALIDATION_ERROR	W2G-026	Local Winnings, Line 16 of the IRSW2G, 'W2GStateLocalTaxGrp/W2GLocalTaxGrp/GamblingWinningAmt', cannot be negative. (Must be null, zero or greater)	2021
IT-40	MISSING_DATA	W2G-027	If W2G is supplied, then 'RecipientSSN' is always required regardless of RecipientEIN being present.	2021
IT-40	VALIDATION_ERROR	W2G-028	The wage statement's locality code, 'LocalityNm' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.	2021

FormType	Error Category	Error Code
IT-40PNR	VALIDATION_ERROR	1099G-022-01
IT-40PNR	VALIDATION_ERROR	1099G-023
IT-40PNR	MISSING_DATA	1099G-024
IT-40PNR	VALIDATION_ERROR	1099G-025
IT-40PNR	VALIDATION_ERROR	1099M-023-01
IT-40PNR	VALIDATION_ERROR	1099M-024
IT-40PNR	MISSING_DATA	1099M-025
IT-40PNR	VALIDATION_ERROR	1099M-026
IT-40PNR	VALIDATION_ERROR	1099NEC-05
IT-40PNR	VALIDATION_ERROR	1099NEC-06
IT-40PNR	VALIDATION_ERROR	1099NEC-07
IT-40PNR	MISSING_DATA	1099R-019-01
IT-40PNR	VALIDATION_ERROR	1099R-021
IT-40PNR	VALIDATION_ERROR	1099R-022
IT-40PNR	MISSING_DATA	1099R-023
IT-40PNR	VALIDATION_ERROR	1099R-024
IT-40PNR	MISSING_DATA	ATH-004
IT-40PNR	INCOMPLETE_FILING	FIT40PNR-001
IT-40PNR	DATA_MISMATCH	FIT40PNR-002-01
IT-40PNR	DATA_MISMATCH	FIT40PNR-003-001

IT-40PNR	INCOMPLETE_FILING	FIT40PNR-004
IT-40PNR	MATH_ERROR	FIT40PNR-005
IT-40PNR	DATA_MISMATCH	FIT40PNR-006
IT-40PNR	MATH_ERROR	FIT40PNR-007
IT-40PNR	DATA_MISMATCH	FIT40PNR-008
IT-40PNR	INCOMPLETE_FILING	FIT40PNR-009
IT-40PNR	MATH_ERROR	FIT40PNR-011
IT-40PNR	MATH_ERROR	FIT40PNR-012-02
IT-40PNR	DATA_MISMATCH	FIT40PNR-014-01
IT-40PNR	DATA_MISMATCH	FIT40PNR-015
IT-40PNR	INCOMPLETE_FILING	FIT40PNR-016
IT-40PNR	MATH_ERROR	FIT40PNR-017
IT-40PNR	DATA_MISMATCH	FIT40PNR-018-01
IT-40PNR	INCOMPLETE_FILING	FIT40PNR-019
IT-40PNR	DATA_MISMATCH	FIT40PNR-020-01
IT-40PNR	MATH_ERROR	FIT40PNR-021
IT-40PNR	MATH_ERROR	FIT40PNR-022
IT-40PNR	VALIDATION_ERROR	FIT40PNR-023-01
IT-40PNR	VALIDATION_ERROR	FIT40PNR-024-01
IT-40PNR	MATH_ERROR	FIT40PNR-025-01

IT-40PNR	VALIDATION_ERROR	FIT40PNR-026
IT-40PNR	VALIDATION_ERROR	FIT40PNR-027
IT-40PNR	VALIDATION_ERROR	FIT40PNR-028
IT-40PNR	MATH_ERROR	FIT40PNR-029
IT-40PNR	VALIDATION_ERROR	FIT40PNR-030
IT-40PNR	MATH_ERROR	FIT40PNR-033
IT-40PNR	MATH_ERROR	FIT40PNR-034-01
IT-40PNR	VALIDATION_ERROR	FIT40PNR-035
IT-40PNR	VALIDATION_ERROR	FIT40PNR-036
IT-40PNR	MATH_ERROR	FIT40PNR-037
IT-40PNR	VALIDATION_ERROR	FIT40PNR-038-01
IT-40PNR	VALIDATION_ERROR	FIT40PNR-039-01

IT-40PNR	VALIDATION_ERROR	FIT40PNR-040-01
IT-40PNR	VALIDATION_ERROR	FIT40PNR-041
IT-40PNR	VALIDATION_ERROR	FIT40PNR-042
IT-40PNR	VALIDATION_ERROR	INGEN-001
IT-40PNR	VALIDATION_ERROR	INGEN-002
IT-40PNR	VALIDATION_ERROR	INGEN-005
IT-40PNR	VALIDATION_ERROR	INGEN-007-01
IT-40PNR	INCORRECT_DATA	RFH-001
IT-40PNR	INCORRECT_DATA	RFH-002
IT-40PNR	INCORRECT_DATA	RFH-003
IT-40PNR	INCORRECT_DATA	RFH-004
IT-40PNR	INCORRECT_DATA	RFH-010
IT-40PNR	INCORRECT_DATA	RFH-011
IT-40PNR	INCORRECT_DATA	RFH-012

IT-40PNR	INCORRECT_DATA	RFH-013
IT-40PNR	INCOMPLETE_FILING	RFH-014
IT-40PNR	INCORRECT_DATA	RFH-015
IT-40PNR	INCORRECT_DATA	RFH-016-01
IT-40PNR	INCORRECT_DATA	RHS-001-01
IT-40PNR	INCORRECT_DATA	RHS-002-02
IT-40PNR	INCORRECT_DATA	RHS-003
IT-40PNR	MISSING_DATA	RHS-005
IT-40PNR	INCORRECT_DATA	RHS-006
IT-40PNR	INCORRECT_DATA	RHS-007
IT-40PNR	INCORRECT_DATA	RHS-036
IT-40PNR	VALIDATION_ERROR	S529-001-03
IT-40PNR	MATH_ERROR	S529-004-01
IT-40PNR	VALIDATION_ERROR	S529-005-02
IT-40PNR	DATA_MISMATCH	S529-006-02
IT-40PNR	DATA_MISMATCH	S529-007-02
IT-40PNR	MATH_ERROR	S529-008-01

IT-40PNR	MATH_ERROR	S529-009-01
IT-40PNR	MATH_ERROR	S529-010-02
IT-40PNR	MATH_ERROR	SADDBK-PNR-010-02
IT-40PNR	VALIDATION_ERROR	SADDBK-PNR-012
IT-40PNR	VALIDATION_ERROR	SADDBK-PNR-014
IT-40PNR	VALIDATION_ERROR	SADDBK-PNR-015
IT-40PNR	VALIDATION_ERROR	SADDBK-PNR-037
IT-40PNR	VALIDATION_ERROR	SADDBK-PNR-038
IT-40PNR	VALIDATION_ERROR	SADDBK-PNR-039

IT-40PNR	VALIDATION_ERROR	SADDBK-PNR-040
IT-40PNR	VALIDATION_ERROR	SADDBK-PNR-041
IT-40PNR	VALIDATION_ERROR	SADDBK-PNR-042

IT-40PNR	VALIDATION_ERROR	SA-PNR-002-01
IT-40PNR	MATH_ERROR	SA-PNR-004
IT-40PNR	MATH_ERROR	SA-PNR-005
IT-40PNR	MATH_ERROR	SA-PNR-007-01
IT-40PNR	MATH_ERROR	SA-PNR-008
IT-40PNR	MATH_ERROR	SA-PNR-009-02
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IT-40PNR	MATH_ERROR	SA-PNR-011-02

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IT-40PNR	VALIDATION_ERROR	SA-PNR-015-02
IT-40PNR	MATH_ERROR	SCERTCRED-01
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IT-40PNR	MATH_ERROR	SCNTY-014-01
IT-40PNR	MATH_ERROR	SCNTY-015-02
IT-40PNR	MATH_ERROR	SCNTY-016-02
IT-40PNR	VALIDATION_ERROR	SCNTY-018-01

IT-40PNR VALIDATION_ERROR SCNTY-019-01

IT-40PNR VALIDATION_ERROR SCNTY-020-01

IT-40PNR	VALIDATION_ERROR	SDEDUCT-001-01
IT-40PNR	VALIDATION_ERROR	SDEDUCT-006-02

IT-40PNR VALIDATION_ERROR SDEDUCT-007

IT-40PNR VALIDATION_ERROR SDEDUCT-011-02

IT-40PNR VALIDATION_ERROR SDEDUCT-012

IT-40PNR VALIDATION_ERROR SDEDUCT-013

IT-40PNR MATH_ERROR SDEDUCT-017

IT-40PNR VALIDATION_ERROR SDEDUCT-019

IT-40PNR VALIDATION_ERROR SDEDUCT-020

IT-40PNR VALIDATION_ERROR SDEDUCT-021

IT-40PNR VALIDATION_ERROR SDEDUCT-022

IT-40PNR VALIDATION_ERROR SDEDUCT-024

IT-40PNR VALIDATION_ERROR SDEDUCT-025

IT-40PNR	VALIDATION_ERROR	SDEDUCT-027
IT-40PNR	VALIDATION_ERROR	SDEDUCT-028

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IT-40PNR VALIDATION_ERROR SDEP-002

IT-40PNR	VALIDATION_ERROR	SDEP-003
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IT-40PNR	VALIDATION_ERROR	SD-PNR-007-01
IT-40PNR	MATH_ERROR	SD-PNR-009-01
IT-40PNR	VALIDATION_ERROR	SD-PNR-010-01

IT-40PNR	VALIDATION_ERROR	SD-PNR-011-02
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IT-40PNR	MATH_ERROR	SD-PNR-012-01
IT-40PNR	DATA_MISMATCH	SD-PNR-013-01
IT-40PNR	MATH_ERROR	SD-PNR-014-01
IT-40PNR	INCOMPLETE_FILING	SD-PNR-015
IT-40PNR	VALIDATION_ERROR	SD-PNR-016-01
IT-40PNR	VALIDATION_ERROR	SD-PNR-018
IT-40PNR	VALIDATION_ERROR	SD-PNR-019
IT-40PNR	VALIDATION_ERROR	SEIC-001-01
IT-40PNR	VALIDATION_ERROR	SEIC-002-01
IT-40PNR	VALIDATION_ERROR	SEIC-003-02

IT-40PNR	VALIDATION_ERROR	SEIC-004-02
IT-40PNR	VALIDATION_ERROR	SEIC-019
IT-40PNR	VALIDATION_ERROR	SEIC-020
IT-40PNR	VALIDATION_ERROR	SE-PNR-001
IT-40PNR	MATH_ERROR	SE-PNR-006-001
IT-40PNR	VALIDATION_ERROR	SE-PNR-007
IT-40PNR	VALIDATION_ERROR	SF-PNR-001
IT-40PNR	DATA_MISMATCH	SF-PNR-002-02
IT-40PNR	INCOMPLETE_FILING	SF-PNR-003
IT-40PNR	INCOMPLETE_FILING	SF-PNR-004
IT-40PNR	DATA_MISMATCH	SF-PNR-005-02
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IT-40PNR	VALIDATION_ERROR	SF-PNR-007
IT-40PNR	VALIDATION_ERROR	SF-PNR-008
IT-40PNR	INCOMPLETE_FILING	SF-PNR-010
IT-40PNR	VALIDATION_ERROR	SF-PNR-012
IT-40PNR	VALIDATION_ERROR	SF-PNR-013
IT-40PNR	VALIDATION_ERROR	SF-PNR-014
IT-40PNR	VALIDATION_ERROR	SF-PNR-016-03
IT-40PNR	VALIDATION_ERROR	SF-PNR-017
IT-40PNR	VALIDATION_ERROR	SF-PNR-019
IT-40PNR	VALIDATION_ERROR	SF-PNR-020
IT-40PNR	VALIDATION_ERROR	SF-PNR-021

IT-40PNR	VALIDATION_ERROR	SF-PNR-022
IT-40PNR	VALIDATION_ERROR	SF-PNR-023
IT-40PNR	INCOMPLETE_FILING	SH-PNR-001
IT-40PNR	INCOMPLETE_FILING	SH-PNR-002

IT-40PNR	INCOMPLETE_FILING	SH-PNR-015
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IT-40PNR	VALIDATION_ERROR	SK1-01
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IT-40PNR	VALIDATION_ERROR	SOFFCRED-001
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IT-40PNR	VALIDATION_ERROR	SOFFCRED-002
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IT-40PNR	VALIDATION_ERROR	SOFFCRED-003-01
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IT-40PNR	INCOMPLETE_FILING	SOFFCRED-005
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IT-40PNR	MATH_ERROR	SOFFCRED-010-01
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IT-40PNR	VALIDATION_ERROR	SOFFCRED-011-01
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IT-40PNR	INCOMPLETE_FILING	SOFFCRED-013
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IT-40PNR	VALIDATION_ERROR	SOFFCRED-014
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IT-40PNR	VALIDATION_ERROR	SOFFCRED-015
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IT-40PNR	VALIDATION_ERROR	SOFFCRED-016
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IT-40PNR	VALIDATION_ERROR	SOFFCRED-017-01
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IT-40PNR	VALIDATION_ERROR	W2-001
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IT-40PNR	VALIDATION_ERROR	W2-002
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IT-40PNR	VALIDATION_ERROR	W2-004-01
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IT-40PNR	VALIDATION_ERROR	W2-006
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IT-40PNR	VALIDATION_ERROR	W2-007
IT-40PNR	VALIDATION_ERROR	W2-026-01
IT-40PNR	VALIDATION_ERROR	W2-027
IT-40PNR	VALIDATION_ERROR	W2-028
IT-40PNR	VALIDATION_ERROR	W2-029
IT-40PNR	VALIDATION_ERROR	W2G-021-01
IT-40PNR	VALIDATION_ERROR	W2G-022
IT-40PNR	VALIDATION_ERROR	W2G-024
IT-40PNR	VALIDATION_ERROR	W2G-025
IT-40PNR	VALIDATION_ERROR	W2G-026
IT-40PNR	MISSING_DATA	W2G-027
IT-40PNR	VALIDATION_ERROR	W2G-028

Error Message

At least two of the three withholding amounts on at least one 1099G statement are identical. (FederalTaxWithheld, State1099GStateLocalTaxGrp/StateTaxWithheldAmt, StateLocalTaxGrp/LocalTaxWithheldAmt).

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

If 1099G is supplied, then 'PayerEIN' is required.

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.

At least two of the three withholding amounts on at least one 1099Misc statement are identical. (FederalTaxWithheld, State1099MiscStateLocalTaxGrp/StateTaxWithheldAmt, StateLocalTaxGrp/LocalTaxWithheldAmt).

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

If 1099M is supplied, then 'PayerEIN' is required.

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.

At least two of the three withholding amounts on at least one 1099Nec statement are identical. (FederalTaxWithheld, State1099NecStateLocalTaxGrp/StateTaxWithheldAmt, State1099NecStateLocalTaxGrp/StateLocalTaxGrp/LocalTaxWithheldAmt).

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.

IRS1099R line 16,

'F1099RStateLocalTaxGrp/F1099RStateTaxGrp/F1099RLocalTaxGrp/LocalityNm' is required if the 'F1099RStateLocalTaxGrp/F1099RStateTaxGrp/StateAbbreviationCd' is 'IN' and 'F1099RStateLocalTaxGrp/F1099RStateTaxGrp/F1099RLocalTaxGrp/LocalTaxWithheldAmt' is greater than zero (See publication for list of valid locality codes)

At least two of the three withholding amounts on at least one 1099R statement are identical: (State1099MiscStateLocalTaxGrp)

The wage statement's locality code, 'F1099RLocalTaxGrp/LocalityNm' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

If 1099R is supplied, then 'RecipientSSN' is required.

The wage statement's locality code, 'F1099RLocalTaxGrp/LocalityNm' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.

AuthenticationHeader must be present for all e-file submissions.

Schedule A must be attached (required to compute income taxed by Indiana).

Income taxed by Indiana amount, line 1 of the IT-40PNR ('FederalMinAdjustAmount') must equal bottom line total from Schedule A, line 36B ('StateIncomeLessAdjustments').

Line 2 of the IT-40PNR, 'TotalINAddbacks', must equal the same amount as Line 6 of Schedule B, 'SchTotalINAddBackAmt'.

If Line 2 of the IT-40PNR is not null, Schedule B must be supplied.

Line 3 of the IT-40PNR, 'StateGrossIncome', must equal the sum of Line 1, 'FederalMinAdjustAmount', and Line 2, 'TotalINAddbacks'.

Line 4 on the IT-40PNR, 'StateItemizedDeductions', must equal Line 12 from Schedule C, 'SchTotalDeductions' or null.

Line 5 on the IT-40PNR, 'StateModifiedIncome', must equal Line 3, 'StateGrossIncome' minus Line 4, 'StateItemizedDeductions'. Please round to the nearest dollar.

Line 6 on the IT-40PNR, 'TotalExemptions', must equal Line 7 from Exemptions Schedule D, 'SchTotalExemptAmt'.

If Line 6 is greater than \$1,000 for single/separate filers, or greater than \$2,000 for joint filers, Schedule D must be supplied.

Line 7 on the IT-40PNR, 'StateTaxableIncome', must equal Line 5 'StateModifiedIncome' minus Line 6 'TotalExemptions'.

If Line 7, 'StateTaxableIncome' greater or equal zero, Line 8 of the IT-40PNR, 'StateIncomeTax' must equal Line 7, 'StateTaxableIncome', multiplied by the current rate .0323 (3.23%); otherwise, Line 8 of the IT-40PNR, 'StateIncomeTax' must equal zero.

IT-40PNR Line 9, 'LocalIncomeTax' field (county tax) must equal the sum of the tax reported on Line 7 Section 1, 'SchCT40PNR/CountyTaxSection/TotalCountyIncomeTax' plus (+) Line 8 Section 2, 'SchCT40PNR/WorkCountyTaxSection/TotalCountyIncomeTax' on the CT-40PNR. Note If the sum is less than zero, Line 9, 'LocalIncomeTax' must equal zero.

Line 10 on the IT-40PNR, 'TotalOtherTaxes', if not null and greater than zero must equal Line 5, 'SchTotalOtherTaxes', from Other Taxes Schedule E.

If Line 10 is not null, then Schedule E must be supplied.

Line 11, 'TaxBeforeCredits' must equal the sum of lines 8, 9, 10. Also enter total on Line 15.

Line 12, 'TotalRefundableCredits', must equal line 10 of the Credits Schedule F, 'SchTotalRefundableCredits'.

If Line 13 on the IT-40PNR, 'TotalOffsetCredits', is not null and greater than zero, the Offset Credits Schedule G must be attached.

Line 13 on the IT-40PNR, 'TotalOffsetCredits' if not null and greater than zero must equal Line 8 of the Offset Credits Schedule G.

Line 14, 'TotalCredits' must equal the sum of lines 12, 'TotalRefundableCredits' and 13, 'TotalOffsetCredits'.

If Line 16 of the IT-40PNR, 'OverpaymentAmount', is not null and greater than zero, it must equal the difference between the Line 14, 'TotalCredits', and Line 15 (also line 11) 'TaxBeforeCredits', with the credit amount being larger.

If Line 17, 'TotalINDonateAmount' is not null, donation amount must equal to 'SchTotalINDonateAmount'.

If Line 17, 'TotalINDonateAmount' is not null, donation amount can not be greater than Line 16, 'OverpaymentAmount'.

If Line 18 of the IT-40PNR, 'OverpaymentBeforePenaltyAndInt' is not null and greater than zero, it must equal Line 16, 'OverpaymentAmount', less Line 17, 'TotalINDonateAmount'.

Line 19a, 'TaxpayerEstPmtApplication.Amount', if not null and greater than zero, must be less than or equal to line 18, 'OverpaymentBeforePenaltyAndInt'.

Line 19b, 'SpouseEstPmtApplication.Amount', if not null and greater than zero, must be less than or equal to line 18, 'OverpaymentBeforePenaltyAndInt' minus line 19a, 'TaxpayerEstPmtApplication.Amount'.

Line 19c, 'INAGIEstTaxAmount', cannot exceed line 18, 'OverpaymentBeforePenaltyAndInt', less line 19a, 'TaxpayerEstPmtApplication.Amount' and 19b, 'SpouseEstPmtApplication.Amount'.

Line 19d, 'OverpaymentCreditedNxtYr', must equal the sum of line 19a, 'TaxpayerEstPmtApplication.Amount' and line 19b, 'SpouseEstPmtApplication.Amount' and line 19c, 'INAGIEstTaxAmount'.

On the IT-40PNR, Line 19d, 'OverpaymentCreditedNxtYr', if not null and greater than zero, must be less than or equal to the overpayment amount on Line 18.

Line 21, 'NetRefund' if not null and greater than zero, must equal Line 18 'OverpaymentBeforePenaltyAndInterest' less Line 19d, 'OverpaymentCreditedNxtYr', and Line 20, 'PenaltyAmt'.

Line 23, 'SubtotAmountDue', if not null and greater than zero, must equal line 15 minus line 14 (If line 15, 'TaxBeforeCredits', is more than line 14, 'TotalCredits') + Line 20.

Line 24 of the IT-40PNR, 'LatePenaltyAmount', cannot be negative. (Must be null, zero or greater)

Line 25 of the IT-40PNR, 'InterestDue', cannot be negative. (Must be null, zero or greater)

If Line 26, 'BalanceDueWithReturn', is not null and greater than zero, it must equal sum of Line 23, 'SubtotAmountDue', Line 24, 'LatePenaltyAmount', and Line 25, 'InterestDue' amounts.

If Line 7, 'FormIT40PNRSummary/StateTaxableIncome' not null and greater than zero, then it must = Line 1 on Schedule CT-40PNR, 'SchCT40PNR/CountyTaxSection/StateTaxableIncome/Taxpayer1Amt' Only if Primary taxpayer is Indiana resident ('FormIT40PNR/ReturnFormHeader/PrimaryCounty/ResidentCounty' = 1-92) and there is no Secondary taxpayer present ('FormIT40PNR/ReturnFormHeader/SecondaryCounty/ResidentCounty' = Null).

If Line 7, 'FormIT40PNRSummary/StateTaxableIncome' is not null and greater than zero, then it must = Line 1 on Schedule CT-40PNR, 'SchCT40PNR/CountyTaxSection/StateTaxableIncome/Taxpayer1Amt' only if Primary taxpayer is Indiana resident ('FormIT40PNR/ReturnFormHeader/PrimaryCounty/ResidentCounty' = 1-92) and Secondary Taxpayer Resident County = Primary Taxpayer Resident County ('FormIT40PNR/ReturnFormHeader/SecondaryCounty/ResidentCounty' = 1-92).

If Line 7, 'FormIT40PNRSummary/StateTaxableIncome' not null and greater than zero, then it must be = Line 1A plus (+) 1B on Schedule CT-40PNR, ('SchCT40PNR/CountyTaxSection/StateTaxableIncome/Taxpayer1Amt' plus (+) 'SchCT40PNR/CountyTaxSection/StateTaxableIncome/Taxpayer2Amt') Only if Primary taxpayer is Indiana resident ('FormIT40PNR/ReturnFormHeader/PrimaryCounty/ResidentCounty' = 1-92) and Secondary taxpayer is Indiana resident but different county as Primary taxpayer: ('FormIT40PNR/ReturnFormHeader/SecondaryCounty/ResidentCounty' = 1-92).

Applied ITIN indicator (enumeration value X) is not permitted for e-file. 'Filer.TaxpayerSSN' element is required for electronic filing. (ReturnState/ReturnDataState/FormIT40PNR/ReturnFormHeader/AppliedForITINIndc/TaxpayerITINIndc ReturnState/ReturnDataState/FormIT40PNR/ReturnFormHeader/AppliedForITINIndc/SpouseITINIndc).

Payment amount of financial transaction cannot be more than amount due of FormIT40PNR on the submission. (ReturnState/FinancialTransaction/StatePayment/PaymentAmount), (ReturnState/ReturnDataState/FormIT40PNR/FormIT40PNRSummary/FormIT40PNROverUnderPayment/BalanceDueWithReturn).

No duplicate returns will be accepted. If we find a return already filed by the taxpayer, the new one will be rejected.

No duplicate returns will be accepted. If we find a return already filed by the spouse (filing joint), the new one will be rejected.

Software Developer Code has not been certified by Indiana for MeF filing. The return is not accepted.

The county rate that you are using is not correct based on the county(ies) where the taxpayer(s) reside/work. Please check the most current county tax rates table at:

<https://secure.in.gov/dor/software/proofs/3889.htm> for the most current rates.

If Married Filing Separate Indicator in the ReturnFormHeader is checked (value = yes) then FilingStatus value must = SEP.

If FilingStatus = SEP then return must contain 2 SSNs and the primary taxpayer name.

If FilingStatus = JNT then return must contain 2 SSNs and both taxpayer and spouse names.

If FilingStatus = SGL then return must contain one primary SSN and one primary taxpayer name.

Both the primary taxpayer's resident county, 'PrimaryCounty.ResidentCounty' and work county, 'PrimaryCounty.WorkCounty' require a valid Indiana county or reciprocal state code. If the taxpayer lives/works in a non-reciprocal state, then '00' should be entered.

If FilingStatus = JNT, the spouse's resident county, 'SecondaryCounty.ResidentCounty' and work county, 'SecondaryCounty.WorkCounty' require a valid Indiana county or reciprocal state code. If the spouse lives/works in a non-reciprocal state, then '00' should be entered.

FilingStatus cannot be null. The valid values are: SGL, JNT, or SEP.

The FinancialTransaction schema should not be present when the HoosierWorksIndc is checked.

Indiana requires that taxpayers and/or spouses who live and/or work in a county that has adopted county tax, must include the County Tax Schedule. This document is required electronically, regardless if county tax is owed or not.

The spouse first name of 'Married' and last name of 'Separate' is not valid. For 2012 going forward, when the filing status is 'SEP' (Married Filing Separately), the spouse id goes in ReturnFormHeader.MFSInfo.SpouseId along with the MFSInfo.IndcMarriedFilingSep. No name or ID should be present in the Filer.Secondary fields.

The AuthenticationHeader.FilingHistory.StateSubmissionIdOrig provided could not be found in our records. Please check the accuracy of this submission ID. It should contain the submission ID of a previously submitted/rejected Indiana return. It is used to determine whether a return is being resubmitted within our perfection period.

Jurisdiction in the ReturnHeaderState must contain Indiana's 4-digit state code of INST.

The Timestamp field in the ReturnHeaderState must contain the postmark date of the return. Indiana expects this element to contain the date and time of the tax return's transmission to the IRS. This date can not be in the future.

SoftwareId must contain a valid certified software developer code.

Tax Period Begin Date 'TaxPeriodBeginDt' in the ReturnHeaderState must be populated with a date (cannot be null).

Tax Period Begin Date 'TaxPeriodBeginDt' in the ReturnHeaderState must be in the same year as the reported Tax Year.

Tax Year 'TaxYr' in ReturnHeaderState must be a valid tax year and cannot be greater than the current year.

The postmark date of this return (ReturnHeaderState.ReturnTs) is dated too far in the past. This submission should contain the date this return was submitted to the IRS in this transmission. We will make the necessary perfection period adjustments on our side when applicable.

Column B of the IN-529 Schedule, 'BankAccountId', must begin with one of the following numbers '61, 62, 200, 201, 208, or 209' and must be either '10, 11, or 16 digits in length.

Line 10 of the IN-529 Schedule, 'SubtotalContributions' must equal the sum of all occurrences of the 'Higher Education Contributions' amount(s) (Column C, 'TotalContributions').

Line 12 of the IN-529 Schedule, 'SubtotalLimitCredits' amount must be the sum of line 10 'SubtotalContributions' and line 11 'CalculatedCredit'.

Line 15, 'StateAGIAmount', must equal value as reported on Line 8 on the IT-40PNR, 'StateIncomeTax'.

Line 16 of the IN-529 Schedule, 'TotalAllowableCredit', must be the smaller amount of either Line 14 'TotalLimitCredit' or Line 15 'StateAGIAmount'.

Line 13 of the IN-529 Schedule, 'CalculatedCredit' must equal Line 12 'SubtotalLimitCredits', multiplied by .20.

Line 11 'SubtotalK12Contributions' amount of IN-529 Schedule must equal the sum of all occurrences of the K-12 Education contribution amount(s) (Column D, 'K12TotalContributions').

Line 14 'TotalLimitCredit' of the IN-529 schedule, must be the smaller amount of either line 13, 'SubtotalK12Contributions' or \$1,000 or \$500 if married filing separately.

Line 6, 'SchTotalINAddBackAmt', must equal the sum of all add-back lines (1-5).

Other - current year conformity (code = 120) cannot be negative. (Must be null, zero or greater)

Net operating loss carryforward (code = 101) cannot be claimed for an IT-40PNR.

Domestic production activities add-back (code = 103) cannot be claimed for an IT-40PNR.

OOS municipal obligation interest add-back (current tax year - code 137) cannot be negative. (Must be null, zero or greater)

IT-40PNR Add-back codes, 'SchINIncome/OtherAddBacks/Code', cannot be reported more than once.

The 'Current year conformity Negative' add-back (code = 147) claimed is accepted only with negative amount.

The 'Employer Student Loan Payment' add-back (code = 148) claimed is accepted only with positive amount.

The 'Meal Deduction' add-back (code = 149) claimed is accepted only with positive amount.

The 'Student Loan Discharge' add-back (code = 150) claimed is accepted only with positive amount.

Line 8B on Schedule A for the IT-40PNR, 'ShortTermGainLoss.StateAmount' cannot exceed \$3,000 loss.

Line 21A on Schedule A for the IT-40PNR, 'SubtotalIncomeAmount.FederalAmount' must equal the sum of all federal lines in Section 1 (Column A, lines 1-20).

Line 21B on Schedule A for the IT-40PNR, 'SubtotalIncomeAmount.StateAmount' must equal the sum of all state lines in Section 1 (Column B, lines 1-20).

Line 21D on Schedule A for the IT-40PNR, 'ProrationPercent' must equal line 21B,

'SubtotalIncomeAmount.StateAmount' divided by line 21A,

'SubtotalIncomeAmount.FederalAmount', if Line 21C, 'NonResidentMilitaryIncome' is null or zero. (Do not enter a number greater than 1.000).

Line 21D on Schedule A for the IT-40PNR, 'ProrationPercent' must equal Line 21B,

'SubtotalIncomeAmount.StateAmount' divided by line 21C, 'NonResidentMilitaryIncomeAmt', if Line 21C is greater than zero. (Do not enter a number greater than 1.000).

Line 35A, 'TotalAdjustments.FederalAmount' must equal the sum of all federal lines in Section 2 (Column A, lines 22-34).

Line 35B, 'TotalAdjustments.StateAmount' must equal the sum of all state lines in Section 2 (Column B, lines 22-34).

Line 36A on Schedule A for the IT-40PNR, 'FedIncomeLessAdjustments' must equal line 21A,

'SubtotalIncomeAmount.FederalAmount' from Section 1 less Line 35A,

'TotalAdustments.FederalAmount' from Section 2.

Line 36B on Schedule A for the IT-40PNR, 'StateIncomeLessAdjustments' must equal line 21B, 'SubtotalIncomeAmount.StateAmount' from Section 1 less Line 35B, 'TotalAdustments.StateAmount' from Section 2.

All StateAmount values in SchA.AdjustmentsToIncomeSection (Schedule A, Section 2 - Column B, lines 22B - 34B) must be >= 0 or null.

Schedule A Section 2 'AdjustmentsToIncomeSection' For each individual adjustment Lines: 22 - 34, the 'StateAmount' cannot exceed 'FederalAmount'.

Line 35B, Total State Adjustments: 'TotalAdjustments/StateAmount' must not exceed Total Federal Adjustments: Line 35A, 'TotalAdjustments/FederalAmount'.

Total line 'TotalOCCClaimedAmt' must equal the sum of all lines in column E 'ClaimedAmt'.

If 'ReturnHeaderState/ReturnType' is 'IT-40', only 3 digit codes may be claimed/reported for 'SchINOCC/INOCCDetail/CredDedAddbackCode'.

Line 4 'CombinedSubtotalAmount' of County Tax Schedule CT-40PNR in Section 1, must equal the sum of lines 3A, 'CountyTaxAmount.Taxpayer1Amt' and 3B, 'CountyTaxAmount.Taxpayer2Amt'.

Line 6 of County Tax Schedule CT-40PNR in Section 1, 'KYTaxAmount' must equal Line 5, 'KYIncomeTaxed' multiplied by .0181.

Line 7 of County Tax Schedule CT-40PNR in Section 1, 'TotalCountyIncomeTax' must equal Line 4, 'CombinedSubtotalAmount' minus Line 6, 'KYTaxAmount'.

Line 3A of the CT-40PNR in Section 2, 'SubtotalTaxableWkIncome.Taxpayer1Amt', must equal Line 1A, 'WorkIncome.Taxpayer1Amt' less Line 2A, 'AllowableDeductions.Taxpayer1Amt'.

Line 3B of the CT-40PNR in Section 2, 'SubtotalTaxableWkIncome.Taxpayer2Amt', must equal Line 1B, 'WorkIncome.Taxpayer2Amt' less Line 2B, 'AllowableDeductions.Taxpayer2Amt'.

Line 5A of the CT-40PNR in Section 2, 'NetTaxableWorkIncome.Taxpayer1Amt' must equal Line 3A, 'SubtotalTaxableWkIncome.Taxpayer1Amt', minus Line 4A, 'ReturnExemptionAmount.Taxpayer1Amt' or zero/null if result is negative.

Line 5B of the CT-40PNR in Section 2, 'NetTaxableWorkIncome.Taxpayer2Amt' must equal Line 3B, 'SubtotalTaxableWkIncome.Taxpayer2Amt', minus Line 4B, 'ReturnExemptionAmount.Taxpayer2Amt' or zero/null if result is negative.

Line 7A of the CT-40PNR in Section 2, 'WorkCountyTaxAmount.Taxpayer1Amt' must equal line 5A, 'NetTaxableWorkIncome.Taxpayer1Amt' multiplied by Line 6A, 'CountyRate/Taxpayer1Rate'.

Line 7B of the CT-40PNR in Section 2, 'WorkCountyTaxAmount.Taxpayer2Amt' must equal line 5B, 'NetTaxableWorkIncome.Taxpayer2Amt' multiplied by Line 6B, 'CountyRate/Taxpayer2Rate'.

Line 1A of the CT-40PNR in Section 2,

'SchCT40PNR/WorkCountyTaxSection/WorkIncome/Taxpayer1Amt', must not be null and greater than zero if all the following exists on IT-40PNR: A.

'FormIT40PNR/ReturnFormHeader/PrimaryCounty/ResidentCounty' is non-Indiana county code (not 1-92), and B. 'FormIT40PNR/ReturnFormHeader/PrimaryCounty/WorkCounty' is an Indiana county code (1-92)

Line 1B of the CT-40PNR in Section 2,

'SchCT40PNR/WorkCountyTaxSection/WorkIncome/Taxpayer2Amt', must not be null and greater than zero if the follow exist on IT-40PNR: A.

'FormIT40PNR/ReturnFormHeader/SecondaryCounty/ResidentCounty' is non-Indiana county code (not 1-92), and B. 'FormIT40PNR/ReturnFormHeader/SecondaryCounty/WorkCounty' is an Indiana county code (1-92)

Line 3A and 3B on County Tax Schedule CT-40PNR in Section 1,

'CountyTaxSection/CountyTaxAmount/Taxpayer1Amt' and

'CountyTaxSection/CountyTaxAmount/Taxpayer2Amt' cannot have a negative value."

Line 1, 'RentCredit', on Deductions Schedule C, the Rental Deduction amount cannot exceed maximum limit(\$3,000 if joint or single, \$1500 if married filing seperate).

Line 2 of Indiana Deductions Schedule C, 'PropertyTaxDeduction', cannot exceed maximum limit(\$2,500 if single or joint, \$1,250 if married filing seperate).

Line 7 Active Duty Military Pay (code = 613) cannot exceed the maximum deduction amount: \$5,000 if single, \$10,000 if joint.

If Civil Service Annuity Deduction is claimed (code = 601 and amount field > 0), the max deduction amount is \$16,000 per qualifying person (max \$32,000 if joint).

If Disability Retirement Deduction is claimed (code = 602 and amount field > 0), the max deduction amount is \$5,200 if single, \$10,400 if joint.

If Enterprise Zone Employee Deduction is claimed (code = 603 and amount > 0), the max deduction amount is \$7,500 if single, \$15,000 if joint.

Total deduction amount, Line 12 'SchTotalDeductions', must equal the sum of all deduction lines 1-11 on Deduction Schedule C.

Line 12, 'SchTotalDeductions', must be greater than or equal to zero.

If Private School/Home School Deduction is claimed (code = 626 and amount field > 0), the max deduction amount is the number of children claimed on Line 2 of the Exemptions Schedule D multiplied by \$1,000.

If the Nontaxable Portion of Unemployment Compensation Deduction is claimed (code = 615 and amount field > 0), at least one 1099-G wage statement must be attached.

The Private School/Home School Deduction (code = 626) is figured by the number of qualified dependent children for whom you made education expenditures, multiplied by \$1,000.

Therefore, if this deduction is claimed, the amount must be divisible by \$1,000.

Lottery Winning Annuity Deduction (code = 629) must be greater than or equal to \$1.00.

Other Deduction codes, 'SchINDeductions/OtherDeductions/Code' cannot be reported more than once.

The 'COVID-related Employee Retention Credit Disallowed Expenses Deduction' (code - 634) claimed cannot be negative amount.

The 'Indiana-only Tax-exempt Bonds Deduction' (code - 636) claimed cannot be negative amount.

At least one 'DependentSSN' provided on the IN-DEP schedule has an invalid SSN.

Line 6, 'DependentExemptions' should be equal to total number of dependents included in the schedule.

Line 7, 'AddtlDependentExemptions' should be equal to total number of 'AddtlDependentChildExemption' included in the schedule.

Duplicate Dependent SSN(s) reported on Schedule INDEP -
ReturnState/ReturnDataState/SchINDEP/INDEPChild/DependentSSN

Total line, 'SchTotalINDonateAmount' must equal the sum of all occurrences of 'INDonateDetail.Amount'.

If Married Filing Joint (FormIT40PNR/ReturnFormHeader/FilingStatus is 'JNT') then Line 1, 'ExemptionAmount' must be \$2,000 otherwise should be \$1,000.

Line 2 on Exemptions Schedule D, 'DependentsAmount', must equal 'NumberOfDependents' when divided by \$1,000 (if optional NumberOfDependents field is not null or zero).

Line 4 on Schedule D, 'ExemptAmtOverSixtyFiveOrBlind', must equal NbrOverSixtyFiveOrBlindExempt when divided by \$1,000 (if optional NbrOverSixtyFiveOrBlindExempt field is not null or zero).

Line 4 on Schedule D, 'ExemptAmtOverSixtyFiveOrBlind', cannot exceed maximum (\$2,000 single/separate, \$4,000 joint).

Line 5 on Exemptions Schedule D, 'ExemptAmountAddtlOverSixtyFive', must equal NumberAddtlOverSixtyFiveExempt when divided by \$500 (if optional NumberAddtlOverSixtyFiveExempt field is not null or zero).

Line 5 on Exemptions Schedule D, 'ExemptAmountAddtlOverSixtyFive', cannot exceed maximum (\$500 single/separate, \$1,000 joint).

Line 5 on Exemptions Schedule D 'ExemptAmountAddtlOverSixtyFive' must be null or zero if Line 36A of the IT-40PNR, Schedule A, 'FedIncomeLessAdjustments', is greater than or equal to \$40,000 (joint or single filers), or is greater than or equal to \$20,000(married filing separate).

Line 6 on Exemptions Schedule D, 'ExemptionsSubtotal', must equal the sum of exemption lines 1 - 5.

Line 7 on Exemptions Schedule D, 'ExemptionProrationPercentAmt' must be the same percent as Line 21D, 'ProrationPercent', from Schedule A, Section 1.

Line 8 on Exemptions Schedule D, 'SchTotalExemptAmt', amount must equal Line 6 * Line 7.

If Line 2 on Exemptions Schedule D, 'DependentsAmount' is not null and is greater than zero, the IN-DEP Schedule must be supplied.

The number of dependents, 'NumberOfDependents' of Exemptions on Schedule D should be equal to line 6, 'DependentExemptions' reported on the IN-DEP Schedule.

The Number of Additional dependents, 'NumberOfAddtlDependentExemption' of Exemptions Schedule D should be equal to Line 7, 'AddtlDependentExemptions' reported on the IN-DEP schedule.

Line 3 on Schedule D, 'AdditionalDependentsAmount', must equal 'NumberOfAddtlDependentExemption' when divided by \$1,500 (if optional field 'NumberOfAddtlDependentExemption' is not null or zero).

Line A1 on the IN-EIC Schedule, 'EICFederalAmount', must be greater than zero.

Line A3 on the IN-EIC Schedule, 'EarnIncomeCreditAmt' cannot be greater than Line A1, 'EICFederalAmount' multiplied by .09

IT-40PNR Line 36A, 'SchA/TotalsSection/FedIncomeLessAdjustments', exceeds the maximum limit to claim Indiana EIC.

Indiana EIC amount, Line A3 'EarnIncomeCreditAmt' exceeds the maximum limit.
At least one 'ChildSSN' provided on the IN-EIC schedule has an invalid SSN.
Line A1 on the IN-EIC Schedule, 'EICFederalAmount', cannot exceed the federal maximum limit.

Line 1 on Other Taxes Schedule E, 'CombinedTotalUseTaxDue', cannot be negative. (Must be null, zero or greater)
Line 5 on Other Taxes Schedule E, 'SchTotalOtherTaxes' must equal the sum of all tax due fields, Lines 1-4.
If Line 4 'SchINOtherTaxes.NonResidentCountyTax' on Other Taxes Schedule E, is not null or greater than zero, then IN-PRO schedule must be included."
Line 1 on Credits Schedule F, 'TaxWithheld', cannot be negative. (Must be null, zero or greater)

If Line 1 on Credits Schedule F, 'TaxWithheld', is not null or zero, it must equal the sum of state tax withheld amount(s) on all wage statements. Other withholding not on an Indiana-supported wage statement is not included.
If Line 1 of Credits Schedule F, 'TaxWithheld' is not null and greater than zero, must attach wage statement(s) to verify claimed withholding.
If Line 2 of Credits Schedule F, 'CountyTaxWithheld' is not null and greater than zero, must attach wage statement(s) to verify claimed withholding.
If Line 2 of Credits Schedule F, 'CountyTaxWithheld' is not null or zero, it must equal the sum of local tax withheld amount(s) on all wage statements. Other withholding not on an Indiana-supported wage statement is not included.
Line 3 on Credits Schedule F, 'EstimatedPaymentTotal', cannot be negative. (Must be null, zero or greater)
Line 4 on Credits Schedule F, 'ElderlyTaxCredit', cannot be negative. (Must be null, zero or greater)
In order to qualify for the 'ElderlyTaxCredit', Line F on Schedule F, the amount on Indiana Schedule A, Section 3, line 36A ('FedIncomeLessAdjustments' must be < \$10,000.

If Line 5 on Credits Schedule F, 'EarnedIncomeCredit', is not null and greater than zero, the IN-EIC schedule must be supplied.

Line 6 on Schedule F, 'CountyResIncmCredit' must be <= \$300
Line 6, 'CountyResIncmCredit', (a.k.a. Lake County Residential income tax credit) cannot be claimed (must be null or zero) if Line 2, 'PropertyTaxDeduction', on Indiana's Deduction Schedule C is greater than zero.
Line 7, 'EconomicDevelGrowEconCredit', cannot be negative. (Must be null, zero or greater)

Line 10, 'SchTotalRefundableCredits' on Credits Schedule F must equal the sum of all credit lines on the schedule (1-9).

Line 5 on Credits Schedule F, 'EarnedIncomeCredit', cannot be negative. (Must be null, zero or greater)

If Line 7, 'EconomicDevelGrowEconCredit' is greater than zero, the Schedule IN-EDGE must be supplied.

Line 7, 'EconomicDevelGrowEconCredit' must equal 'TotalEDGECreditAmt' from Schedule IN-EDGE.

Line 8, 'EDGERetentionCredit' cannot be negative. (Must be null, zero or greater)

If Line 8, 'EDGERetentionCredit' is greater than zero, the Schedule IN-EDGE-R must be supplied.

Line 8, 'EDGERetentionCredit' must equal 'TotalEDGECreditAmt from Schedule IN-EDGE-R.

If Line 3, 'FarmerFishermanCheckbox', on Schedule H is checked, the Schedule IT-2210 must be provided.

If on Schedule H the personal representative authorization checkbox is checked yes ReturnFormHeader.AuthorizeDiscuss', personal representative information is required."

If Line 4, 'InnocentSpouseIndicator' of schedule H is checked then Schedule IN-40PA must be enclosed.

SchINK1/ShareholderPartnerInformation/PersonData/LastName must be same as the return's Filer's last name: 'ReturnState/ReturnHeaderState/Filer/Primary/TaxpayerName/LastName' or 'ReturnState/ReturnHeaderState/Filer/Secondary/TaxpayerName/LastName'.

The sum of lines 1-3 on Offset Credits Schedule G ('OtherLocalCredits') cannot be greater than the county tax due on the IT-40PNR (line 9, 'LocalIncomeTax').

Line 4 on Offset Credits Schedule G (code 807) College Credit, has a max credit amount for money/property donated to an Indiana college or university of \$100 if filing single/separate and \$200 if filing joint.

The sum of lines 4-7 on Offset Credits Schedule G ('OtherCredits') cannot be greater than the state adjusted gross income tax on the IT-40PNR (Line 8, 'StateIncomeTax').

If College Choice 529 Education Savings Plan Credit is claimed (code = 837 and amount > 0) on Offset Credit Schedule G the Schedule IN-529 must be attached.

Line 8, 'SchTotalOffsetCredits' on the Offset Credit Schedule G, must equal a sum of all credit lines on the schedule (lines 1-7).

The only valid values for 'OtherLocalCredits' (Lines 1-3 on Offset Credits Schedule G) are the codes: 808 and 810.

If Line 7 on Offset Credits Schedule G, 'OtherCertifiedCredits' is not null and greater than zero the IN-OCC must be attached.

Public School Educator Expense Credit is claimed (code = 861 and amount > 0) on Offset Credit Schedule G, the max credit amount is \$100 if single/separate or \$200 if joint.

IT-40PNR Other Local Credit codes, 'SchINOffsetCredits/OtherLocalCredits/Code cannot be reported more than once.

IT-40PNR Other Credit codes, 'SchINOffsetCredits/OtherCredits/Code cannot be reported more than once.

If filing status is Married Filing Separate, College Choice 529 Education Savings Plan Credit (code = 837 and amount > 0) on Offset Credit Schedule G cannot exceed \$500.

IRSW2 line 1, 'WagesAmt' cannot be negative. (Must be null, zero or greater)

IRSW2 line 2, 'WithholdingAmt', cannot be negative. (Must be null, zero or greater)

IRSW2 line 20, W2LocalTaxGrp.LocalityNm is required if the W2StateTaxGrp.StateAbbreviationCd is 'IN' and W2LocalTaxGrp.LocalIncomeTaxAmt is greater than zero. (See publication for list of valid locality codes)

Line 16 of the IRSW2, 'W2StateTaxGroup.StateWagesAmt', cannot be negative. (Must be null, zero or greater)

Line 18 of the IRSW2, 'W2LocalTaxGroup.LocalWagesAndTipsAmt', cannot be negative. (Must be null, zero or greater)

At least two of the four withholding and wage amounts on at least one W2 statement are identical. (WithholdingAmt, W2StateTaxGrp.StateIncomeTaxAmt, W2LocalTaxGrp.LocalIncomeTaxAmt, StateWagesAmt)

The wage statement's locality code, 'LocalityNm' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

Per IRS W2, reject duplicated row 'W2StateLocalTaxGrp: Identical values for 'StateAbbreviationCd', 'StateWagesAmt', 'StateIncomeTaxAmt', 'LocalIncomeTaxAmt' must occur only once.

The wage statement's locality code, 'LocalityNm' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.

At least two of the three withholding amounts on at least one W2G statement are identical. (FederalIncomeTaxWithheldAmt, StateTaxWithheldAmt, LocalIncomeTaxAmt)

The wage statement's locality code, 'LocalityNm' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

IRSW2G lines 16-18, 'W2GLocalTaxGroup' max occurrence is 1. Indiana must have the StateAbbreviationCode for every locality reported, so multiple localities without state information is not supported.

State Winnings, Line 14 of the IRSW2G, 'W2GStateLocalTaxGrp/GamblingWinningAmt', cannot be negative. (Must be null, zero or greater)

Local Winnings, Line 16 of the IRSW2G,

'W2GStateLocalTaxGrp/W2GLocalTaxGrp/GamblingWinningAmt', cannot be negative. (Must be null, zero or greater)

If W2G is supplied, then 'RecipientSSN' is always required regardless of RecipientEIN being present.

The wage statement's locality code, 'LocalityNm' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.

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FormType	Error Category	Error Code
IT-40RNR	VALIDATION_ERROR	1099G-022-01
IT-40RNR	VALIDATION_ERROR	1099G-023
IT-40RNR	MISSING_DATA	1099G-024
IT-40RNR	VALIDATION_ERROR	1099G-025
IT-40RNR	VALIDATION_ERROR	1099M-023-01
IT-40RNR	VALIDATION_ERROR	1099M-024
IT-40RNR	MISSING_DATA	1099M-025
IT-40RNR	VALIDATION_ERROR	1099M-026
IT-40RNR	VALIDATION_ERROR	1099NEC-05
IT-40RNR	VALIDATION_ERROR	1099NEC-06
IT-40RNR	VALIDATION_ERROR	1099NEC-07
IT-40RNR	MISSING_DATA	1099R-019-01
IT-40RNR	VALIDATION_ERROR	1099R-021
IT-40RNR	VALIDATION_ERROR	1099R-022
IT-40RNR	MISSING_DATA	1099R-023
IT-40RNR	VALIDATION_ERROR	1099R-024
IT-40RNR	MISSING_DATA	ATH-004
IT-40RNR	MATH_ERROR	FIT40RNR-001

IT-40RNR	MATH_ERROR	FIT40RNR-002
IT-40RNR	MATH_ERROR	FIT-40RNR-005-001
IT-40RNR	MATH_ERROR	FIT-40RNR-006-001
IT-40RNR	MATH_ERROR	FIT-40RNR-007-01
IT-40RNR	INCORRECT_DATA	FIT-40RNR-008-01
IT-40RNR	DATA_MISMATCH	FIT-40RNR-009-002
IT-40RNR	INCOMPLETE_FILING	FIT-40RNR-010-01
IT-40RNR	INCOMPLETE_FILING	FIT-40RNR-011-01
IT-40RNR	INCOMPLETE_FILING	FIT-40RNR-012-002
IT-40RNR	MATH_ERROR	FIT-40RNR-013-01
IT-40RNR	MATH_ERROR	FIT-40RNR-014-01
IT-40RNR	MATH_ERROR	FIT-40RNR-015-01
IT-40RNR	VALIDATION_ERROR	FIT-40RNR-016-01
IT-40RNR	VALIDATION_ERROR	FIT-40RNR-017-01
IT-40RNR	MATH_ERROR	FIT-40RNR-018-01
IT-40RNR	INCOMPLETE_FILING	FIT-40RNR-019
IT-40RNR	VALIDATION_ERROR	FIT-40RNR-022
IT-40RNR	VALIDATION_ERROR	FIT-40RNR-023

IT-40RNR	VALIDATION_ERROR	FIT-40RNR-024
IT-40RNR	VALIDATION_ERROR	FIT-40RNR-025
IT-40RNR	VALIDATION_ERROR	INGEN-001
IT-40RNR	VALIDATION_ERROR	INGEN-002
IT-40RNR	VALIDATION_ERROR	INGEN-005
IT-40RNR	VALIDATION_ERROR	INGEN-007-01
IT-40RNR	INCORRECT_DATA	RFH-001
IT-40RNR	INCORRECT_DATA	RFH-002
IT-40RNR	INCORRECT_DATA	RFH-003
IT-40RNR	INCORRECT_DATA	RFH-004
IT-40RNR	INCORRECT_DATA	RFH-010
IT-40RNR	INCORRECT_DATA	RFH-011
IT-40RNR	INCORRECT_DATA	RFH-012
IT-40RNR	INCORRECT_DATA	RFH-013
IT-40RNR	INCOMPLETE_FILING	RFH-014

IT-40RNR	INCORRECT_DATA	RFH-015
IT-40RNR	INCORRECT_DATA	RFH-016-01
IT-40RNR	INCORRECT_DATA	RHS-001-01
IT-40RNR	INCORRECT_DATA	RHS-002-02
IT-40RNR	INCORRECT_DATA	RHS-003
IT-40RNR	MISSING_DATA	RHS-005
IT-40RNR	INCORRECT_DATA	RHS-006
IT-40RNR	INCORRECT_DATA	RHS-007
IT-40RNR	INCORRECT_DATA	RHS-036
IT-40RNR	VALIDATION_ERROR	W2-001
IT-40RNR	VALIDATION_ERROR	W2-002
IT-40RNR	VALIDATION_ERROR	W2-004-01
IT-40RNR	VALIDATION_ERROR	W2-006
IT-40RNR	VALIDATION_ERROR	W2-007
IT-40RNR	VALIDATION_ERROR	W2-026-01
IT-40RNR	VALIDATION_ERROR	W2-027
IT-40RNR	VALIDATION_ERROR	W2-028

IT-40RNR	VALIDATION_ERROR	W2-029
IT-40RNR	VALIDATION_ERROR	W2G-021-01
IT-40RNR	VALIDATION_ERROR	W2G-022
IT-40RNR	VALIDATION_ERROR	W2G-024
IT-40RNR	VALIDATION_ERROR	W2G-025
IT-40RNR	VALIDATION_ERROR	W2G-026
IT-40RNR	MISSING_DATA	W2G-027

Error Message

At least two of the three withholding amounts on at least one 1099G statement are identical. (FederalTaxWithheld, State1099GStateLocalTaxGrp/StateTaxWithheldAmt, StateLocalTaxGrp/LocalTaxWithheldAmt).

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

If 1099G is supplied, then 'PayerEIN' is required.

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.

At least two of the three withholding amounts on at least one 1099Misc statement are identical. (FederalTaxWithheld, State1099MiscStateLocalTaxGrp/StateTaxWithheldAmt, StateLocalTaxGrp/LocalTaxWithheldAmt).

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

If 1099M is supplied, then 'PayerEIN' is required.

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.

At least two of the three withholding amounts on at least one 1099Nec statement are identical. (FederalTaxWithheld, State1099NecStateLocalTaxGrp/StateTaxWithheldAmt, State1099NecStateLocalTaxGrp/StateLocalTaxGrp/LocalTaxWithheldAmt).

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

The wage statement's locality code, 'NameOfLocality' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.

IRS1099R line 16,

'F1099RStateLocalTaxGrp/F1099RStateTaxGrp/F1099RLocalTaxGrp/LocalityNm' is required if the 'F1099RStateLocalTaxGrp/F1099RStateTaxGrp/StateAbbreviationCd' is 'IN' and

'F1099RStateLocalTaxGrp/F1099RStateTaxGrp/F1099RLocalTaxGrp/LocalTaxWithheldAmt' is greater than zero (See publication for list of valid locality codes)

At least two of the three withholding amounts on at least one 1099R statement are identical: (State1099MiscStateLocalTaxGrp)

The wage statement's locality code, 'F1099RLocalTaxGrp/LocalityNm' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

If 1099R is supplied, then 'RecipientSSN' is required.

The wage statement's locality code, 'F1099RLocalTaxGrp/LocalityNm' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.

AuthenticationHeader must be present for all e-file submissions.

Line 3A on the IT-40RNR, 'StateModifiedIncome.Taxpayer1Amt', must equal Line 1A, 'StateGrossIncome.Taxpayer1Amt', minus line 2A, 'StateItemizedDeductions.Taxpayer1Amt'.

Line 3B on the IT-40RNR, 'StateModifiedIncome.Taxpayer2Amt', must equal Line 1B, 'StateGrossIncome.Taxpayer2Amt', minus line 2B, 'StateItemizedDeductions.Taxpayer2Amt'.

Line 5A on the IT-40RNR, 'LocallIncomeTax/Taxpayer1Amt' (County tax) must equal line 3A, 'StateModifiedIncome/Taxpayer1Amt', multiplied by line 4A, 'CountyRate/Taxpayer1Ratio'.

Line 5B on the IT-40RNR, 'LocallIncomeTax/Taxpayer2Amt' (County tax) must equal line 3B, 'StateModifiedIncome/Taxpayer2Amt', multiplied by line 4B, 'CountyRate/Taxpayer2Ratio'.

Line 6, 'TaxBeforeCredits', must equal Line 5A, 'LocallIncomeTax.Taxpayer1Amt' plus Line 5B, 'LocallIncomeTax.Taxpayer2Amt'.

Line 7 on the IT-40RNR, 'TaxWithheld', cannot be negative. (Must be null, zero or greater)

If Line 7 on the IT-40RNR, 'TaxWithheld' is not null or zero, it must equal the sum of state tax withheld amount(s) on all wage statements. Other withholding not on an Indiana-supported wage statement is not included.

Line 7 of the IT-40RNR, 'TaxWithheld' is not null and greater than zero, must attach wage statement(s) to verify claimed withholding.

Line 8 of the IT-40RNR, 'CountyTaxWithheld' is not null and greater than zero, must attach wage statement(s) to verify claimed withholding.

If Line 8 of the IT-40RNR, 'CountyTaxWithheld' is not null or zero, it must equal sum of local tax withheld amount(s) on all wage statements. Other withholding not on an Indiana-supported wage statement is not included.

Line 9 of the IT-40RNR, 'TotalCredits', must equal the sum of Line 7, 'TaxWithheld' and Line 8, 'CountyTaxWithheld'.

Line 10 of the IT-40RNR, 'NetRefund', must equal Line 9 'TotalCredits', minus Line 6, 'TaxBeforeCredits' if Line 9 amount is greater.

Line 12 of the IT-40RNR, 'SubtotAmountDue', must equal Line 6, 'TaxBeforeCredits', minus Line 9, 'TotalCredits' if Line 6 amount is greater.

Line 13 of the IT-40RNR, 'LatePenaltyAmount', cannot be negative. (Must be null, zero or greater)

Line 14 of the IT-40RNR, 'InterestDue', cannot be negative. (Must be null, zero or greater)

If Line 15, 'BalanceDueWithReturn', is not null and greater than zero, it must equal sum of Line 12, 'SubtotAmountDue', Line 13, 'LatePenaltyAmount', and Line 13, 'InterestDue' amounts.

In order to file an IT-40RNR, the StateofResidence must be populated. Valid states for this form type are Kentucky, Michigan, Ohio, Pennsylvania and Wisconsin. Residence in any other state must file an IT-40PNR.

If County where primary filer worked, 'WorkCounty' contains an Indiana code (1-92), line 1A must have value greater than zero.

If County where secondary filer worked, 'WorkCounty' contains an Indiana code (1-92), line 1B must have value greater than zero.

An IT-40RNR cannot be used to file if primary, 'FormIT-40RNR/ReturnFormHeader/PrimaryCounty/ResidentCounty' or secondary, 'FormIT-40RNR/ReturnFormHeader/SecondaryCounty/ResidentCounty' taxpayers have Indiana Resident County (code 1-92).

Payment amount of financial transaction cannot be more than amount due of FormIT40RNR on the submission.

(ReturnState/FinancialTransaction/StatePayment/PaymentAmount),

(ReturnState/ReturnDataState/FormIT40RNR/FormIT40RNROverUnderPayment/BalanceDueWithReturn).

No duplicate returns will be accepted. If we find a return already filed by the taxpayer, the new one will be rejected.

No duplicate returns will be accepted. If we find a return already filed by the spouse (filing joint), the new one will be rejected.

Software Developer Code has not been certified by Indiana for MeF filing. The return is not accepted.

The county rate that you are using is not correct based on the county(ies) where the taxpayer(s) reside/work. Please check the most current county tax rates table at: <https://secure.in.gov/dor/software/proofs/3889.htm> for the most current rates.

If Married Filing Separate Indicator in the ReturnFormHeader is checked (value = yes) then FilingStatus value must = SEP.

If FilingStatus = SEP then return must contain 2 SSNs and the primary taxpayer name.

If FilingStatus = JNT then return must contain 2 SSNs and both taxpayer and spouse names.

If FilingStatus = SGL then return must contain one primary SSN and one primary taxpayer name.

Both the primary taxpayer's resident county, 'PrimaryCounty.ResidentCounty' and work county, 'PrimaryCounty.WorkCounty' require a valid Indiana county or reciprocal state code. If the taxpayer lives/works in a non-reciprocal state, then '00' should be entered.

If FilingStatus = JNT, the spouse's resident county, 'SecondaryCounty.ResidentCounty' and work county, 'SecondaryCounty.WorkCounty' require a valid Indiana county or reciprocal state code. If the spouse lives/works in a non-reciprocal state, then '00' should be entered.

FilingStatus cannot be null. The valid values are: SGL, JNT, or SEP.

The FinancialTransaction schema should not be present when the HoosierWorksIndc is checked.

Indiana requires that taxpayers and/or spouses who live and/or work in a county that has adopted county tax, must include the County Tax Schedule. This document is required electronically, regardless if county tax is owed or not.

The spouse first name of 'Married' and last name of 'Separate' is not valid. For 2012 going forward, when the filing status is 'SEP' (Married Filing Separately), the spouse id goes in ReturnFormHeader.MFSInfo.SpouseId along with the MFSInfo.IndcMarriedFilingSep. No name or ID should be present in the Filer.Secondary fields.

The AuthenticationHeader.FilingHistory.StateSubmissionIdOrig provided could not be found in our records. Please check the accuracy of this submission ID. It should contain the submission ID of a previously submitted/rejected Indiana return. It is used to determine whether a return is being resubmitted within our perfection period.

Jurisdiction in the ReturnHeaderState must contain Indiana's 4-digit state code of INST.

The Timestamp field in the ReturnHeaderState must contain the postmark date of the return. Indiana expects this element to contain the date and time of the tax return's transmission to the IRS. This date can not be in the future.

SoftwareId must contain a valid certified software developer code.

Tax Period Begin Date 'TaxPeriodBeginDt' in the ReturnHeaderState must be populated with a date (cannot be null).

Tax Period Begin Date 'TaxPeriodBeginDt' in the ReturnHeaderState must be in the same year as the reported Tax Year.

Tax Year 'TaxYr' in ReturnHeaderState must be a valid tax year and cannot be greater than the current year.

The postmark date of this return (ReturnHeaderState.ReturnTs) is dated too far in the past. This submission should contain the date this return was submitted to the IRS in this transmission. We will make the necessary perfection period adjustments on our side when applicable.

IRSW2 line 1, 'WagesAmt' cannot be negative. (Must be null, zero or greater)

IRSW2 line 2, 'WithholdingAmt', cannot be negative. (Must be null, zero or greater)

IRSW2 line 20, W2LocalTaxGrp.LocalityNm is required if the W2StateTaxGrp.StateAbbreviationCd is 'IN' and W2LocalTaxGrp.LocalIncomeTaxAmt is greater than zero. (See publication for list of valid locality codes)

Line 16 of the IRSW2, 'W2StateTaxGroup.StateWagesAmt', cannot be negative. (Must be null, zero or greater)

Line 18 of the IRSW2, 'W2LocalTaxGroup.LocalWagesAndTipsAmt', cannot be negative. (Must be null, zero or greater)

At least two of the four withholding and wage amounts on at least one W2 statement are identical. (WithholdingAmt, W2StateTaxGrp.StateIncomeTaxAmt, W2LocalTaxGrp.LocalIncomeTaxAmt, StateWagesAmt)

The wage statement's locality code, 'LocalityNm' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

Per IRS W2, reject duplicated row 'W2StateLocalTaxGrp: Identical values for 'StateAbbreviationCd', 'StateWagesAmt', 'StateIncomeTaxAmt', 'LocalIncomeTaxAmt' must occur only once.

The wage statement's locality code, 'LocalityNm' is invalid. Values such as 'INADV', 'IN ADV', or 'IN-ADV' are incorrect.

At least two of the three withholding amounts on at least one W2G statement are identical. (FederalIncomeTaxWithheldAmt, StateTaxWithheldAmt, LocalIncomeTaxAmt)

The wage statement's locality code, 'LocalityNm' is invalid. Values such as 'VARIOUS' or 'TOTAL' are incorrect.

IRSW2G lines 16-18, 'W2GLocalTaxGroup' max occurrence is 1. Indiana must have the StateAbbreviationCode for every locality reported, so multiple localities without state information is not supported.

State Winnings, Line 14 of the IRSW2G, 'W2GStateLocalTaxGrp/GamblingWinningAmt', cannot be negative. (Must be null, zero or greater)

Local Winnings, Line 16 of the IRSW2G,

'W2GStateLocalTaxGrp/W2GLocalTaxGrp/GamblingWinningAmt', cannot be negative. (Must be null, zero or greater)

If W2G is supplied, then 'RecipientSSN' is always required regardless of RecipientEIN being present.

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