

STATE OF KANSAS

DIVISION OF TAXATION
905 SW JACKSON ST., RM 851
TOPEKA, KS 66601-3506



PHONE: 785-296-2460
FAX: 785-296-2736
<https://www.ksrevenue.org/developers/subhome.html>

GOVERNOR JEFF COLYER, M.D.
SAMUEL M. WILLIAMS, SECRETARY

2018 – 2019 LETTER OF INTENT

TO PRODUCE SUBSTITUTE OR REPRODUCED FORMS

_____ agrees to abide by the policies, procedures, and
(Company Name)

guidelines published by the Kansas Department of Revenue concerning the development of substitute or reproduced forms. The requirements include but are not limited to the following:

- First submittals of scannable and non-scannable forms must be received by **December 2, 2018**, in order to be used by the first of the year. (Income, Homestead, Fiduciary, Corporate, S-Corp, and Privilege)
- **No** first submittals of scannable forms will be accepted after **March 11, 2019**.
- Companies or individuals who develop substitute tax forms or products must meet the placement and data requirements in accordance with the guidelines "Specifications and Approval Requirements for Reproducing State Tax Forms" Pub. KS-1648 issued by the Kansas Department of Revenue.
- Software Developers/Vendors and Forms library products must be able to print a banner on all affected "returns/voucher" forms, where incorrect variable (data) has been entered in a format other than what is specified by the Kansas Department of Revenue. The banner must be 18pt font **bold** and be printed on the return/voucher; to alert the user that incorrectly formatted data has been entered. The Kansas Department of Revenue recommends using: "**INCOMPLETE DATA: DO NOT FILE**". This banner is to allow the Kansas Department of Revenue to readily identify these forms to reject them.
- Refrain from selling, releasing, licensing or distributing tax packages to customers or clients prior to receiving approval for each tax form included in the package. – Due to the large number of "**DRAFT**" forms being filed, not approved or non-submitted forms are not to be included in the release of any software package.
- Notify customers or clients of the computer hardware requirements, including printers, printer fonts, font cartridges, specialty fonts, etc., necessary to produce our company's scannable/substitute tax forms that were approved by the Kansas Department of Revenue.
- Notify the Kansas Department of Revenue, and our customers / clients immediately if computation errors or other variable data errors are found. Promptly correct errors in the company's products and substitute tax forms. Provide the Kansas Department of Revenue with proof(s) showing that the company has corrected the errors and notified customers or clients of the corrections.
- Authorize the Kansas Department of Revenue to include the name of our company in various public information materials designed to inform practitioners and the public about software developers who have agreed, complied, or failed to comply with the specifications for reproducing tax forms.

Signature

Title

Date

Please fax the completed three page Letter of Intent, to 785-296-2736 or email to faye.streeter@ks.gov, no later than **August 31, 2018**. Your forms will not be tested until received.

CONTACT INFORMATION

(Information here must be completed for each contact handling Kansas Department of Revenue tax forms within the company)

Company Name		SDC (KS Software Developer Code*)	
Mailing Address		City	State Zip
Main Contact Name		Contact Email Address	
Telephone Number	Fax Number	Technical Support Telephone Number	
Secondary Contact Name		Email Address	
Telephone Number	Fax Number	Technical Support Telephone Number	
Product Name(s)		Website Address	

- DATES -

**Kansas forms will be submitted for testing date: _____ Software release date: _____

- * If you do not have a Kansas software developer code, leave field blank and one will be assigned. You will be contacted with SDC.
- ** All first submittals of scannable forms must be received by Dec. 2ND, for software to be released with approved forms by Jan. 1. Some tax types must be submitted for approval by Dec. 2ND as the revised forms will be due as early as Jan. 29th.

COMPANY INFORMATION

Our company:

- develops substitute tax forms, using our own software program in order to submit our return(s) to Kansas. Please include a separate sheet with the name(s) of the tax software product(s) that your company will produce containing Kansas Department of Revenue tax forms.
- develops Online software that offers E-filing or Web-filing
- develops substitute forms and/or software and sells to secondary companies. (Enclose a list of all secondary companies that purchase forms and/or software from your company. This list MUST contain the same information as the "Contact Information" section above and a list of Kansas's forms provided by your company to each secondary company. All secondary companies must complete a "Letter of Intent" and submit form(s) for approval.)
- offers over-the counter software

How can someone obtain your software? _____

How do you notify your customers/clients of form changes, to know the version they are using and when to update software?

SCANNABLE FORMS

If different areas within a company or different software/programs are used for the same forms please indicate the names next to the form when the form(s) is submitted for approval. Each area or one for the whole company can complete a Letter of Intent. Check all that apply.

- | | | | | |
|--------------------------------------|---------------------------------|----------------------------------|---------------------------------|----------------------------------|
| <input type="checkbox"/> K-40 | <input type="checkbox"/> K-40H | <input type="checkbox"/> K-120 | <input type="checkbox"/> K-130 | <input type="checkbox"/> K-40ES |
| <input type="checkbox"/> Schedule S | <input type="checkbox"/> K-40PT | <input type="checkbox"/> K-120EX | <input type="checkbox"/> K-130V | <input type="checkbox"/> K-41ES |
| <input type="checkbox"/> Schedule CR | <input type="checkbox"/> K-41 | <input type="checkbox"/> K-120V | | <input type="checkbox"/> K-120ES |
| <input type="checkbox"/> K-40V | <input type="checkbox"/> K-41V | <input type="checkbox"/> K-120S | | <input type="checkbox"/> K-130ES |

NON-SCANNABLE FORMS

Check **all** forms that apply for the whole company not sections within company. If forms are added during the year complete this page and mail with form when requesting approval.

- | | | | | | |
|------------------------------------|--------------------------------|-------------------------------|------------------------------------|------------------------------------|---------------------------------|
| <input type="checkbox"/> CR-16 | <input type="checkbox"/> K-4C | <input type="checkbox"/> K-42 | <input type="checkbox"/> K-76 | <input type="checkbox"/> K-210 | <input type="checkbox"/> ST-28D |
| <input type="checkbox"/> CR-17 | <input type="checkbox"/> K-4U | <input type="checkbox"/> K-47 | <input type="checkbox"/> K-81 | <input type="checkbox"/> K-220 | <input type="checkbox"/> ST-28F |
| <input type="checkbox"/> CR-18 | <input type="checkbox"/> K-30 | <input type="checkbox"/> K-53 | <input type="checkbox"/> K-120AS | <input type="checkbox"/> K-230 | <input type="checkbox"/> ST-28G |
| <input type="checkbox"/> CR-108 | <input type="checkbox"/> K-31 | <input type="checkbox"/> K-55 | <input type="checkbox"/> K-120EL | <input type="checkbox"/> K-706 | <input type="checkbox"/> ST-28L |
| <input type="checkbox"/> DC-1 | <input type="checkbox"/> K-33 | <input type="checkbox"/> K-56 | <input type="checkbox"/> K-120S AS | <input type="checkbox"/> KS-2848 | <input type="checkbox"/> ST-28M |
| <input type="checkbox"/> DIS | <input type="checkbox"/> K-35 | <input type="checkbox"/> K-57 | <input type="checkbox"/> K-121 | <input type="checkbox"/> PR-70B | <input type="checkbox"/> ST-28W |
| <input type="checkbox"/> DO-5 | <input type="checkbox"/> K-36 | <input type="checkbox"/> K-59 | <input type="checkbox"/> K-121S | <input type="checkbox"/> PR-78SSTA | <input type="checkbox"/> ST-31 |
| <input type="checkbox"/> DO-10 | <input type="checkbox"/> K-37 | <input type="checkbox"/> K-60 | <input type="checkbox"/> K-130AS | <input type="checkbox"/> RF-9 | <input type="checkbox"/> ST-201 |
| <input type="checkbox"/> DO-41 | <input type="checkbox"/> K-38 | <input type="checkbox"/> K-62 | <input type="checkbox"/> K-131 | <input type="checkbox"/> ST-28 | <input type="checkbox"/> ST-203 |
| <input type="checkbox"/> Form 200+ | <input type="checkbox"/> K-39 | <input type="checkbox"/> K-68 | <input type="checkbox"/> K-139 | <input type="checkbox"/> ST-28A | |
| <input type="checkbox"/> K-4 | <input type="checkbox"/> K-40C | <input type="checkbox"/> K-70 | <input type="checkbox"/> K-139F | <input type="checkbox"/> ST-28C | |

* **Forms that have no changes will not be sent out.** (Only those known as of 10-16-18 have been marked)

+ **Form 200 is not K-200 or KS-200.**

No sales, use or withholding tax forms are to be submitted for approval or to be added as part of your software package, as they are required by statute to be electronically filed.

Quite a few of the credit schedules can no longer be claimed when filing a K-40 (see Sch CR) but can still be claimed when filing a K-120, K-120S or K-130 (see specific form) or used for carry forwards only.