



NOTICE OF ENDOW KENTUCKY TAX CREDIT AND CERTIFICATION



> See instructions.

A Name of Taxpayer	B Federal Identification Number or Social Security Number		C Kentucky Corporation/LLET Account Number (if applicable)
Street Address or P. O. Box	<u> </u>		
Street Address Of F. O. DOX			relephone
City	State	ZIP Code	E-mail Contact
	☐ Trust ☐ Other _	☐ Corporation ☐	Limited Liability Pass-through Entity
E Date the Endowment Gift was made to the Approved Foundation M M D D Y Y	F Amount of Endowment Gift		G Date of the Department's Preliminary Authorization of Credit
H Name of Qualified Community Foundation or Affiliate Community Foundation	l Federal Identification Number		Telephone
·			Fax Number
Street Address or P. O. Box			
City	State		ZIP Code
J If applicable, name of Permanent Endowment Fund or County	y-Specific Com	nponent Fund receiving the g	_/ ift
Under penalties of perjury, I declare that the Foundation that the endowment gift listed above is held in a perrexamined this schedule, including all accompanying of it is true, correct, and complete.	manent end	lowment as provided by I	KRS 147A.310(4); and that I have
By:Signature of Foundation Officer (or designee)		Date:	
Print Name:		Title:	
Departm	ent of Reve	enue Use Only	
Endow Kentucky tax credit approved by the Department	Endow Kentucky tax credit approved by the Department of Revenue.		Amount
Ву:			Date:
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The process for finalizing the endowment gift after preliminary authorization is received is set forth in 103 KAR 15:195 Section 4. All questions should be directed to: DORTaxCredits@ky.gov.

A taxpayer must attach a copy of the approved Schedule ENDOW to the tax return each year to claim the tax credit against the taxes imposed by KRS 141.020 or 141.040 and 141.0401. The ordering of the credits must be as provided by KRS 141.0205.

A partner, member, or shareholder of a pass—through entity must attach a copy of Schedule K-1, Form PTE to the partner's, member's, or shareholder's tax return each year to claim the tax credit.

A beneficiary of an estate or trust must attach a copy of Schedule K-1, Form 741, to the beneficiary's tax return each year to claim the tax credit.

Submission Instructions

Choose one of the following options to submit the Endow application.

E-mail: DORTaxCredits@ky.gov

Fax: 502-564-0058

Hand-delivery: Department of Revenue, 1st floor security desk at 501 High Street, Frankfort, Kentucky (call

502-564-8139 and ask for an employee in the Tax Credits Section.)

Note: This application contains time-sensitive information; therefore, mailing the application is not

recommended.