



2021 Form 2

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Massachusetts Fiduciary Income Tax Return

Year beginning XXXXXXXX Ending XXXXXXXX

AREA RESERVED FOR 2-D BARCODE

NAME OF STATE OR TRUST XXXXXXXXXXXXXXXXXXXX EST TR ID NO XX
NAME OF FIDUCIARY XXXXXXXXXXXXXXXXXXXX
TITLE OF FIDUCIARY XXXXXXXXXXXXXXXXXXXX
MAILING ADDRESS OF FIDUCIARY CITY TOWN POST OFFICE XXXXXX ST ZIP+FOUR XX
IN CARE OF XXXXXXXXXXXXXXXXXXXX CITY TOWN POST OFFICE XXXXXX ST ZIP+FOUR XX
FOREIGN STATE XXXXXXXXXXXX FOREIGN COUNTRY XXXXXXXXXXXX

Company account number XXXXXXXXXX Date entity created XXXXXXXX

- Select applicable items: X Initial return X Final return X Resident estate or trust X Nonresident estate or trust
X Nonresident beneficiaries listed on return X Decedent's estate X Simple trust X Complex trust
X Guardianship/conservatorship X Trustee in bankruptcy X Qualified funeral trust X Qualified settlement fund X Change in fiduciary
X Change in fiduciary's name X Change in fiduciary's address X Change in trust's name X Filing Schedule TDS
X Amended return X Amended return due to federal change X You are a member of a lower-tier entity
X Enclosing Schedule FCI X Enclosing Schedule DRE X Amended return due to IRS BBA Partnership Audit

Annual Voluntary Election- Pass-through entity has elected to pay tax at the entity level pursuant to MGL ch 63D (this election is irrevocable) X
Total amount paid XXXXXXXXXXXXXXXX

Part B Income

- 1. Wages, salaries, tips and other employee compensation 1 XXXXXXXXXXXXXXXX
2. Taxable pensions and annuities 2 XXXXXXXXXXXXXXXX
3. Business/profession or farm income or loss 3 -XXXXXXXXXXXXXXXXX
4. Rental, royalty and REMIC income or loss 4 -XXXXXXXXXXXXXXXXX
5. Total Part B 5.0% interest from Massachusetts banks 5 XXXXXXXXXXXXXXXX
6. Other Part B 5.0% income 6 -XXXXXXXXXXXXXXXXX
7. Total Part B 5.0% income. Add lines 1 through 6 7 -XXXXXXXXXXXXXXXXX
8. Deductions allowed decedents 8 XXXXXXXXXXXXXXXX
9. Total Part B 5.0% income less deductions allowed decedents. Subtract line 8 from line 7 9 -XXXXXXXXXXXXXXXXX
10. Income distribution deduction 10 XXXXXXXXXXXXXXXX

SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

Signature of fiduciary Date XXXXXXXX Print paid preparer's name Paid preparer's PTIN XXXXXXXXXXXXXXXX

Title Paid preparer's phone Paid preparer's EIN XXXXXXXXXXXXXXXX

May the Department of Revenue discuss this return with the preparer shown here? X Yes

Paid preparer's signature Date XXXXXXXX Check if self-employed X

Name of designated tax matters partner Identifying number of tax matters partner

XXXXXXXXXXXXXXXXXXXXX XXXXXXXX

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST

XXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX



2021 Form 2, pg. 2

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NAMEOFESTATEORTRUSTXXXXXXXXXXXXXXXXXXXX ESTTRIDNOXX

- 11. Part B 5.0% income taxable to fiduciary. Subtract line 10 from line 9. Not less than "0" 11 XXXXXXXXXXXXXXX
- 12. Nonresident/charitable deduction. Not less than "0." 12 XXXXXXXXXXXXXXX
- 13. Net Part B 5.0% income taxable to fiduciary. Subtract line 12 from line 11. Not less than "0" 13 XXXXXXXXXXXXXXX

Part A Interest and Dividend Income

- 14. Part A 5.0% interest and dividend income 14 XXXXXXXXXXXXXXX
- 15. Part A 5.0% common trust fund interest and dividend income 15 XXXXXXXXXXXXXXX
- 16. Total Part A 5.0% interest and dividend income. Add lines 14 and 15 16 XXXXXXXXXXXXXXX
- 17. Income distribution deduction 17 XXXXXXXXXXXXXXX
- 18. Part A 5.0% interest and dividend income taxable to fiduciary. Subtract line 17 from line 16. Not less than "0" 18 XXXXXXXXXXXXXXX
- 19. Nonresident/charitable deduction. Not less than "0." 19 XXXXXXXXXXXXXXX
- 20. Net Part A 5.0% interest and dividend income taxable to fiduciary. Subtract line 19 from line 18. Not less than "0" 20 XXXXXXXXXXXXXXX
- 21. Net Part A and Part B 5.0% income taxable to fiduciary. Add lines 13 and 20 21 XXXXXXXXXXXXXXX
- 22. Tax 22 XXXXXXXXXXXXXXX

Part A 12% Capital Gains

- 23. Taxable Part A 12% capital gains. Not less than "0" 23 XXXXXXXXXXXXXXX
- 24. Part A 12% short-term common trust fund capital gains 24 XXXXXXXXXXXXXXX
- 25. Total Part A 12% capital gains. Add lines 23 and 24 25 XXXXXXXXXXXXXXX
- 26. Income distribution deduction 26 XXXXXXXXXXXXXXX
- 27. Part A 12% capital gains taxable to fiduciary. Subtract line 26 from line 25. Not less than "0" 27 XXXXXXXXXXXXXXX
- 28. Nonresident/charitable deduction. Not less than "0" 28 XXXXXXXXXXXXXXX
- 29. Net Part A 12% capital gain income taxable to fiduciary. Subtract line 28 from line 27. Not less than "0" 29 XXXXXXXXXXXXXXX
- 30. 12% tax 30 XXXXXXXXXXXXXXX

Part C 5.0% Capital Gains

- 31. Part C 5.0% long-term capital gains Not less than "0." If filing Schedule D-IS, Installment Sales, fill in X 31 XXXXXXXXXXXXXXX
- 32. Part C 5.0% long-term common trust fund capital gains 32 XXXXXXXXXXXXXXX
- 33. Total Part C 5.0% long-term capital gains. Add lines 31 and 32 33 XXXXXXXXXXXXXXX
- 34. Income distribution deduction 34 XXXXXXXXXXXXXXX
- 35. Part C 5.0% long-term capital gains taxable to fiduciary. Subtract line 34 from line 33. Not less than "0" 35 XXXXXXXXXXXXXXX
- 36. Nonresident/charitable deduction. Not less than "0." 36 XXXXXXXXXXXXXXX

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