2022 Schedule 2K-1

XXXXXXXXXXXXX

Beneficiary's Massachusetts Information

AREA RESERVED
FOR 2-D BARCODE

NAMEOFESTATEORTRUSTXXXXXXXXXXXXXXXXX ESTTRIDNOXX
NAMEOFBENEFICIARYXXXXXXXXXXXXXXXXXXX ST BENIDNOXXXX
STREETADDRESSXXXXXXXXXXX CITYTOWNPOSTOFFICEXXXXXX ST ZIP+FOURX
NAMEOFFIDUCIARYXXXXXXXXXXXXXXXXXXX
STREETADDRESSXXXXXXXXXXX CITYTOWNPOSTOFFICEXXXXXX ST ZIP+FOURX
INCAREOFXXXXXXXXXXXXXXXX CITYTOWNPOSTOFFICEXXXXXX ST ZIP+FOURX

Fill in if: X Amended 2K-1 X Final 2K-1 Percentage of beneficiary's taxable income X.XXXX

Type of entity: X Individual resident X Individual nonresident X Resident estate/trust X Nonresident estate/trust

X Ch 62 exempt organization X Ch 63 exempt organization X Other X Beneficiary is nonresident of MA

Allocable share item

Part B income

1.	Wages, salaries, tips	1	XXXXXXXXXXX
2.	Taxable pensions & annuities	2	XXXXXXXXXXX
3.	Business/profession or farm income or loss	3	–XXXXXXXXXXX
4.	Rental, royalty and REMIC income or loss	4	–XXXXXXXXXXX
5.	Massachusetts bank interest	5	XXXXXXXXXXX
6.	Other income	6	–XXXXXXXXXXX
7.	Deductions allowed decedents	7	XXXXXXXXXXX

Part A interest and dividend income

8.	Interest and dividend income	8	XXXXXXXXXXX
9.	Common trust fund interest	9	XXXXXXXXXXX

Part A capital gains

10.	Taxable Part A 12% income	10	XXXXXXXXXXX
11.	Part A 12% short-term common and dividend income	11	XXXXXXXXXXX

Part C capital gains

12.	Part C 5.0% long-term capital gains	12	XXXXXXXXXXX
13.	Part C 5.0% long-term common trust fund capital gains	13	XXXXXXXXXXX

XXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXX

AREA RESERVED
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XXXXXXXXXXXX

Beneficiary's Massachusetts Information

TAXPAYRIDNO

Allocable share item (cont'd.)

Credits and estimated tax payments

14.	Taxes paid to other jurisdictions	**14**	XXXXXXXXXXX
15.	Refundable Dependent Credit	**15**	XXXXXXXXXXX
16.	Total other credits (from "Credit Section")	**16**	XXXXXXXXXXX
17.	Estimated tax payments made on behalf of nonresident beneficiary by fiduciary	**17**	XXXXXXXXXXX
18.	Other payments	**18**	XXXXXXXXXXX

Beneficiary's Share of Chapter 63D Refundable Credit

Reporting of aggregate entity information: The electing pass-through entity should report its total qualified income as an aggregate amount derived from all resident or nonresident beneficiarys having qualified taxable income subject to the MGL ch 63D entity-level tax. See instructions.

If the beneficiary is a trust, fill in if the trust is a pass-through entity X

19.	Total qualified income subject to 5.0% entity-level tax		
a.	Total of ordinary income or loss, interest, and dividend income	**19a**	XXXXXXXXXXX
b.	Net gain or loss from the sale of capital assets	**19b**	XXXXXXXXXXX
c.	Total income subject to 5% entity-level tax	**19c**	XXXXXXXXXXX
d.	100% of entity-level tax reported and paid by pass-through entity	**19d**	XXXXXXXXXXX
e.	Beneficiary's refundable credit	**19e**	XXXXXXXXXXX

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AREA RESERVED
FOR 2-D BARCODE

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XXXXXXXXXXXXX

Beneficiary's Massachusetts Information

TAXPAYRIDNO

Credit Section

Lead Paint Credit		XXXXXXXXXXX
Economic Opportunity Area Credit		XXXXXXXXXXX
Economic Development Incentive Program Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Brownfields Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Low-Income Housing Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Historic Rehabilitation Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Film Incentive Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Medical Device Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Ch 63D Refundable Credit		XXXXXXXXXXX
Employer Wellness Program Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Farming and Fisheries Credit		XXXXXXXXXXX
Senior Circuit Breaker Credit		XXXXXXXXXXX
Solar/Wind Credit		XXXXXXXXXXX
Septic Credit Credit		XXXXXXXXXXX
Certified Housing Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Life Sciences Credit		XXXXXXXXXXX
Veterans Hire Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Low-Income Housing Donation Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Angel Investor Credit		XXXXXXXXXXX
Apprentice Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Vacant Store Front Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Cranberry Bog Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Refundable Film Credit		XXXXXXXXXXX
Refundable Dairy Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Refundable Conservation Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Refundable Community Investment Credit	CERTNOXXXXXXXXX	XXXXXXXXXXX
Total credits		XXXXXXXXXXX

XXXXXXXXXXXXXXXXXXXXXXXXX

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