

2018

MAINE ESTATE TAX RETURN FORM 706ME



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FOR ESTATES OF DECEDENTS DYING DURING CALENDAR YEAR 2018 \*1410000\*

This return is due nine months after the date of death. X Check here if this is an amended return

STEP 1 Decedent and Personal Representative Information

Decedent: First Name M.I. Last Name

Social Security Number (SSN) Date of Death (MM DD YYYY)

Domicile at Date of Death: Street Address

City/Town State ZIP Code County

Personal Representative: First Name M.I. Last Name

Social Security Number (SSN) Telephone Number Fax Number

Mailing Address

City/Town State ZIP Code Email Address (optional)

Authorization is granted to the representative listed below (estate representative) to receive copies of confidential tax information under 36 M.R.S. § 191 and to act as the estate's representative before Maine Revenue Services.

STEP 2 Authorized Representative Information

Firm Name

Estate Representative: First Name M.I. Last Name

Mailing Address

City/Town State ZIP Code Telephone Number

Email Address (optional) Fax Number

STEP 3 Decedent's Maine Residency Status (check one) X Resident X Nonresident

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\*1410001\*

Decedent's SSN: 999 99 9999

Form 706ME is required to be filed only if:

- The Internal Revenue Code requires a federal estate tax return be filed;
There is an amount reportable on Line 2, below; or,
Line 6, below, is more than \$5,600,000.

STEP 4 - TAX COMPUTATION

Maine Taxable Estate

Table with 5 rows for Maine Taxable Estate calculations. Columns include line number, description, and amount. All amounts are 99,999,999.99.

Maine Apportionment Factor

Table with 8 rows for Maine Apportionment Factor calculations. Columns include line number, description, and amount. Row 7 amount is 9.999999, row 8 amount is 9.999999.

Maine Estate Tax

Table with 2 rows for Maine Estate Tax calculations. Columns include line number, description, and amount. Row 9 amount is 99,999,999.99, row 10 amount is 99,999,999.99.

Amount Due or Refund

Table with 4 rows for Amount Due or Refund calculations. Columns include line number, description, and amount. Row 11 amount is 99,999,999.99, row 12 amount is 99,999,999.99, row 13 amount is 99,999,999.99, row 14 amount is 99,999,999.99.

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08 Decedent's SSN: 999 99 9999  
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11 **STEP 5 - Filing Order**

- 12 1. Form 706ME  
13 2. Discharge of Estate Tax Lien  
14 3. Federal Form 706 (actual or pro forma)  
15 4. Schedules for federal Form 706  
16 5. Death Certificate  
17 6. Decedent's 2017 federal income tax return, including all forms and schedules.  
18 7. Other supporting documents (see instructions)

19 Marital Status of Decedent:  Married with surviving spouse }  
20  Widow/Widower } Spouse's SSN: 999 99 9999  
21  Single / Divorced  
22  
23  
24

25 Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, including the pro forma federal return if required, and  
26 to the best of my knowledge and belief they are true, correct and complete. Declaration of preparer is based on all information of which preparer has any knowledge.  
27  
28

29  
30 \_\_\_\_\_  
31 Signature of personal representative Date  
32 999999999

33 \_\_\_\_\_  
34 Signature of preparer other than personal representative Preparer's SSN or PTIN Date  
35

36 \_\_\_\_\_  
37 Firm's name (or yours if self-employed) Preparer's address Preparer's phone number  
38



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40  
41 If enclosing a check, make check payable to:  
42 Treasurer, State of Maine  
43 and MAIL WITH RETURN TO:  
44 MAINE REVENUE SERVICES  
45 P.O. BOX 1065  
46 AUGUSTA, ME 04332-1065

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48  
49 If not enclosing a check,  
50 MAIL RETURN TO:  
51 MAINE REVENUE SERVICES  
52 P.O. BOX 1064  
53 AUGUSTA, ME 04332-1064  
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66 Rev. 08/18