

2019 FORM 1041ME - INCOME TAX RETURN
FOR RESIDENT AND NONRESIDENT ESTATES AND TRUSTS



99

Tax period (mm-dd-yyyy) 99 99 **2019** to 99 99 9999

Amended Return

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		99 9999999	
Name of Estate or Trust (as it appears on federal Form SS-4)		Estate/Trust/QFT EIN (do not enter / or -)	
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999	
Name and Title of Fiduciary or Trustee		Fiduciary SSN or EIN (do not enter / or -)	
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		XXXXXXXXXXXX	XXXXXXXXXXXXXXXX
Address of Fiduciary (number and street)		Contact Person First Name	Last Name
XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX 99999	999	999 9999
City	State ZIP Code	Telephone Number	

Type of entity (check one box):

<input checked="" type="checkbox"/> Decedent's estate (enter decedent's SSN) 999999999	<input checked="" type="checkbox"/> Qualified Funeral Trust (QFT) Enter QFT EIN in space above	<input checked="" type="checkbox"/> Qualified Disability Trust	<input checked="" type="checkbox"/> Bankruptcy estate (Chapter 7)
<input checked="" type="checkbox"/> Simple Trust	<input checked="" type="checkbox"/> Complex Trust	<input checked="" type="checkbox"/> ESBT (S Portion Only)	<input checked="" type="checkbox"/> Pooled Income
			<input checked="" type="checkbox"/> Bankruptcy estate (Chapter 11)

Check the boxes that apply: Resident estate or trust Nonresident estate or trust Initial return Final return

1. Federal taxable income. (Nonresident estates and trusts, skip to line 3.)	1	999999999	.00
2. Fiduciary Adjustment: Resident estates and trusts only. (See instructions.)	2	999999999	.00
3. Maine taxable income. (Resident estate or trust - line 1 plus or minus line 2. Nonresident estate or trust - Schedule NR, line 9, Column B.)	3	999999999	.00
4. Maine income tax. (From tax table on page 2 of instructions.)	4	999999999	.00
5. Adjustments to tax. (From Schedule A, line 19.)	5	999999999	.00
6. Adjusted Maine income tax. (Line 4 plus or minus line 5.)	6	999999999	.00
7. Tax payments: a. Maine income tax withheld. (Attach Form W-2, W-2G, 1099-R or 1099ME) 7a		999999999	.00
b. 2019 estimated tax payments (including real estate withholding tax payments) and extension payments. 7b		999999999	.00
c. Refundable tax credits. (From Schedule A, line 4.)..... 7c		999999999	.00
d. Total payments. (Add lines 7a, 7b and 7c.)..... 7d		999999999	.00
8. a. If line 6 is greater than line 7d, enter TAX BALANCE DUE. 8a		999999	.00
b. Enter PENALTY for underpayment of estimated tax (attach Form 2210ME.)			
Check here if you checked the box on Form 2210ME, line 17..... <input checked="" type="checkbox"/> 8b		999999999	.00
c. TOTAL AMOUNT DUE. (Add lines 8a and 8b.) Make checks payable to Treasurer, State of Maine. 8c		999999999	.00

9. If line 7d is greater than line 6, enter OVERPAYMENT. 9 999999999 .00

10. Overpayment to be CREDITED to next year's estimated tax. 10a 999999999 .00 REFUNDED..... 10b 999999999 .00

REFUND DEPOSITED DIRECTLY TO YOUR CHECKING ACCOUNT (\$20,000 or less). SEE INSTRUCTIONS.

Check this box if this refund will go to an account outside the United States. 10c. Routing Number 999999999

10d. Checking Account Number 999999999999999999

Sign return on page 2



ESTATE/ TRUST EIN 99 9999999

1909101

SCHEDULE 1 - Fiduciary Adjustment
(Enter combined amounts for both the beneficiaries and the estate or trust.)

Table with 3 columns: Description, Amount, and Total. Rows include ADDITIONS (1a-1i) and SUBTRACTIONS (2a-2h), ending with Net Fiduciary Adjustment (3).

Third Party Designee Do you want to allow another person to discuss this return with Maine Revenue Services? [X] Yes (complete the following) [X] No.

Designee Designee's name XXXXXXXXXXXXXXXX Phone no. (999) 999 9999 Personal Identification number XXXXX

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements and to the best of my knowledge and belief they are true, correct, and complete.

Signature and date fields for Fiduciary, Preparer, and Preparer's information (Name, Phone Number, SSN or PTIN).



If payment is enclosed, mail to: Maine Revenue Services, P.O. Box 1065, Augusta, ME 04332-1065
If payment is not enclosed, mail to: Maine Revenue Services, P.O. Box 1064, Augusta, ME 04332-1064
Write the employer identification number of the estate or trust on the check. DO NOT SEND CASH.

FORM 1041ME, page 3 - Enclose with your Form 1041ME

ESTATE/ TRUST EIN 99-9999999-1111

SCHEDULE 2 — Allocation of Federal Income and Maine-source Income

1. Name B = beneficiary E/T = estate or trust	2. Share of income (copy from federal return)	3. Percent	4. State of domicile	5. Social security number/EIN of beneficiaries	6. Maine-source income allocated to nonresident & "Safe Harbor" resident beneficiaries
(a) B- XXXXXXXXXXXXXXXXXXXX	\$ 999999999	999.99%	XX	999999999	\$ 999999999
(b) B- XXXXXXXXXXXXXXXXXXXX	\$ 999999999	999.99%	XX	999999999	\$ 999999999
(c) B- XXXXXXXXXXXXXXXXXXXX	\$ 999999999	999.99%	XX	999999999	\$ 999999999
(d) B- XXXXXXXXXXXXXXXXXXXX	\$ 999999999	999.99%	XX	999999999	\$ 999999999
(e) B- XXXXXXXXXXXXXXXXXXXX	\$ 999999999	999.99%	XX	999999999	\$ 999999999
(f) E/T- XXXXXXXXXXXXXXXXXXXX	\$ 999999999	999.99%			
(g) Total	\$ 999999999	100%			\$ 999999999

Line g, Column 6: If required to complete Schedule NR, enter the amount from Schedule NR, line 4, Column B. Complete Column 6 for nonresident and "Safe Harbor" resident beneficiaries based on the amount entered on line g, Column 6, and also based on the percentages in Column 3.

SCHEDULE 3 - Credit for Income Tax Paid to Another Jurisdiction

1	Maine taxable income. (From Form 1041ME, page 1, line 3.)	1	999999999.00
2	Income taxed by (<u>XXXXXXXXXXXXXXXXXXXX</u> other jurisdiction) included in line 1.	2	999999999.00
3	Percentage of income taxed by other jurisdiction. (Divide line 2 by line 1.)	3	99.99%
4	Limitation of credit:		
4a	Form 1041ME, page 1, line 4 \$ <u>9999999</u> multiplied by <u>99.99%</u> on line 3 above.	4a	999999999.00
4b	Income taxes paid to other jurisdiction net of tax credits.	4b	999999999.00
5	Allowable credit: line 4a or 4b, whichever is less. Enter here and on Form 1041ME, Schedule A, line 5.	5	999999999.00

Special instructions for taxpayers who claim credit for income tax paid to more than one other jurisdiction:

Credit for each jurisdiction must be computed separately. Use a separate Schedule 3 for each jurisdiction. Add the results together and enter total on Schedule A, line 5.