

You do not need to submit it to Treasury for testing. It's provided to you to include in your software.

2022 MICHIGAN Fiduciary Income Tax Beneficiary Information Continuation Schedule

Issued under authority of Public Act 281 of 1967, as amended.

Complete this form if you have more than four (4) beneficiaries. This is a continuation of the *Michigan Fiduciary Income Tax Return* (Form MI-1041), Schedules 2, 3 and 4.

| | |
|-------------------------|---|
| Name of Estate or Trust | Federal Employer Identification Number (FEIN) |
|-------------------------|---|

SCHEDULE 2: BENEFICIARY IDENTIFICATION

| A Name and Residency Status R= Resident NR= Nonresident | B Address (Number, Street, Apt. #, City, State, ZIP Code) | C Social Security number or FEIN |
|--|---|--|
| | | |
| f. | | |
| g. | | |
| h. | | |
| i. | | |
| j. | | |
| k. | | |
| l. | | |

SCHEDULE 3: ALLOCATION OF NET MICHIGAN ADJUSTMENT FOR RESIDENT ESTATES OR TRUSTS

| Beneficiary Identification from Schedule 2 | A Federal Distributable Net Income | | | B Percentage of Amount in Column A | C Allocation of Net Michigan Adjustment (Multiply amount on Form MI-1041 line 40 by percentage in Column B.) |
|--|---|------------------------|--------|---------------------------------------|---|
| | Type of Income (Dividend, Interest, Rent, etc.) | Location (City, State) | Amount | | |
| e. | | | | % | |
| f. | | | | % | |
| g. | | | | % | |
| h. | | | | % | |
| i. | | | | % | |
| j. | | | | % | |
| k. | | | | % | |
| l. | | | | % | |

Continue on page 2. If Schedule 4 does not apply, only submit page 1 of Form 5680 with your fiduciary return.

SCHEDULE 4: CAPITAL GAIN OR (LOSS) DISTRIBUTED TO BENEFICIARIES WHEN FORM MI-1041D IS FILED

| Beneficiary Identification from Schedule 2 | A Federal Gain or (Loss) | B Michigan Gain or (Loss) |
|--|--------------------------------|---------------------------------|
| e. | | |
| f. | | |
| g. | | |
| h. | | |
| i. | | |
| j. | | |
| k. | | |
| l. | | |