



INFORMATION MANAGEMENT BUREAU

Date: October 12, 2023

To: Individual Income Tax Software Vendors

Good afternoon,

Montana has updated the schema for Individual Income Tax Form 2 to correct some annotations and limitations. Specifically, the limitation on ReturnState/ReturnDataState/FormMTForm2/PensionAnnuityIRA/FAGILimitationAmt/Secondary has been updated from \$38,660 to this year's amount of \$42,140.

For any questions, please email dore-services@mt.gov.