

E-585

NONPROFIT AND GOVERNMENTAL ENTITY CLAIM FOR REFUND STATE, COUNTY, AND TRANSIT SALES AND USE TAXES (REVISION 12-7-20)

CHANGES FOR THE YEAR

- Barcode, line geometry, revision date and verbiage updated.
- DOR Use Only box added.

Production Details:

Approved By Date:	January 17, 2021
Form Period Date Effective:	Period Ending December 31, 2020
For Filing Periods	Period Ending December 31, 2020
Form Placed in Software:	After December 19, 2020
Unchanged/Updated:	Updated

9-12 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail

BARCODE:

The barcode must read 83101XX017. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode between Row 27, Column 6-10 and Row 42, Column 6-10. Print the number above the barcode.

USE:

- 12 point Courier for scanband
- All capital letters for variable text
- Amount due with 0.00 format
- Correct barcode length
- Correct matching line geometry
- Data placement from SD version
- High resolution bitmap for barcode
- Matching alignment between the full field and test samples
- No punctuation or special characters in address field
- Period Ending Chart
- Right aligned amount due
- Various ID numbers using the prefixes of 999, 900, 000 or 666 for FEINs/SSNs

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
7	Account ID	17	9	25	Numeric; No dashes Print number consecutively
8	FEIN	17	9	25	Numeric; No Dashes Print Number Consecutively
8	Period Beginning	47	10	56	Numeric; No Punctuation Period Beginning. Ex. 07 01 20
8	Period Ending	68	10	77	Numeric; No Punctuation Period Ending. Ex. 12 31 20
10	Legal Name	8	40	47	Alphanumeric
10	County	67	12	78	Alpha; Taxing County
11	Mailing Address	8	35	42	Alphanumeric
11	City	45	20	64	Alpha
11	State	67	2	68	Alpha
11	Zip Code	74	5	78	Numeric; 5-digit zip code
14	Name of Person First Name	8	16	23	Alpha
14	Name of Person Middle Initial	26	1	26	Alpha
14	Name of Person Last Name	29	16	44	Alpha
14	Contact Telephone	47	10	56	Numeric; No dashes Print number consecutively
14	National Taxonomy of Exempt Entities No.	61	3	63	Alphanumeric
19	Legal Name	6	10	15	Alphanumeric 1st 10 Characters of Legal Name
19	Account ID	21	9	29	Numeric; No Dashes Print number consecutively
19	FEIN	35	9	43	Numeric; No Dashes Print number consecutively
19	Nonprofit Entity	48	2	49	NE
19	Nonprofit Entity	53	1	53	Alpha; Y or N Y: Yes N: No

19	Governmental Entity	58	2	59	GE
19	Governmental Entity	63	1	63	Alpha; Y or N Y: Yes N: No
19	NTEEN	69	5	73	NTEEN
19	NTEEN	78	3	80	Alphanumeric
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21	Line 02S	06	3	08	02S
21	Line 02S	11	11	21	Numeric; with .00
21	Line 03S	26	3	28	03S
21	Line 03S	31	11	41	Numeric; with .00
21	Line 05S	46	3	48	05S
21	Line 05S	51	11	61	Numeric; with .00
21	Line 08B	65	3	67	08B
21	Line 08B	71	10	80	Number; with .00
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23	Line 02C	06	3	08	02C
23	Line 02C	11	11	21	Numeric; with .00
23	Line 03C	26	3	28	03C
23	Line 03C	31	11	41	Numeric; with .00
23	Line 05C	46	3	48	05C
23	Line 05C	51	11	61	Numeric ; with .00
23	Line 08C	65	3	67	08C
23	Line 08C	71	10	80	Numeric: with .00
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25	Line 04S	26	3	28	04S
25	Line 04S	31	11	41	Numeric; with .00
25	Line 07	46	2	47	07
25	Line 07	51	11	61	Numeric; with .00
25	Line 08D	65	3	67	08D
25	Line 08D	73	8	80	Numeric; with .00
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27	Line 04C	26	3	28	04C
27	Line 04C	31	11	41	Numeric; with .00
27	Line 08A	46	3	48	08A
27	Line 08A	53	9	61	Numeric; with .00